Portfolio

| Clifton Evans | 2020 |
|---------------|--------------|
| | 2017 |
| | 2015 |
| | 2012 2008 |
| | 2002 |
| | |

Fintech Gift Delivery Platform

2018

Case Study

Gift Delivery Platform

Summary

Clevergift brought me on board as Head of User Experience to optimise their Gift Recommendation Platform and to design an eGifting Platform, a completely new Fintech product. This process led to the greeting card startup receiving 2 Million in funding to pursue electronic gifting.

Problem

Gift giving is notoriously expensive, over 30% of gifts are returned or exchanged. This doesn't even add in all the gifts that are unused or under appreciated. There is currently no reliable way to send a gift through most electronic retailers.

Solution

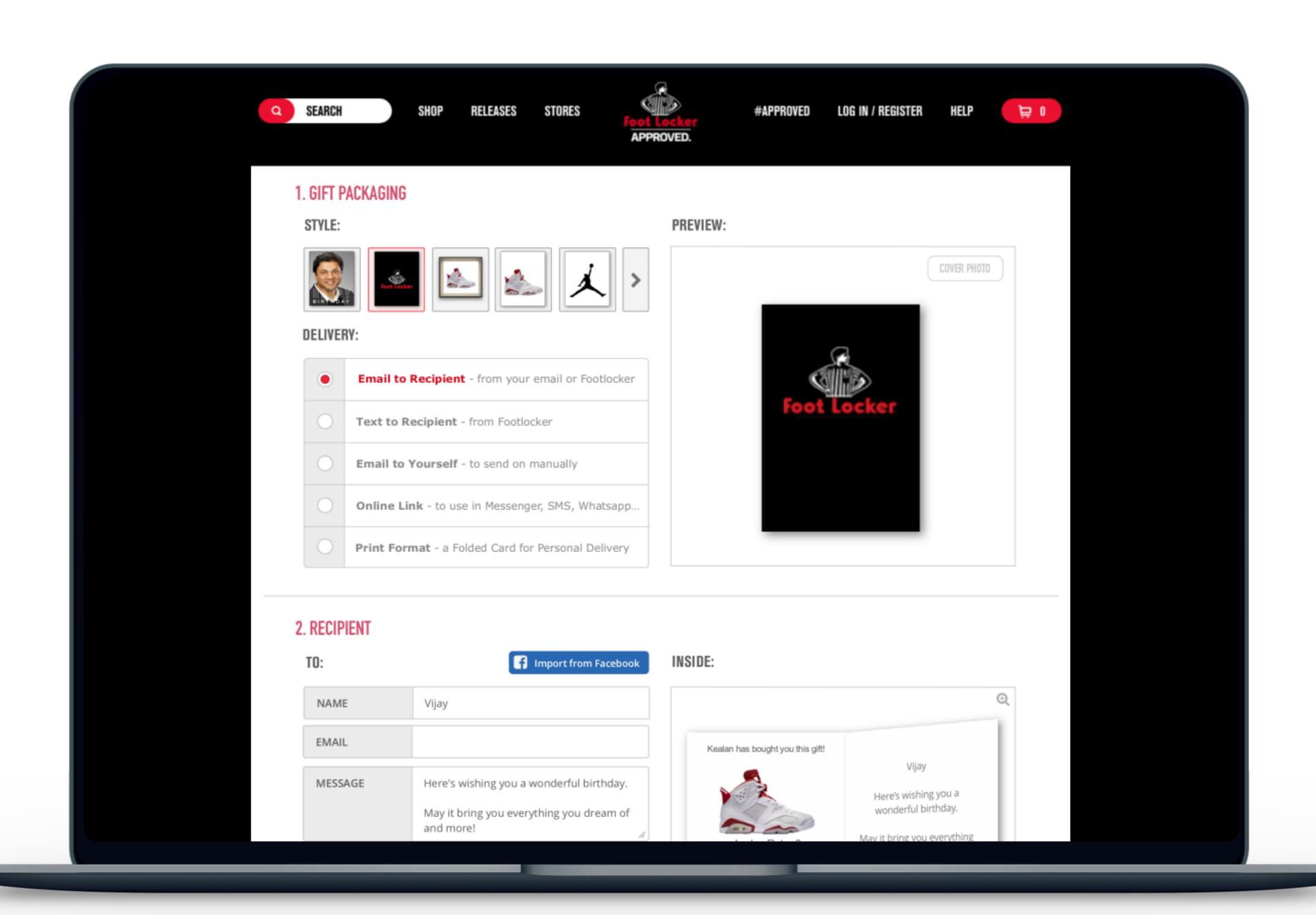
I designed and prototyped a platform for giving gifts electronically via a link that could be included in a text message or an email. This platform was integrated into the eBay gift card shop, as well as prototyped for clients such as Brown Thomas, Foot Locker, Zalando and Shop Direct.

Process

Through meetings and workshops I defined the core feature sets and isolated the essential elements from the optional. It was then a matter of analysing the core feature flows for both gifter and receiver and iterating on an MVP prototype with clients.

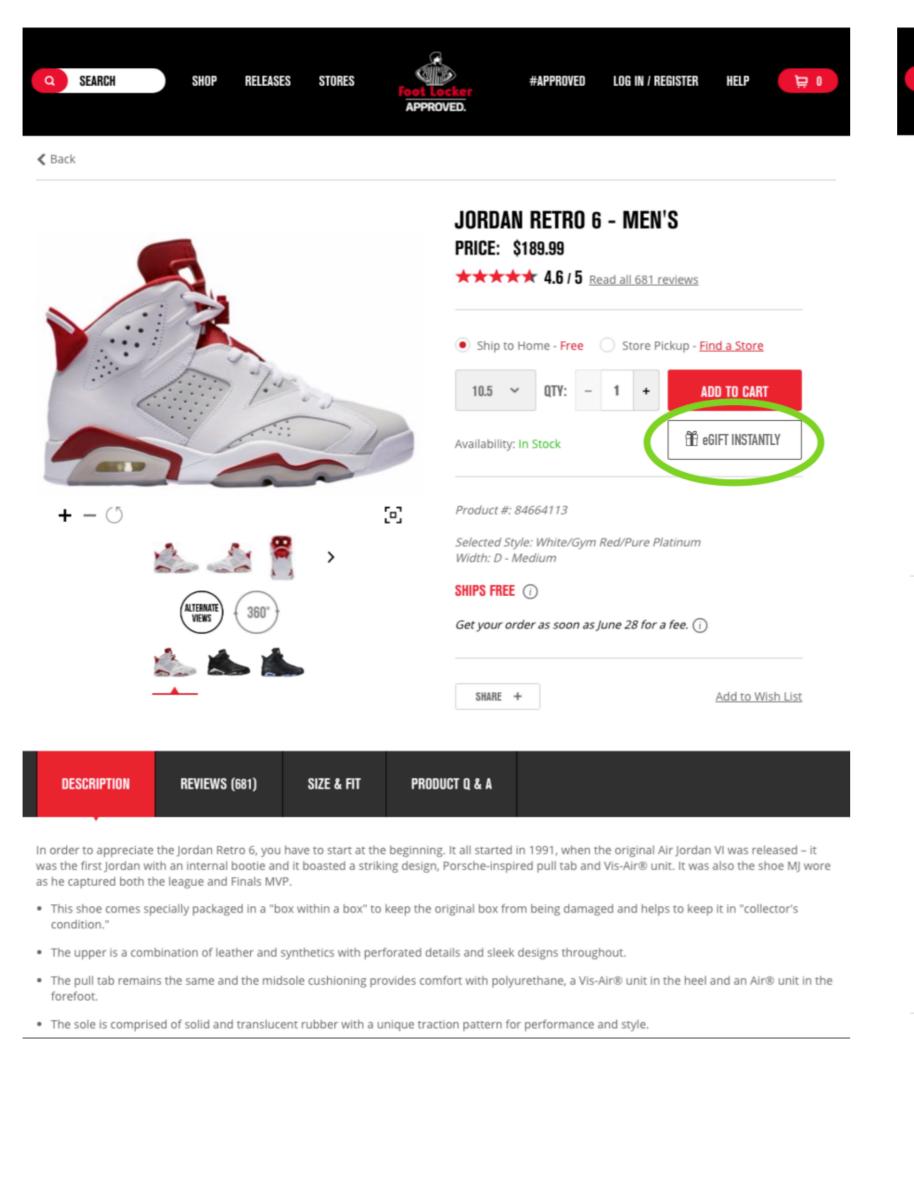
Conclusion

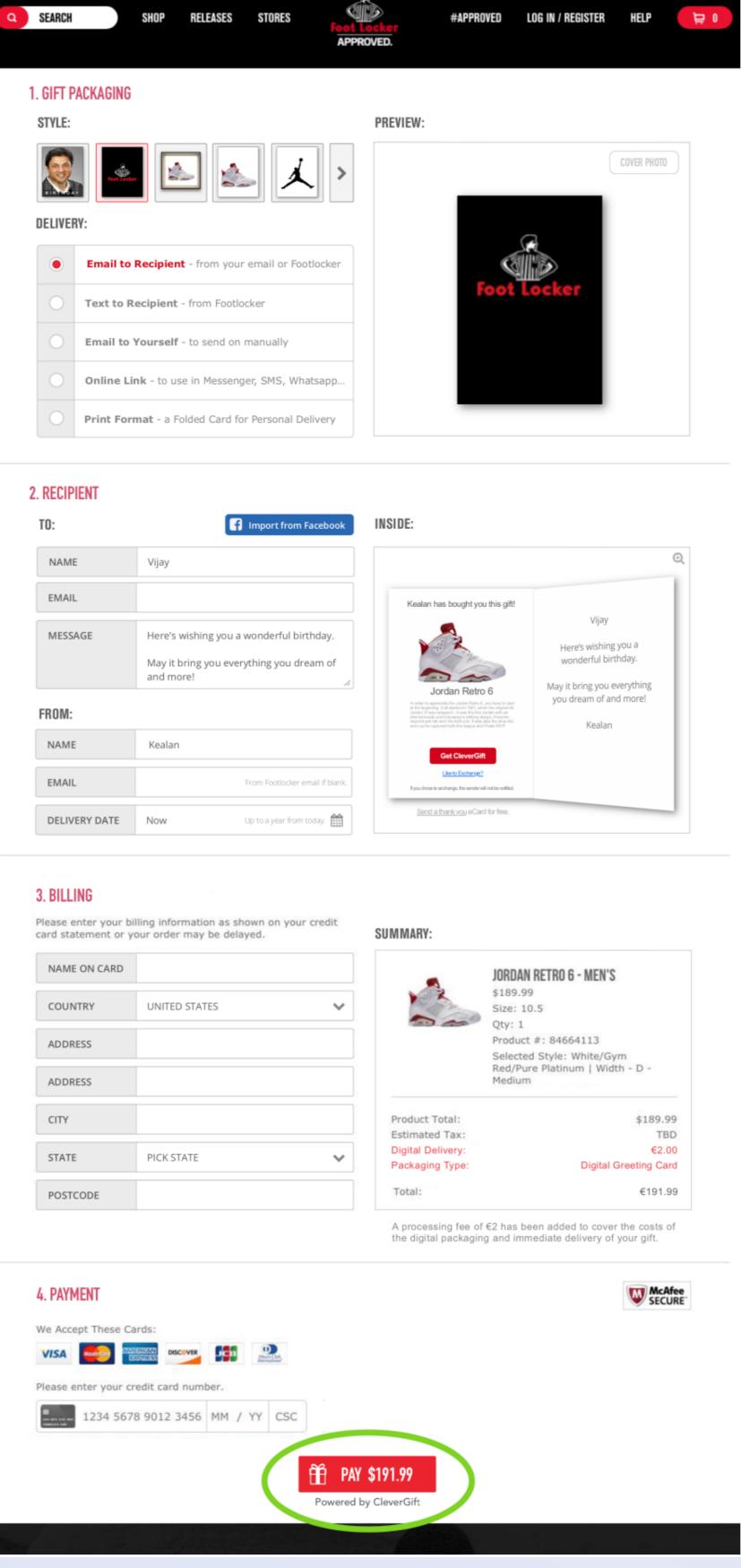
Including a product within a customised electronic gift card is an excellent concept that many retailers want. The average gift card overspend is another 70%, so retailers want more ways to sell them. Customising them for individuals based on actual products is a game changer for the Transactional Fintech market.

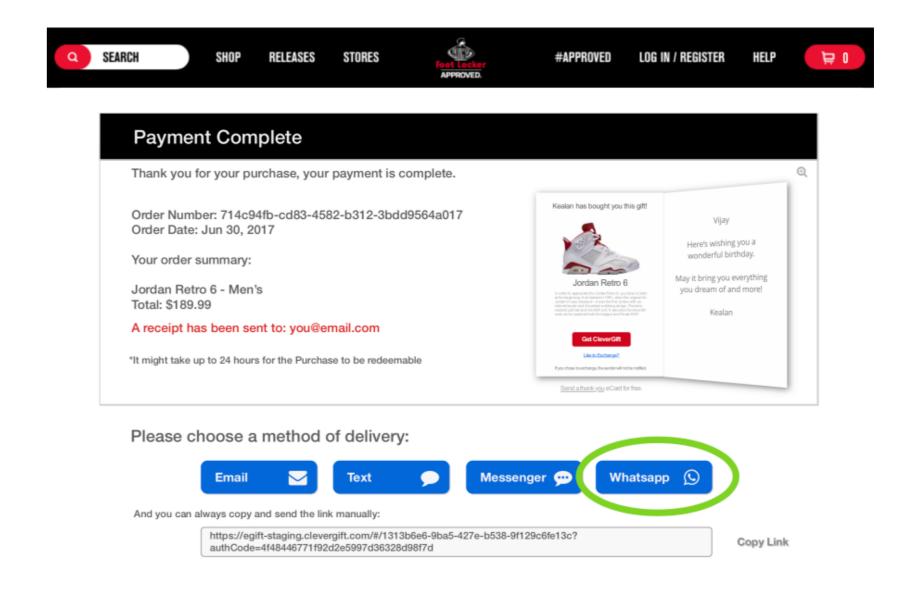


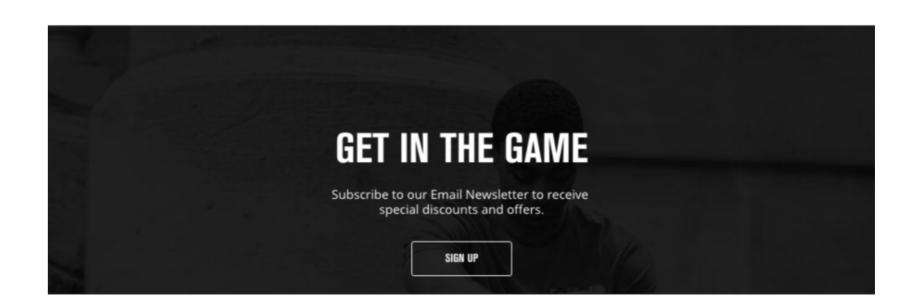
Purchase & Delivery

Gift Delivery Platform



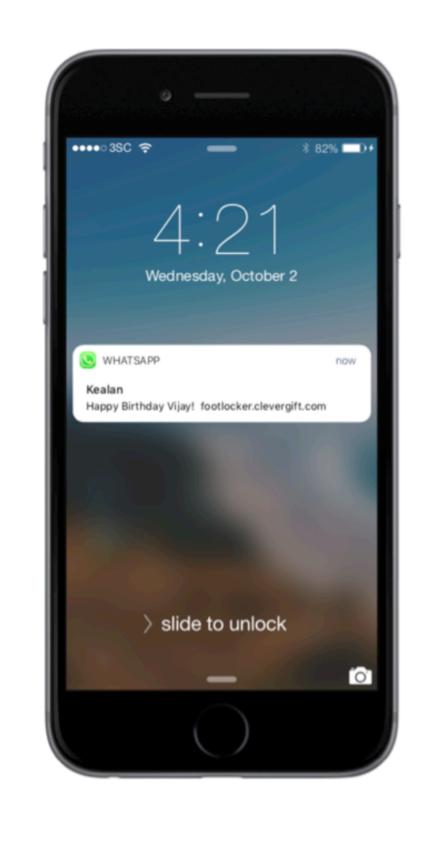




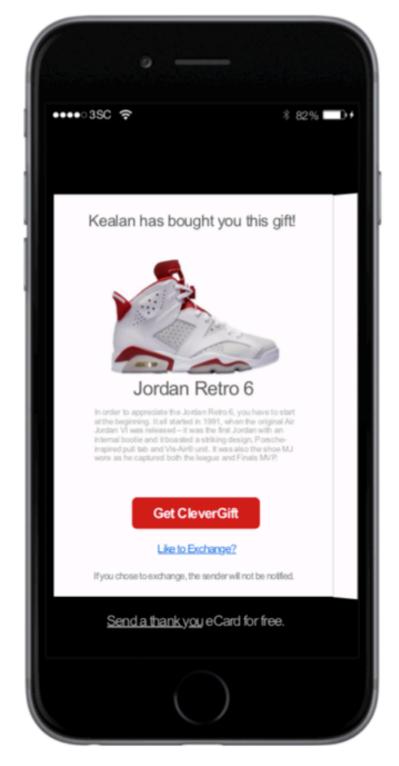


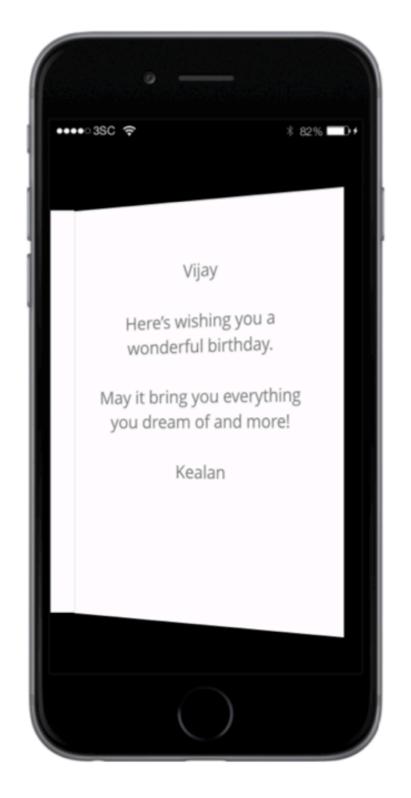
Receiving & Redemption

Gift Delivery Platform

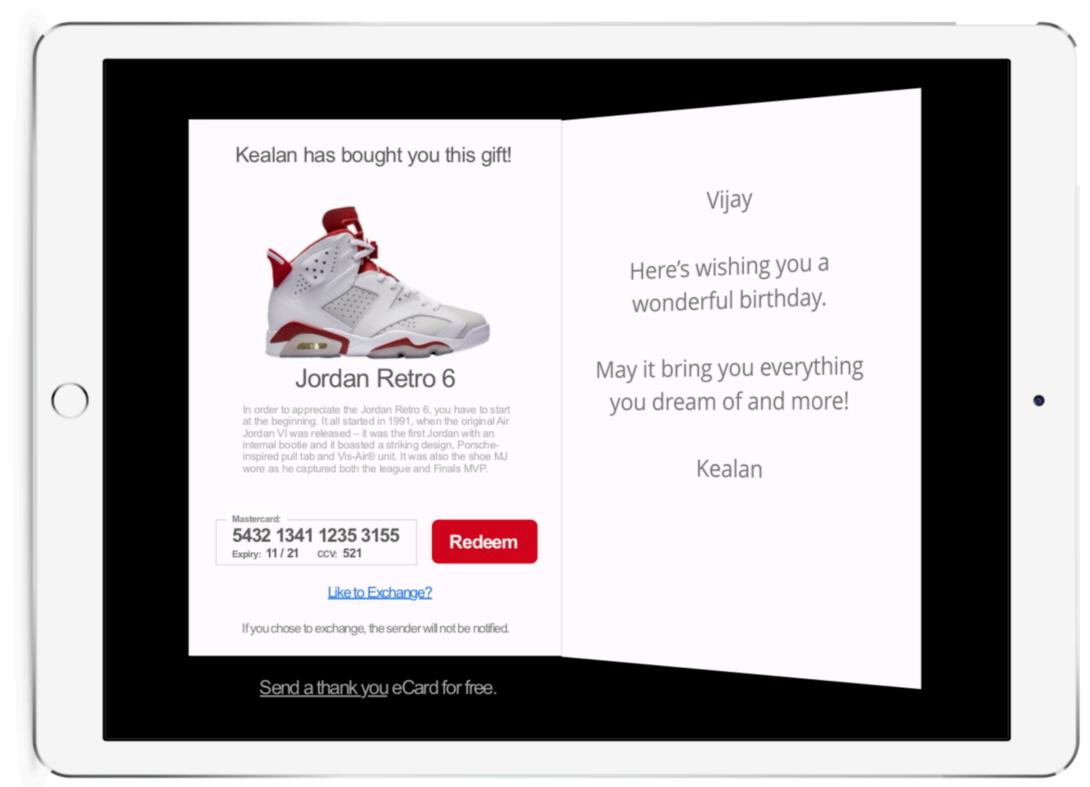










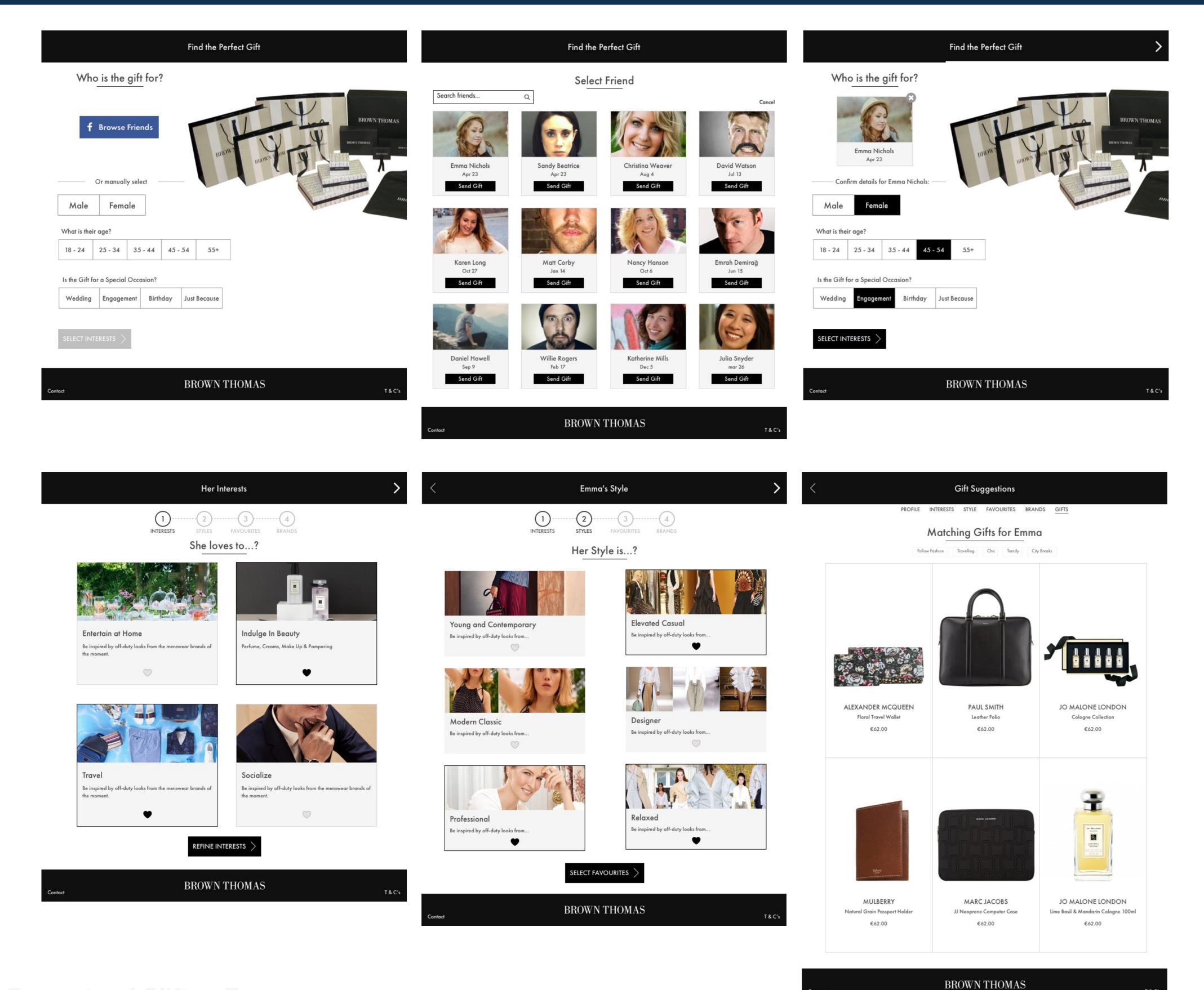


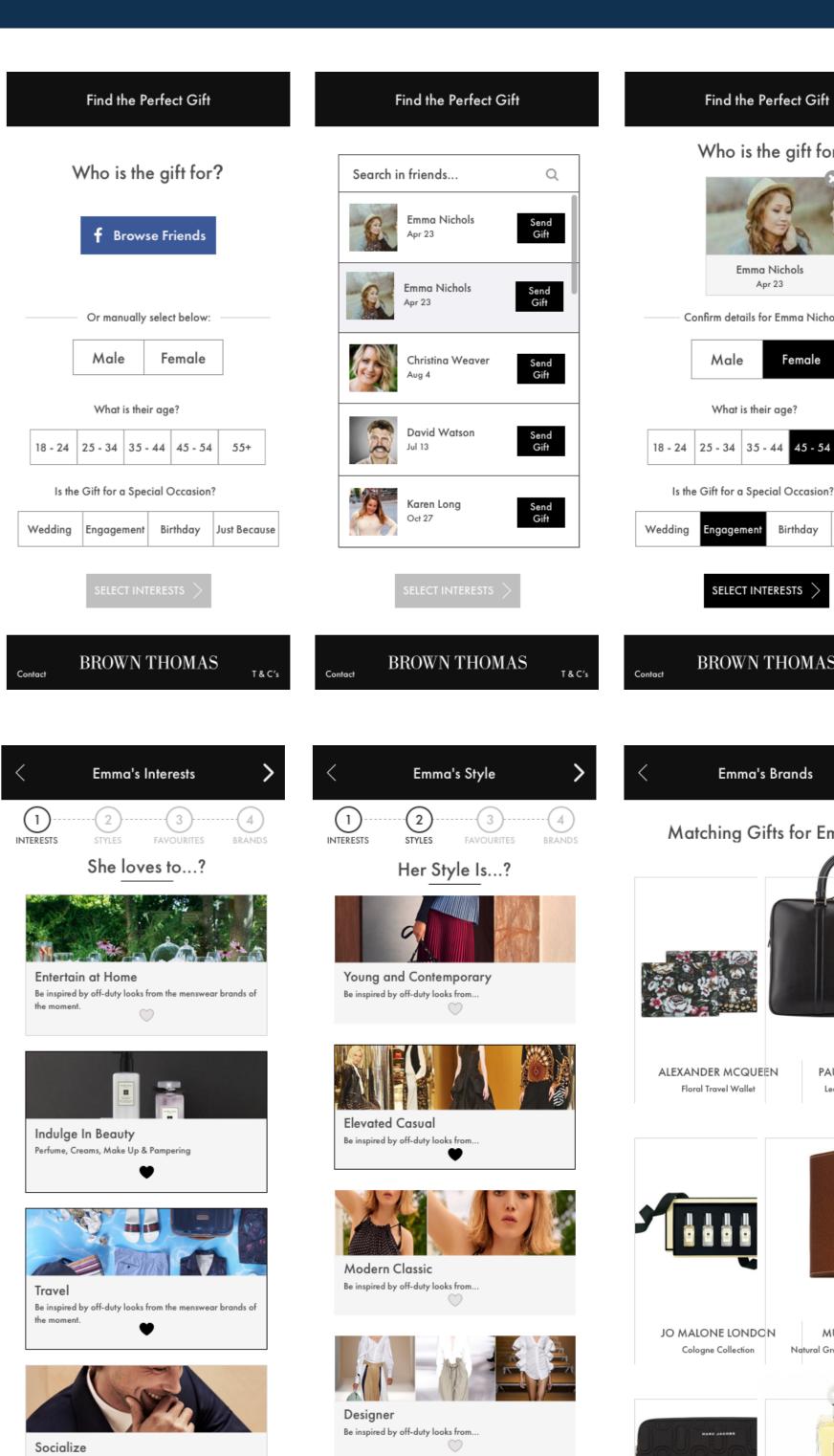
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Machine Learning Recommendation Prototype

Gift Delivery Platform





Professional

Relaxed

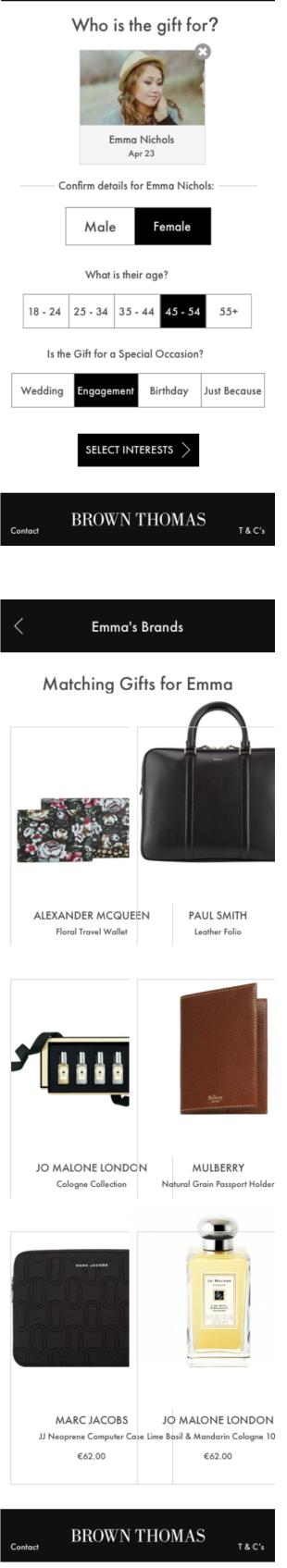
Be inspired by off-duty looks from.

Be inspired by off-duty looks from.

Be inspired by off-duty looks from the menswear brands of

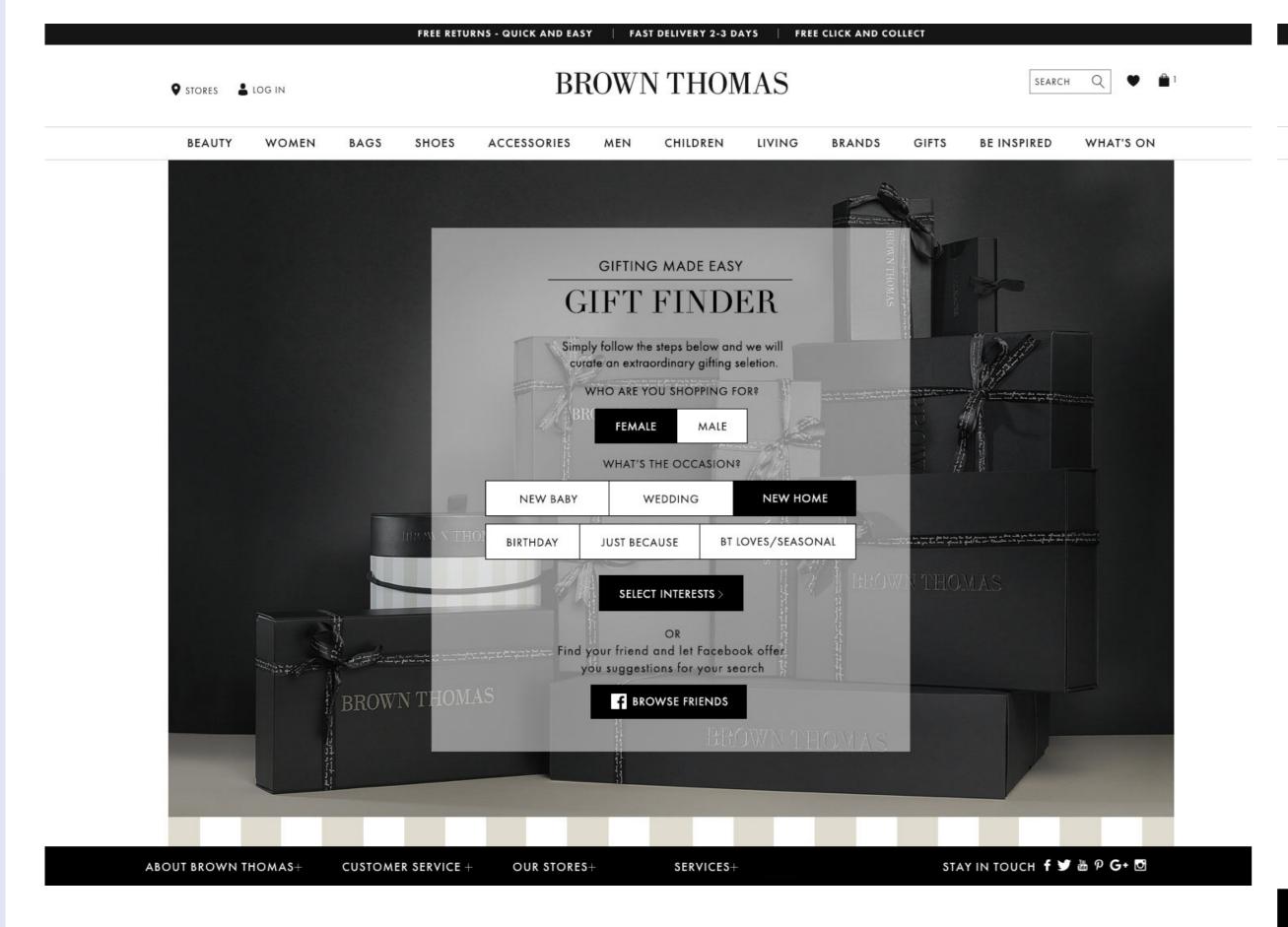
BROWN THOMAS

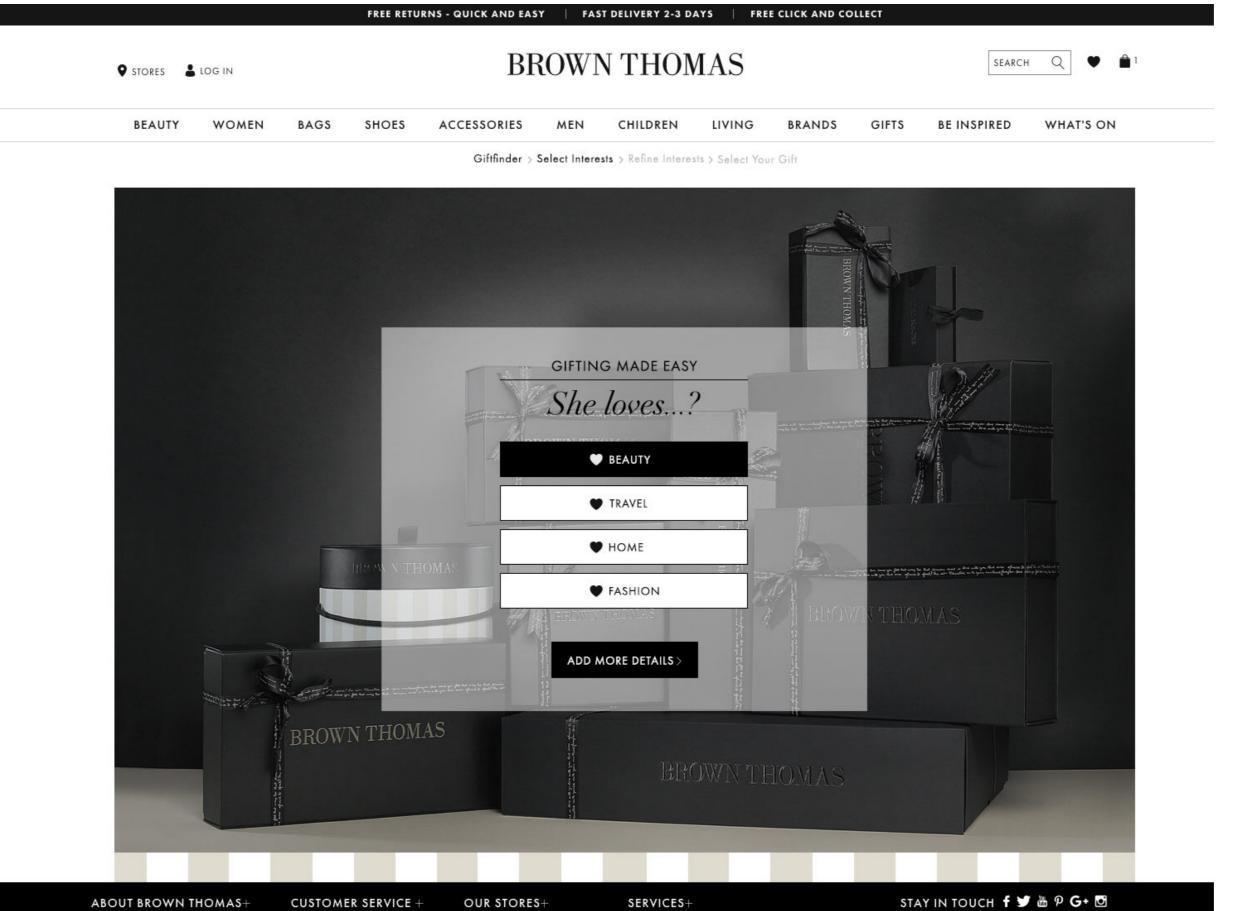
the moment.

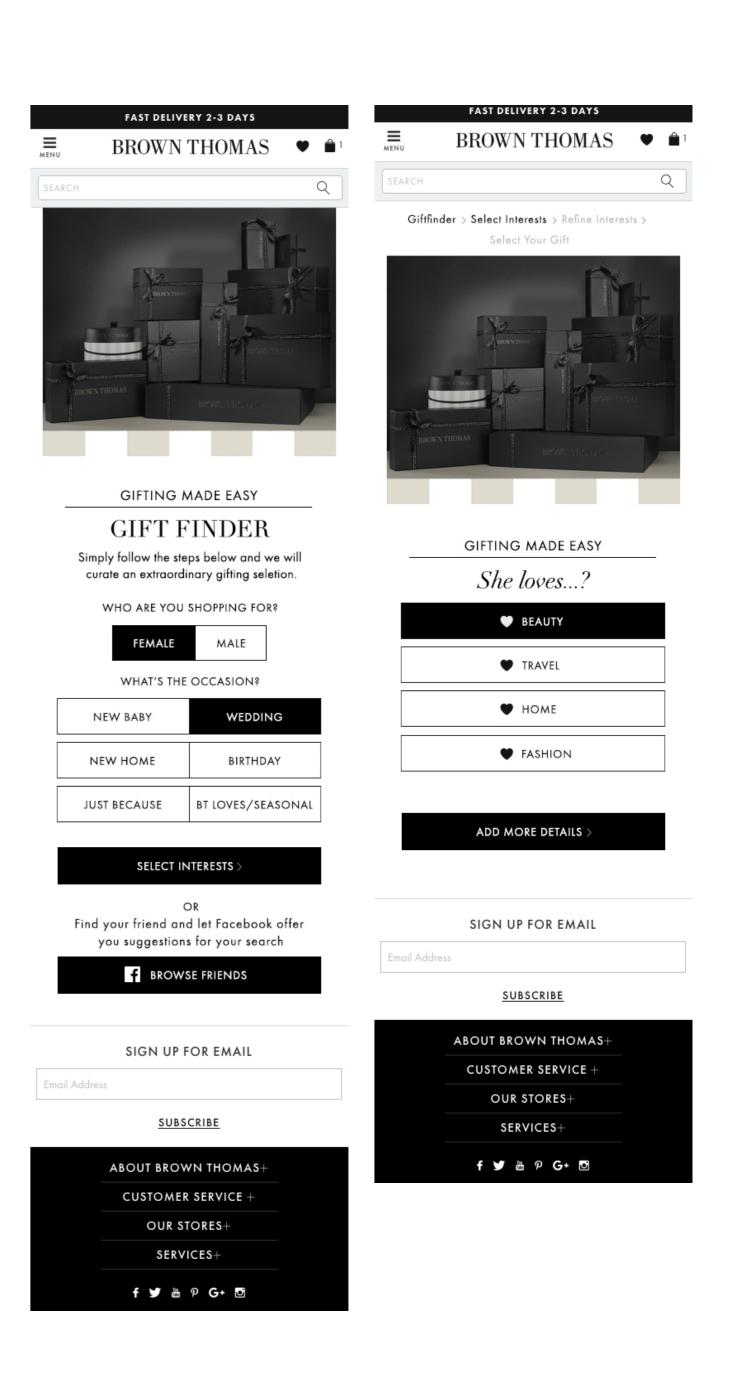


Final Customer Visual

Gift Delivery Platform



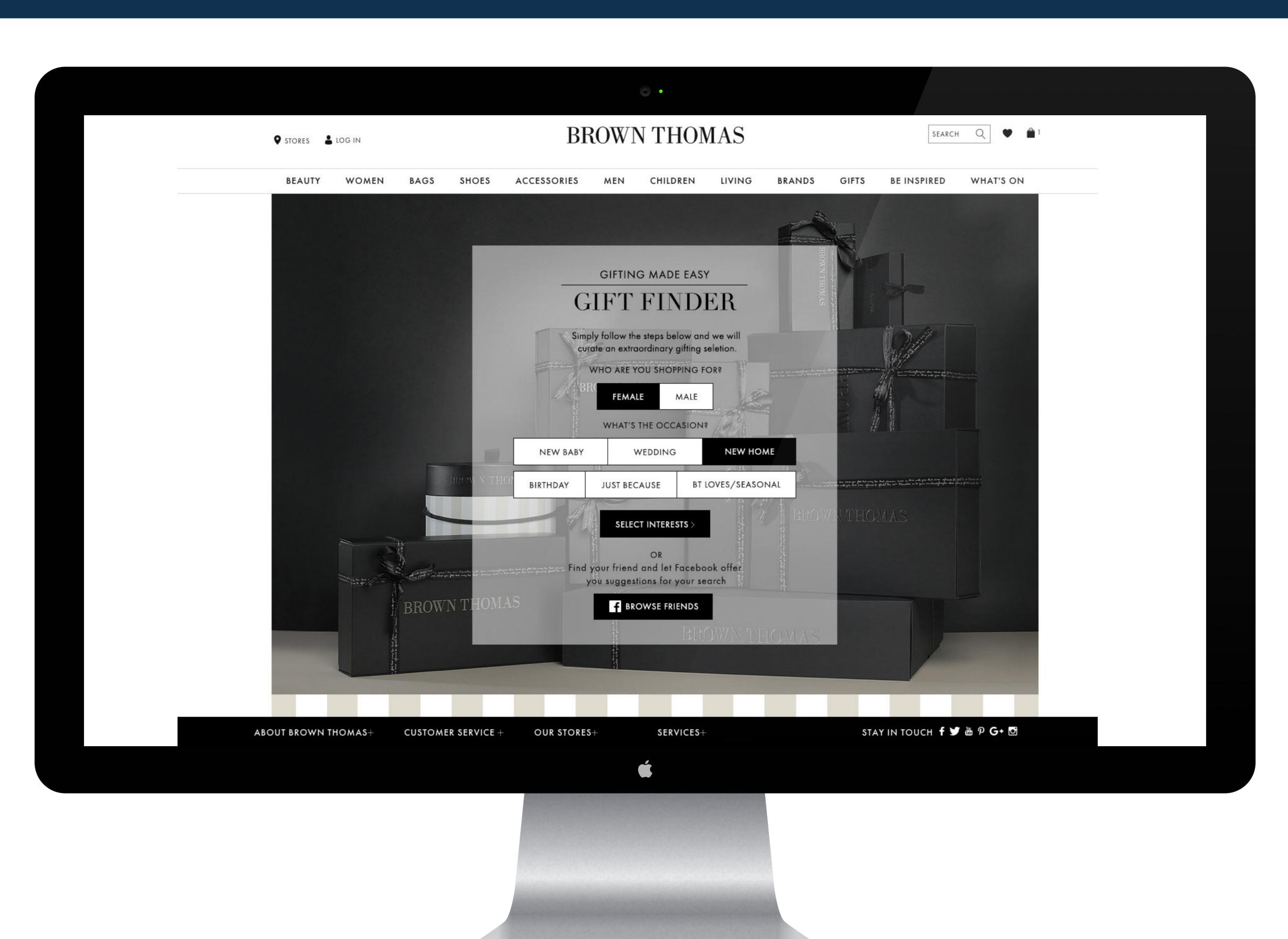




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Live Machine Learning Product

Gift Delivery Platform



National Telco Ecommerce Experience

2017

Eir.

Case Study

Summary

While I was with Isobar as Head of User Experience, the company asked me to create processes and solutions for addressing the needs of eCommerce clients. Working with the National Telco I used research, structure and prototyping to boost conversion rates by over 370% on launch.

Problem

Online purchases can be daunting, especially in technical matters like Mobile Phones, Internet and Landline purchases for businesses. The previous site had far too many usability problems and was cumbersome to compare products.

Solution

Based on extensive eCommerce research, I was able to make specific design recommendations based on market data and expert opinion in the field. I brought in an optimised flow, comparison features and many improved micro interactions to lead to a very successful design.

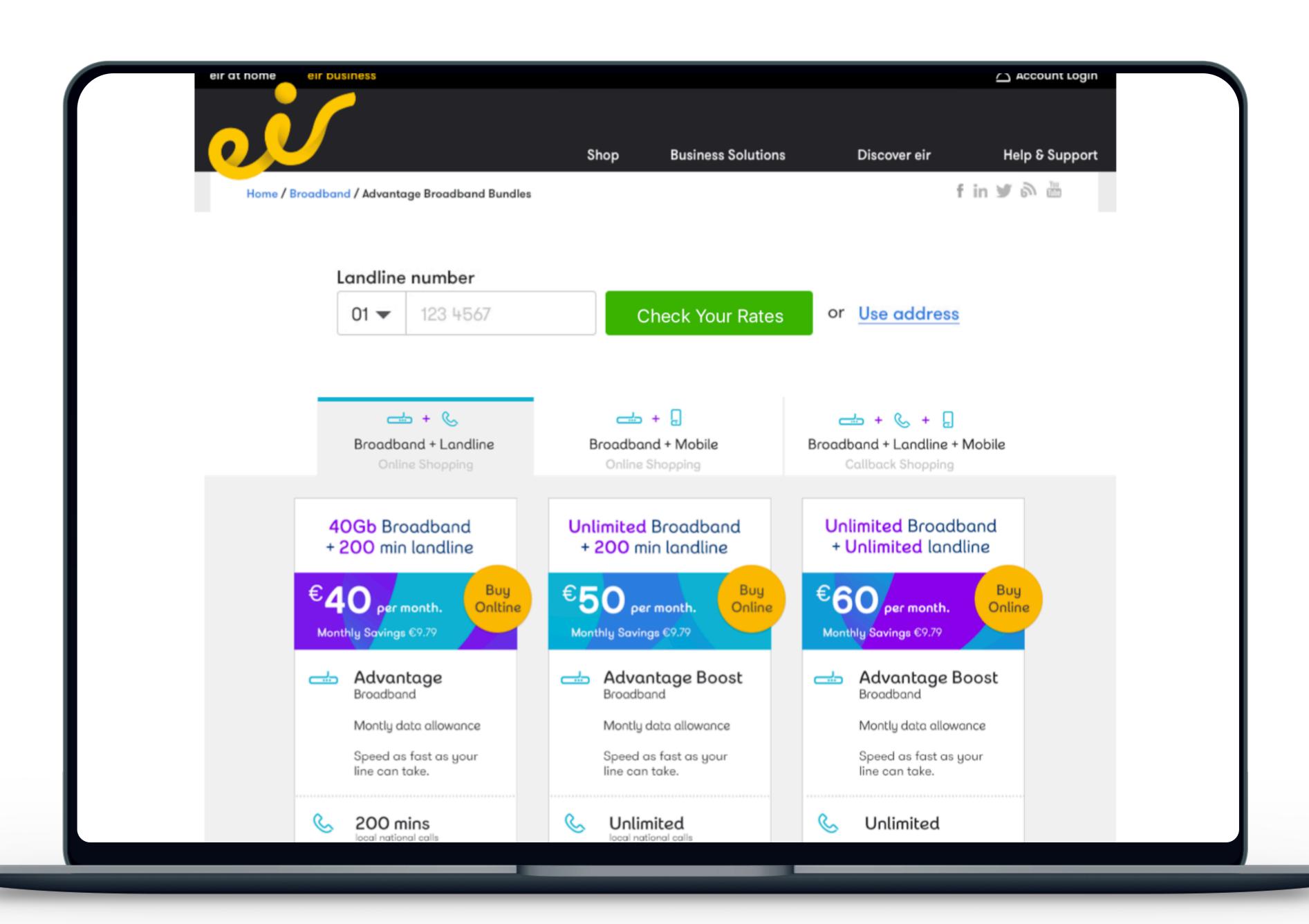
Process

Our process at Isobar started with discovery workshops to find design approaches that would suit each client need. For this project, the client wanted extensive research into optimisation, usability and conversion, followed by prototyping and visual design and testing.

Conclusion

The client loved the massive conversion rate improvement of 370% on the new site, and as such, their business customers must have loved it as well. They were delighted with the new aesthetic, and the design went on to influence the consumer site as well.

Telco Ecommerce Platform





Redesign Proposal

Telco Ecommerce Platform





isobar

Full UX Review

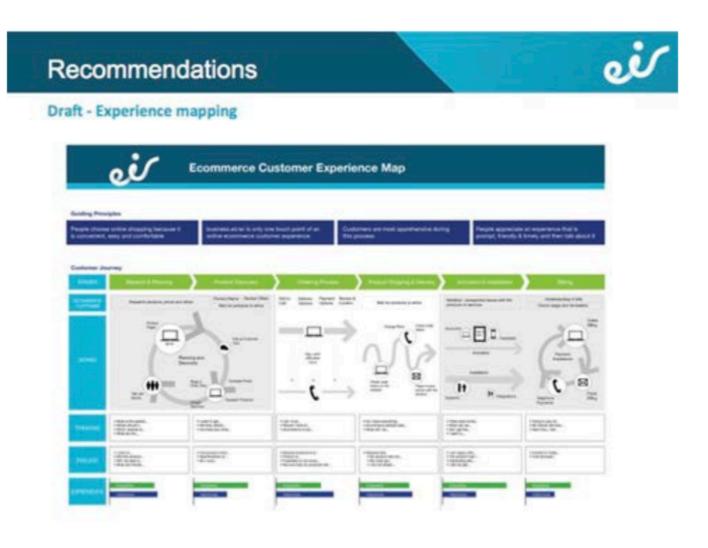
Detailed step by step information contained below.

1. Stake Holder Interviews and Consumer Groups

Workshop sessions will be conducted with internal stakeholders in eir, current customers and potential customers. These workshops have a structured qualitative research format and are designed to extract as much relevant information from the attendees as possible. Areas covered include feature sets, key processes, expected language, structure of the products as well as mapping out specific KPIs. We are proposing 6 stakeholder interviews and 2 consumer groups but this will be determined through input from eir.

2. Experience Mapping

An Experience Map is an important design tool to understand the eir product and service interactions from the visitor's point of view. The experience map is a visual representation that illustrates a visitors flow (within a product / service), their needs, wants, expectations and the overall experience. It explores the visitor's feelings, motivations and questions for each of these touchpoints.



3

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Redesign Proposal

Telco Ecommerce Platform



isobar

5. Information Architecture

another.

The objective here is to surface the content that is important to the user and balance this content with the priorities of the eir business. A full review of the navigation of the eir website, the terminology used, how the pages interlink, their relationship to other sections, and the consistency of labels for actions, content headers and navigation will be done. This is a process of restructuring the eir website's pages, organizing them in terms of flow and visitor processes. The output of this phase will be a sitemap detailing every area on the website and how the pages are related to one







isobar

6. Search Engine Optimization

Working with Wolfgang will be essential as we work through this entire process. It's important they're kept up to date with any proposed changes, so they can help manage the SEO impact and even improve where possible. The SEO will also feed into the Information Architecture phase above and takes ques from the redesign of the new structure as well. Ideally, the SEO will lead visitors directly to the content and features they are looking for, and provide an overview of the content / functionality on the site.

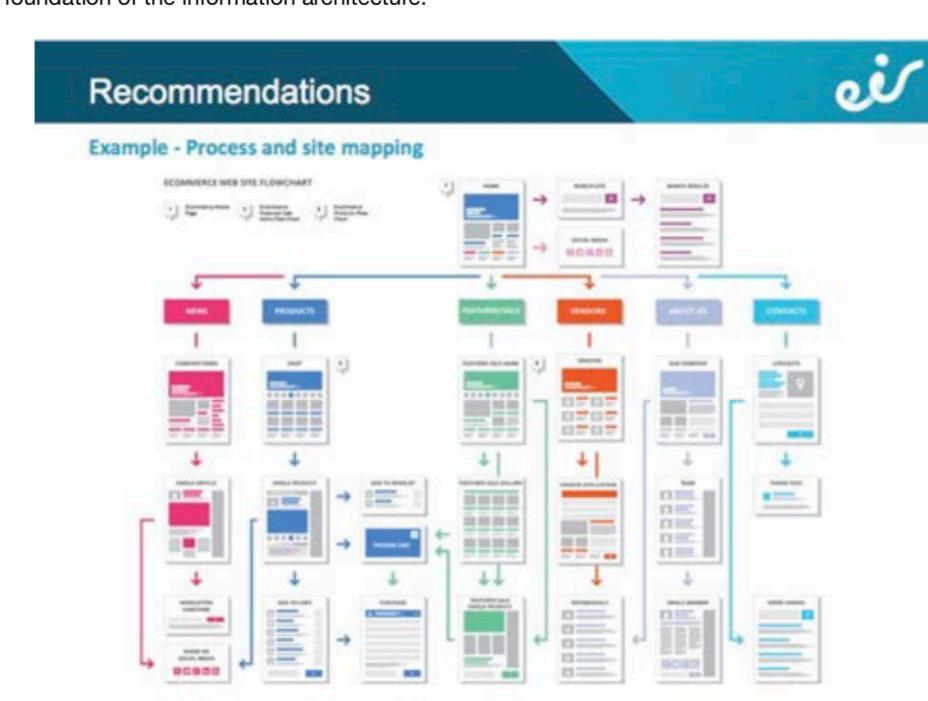
7. Wireframe / Blueprinting

The wireframe process involves several steps. Initially we will create lower fidelity wireframes to work out the best approach for the information layout. The decisions made here will be informed by the earlier phases of Research, Information Architecture and the Workshops that we conduct with eir. Once eir are happy with the low-fidelity wireframes we will test these on user groups using an iterative process of paper prototyping.

The following step is to create higher fidelity wireframes and demonstrate the exact user journeys and structuring of content throughout the site. These will also be tested on the user groups and amends made where appropriate.

3. Process Mapping

Process maps allow for visual representations of visitor flow in completing tasks. It's based on the visitor's perspective of the site organization, making it easier to identify which steps could be improved or redesigned, and leading to prioritized pathways optimized to streamline the foundation of the information architecture.



4. Content Audit

The content audit defines the scope and prioritization of the content. This focuses on existing text content, and new text content being developed as well as any visual content, video and audio. Also, within this deliverable, the language and tone being used will start to be reviewed in line with guidelines.

4

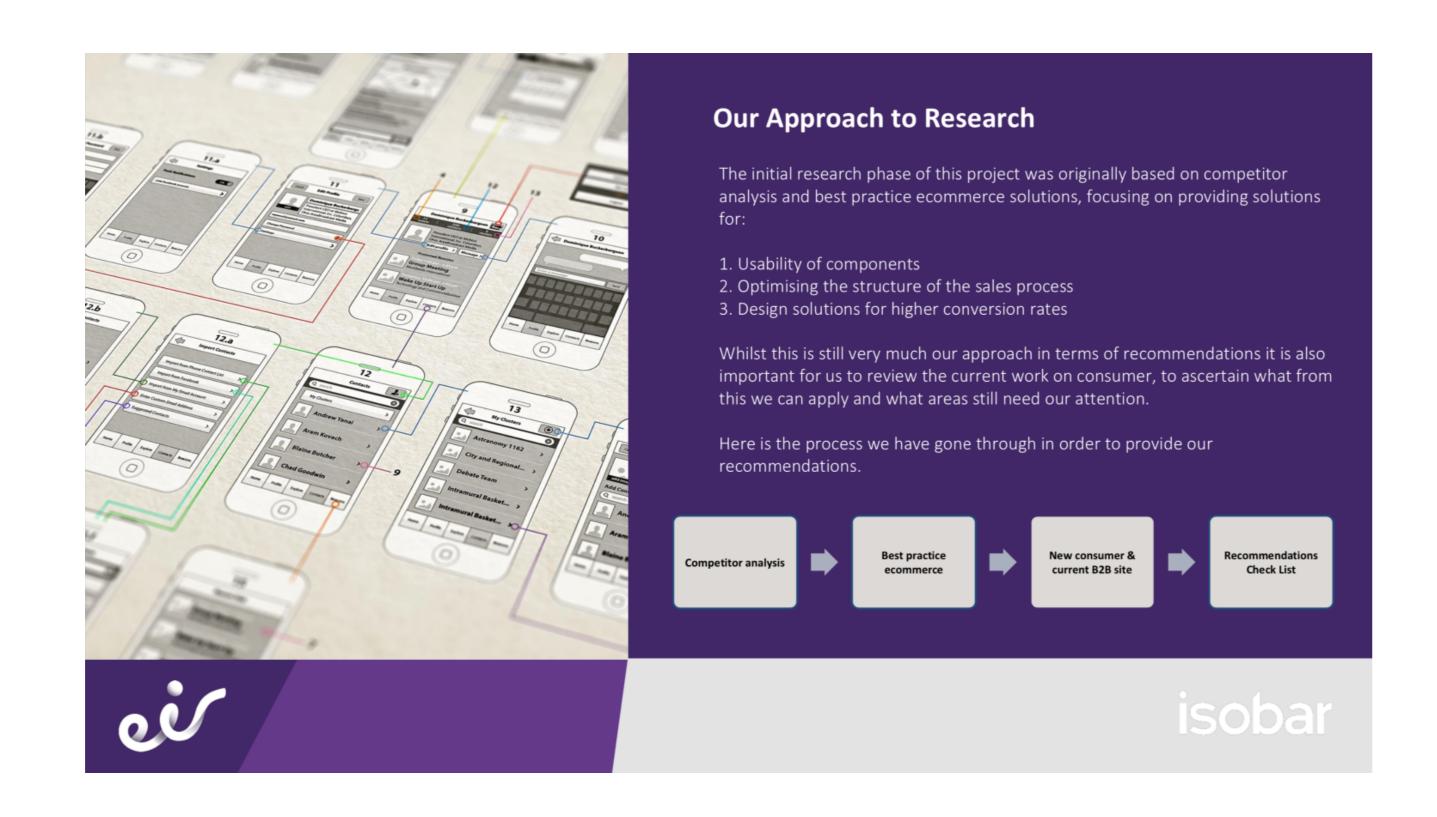
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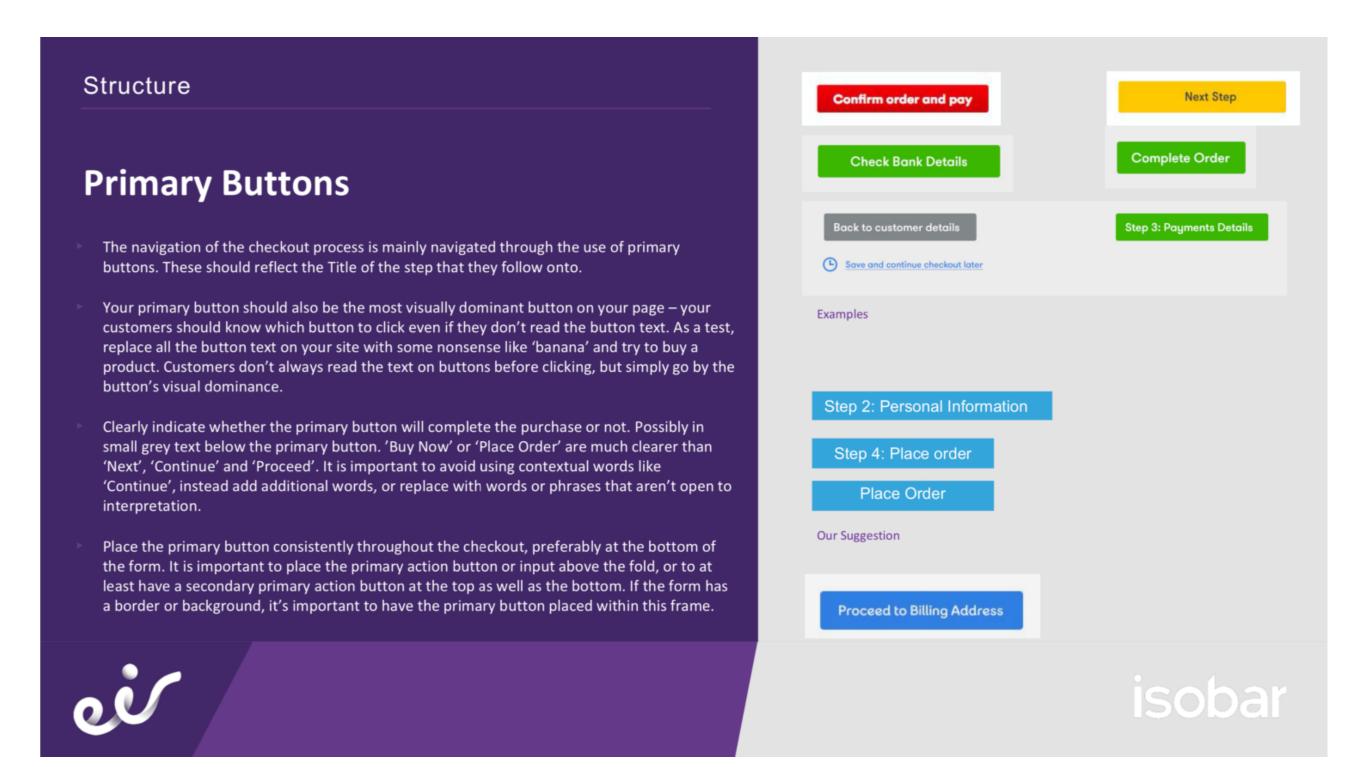
Property of Clifton Evans



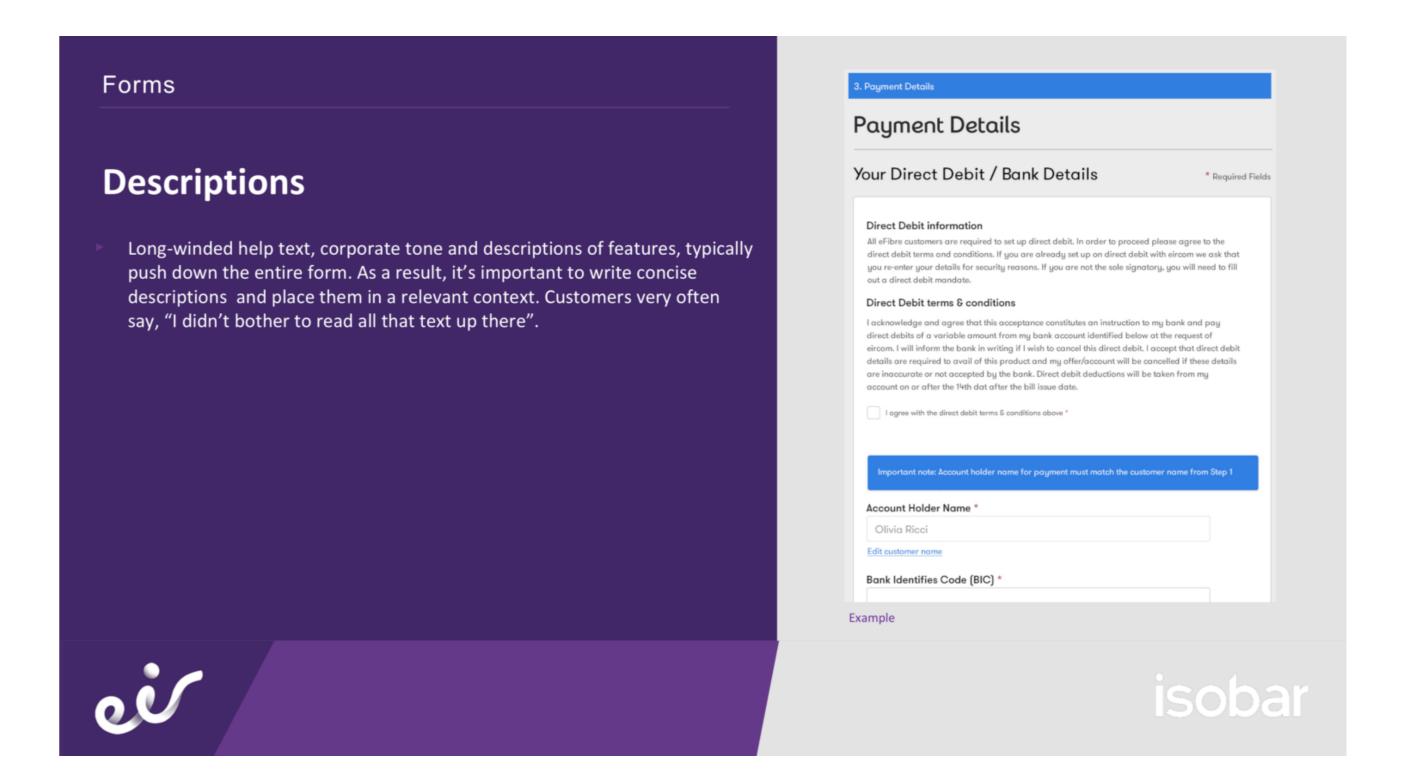
Redesign Recommendations

Telco Ecommerce Platform





| orms ———————————————————————————————————— | Hints and instructions |
|---|--|
| orm Labels | Password: |
| When designing forms, it is essential to keep labels visible at all times so customers know what they are supposed to enter and can easily correct their errors. Remember to avoid technical jargon & acronyms, use clear and culturally neutral language and expressions. It can also be helpful to use instructions and examples next to your labels so your customers always know exactly what they're supposed to enter in each form field. When doing this, | Label and instruction outside form field Password: Must have at least 6 characters |
| show examples of the input in the correct format next to each form field, but remember to always allow all 'standard' formats of the input. These can also be assisted by small figures or illustrations. | Examples |
| When using hints and instructional form fields, placeholder text makes it difficult for people to remember what information belongs in a field, and to check for and fix errors. The best soloution is to have clear, visible labels that are placed outside empty form fields. | Customer Details Customer Details Pay Monthly Propried Nation Pay Jun will be said for your book account details. The convent seems used Discounts |
| Forms are an important part of conversion goals it's worthwhile to make sure that your users can get through them quickly and accurately. | New Customer Discounts 400.80 Color Discounts 400.80 Color Discounts 400.80 Title * Select name First Name * First Name * Lest Name * Incolor Select Name * Discounts Email * Color Discounts 400.80 Color Discount 400.80 Color Discounts 400.80 |
| | New Consumer New Consumer |



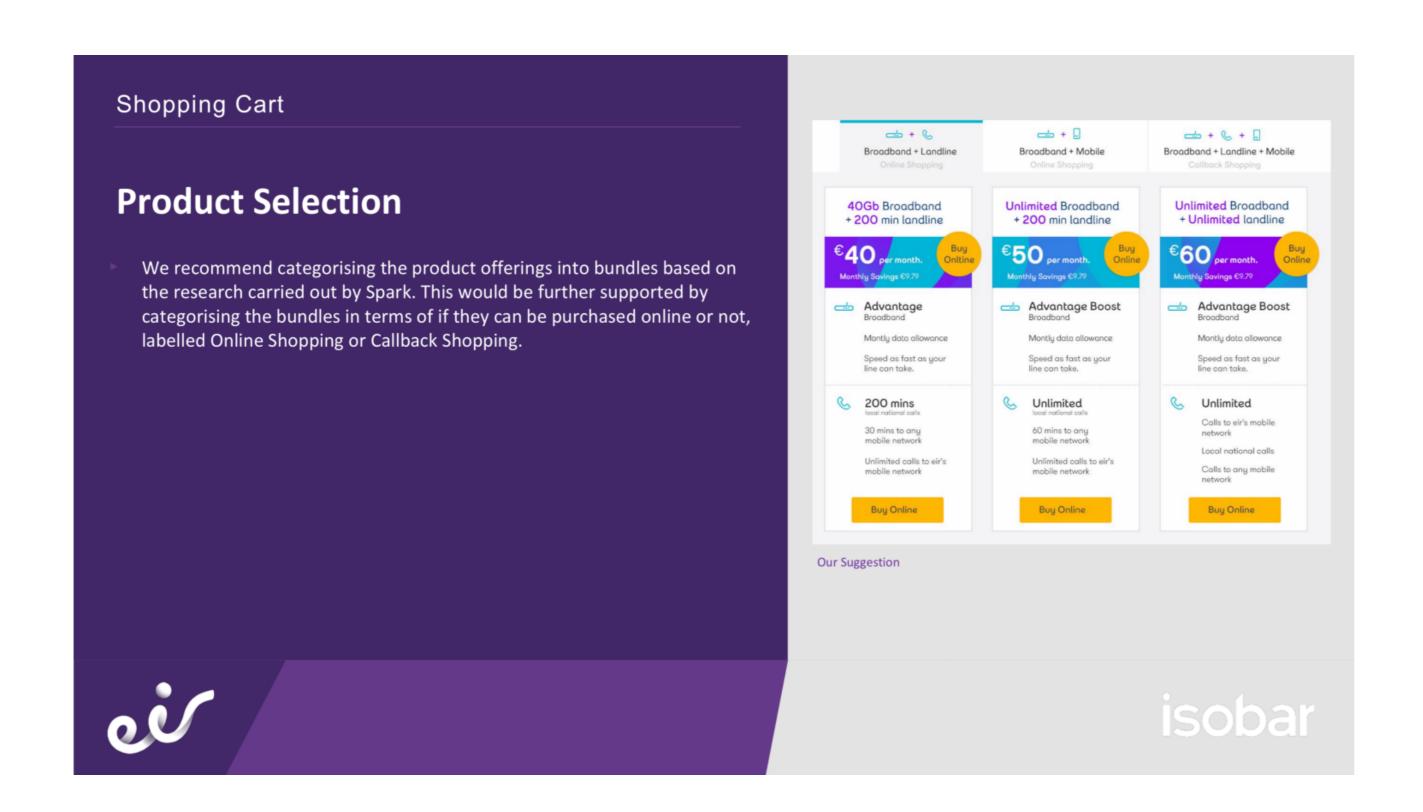
Property of Clifton Evans

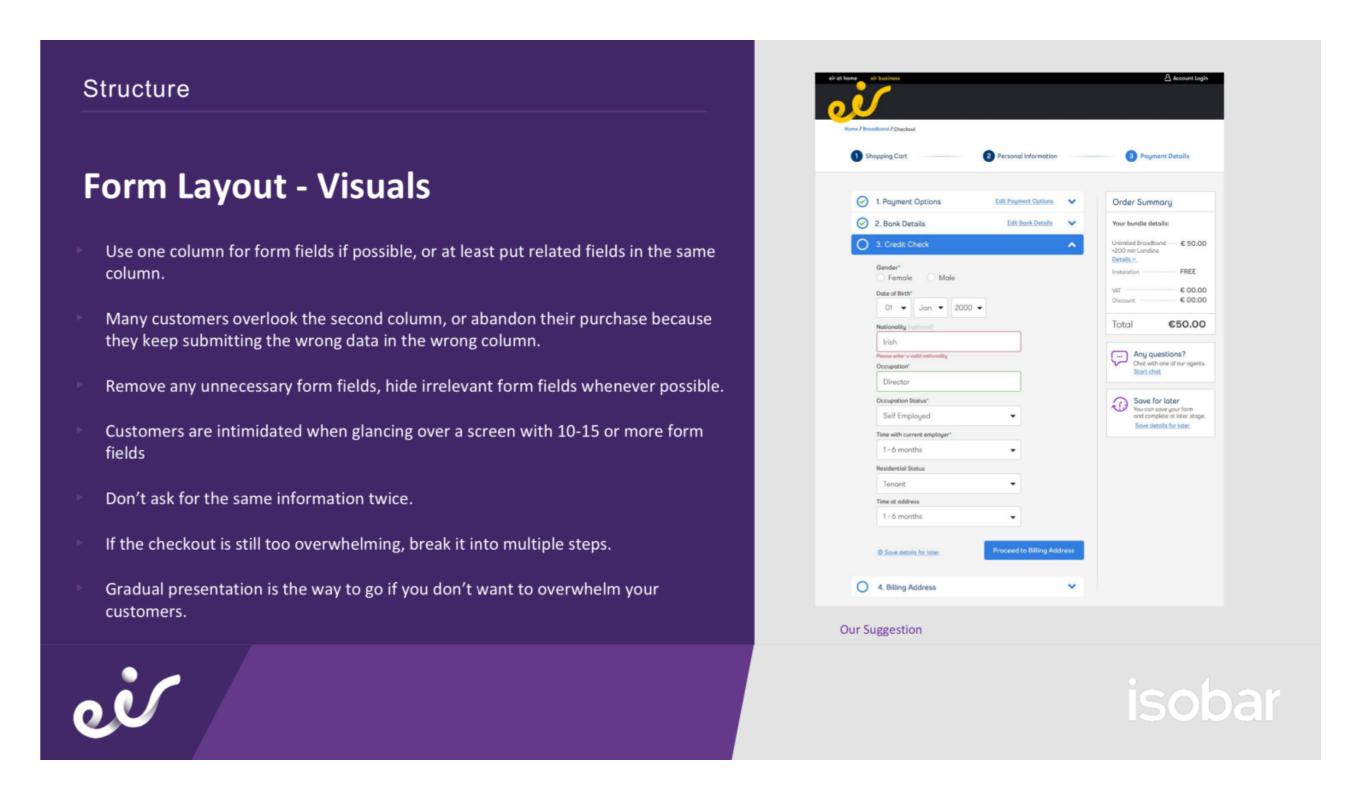
DesignServices.io

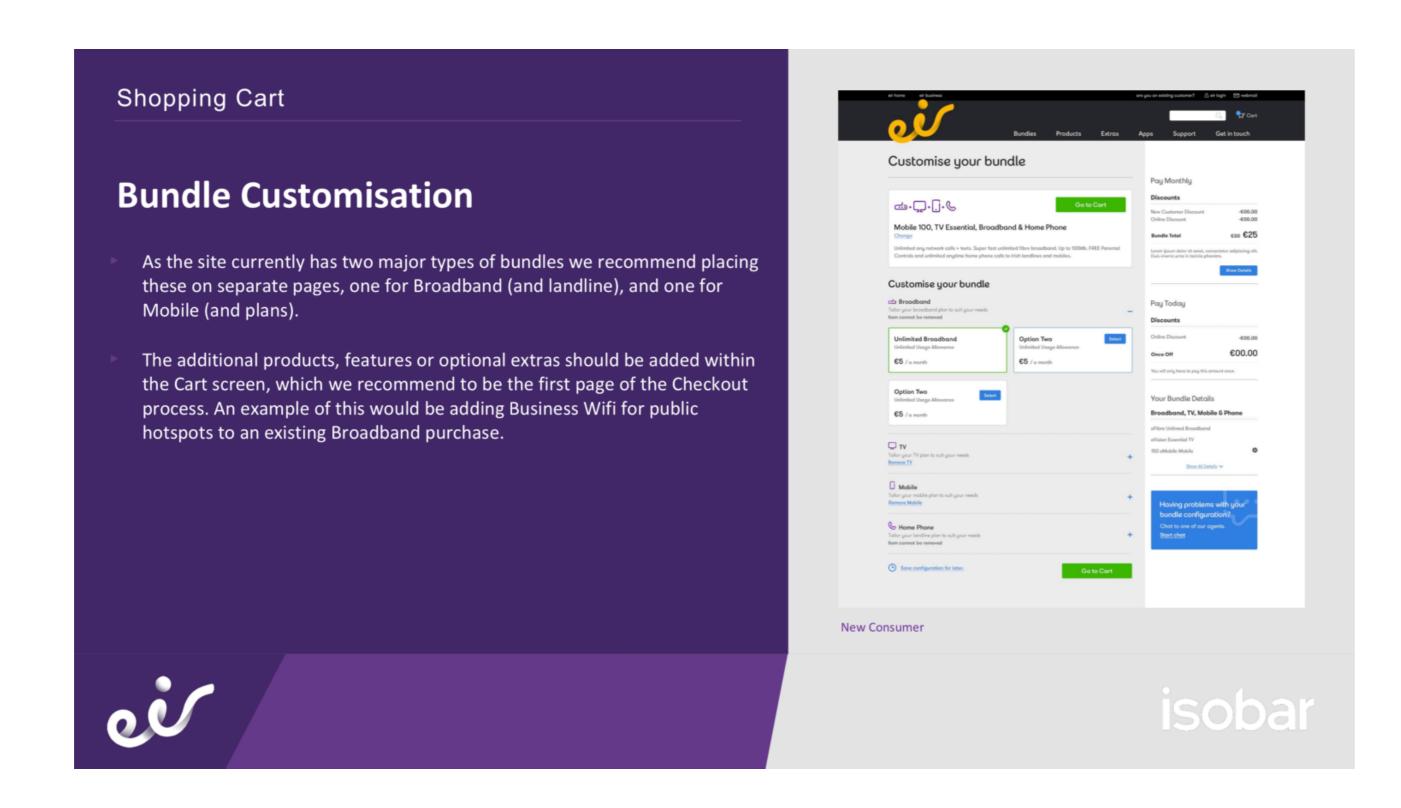


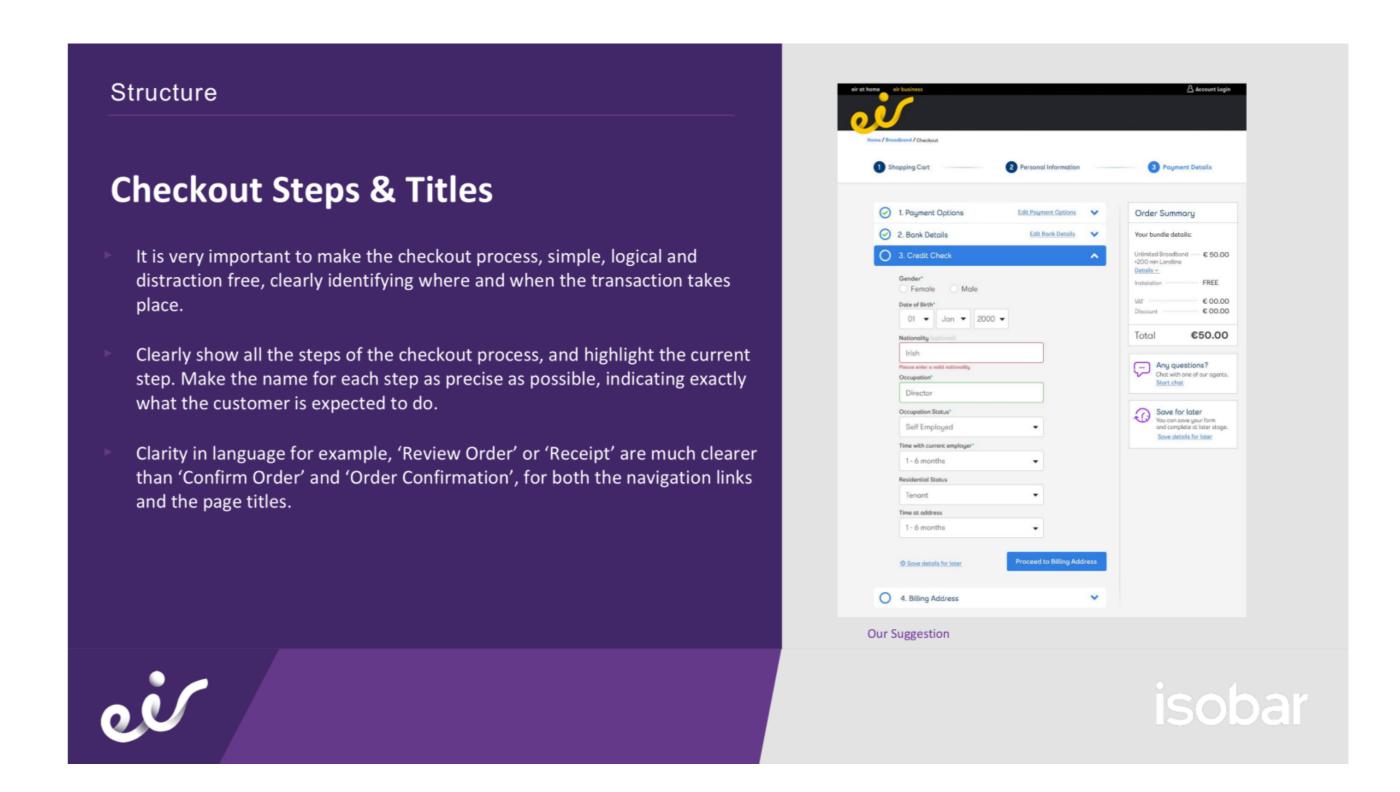
Redesign Recommendations

Telco Ecommerce Platform









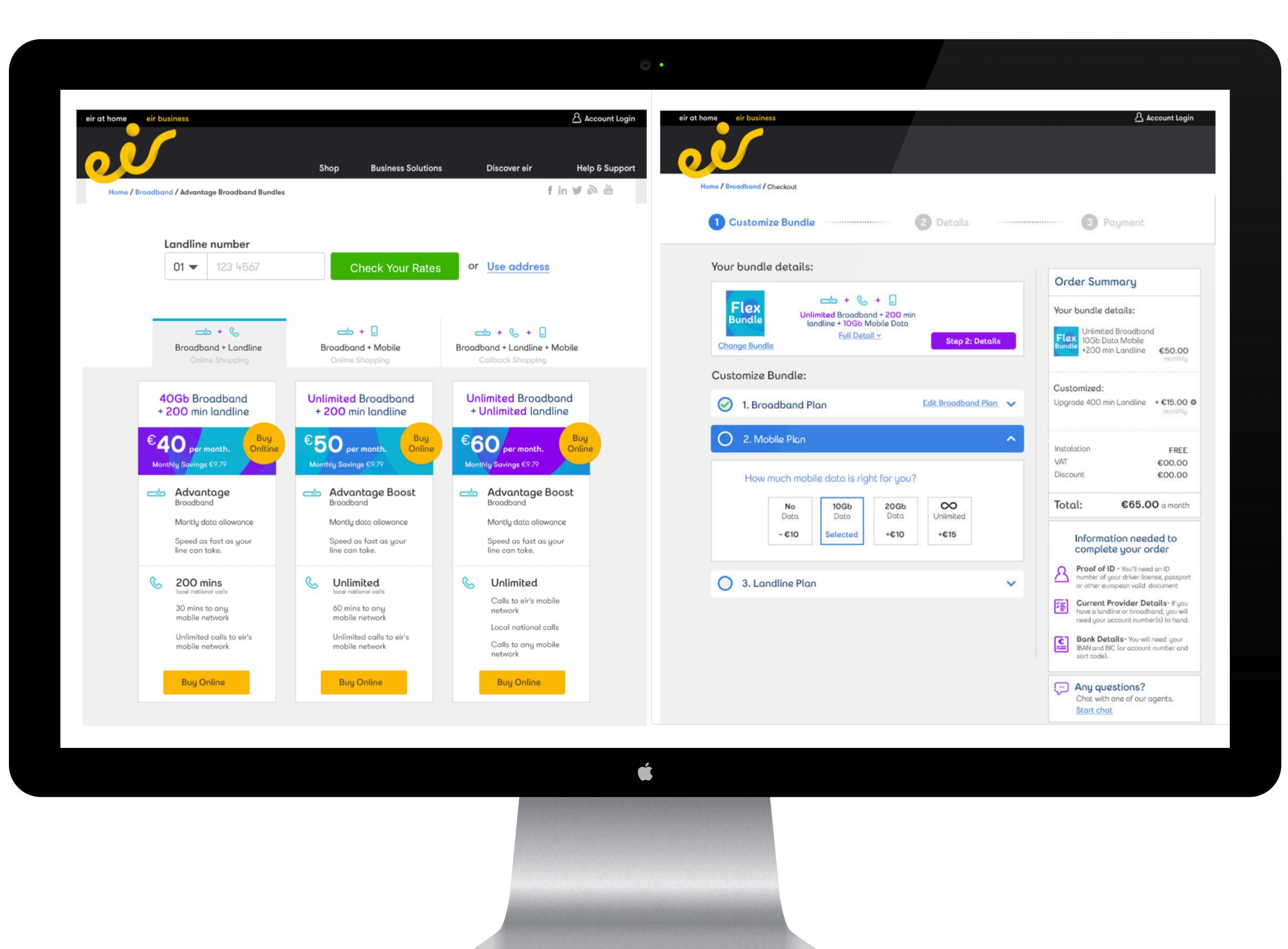
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Final Prototype Before Live

Telco Ecommerce Platform



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Touchscreen Strategy for Security Vehicles

2017

ISA

Case Study

Vehicle Touchscreen

Summary

This innovative startup wanted my consultation in creating an in-car dashboard application for controlling emergency vehicles, their cameras and communications. This vehicle dashboard control system was designed to be used in Security, Police, Ambulance and Fire Vehicles for everything from filing medical reports to licence plate identification.

Problem

The market for in-car computers in emergency vehicles is saturated with older technology, often occupying substantial space in the vehicle and requiring full attention to operate. Many modern in-car solutions are focused on consumer applications that are not dedicated to all day working tasks.

Solution

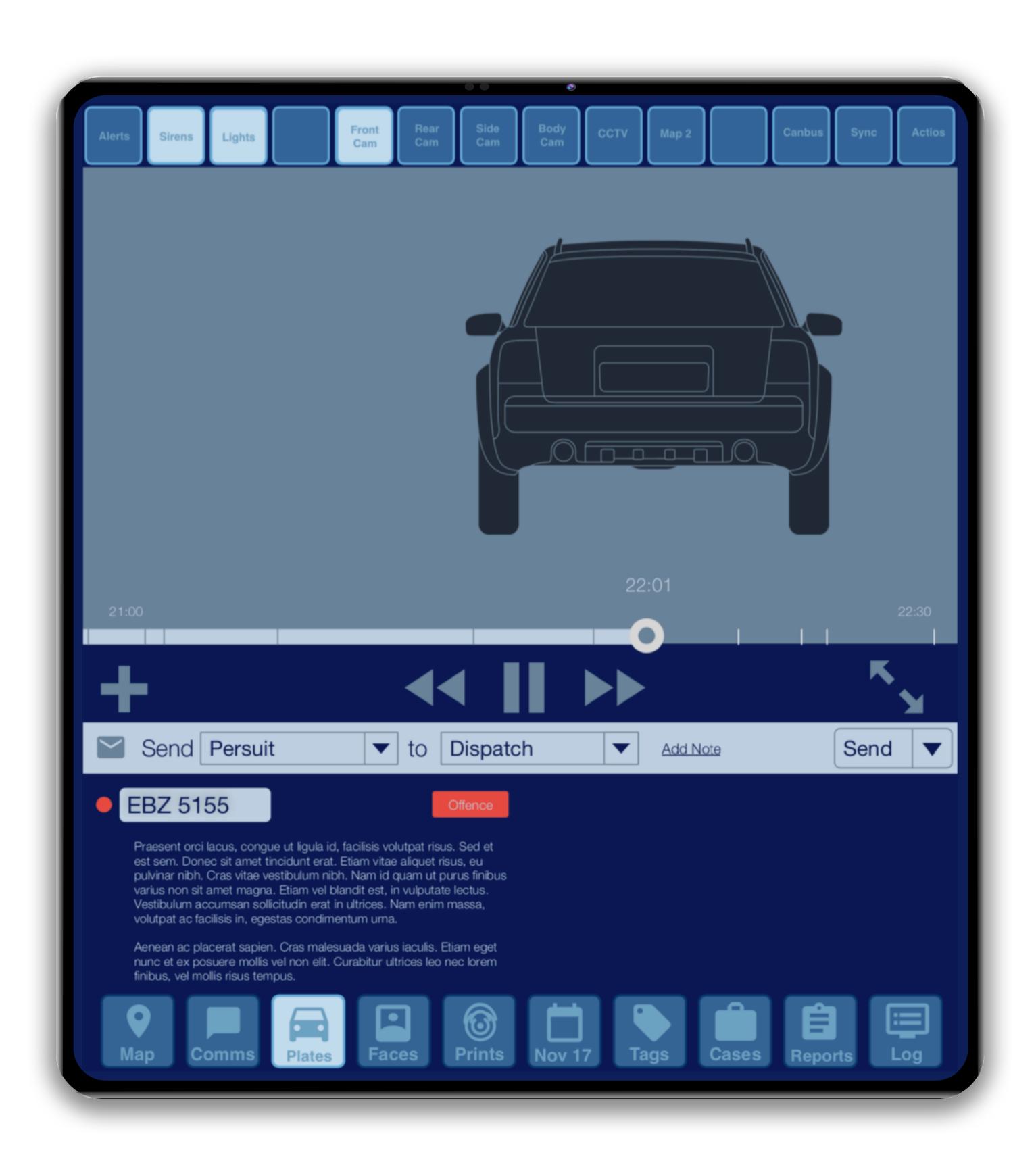
I designed a framework containing prototype screens and interactions that could be used in a variety of emergency vehicle applications. Key to this framework, were large elements with a consistent placement that would allow for muscle memory to develop with intuition to provide more attention to the surrounding environment.

Process

The project began with a workshop to determine requirements and scope. The workshop was followed by extensive research into in-car systems for emergency and other vehicles. The operating system framework was developed for consistency and immediacy, followed by a best practice & heuristic recommendations report.

Conclusion

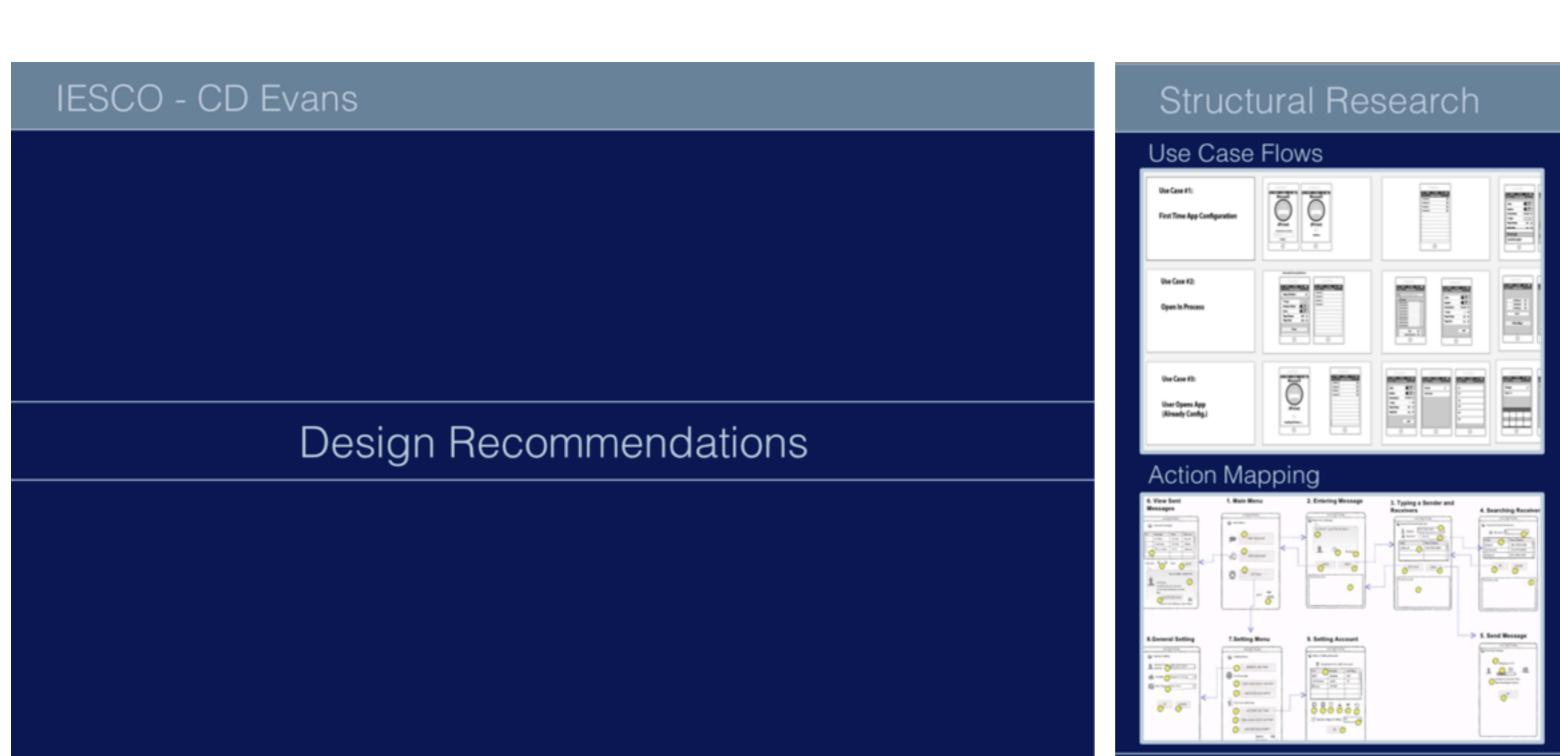
ISA was very pleased with the design framework and prototype of this in-car system, saying it would put them at a strategic advantage in the European market.

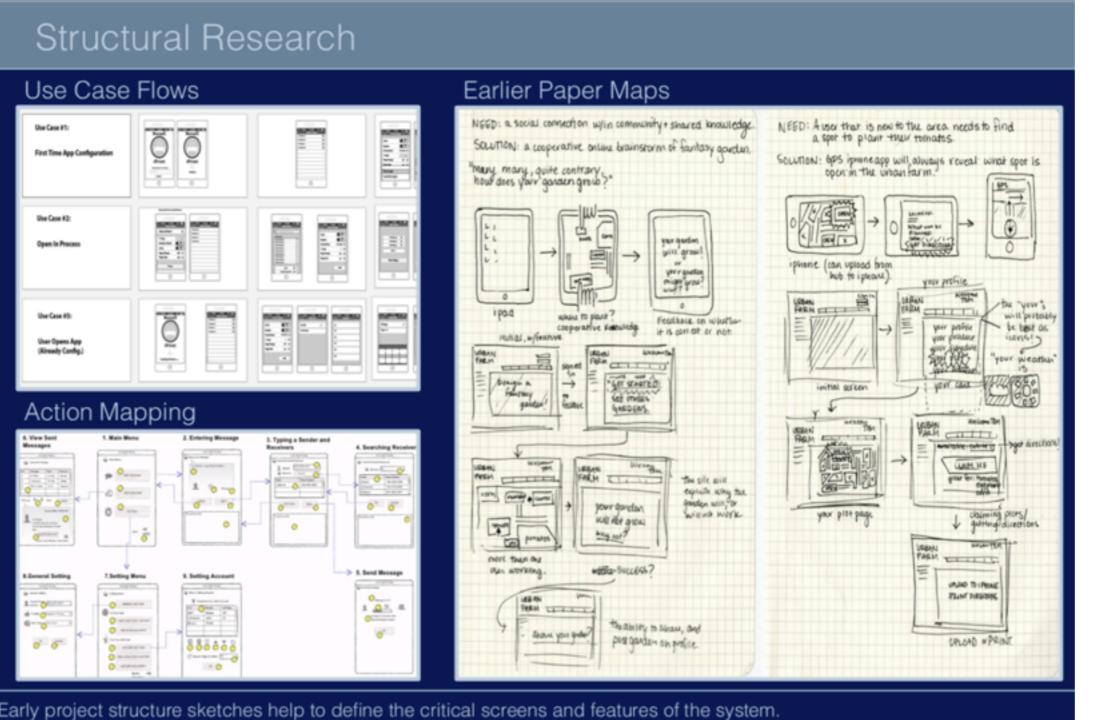


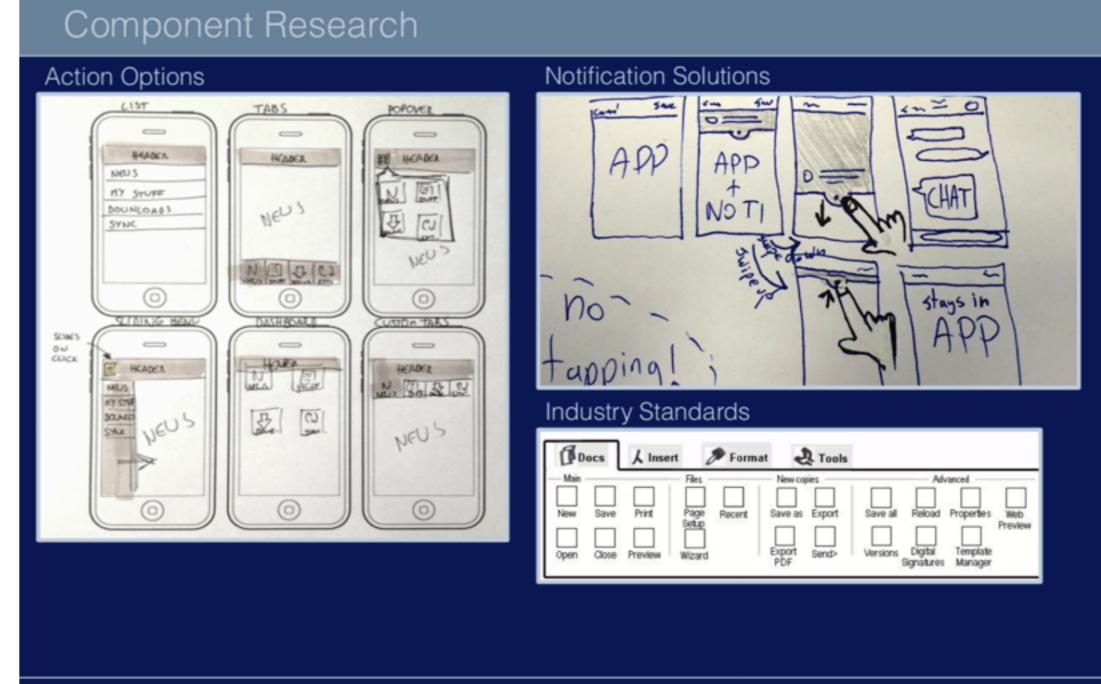


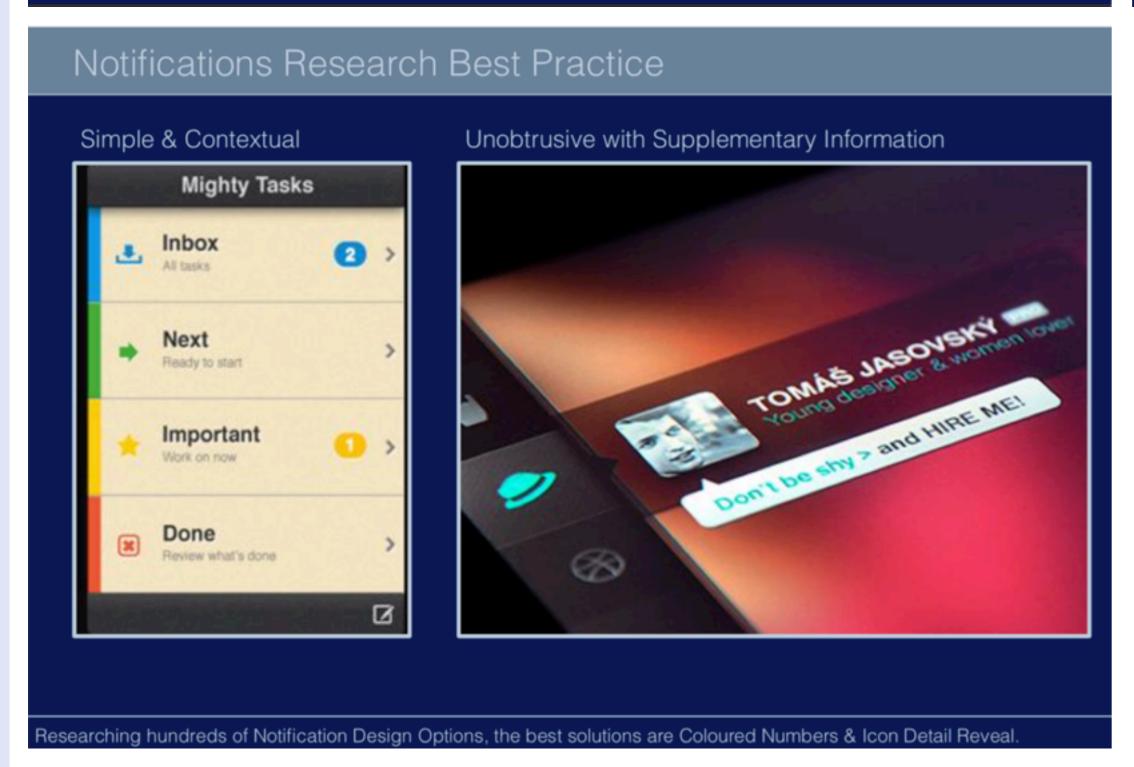
In Car Systems Design Research Presentation

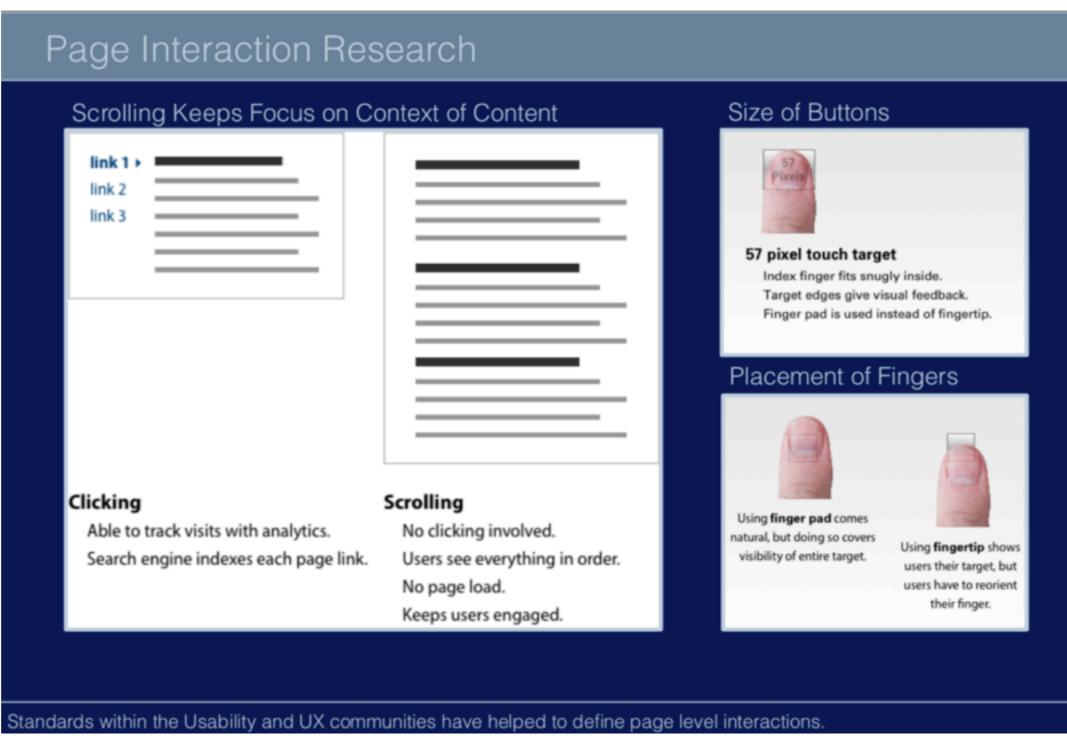
Vehicle Touchscreen

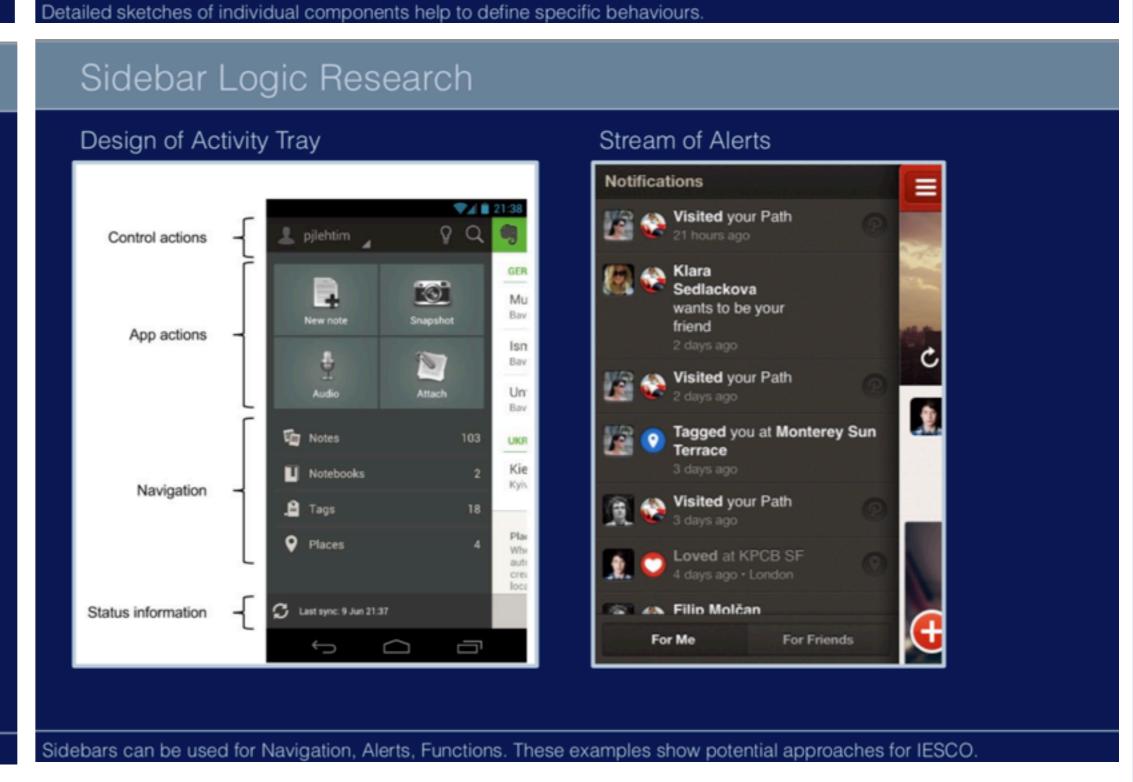










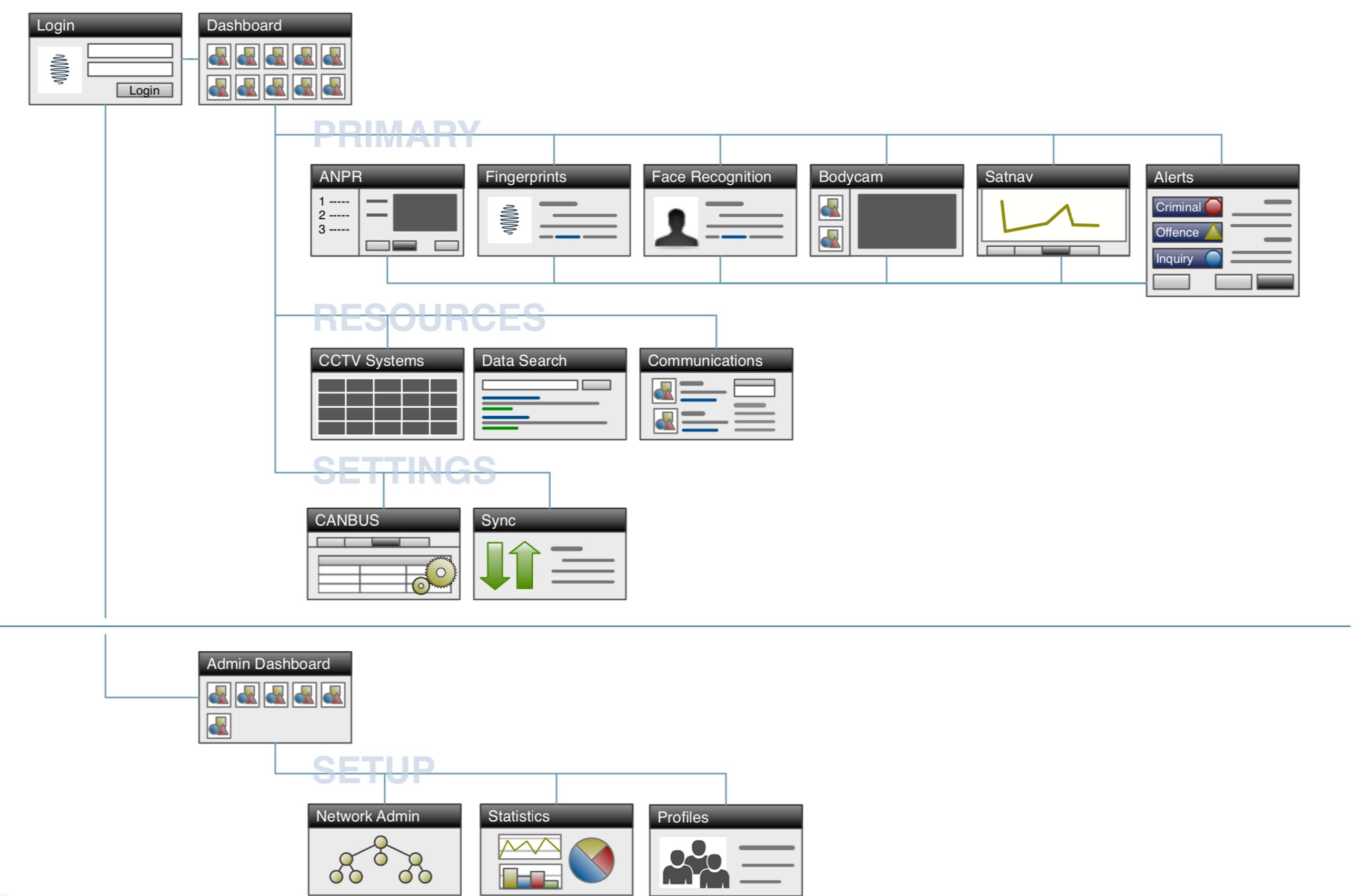


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Information Architecture of the System

Vehicle Touchscreen



Consistency UI Framework

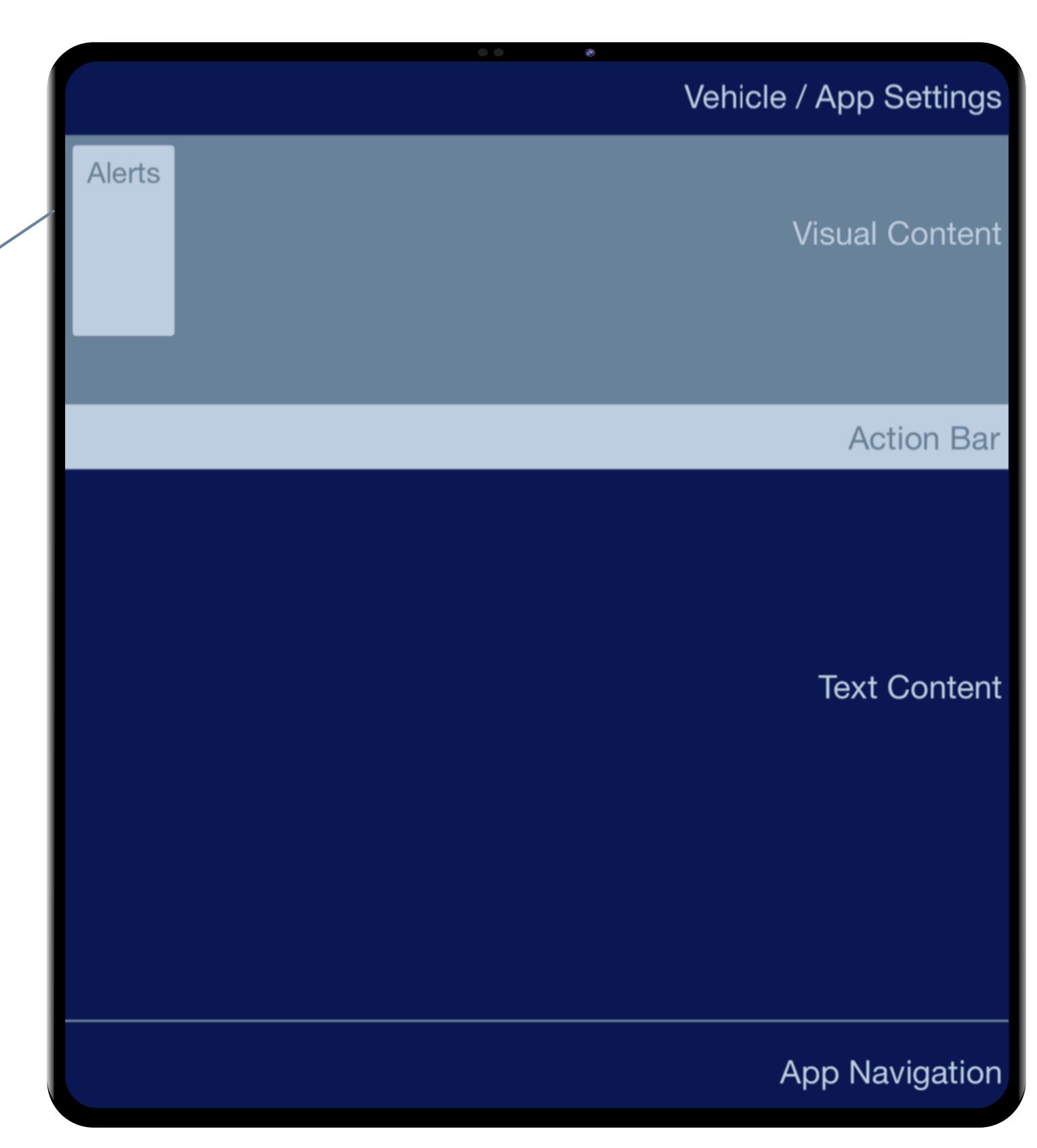
Vehicle Touchscreen

UI Framework for All Screens

Because of the critical nature of in-car systems, the design had to be as consistent and reliable as hardware controls.

Alert Placement

Alerts emerge in the same position for all screens, making them far less dangerous and confusing while driving. The alerts are designed to stack as they appear, allowing for multiple alerts to remain visible.



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Case Study

Vehicle Touchscreen

Vehicle Dashboard Control System

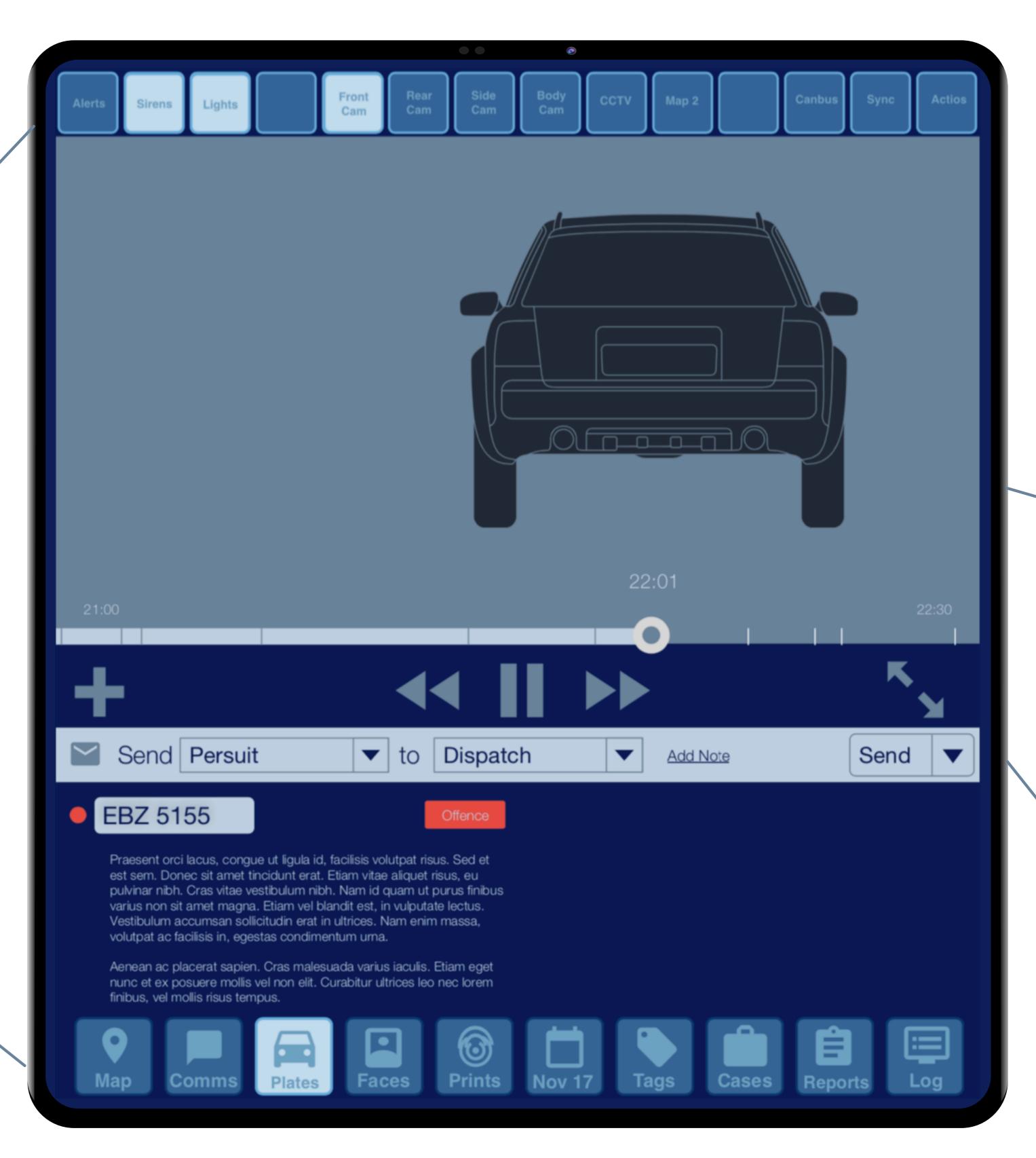
In-Car Touchscreen System for Security, Police, Ambulance and Fire Vehicles. This innovative startup was tasked with creating an in car dashboard for controlling the vehicle and communications.

Hardware Controls

The system was designed to be consistent and reliable, putting all of the hardware control options for the vehicles and cameras, as well as other major system functions, along the top in a fixed position.

Software Dashboard

As the system had many areas of functionality, it needed an app switching area that would remain constant and available. This row of bottom buttons acts as the access point to various applications, such as plate and face recognition, fingerprinting and filing reports.



Video & Map Window

A major component of the system is this display area which shows views from the cameras, maps of the environment, and details of messages and reports. This is the main viewport for detailed data in many forms.

Action Bar

In many areas of the system, there are actions that need to take place or are optional. To design for the many possible functions without distracting from the content, an action bar was used inline to allow the user to get back to their previous activity quickly.

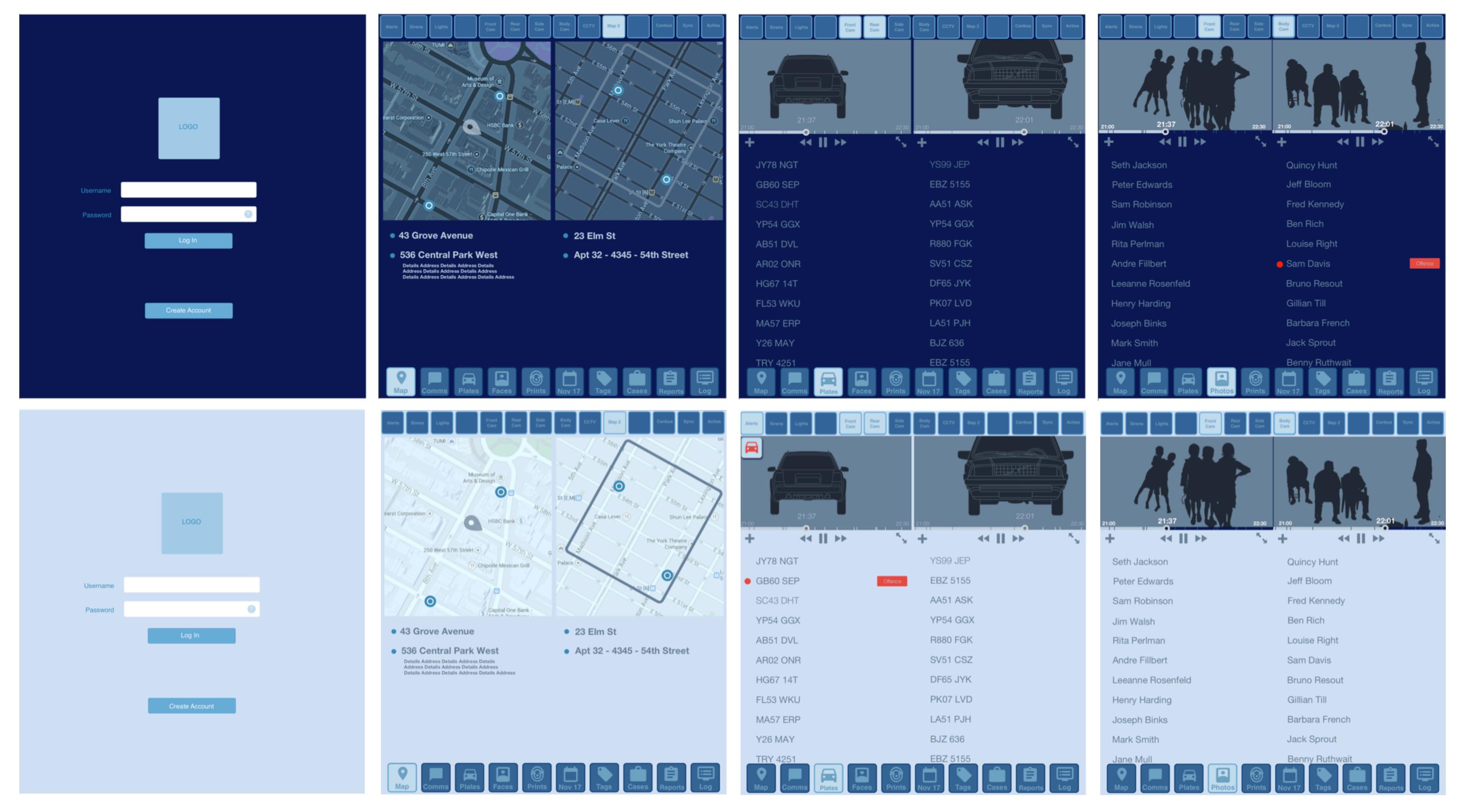
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Inverted Colour Option for Daytime & Evening

Vehicle Touchscreen



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Screen Based Process Flows based on Scenarios

Vehicle Touchscreen

1.1 Highway Patrol

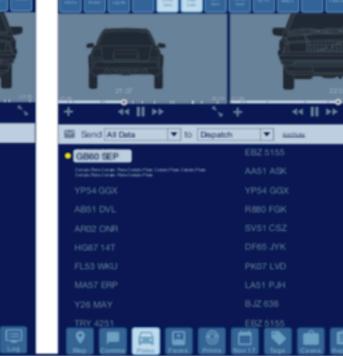
Officer John



Officer John is in his single manned patrol car on highway patrol ensuring that drivers are adhering to the highway rules. He observes a car weaving between lanes and decides to pull it over. He notifies dispatch of the situation and his intent, requests information on the car, begins evidence gathering and signals the driver of the car to pull over to the side of the road. When the car has pulled in and stopped, Officer John checks the details of the car and initiating personal remote monitoring leaves his patrol car to take the details of the driver and issue a ticket. As Officer John approaches the suspect his personal remote monitoring is recording video and sound which is fed directly to dispatch. When he is beside the suspect car he requests the driver to wind down the window. He then informs the driver why he has pulled him over and asks for the vehicle and driver documentation which his personal remote monitoring records. He then verbally cautions the driver and writes the driver a ticket for the offence. When the driver has been issued the ticket, Officer John returns to his patrol car and resumes

PLATE RECOGNITION

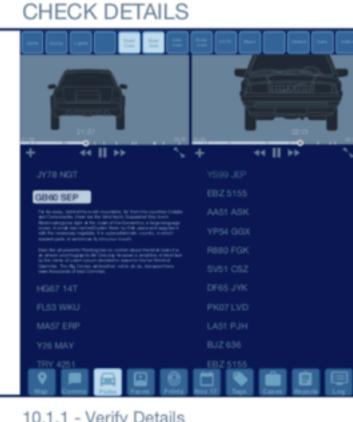
SELECT VEHICLE



NOTIFY DISPATCH

YP54 GGX R880 FGK







3.1.2 - Manual Alert

4.1.1 - Contact Dispatch 4.1.2 - Send Plate & Details

4.1.3 - Add Situation & Intent

INCLUDE DETAILS

9.1.2 - Receive Driver Details

10.1.1 - Verify Details

15.1.1 - Start Bodycam 15.1.2 - Stream to Dispatch

1.2 Outstanding Order Check

Officer Luke



Officer Luke is sitting in his single manned patrol car at the side of the highway. He notifies dispatch of his location and task. His system begins checking passing vehicles for outstanding orders, (car/road tax compliance, unpaid speeding fines etc) and records the licence/number plate of each car that passes, querying the various databases to verify that there is no outstanding order. The system alerts him to a vehicle passing which has unpaid road/car tax. The system records the date, time, location, vehicle details and informs central processing to issue a ticket to the owner for non payment of road/car tax. Officer Luke then continue his task.

MAPS



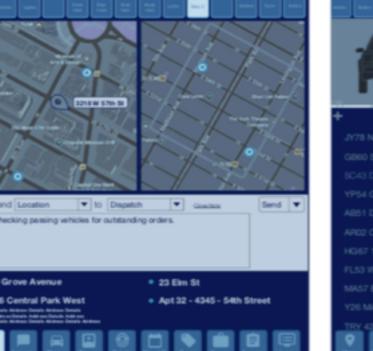






4.1.1 - Contact Dispatch 4.1.4 - Add Location & Task

DISPATCH REQUEST









3.1.1 - Auto Alert

11.1.2 - Inform Central Processing

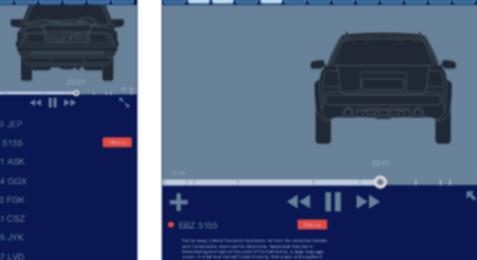
1.3 Pursuit



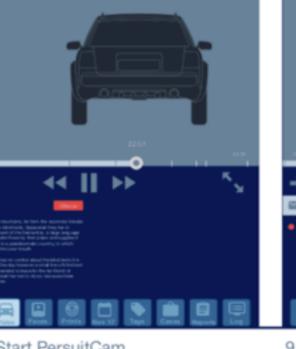
Officer Mark is sitting in his single manned patrol car at the side of the highway. His systems alert him to a passing car that is travelling much faster than the speed limit. Officer Johns assessment is that the car is travelling so fast that it is likely to cause an accident, so he begins evidence gathering and, notifying dispatch, pursues the car in order to stop it and prevent an accident from happening. Officer John signals to the car to pull over but the driver does not comply. Officer John informs dispatch of the situation and requests backup to bring the pursuit to a safe conclusion. Dispatch co-ordinates a number of patrol cars to intercept the rouge vehicle and enables a live video and audio feed from the pursuing patrol car to the interceptors. Dispatch also collates the evidence gathering from each car to a central file. With constant co-ordination from dispatch the intercepting cars carry out a number of blocking maneuvers which force the suspect car into a safe area where the offending driver can be apprehended. When the car is stopped the suspect is taken into custody with the personal remote monitoring of the arresting officers recording the situation.

CAMERA CAPTURE

3.1.1 - Auto Alert



INITIATE PERSUITCAM



◄ || >> Send Persuit ▼ to Dispatch ▼ axxxxx Send ▼



INITIATE BODYCAM

15.1.1 - Start PersuitCam 15.1.2 - Stream to Dispatch 15.1.2 - Add Notes / Report

9.1.5 - Request Backup

9.1.6 - Initiate Persuitcam Feed

15.1.1 - Start Bodycam 15.1.2 - Stream to Dispatch 15.1.2 - Add Notes / Report

Strategy for Childbirth Health App

2017

Case Study

Childbirth Health App

Summary

This new startup wanted UX consultation on an app that would help new parents with the health of their new family. The app includes plans for meals and diet, exercise and mindfulness, as well as connecting them to the network of clinics and doctors in India. This app is initially targeting the South Asian market and then the Americas.

Problem

Having a first child is stressful, especially in rural areas in South Asia, where there are limited medical resources or clinics for advice. Parenthood partnered with the Indian health service to help people in avoiding health problems, developing wellness, and preventing infant mortality.

Solution

The client was provided with best of class market research and a set of prototype screens based on a complex information architecture. This app has a lot of functionality, and as such, it was necessary to research and design for diet and exercise, mindfulness and cooking, as well as mapping and health profile data tracking and sharing.

Process

Initially, the client was provided with an extensive amount of best practice app research concerning their proposed functionality. Then I began an evaluation of the product needs through information architecture, detailed prototyping and concept refinement. This process concluded with a set of screen recommendations for their onboard UI team.

Conclusion

This app presents a very rich set of functionality, all tailored to a specific challenge of increasing health awareness surrounding childbirth. All of the various functional areas were tailored into only the minimum features, providing a simple, streamlined and elegant solution for the needs of many new parents.



Information Architecture Overview

Childbirth Health App

Architecture based on Processes and Requirements

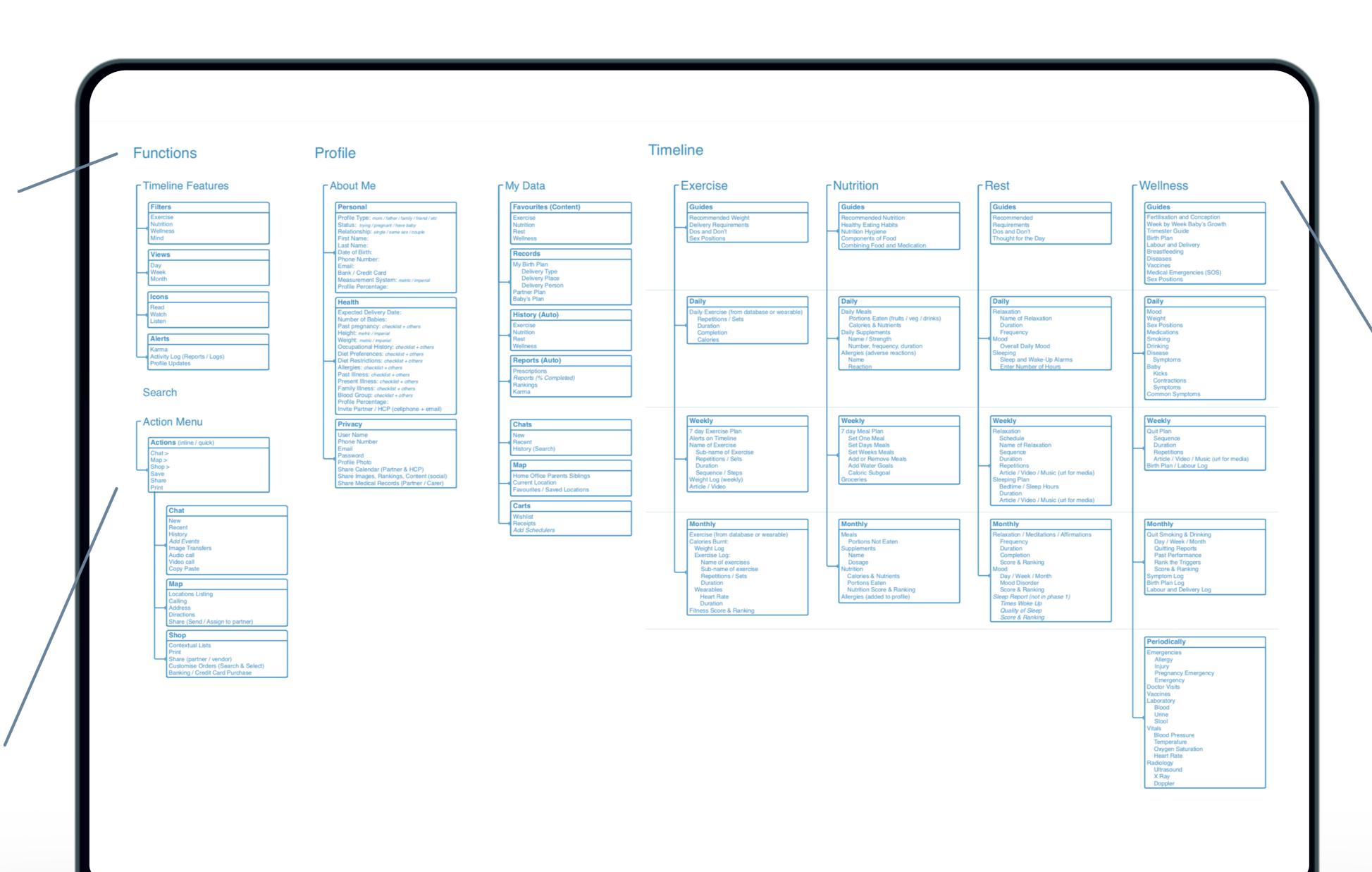
This phase refined the structure of the system, clarifying the areas that would later need to be designed. Refining this structure allowed us to discuss and refine the processes involved and the placement of content and functions.

Top Level Categorisation

The entire app was structured into the core areas of Functions, Profile and Timeline. Within each of these areas, the app was further refined into types of content and features.

Functional Structure

To avoid potential setbacks and confusion, the app was designed to have a functional information architecture from the beginning.



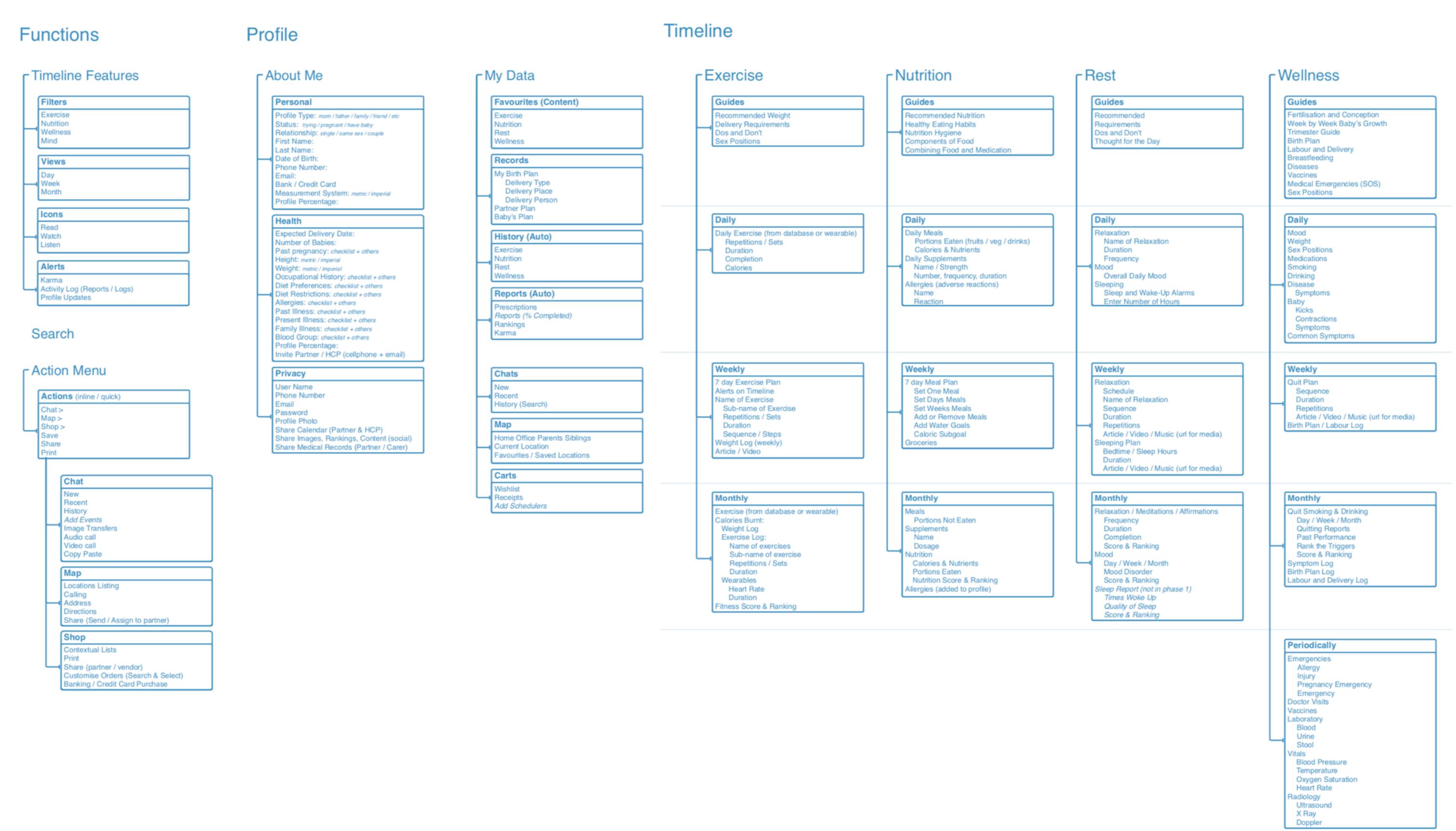
Second Level Categorisation

The various areas of the app needed to be isolated and clarified in order to provide a consistent and usable navigation. These categories took a while to determine, but the process allowed us to move much more smoothly into the prototyping phase.

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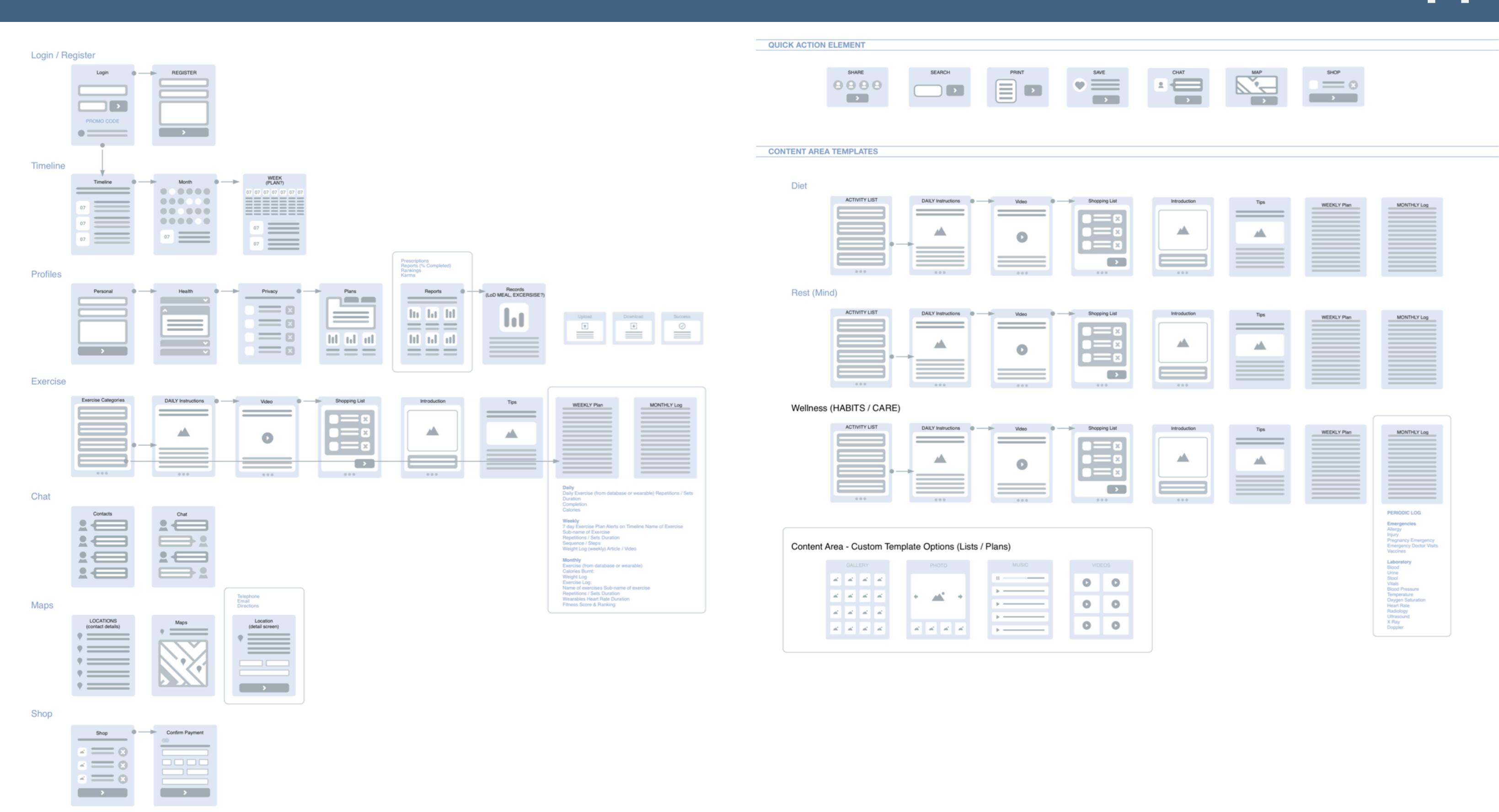
Information Architecture

Childbirth Health App



Flow of Screens and Content Types

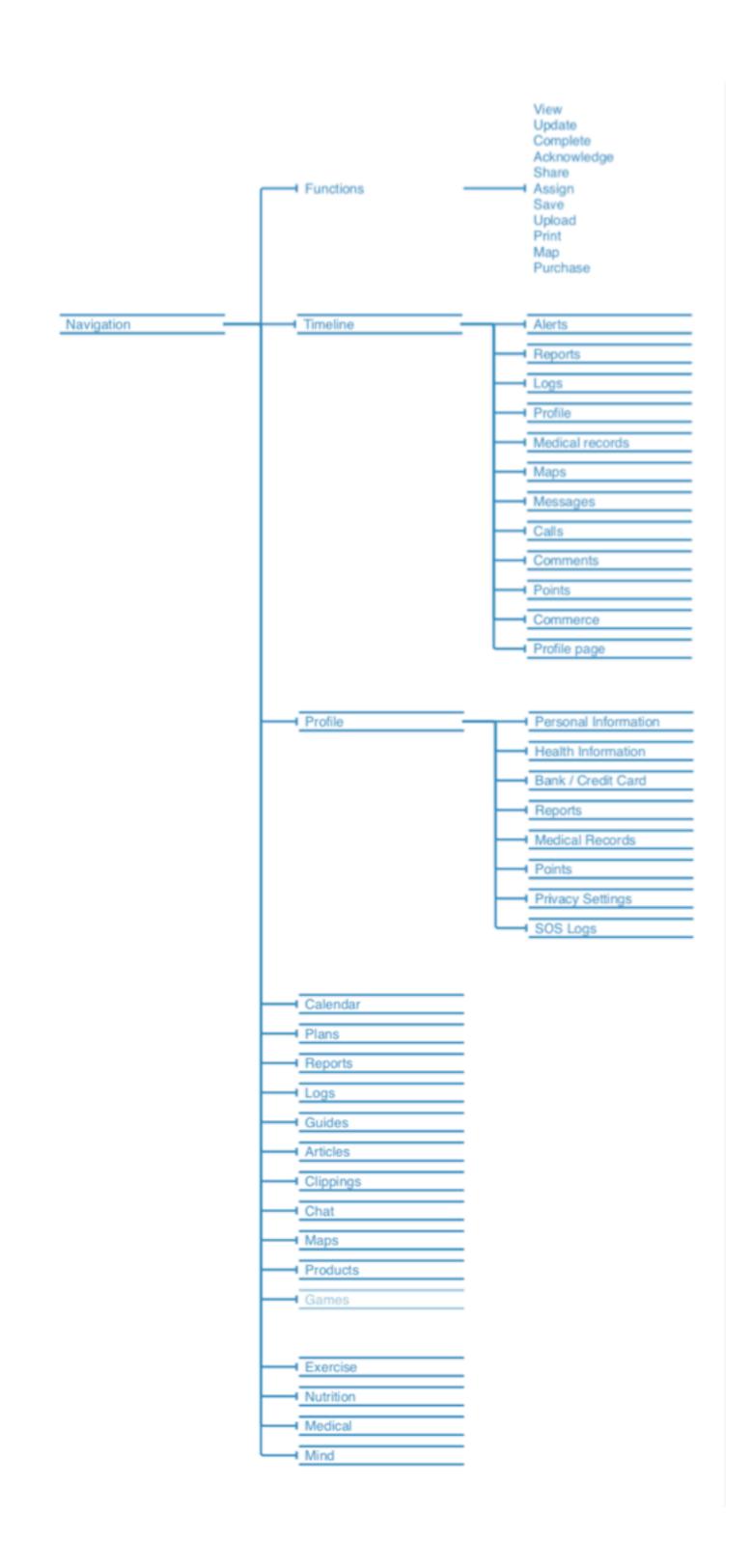
Childbirth Health App

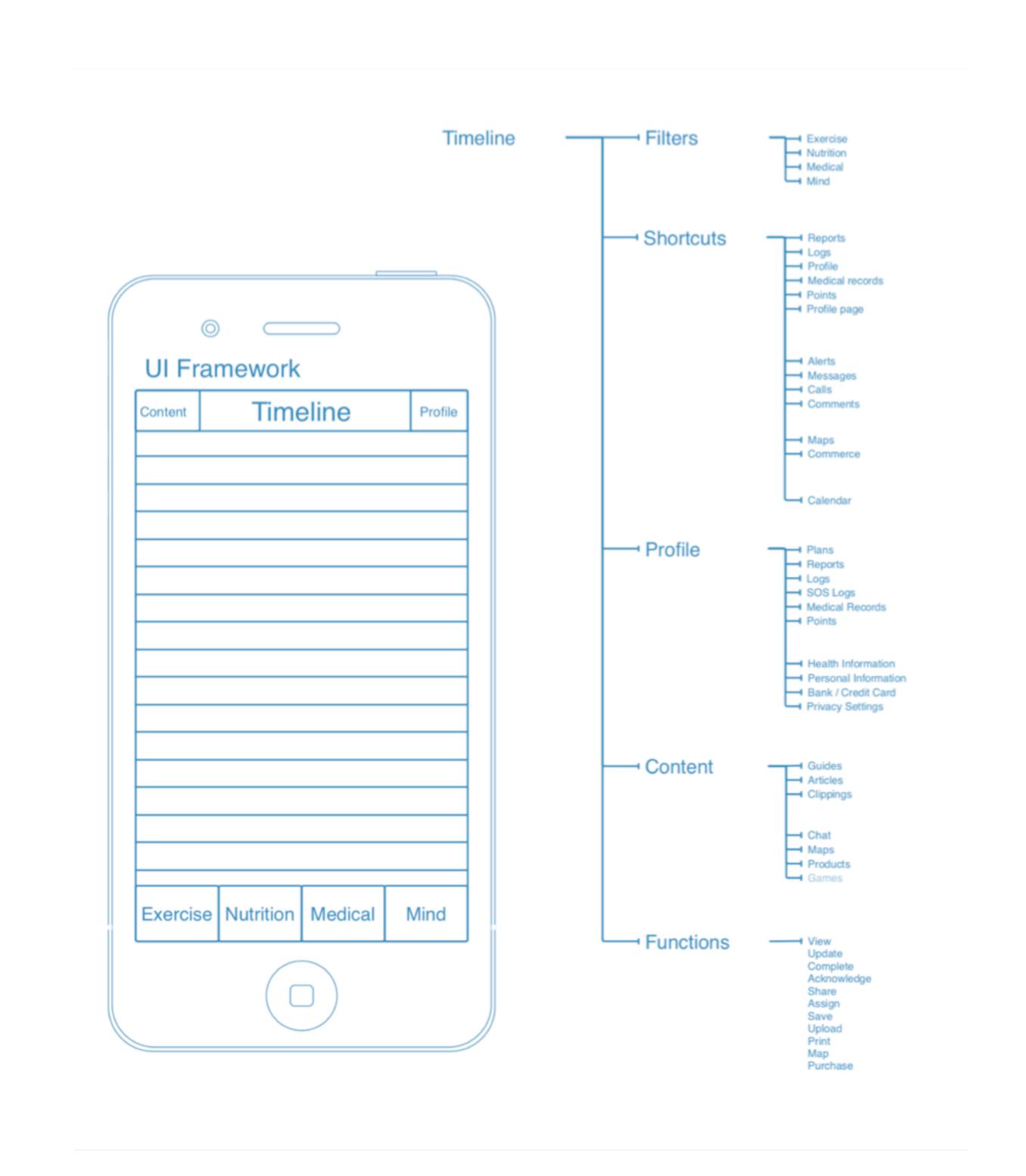


DesignSe DesignSe

Menu Architeture Refinement

Childbirth Health App



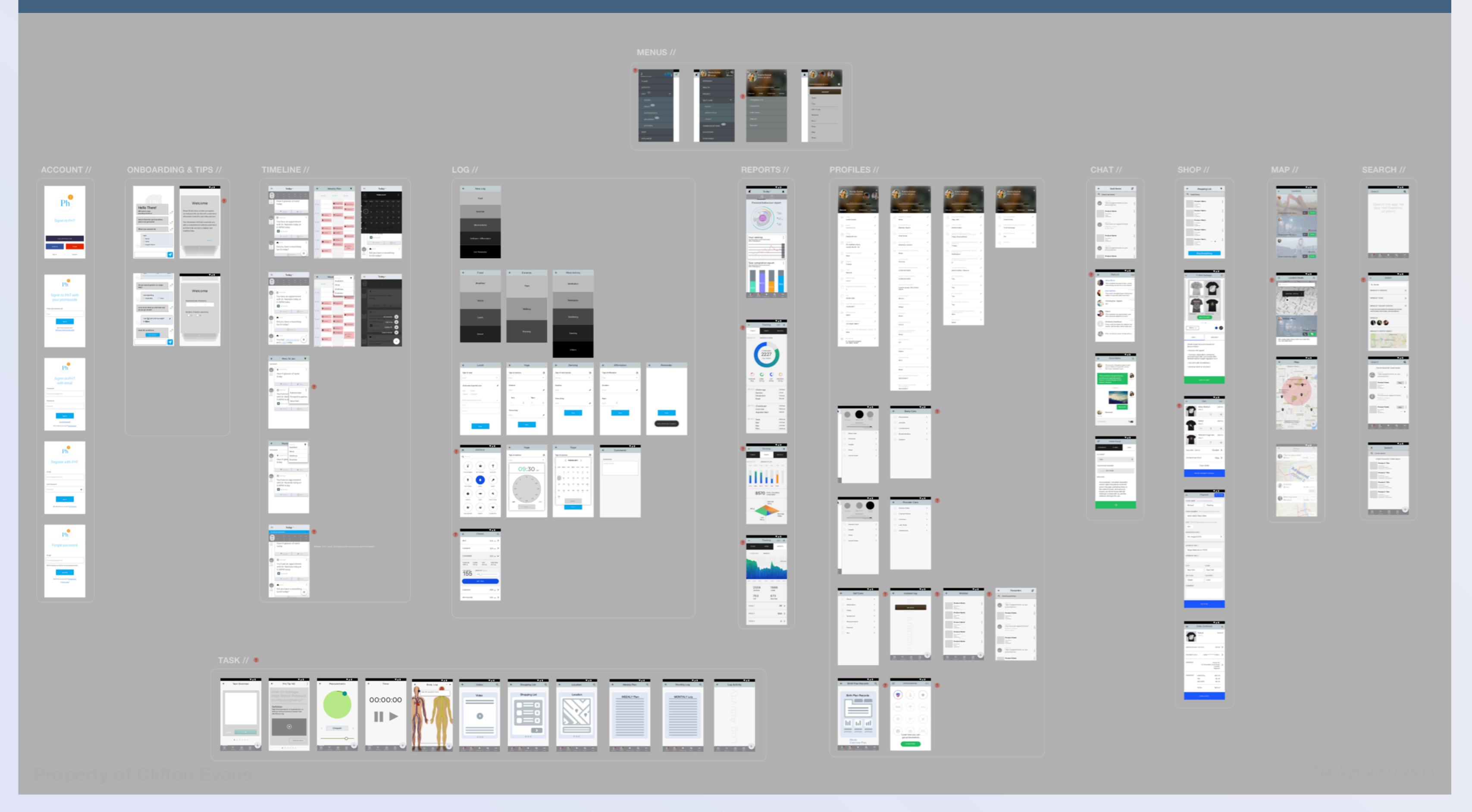


| Content | | Time | eline | | Profile | |
|-----------|--|-----------|---------|-----------------|---------------|--|
| Guides | | | | Plans | | |
| Articles | | | | Reports | | |
| Clippings | | | | Logs | _ogs | |
| | | | | SOS Log | SOS Logs | |
| Chat | | | | Medical Records | | |
| Maps | | | | Points | | |
| Products | | | | Health Ir | nformation | |
| | | | | | I Information | |
| | | | | | redit Card | |
| | | | | Privacy | Settings | |
| | | | | | | |
| Exercise | | Nutrition | Medical | | Mind | |

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Prototype Screen Overview

Childbirth Health App

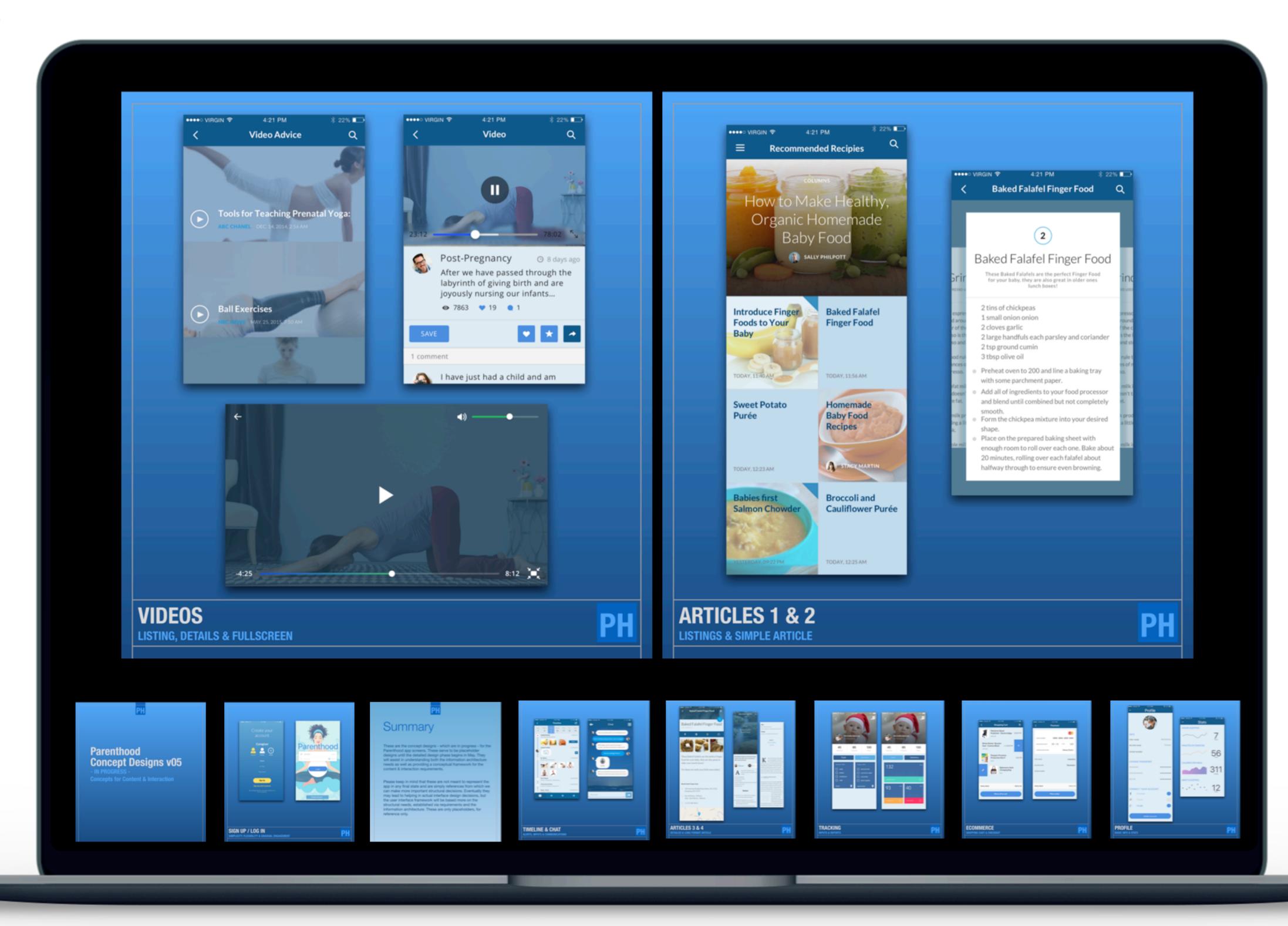


Screen Design Presentation

Childbirth Health App

Compiled Report of Screen Designs

A series of the main screens throughout the system presented as a report for the visual design team. While these are only prototype screens, they provide enough of a framework and visual guidelines for the visual team to brand and define the app styleguide.



DesignServices.io

Airline Ecommerce Experience

2014

Case Study

Airline Ecommerce

Summary

Aerlingus brought me on board to evaluate and improve the entire eCommerce site which had not had an overhaul in over ten years. This national airline intended to meet or surpass the user experience of the newer low cost airlines in order to maintain market share and increase the value of the customer experience.

Problem

The previous site was designed and developed in stages over the course of 10-14 years and was quite difficult to use compared to the low cost competition sites. The company had a directive for a complete overhaul, to modernise the site and increase revenue.

Solution

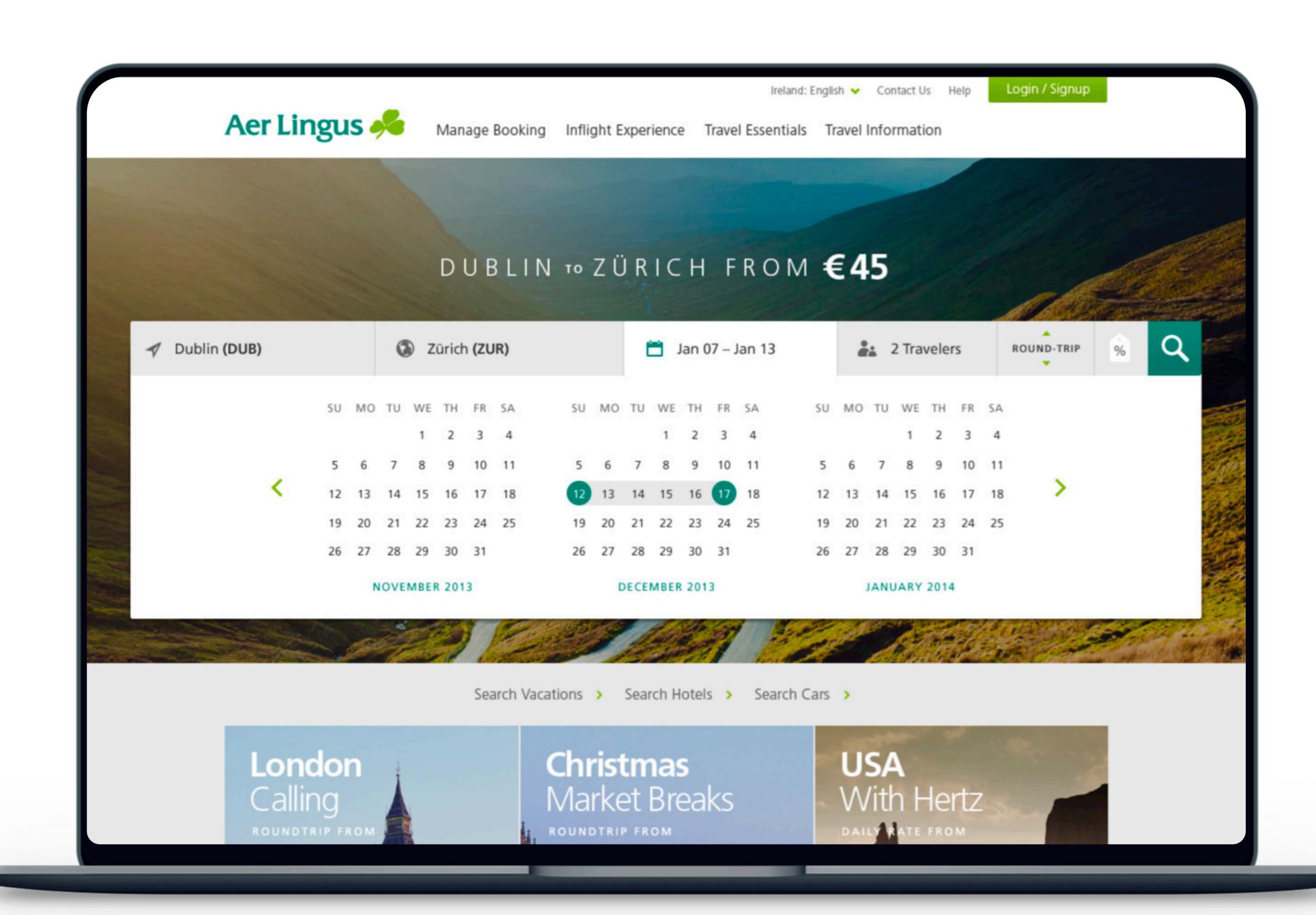
A small team of 2-4 people worked with internal stakeholders to redesign the entire platform over a year. Rokkan in New York assisted us with visual design directions while we concerned ourselves with the details of every element of the user experience. I was responsible for everything from Booking to Seat Selection.

Process

I approached the redesign in phases, first looking at the ancillaries and content structure through research, design and information architecture. The team tested many design options to maximise conversion rates and meet technical objectives. Every component was looked at in isolation, then I switched to a holistic view of evaluating the entire system.

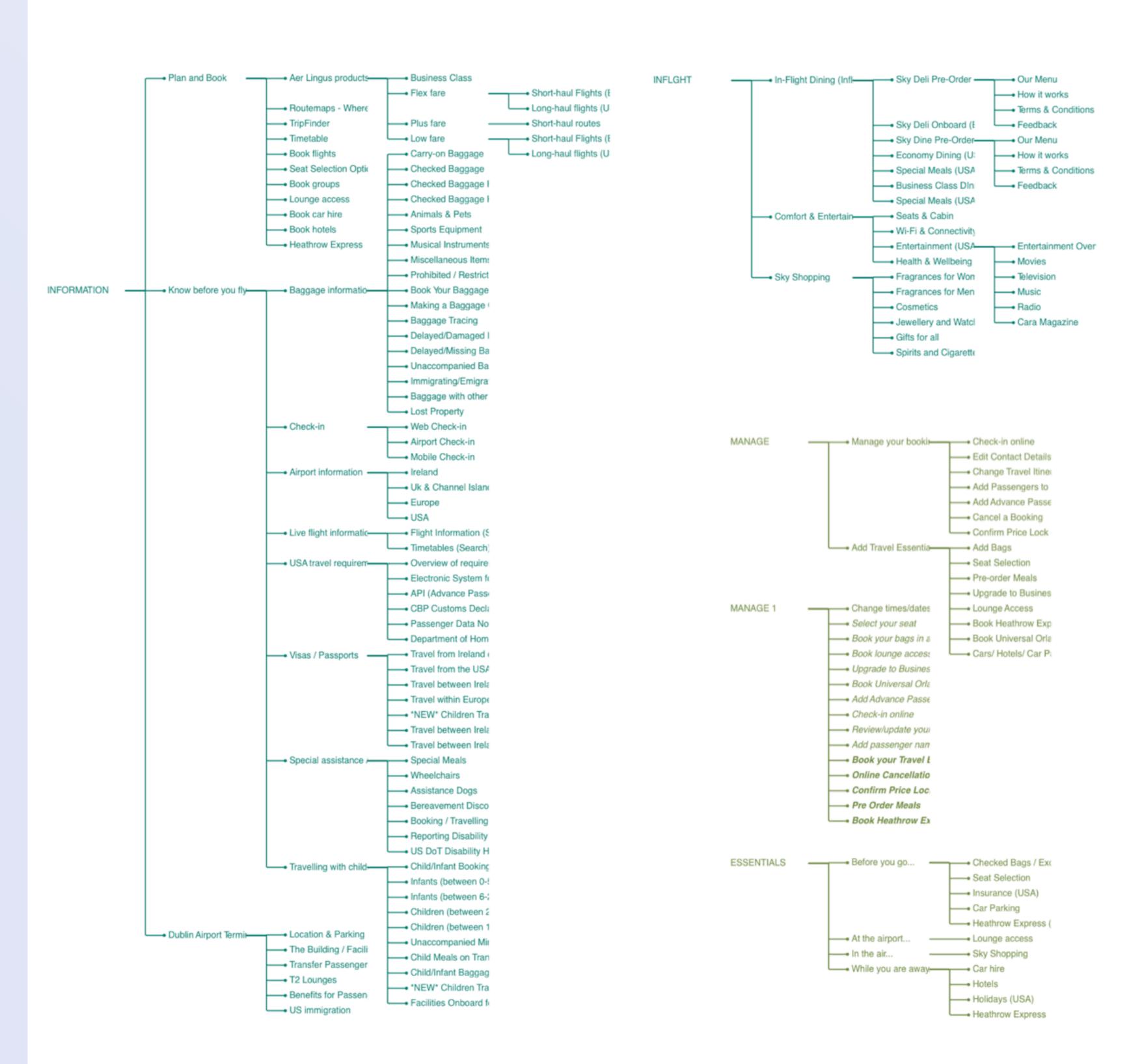
Conclusion

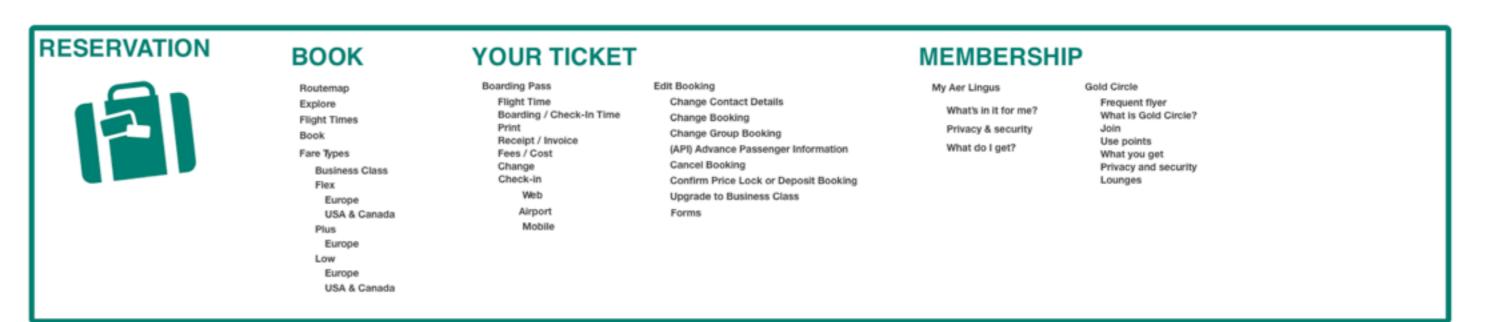
The redesign was a massive success, with revenues jumping year on year from 1bn to 2.2bn since the launch. This increase is partially due to new routes and changing markets, but a large portion of the increase is due to our creation of such a successful product, a system that generates 90% of the airline's revenue.



Information Architecure of Content & Functions

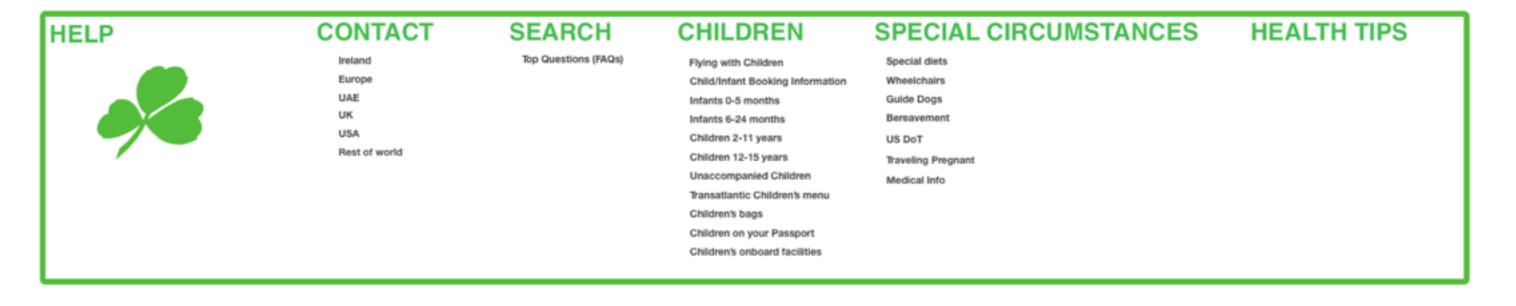
Airline Booking







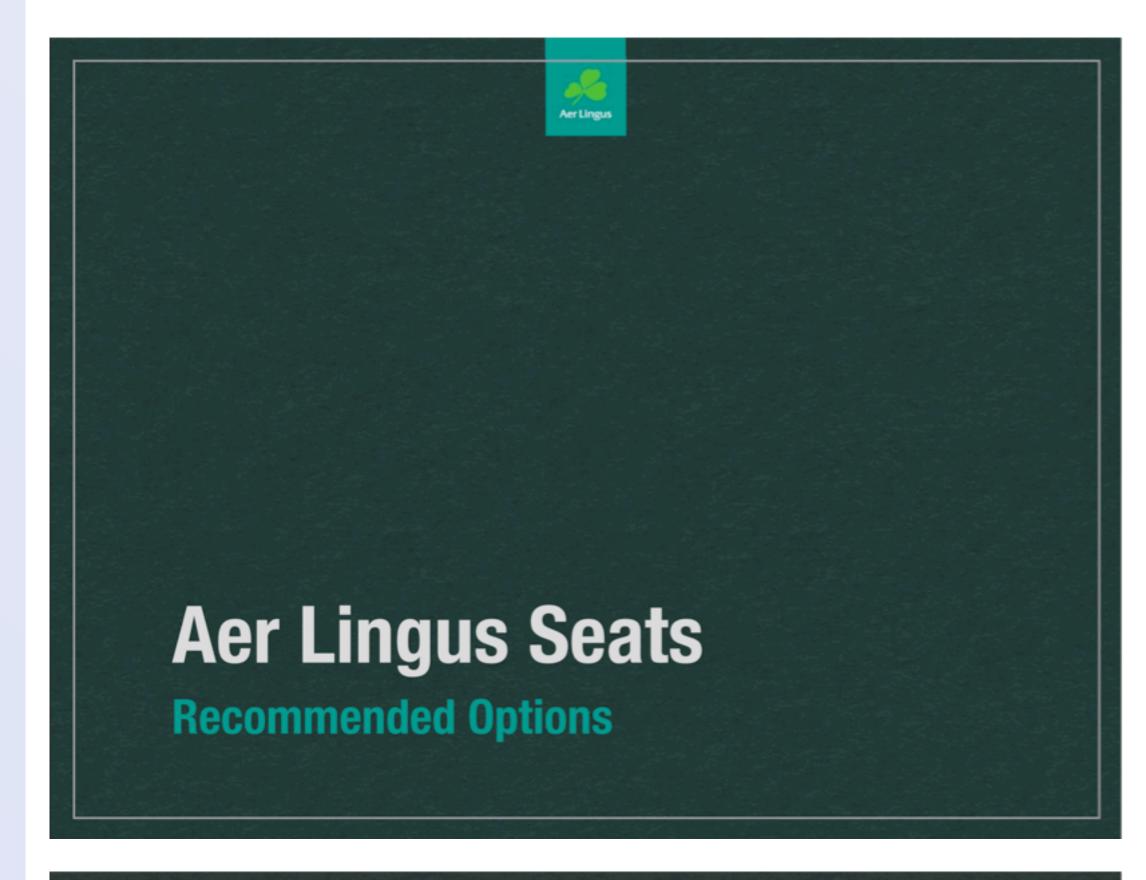


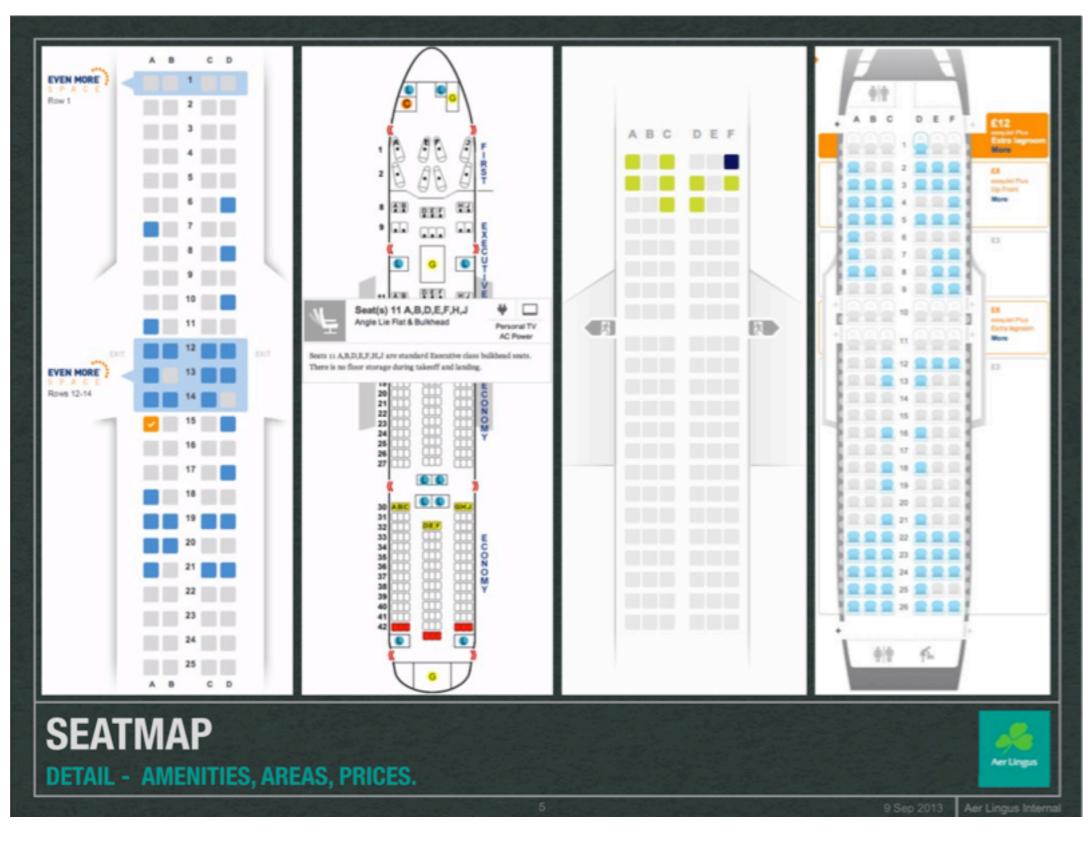


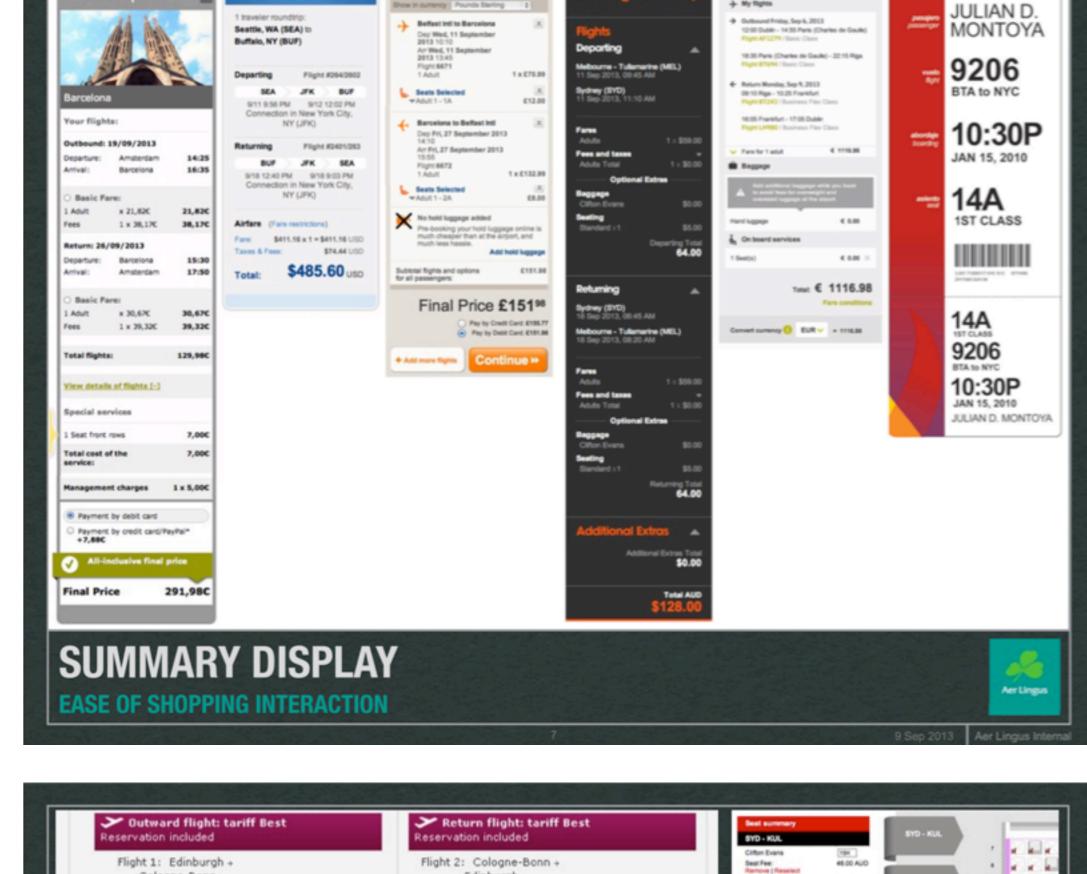
DesignServices.io

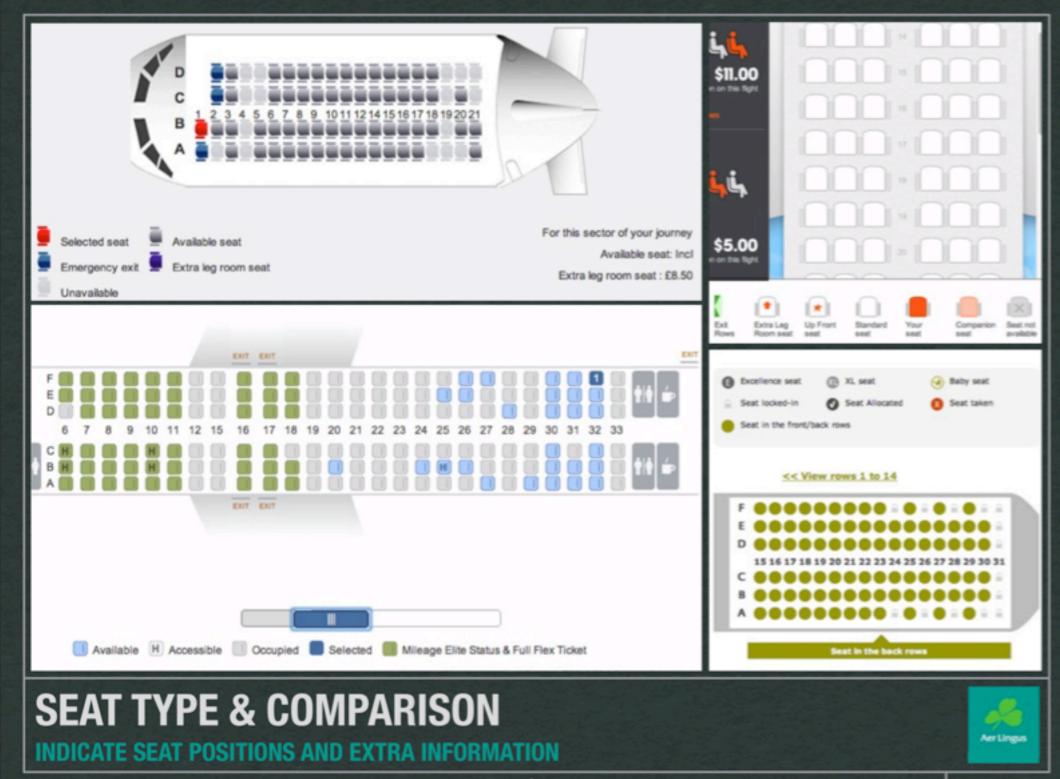
Redesign Recommendatios for Seat Selection

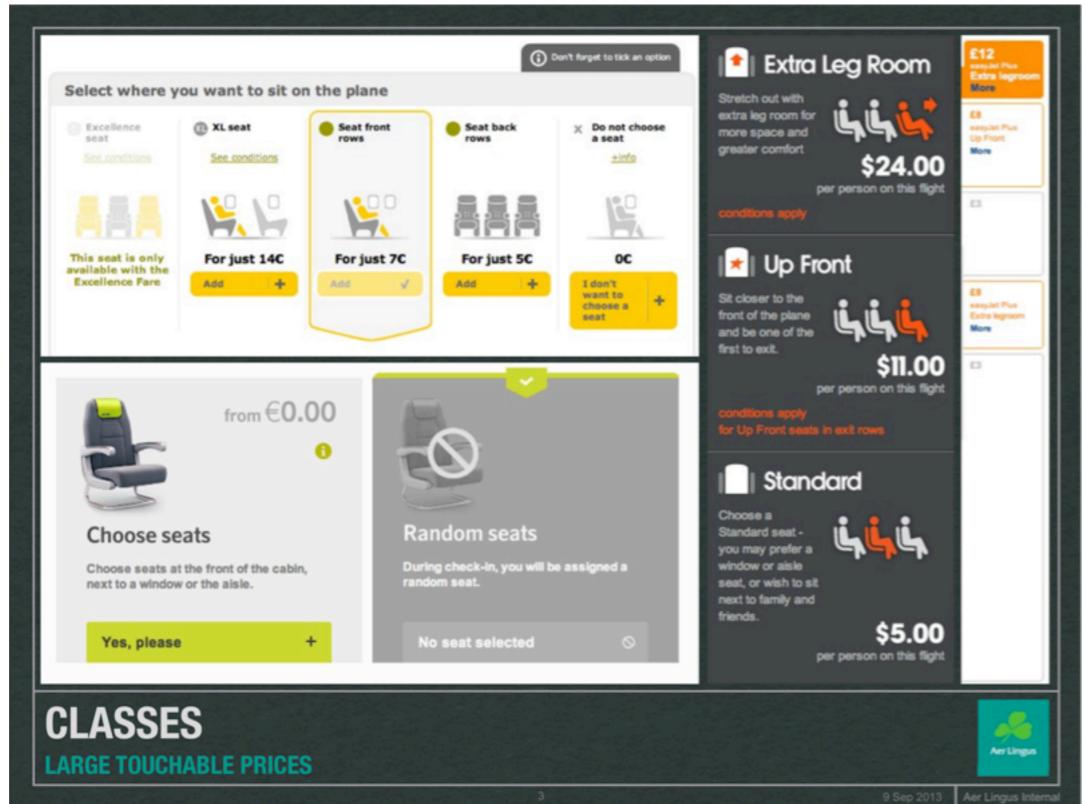
Airline Booking

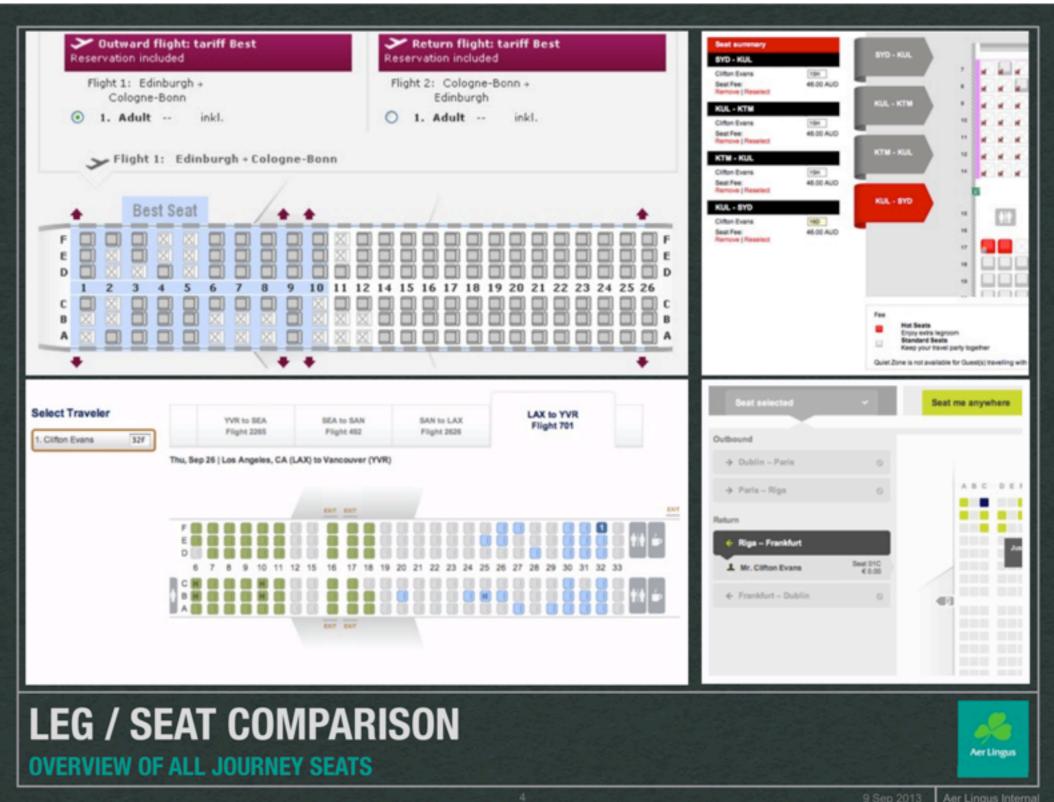








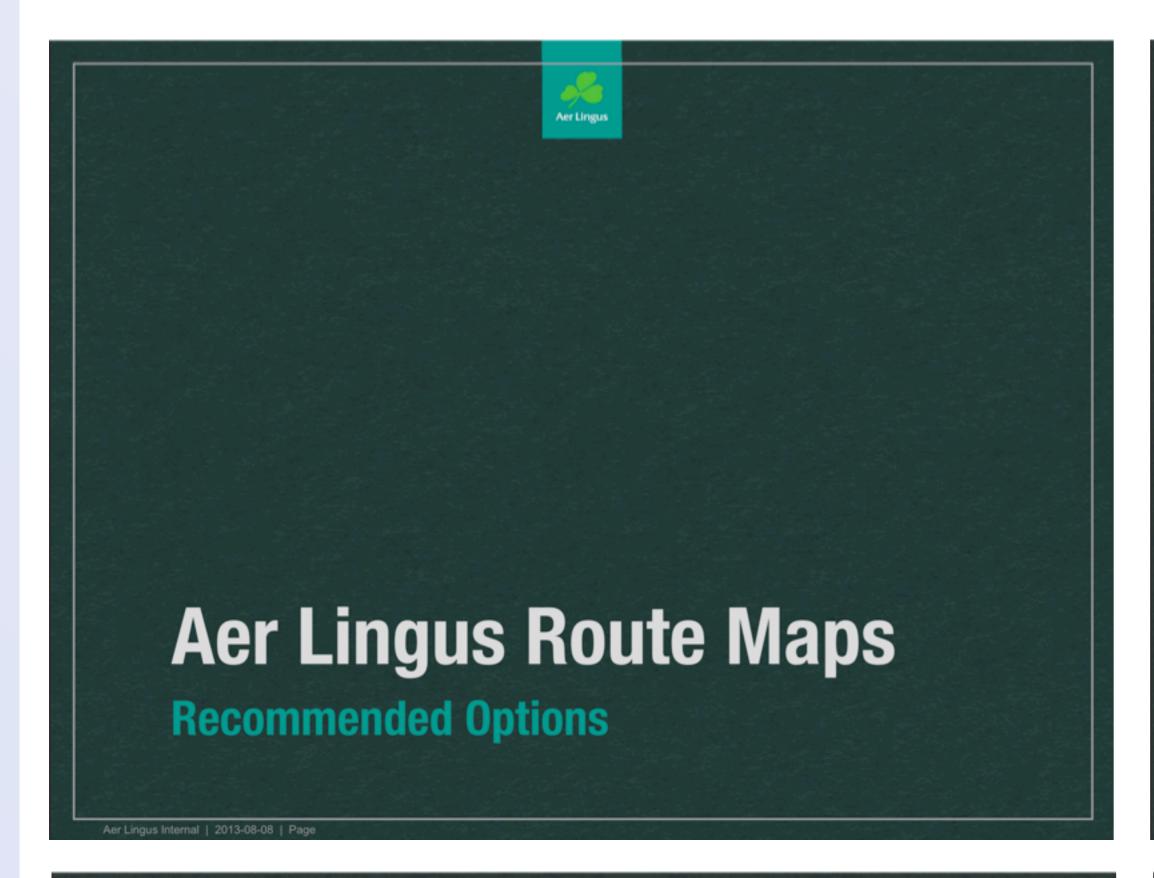


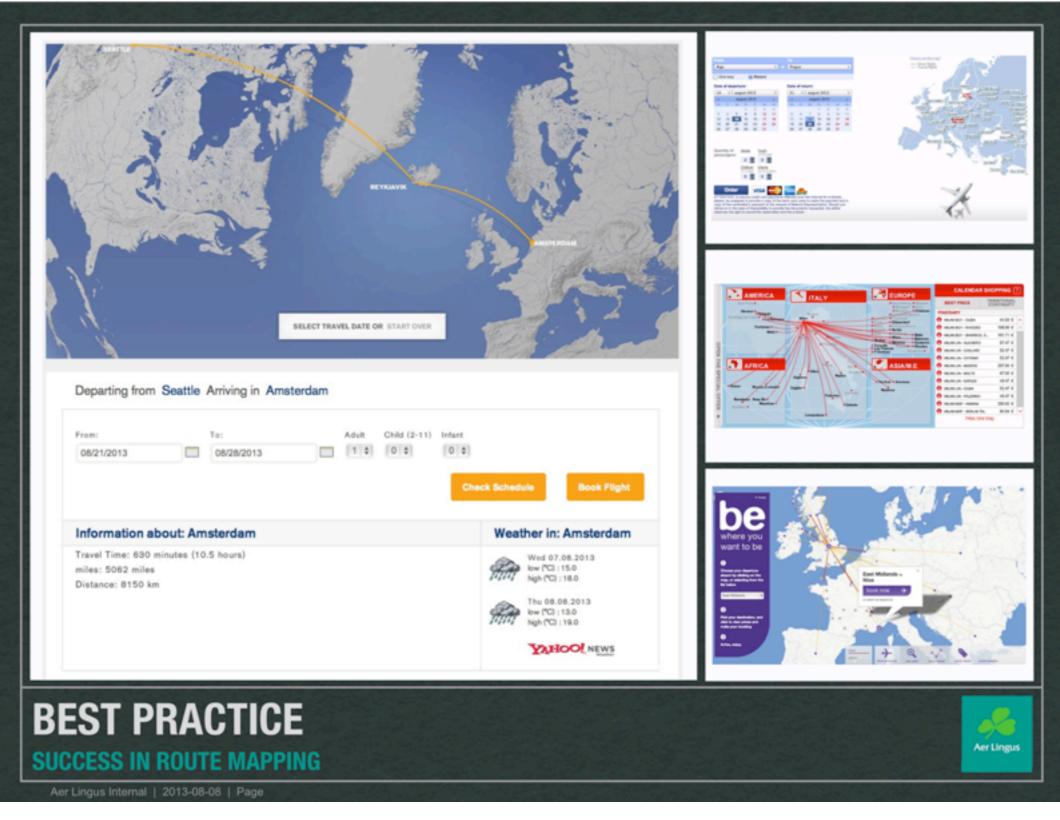


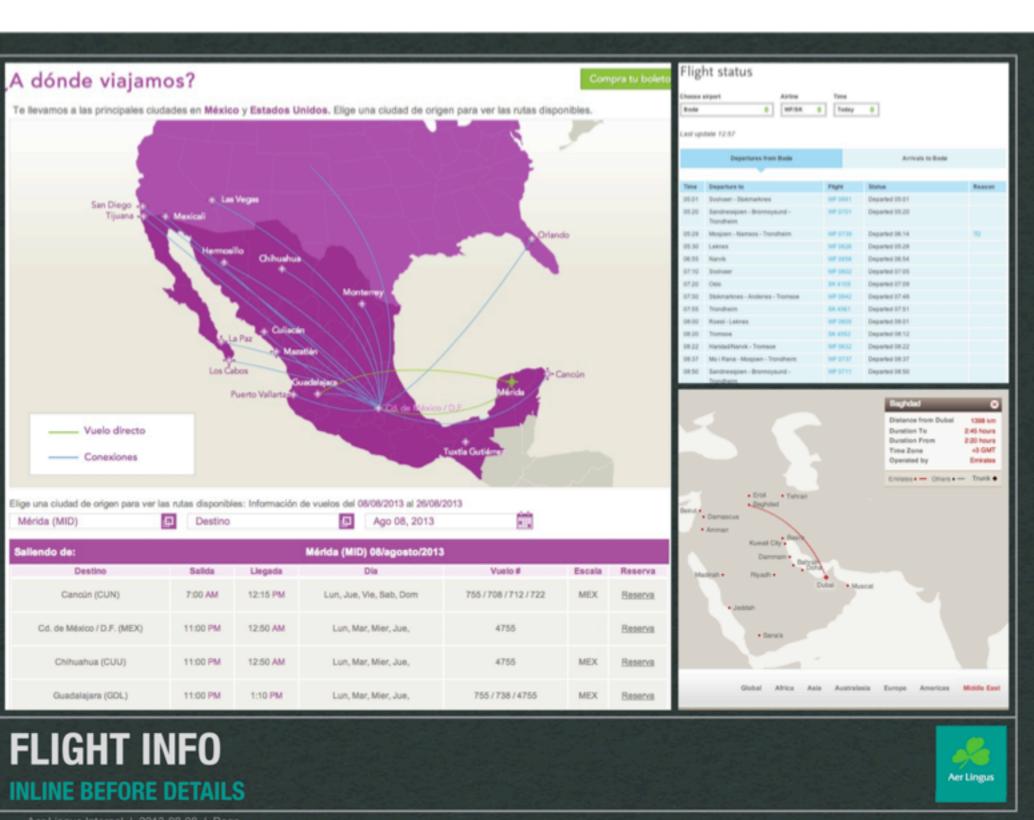
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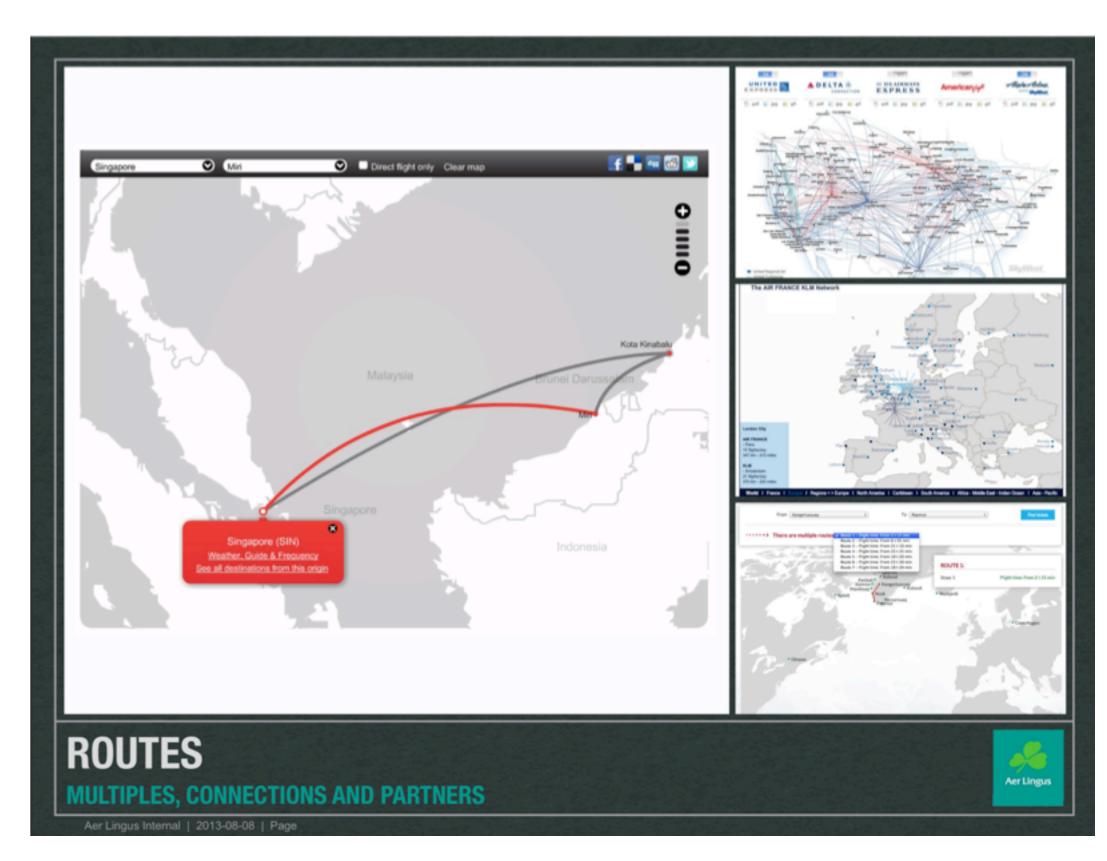
Redesign Recommendations for Route Mapping

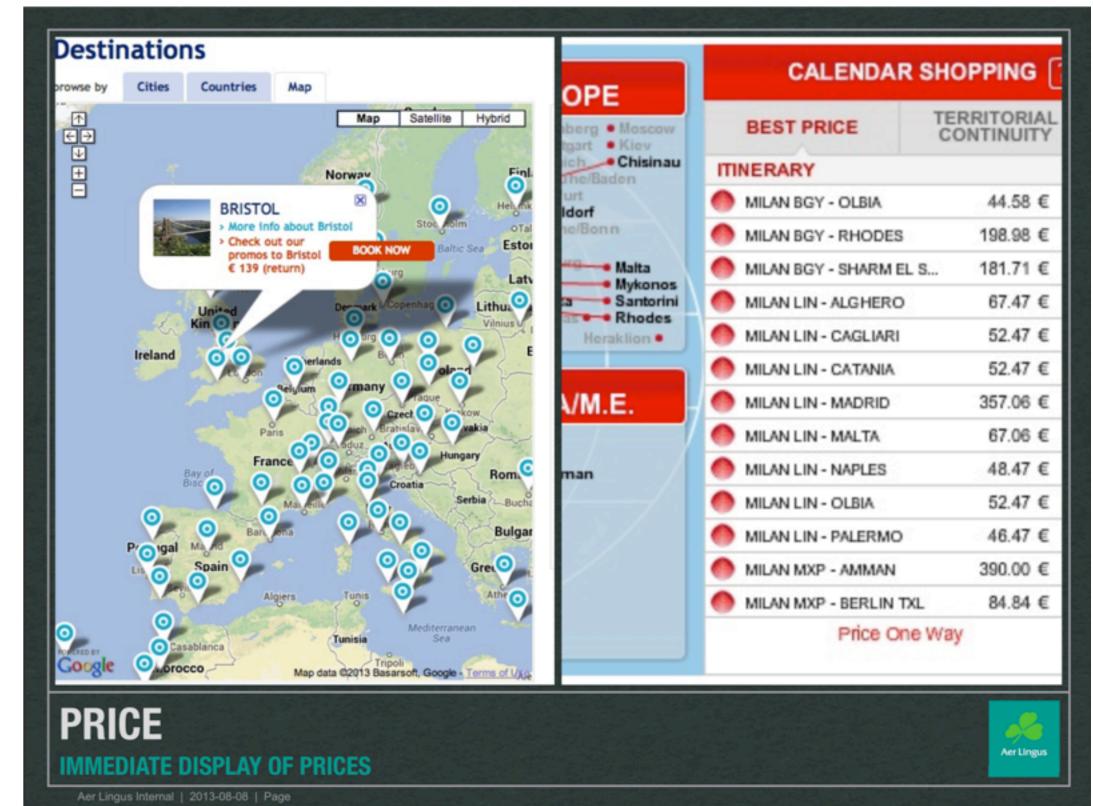
Airline Booking

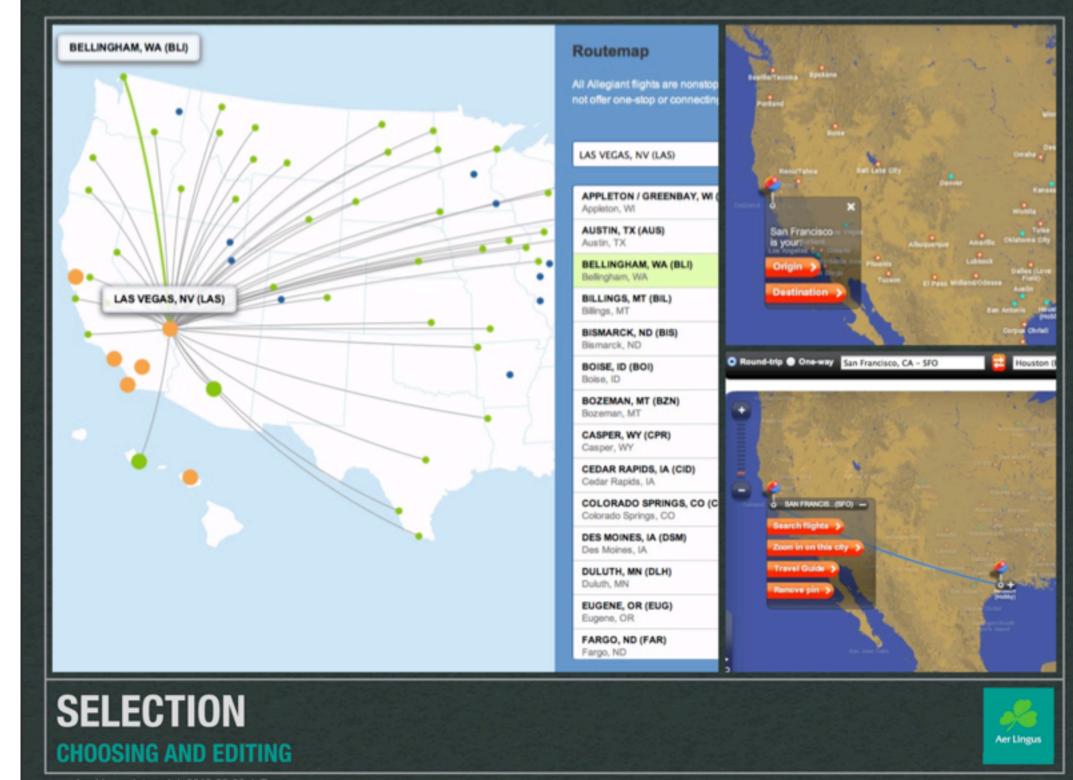










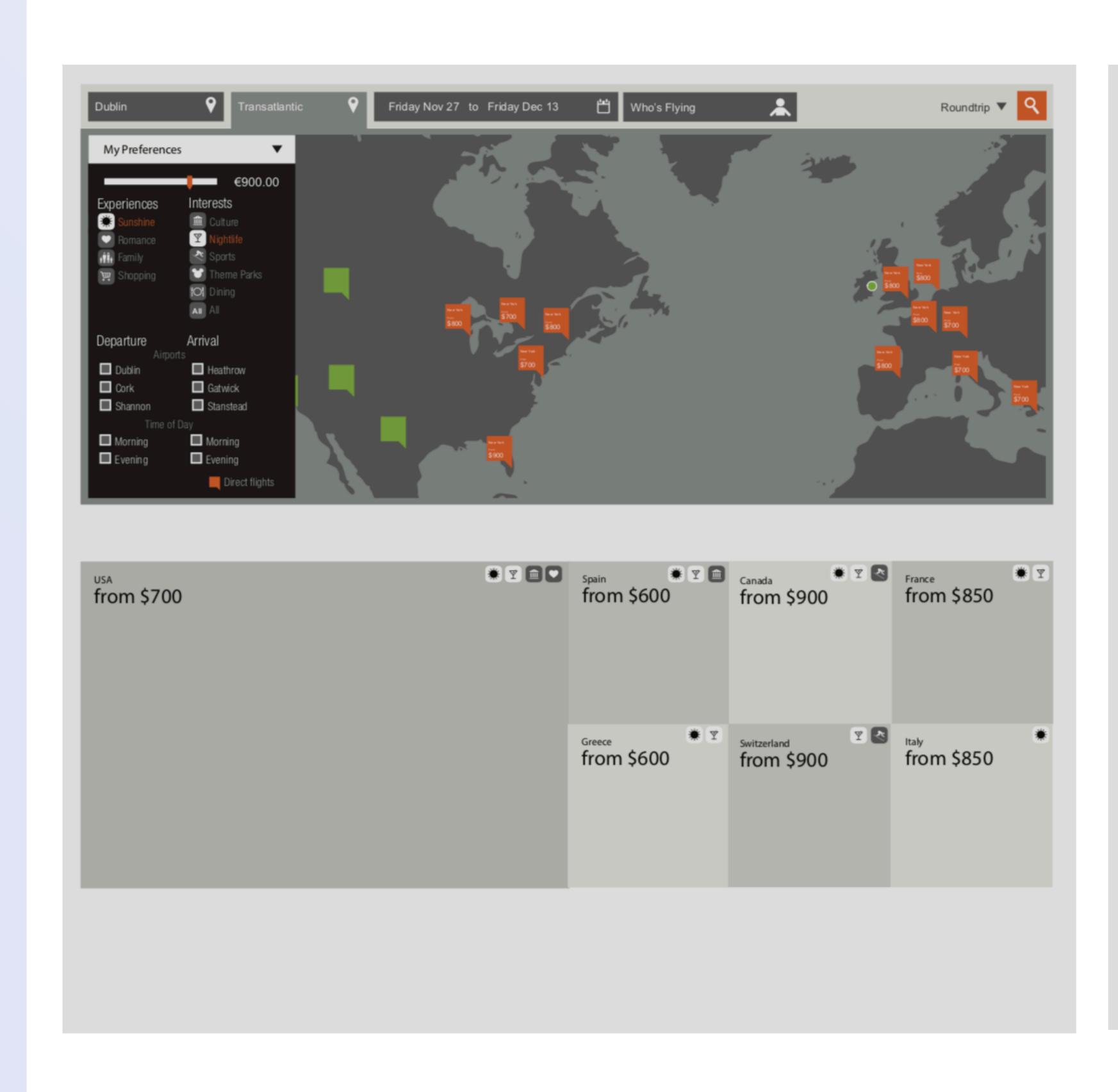


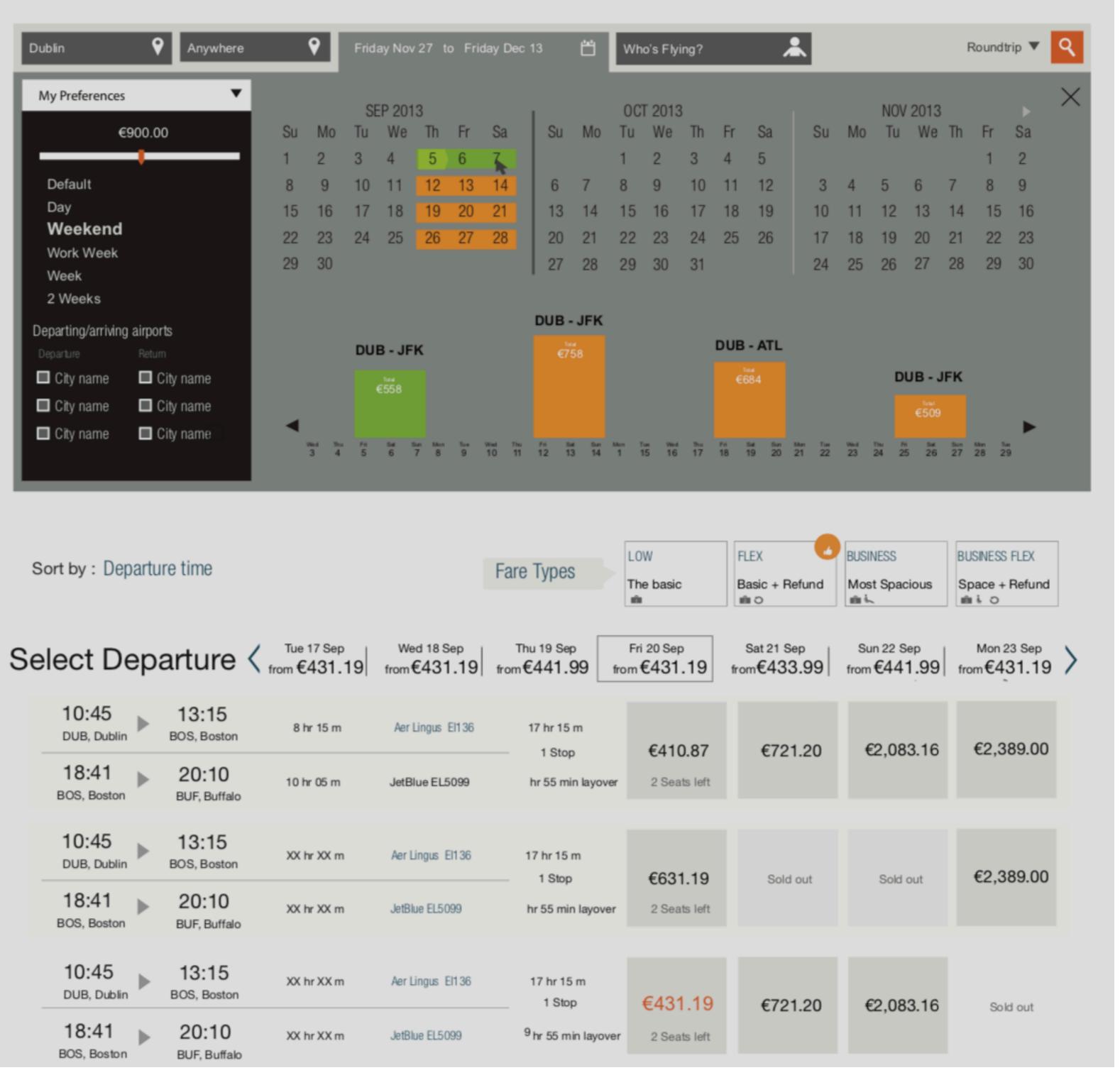
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Aerlingus

Example Prototypes from the Complete Redesign

Airline Booking





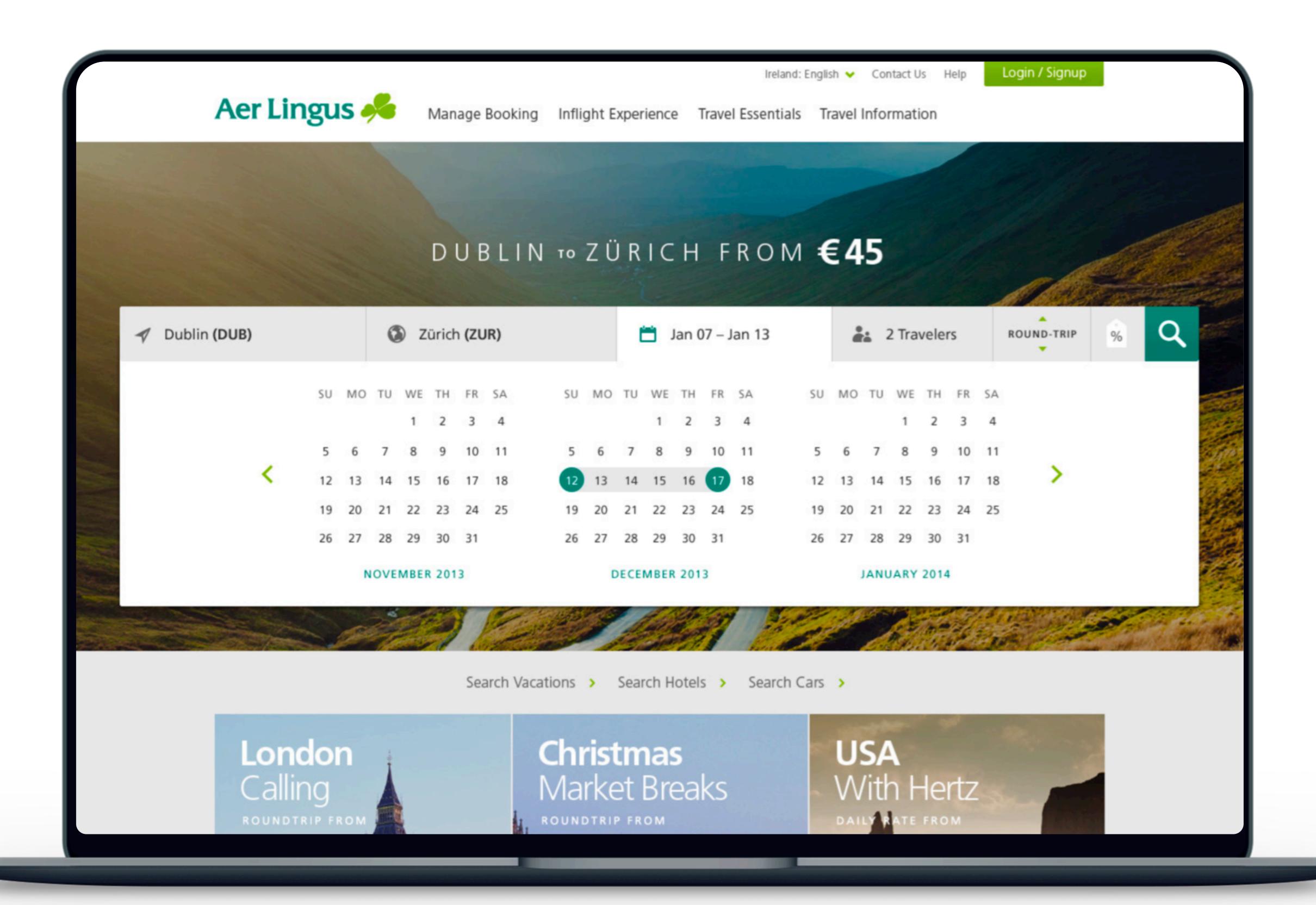
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Aerlingus

Initial Visual Design Concepts

Airline Booking



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Planning Spacecraft Software

2012

Case Study

Spacecraft Planning

Summary

Research & Design for the Collaborative Design System Software for ESA. Daysha Consulting had me consult during their planning and implementation of the OCDT Software. This is used among the many international teams across Europe to estimate and calculate the various design needs of a planning a fully operational spacecraft.

Problem

The existing OCDT software was not being used as it had specific javascript requirements and was not very usable. The scientists at the space agency often have 50,000 line calculation spreadsheets that need to be merged daily with constantly changing data from other scientists calculations.

Solution

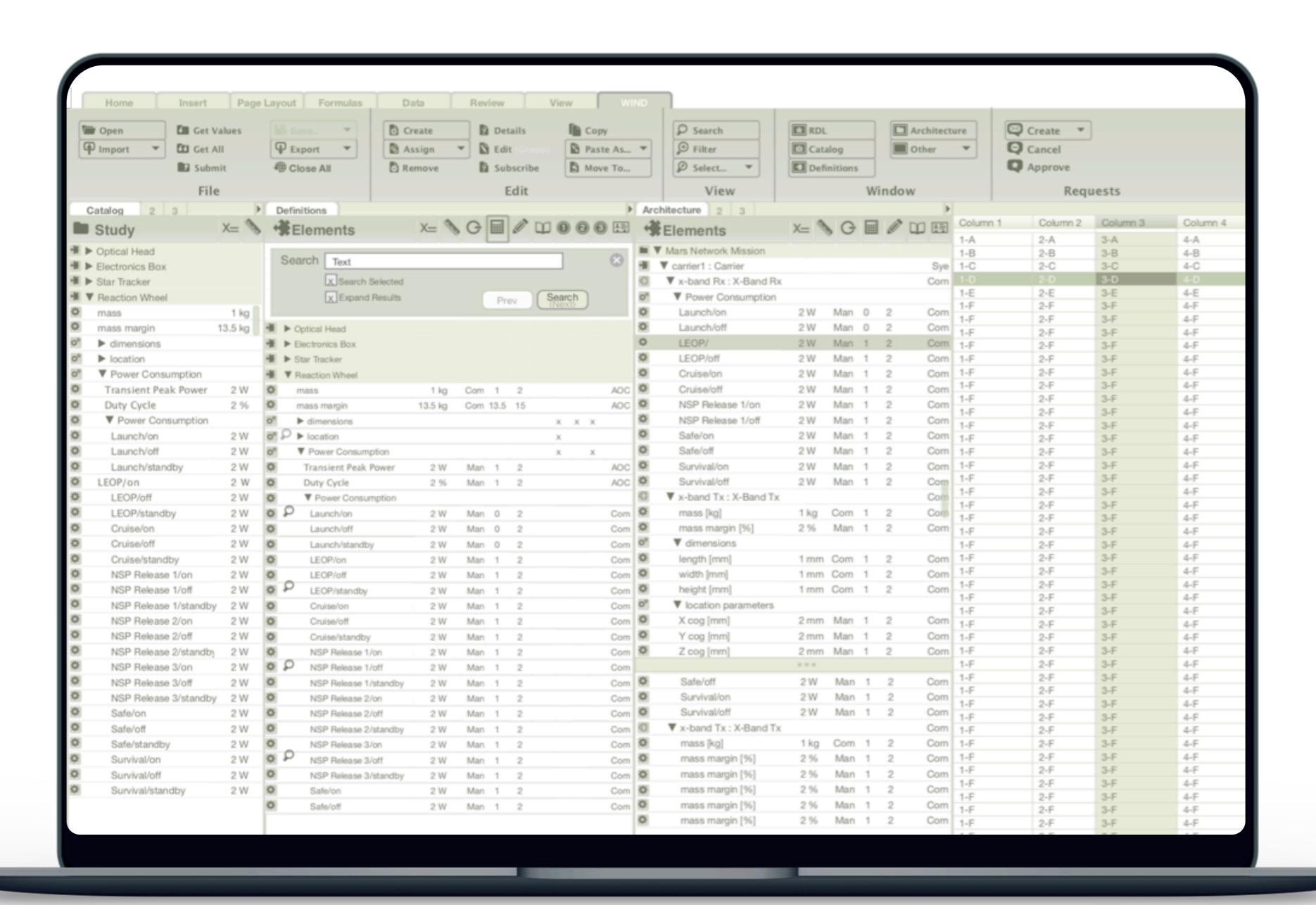
We remade the platform entirely, using a new framework linking the software directly to the excel spreadsheets. The new software streamlined many of the functions and made the process of updating data amongst many remote teams feasible. The software became open source so that add-ons and components could be developed across Europe.

Process

After the sprints for planning the central Data Model and UI Framework, I began sprints for research into the working methods of space scientists. This led to structuring the actions, functions and content areas within the system. Following this, I designed the system itself based on the Concurrent Design Facility needs for Planning Spacecraft.

Conclusion

What was provided was detail driven design services for this remote collaboration calculation software. This is now an ongoing open source framework that is enabling the many European Space Agency Centres to design and plan effectively.



Research Report on Design Direction

Spacecraft Planning

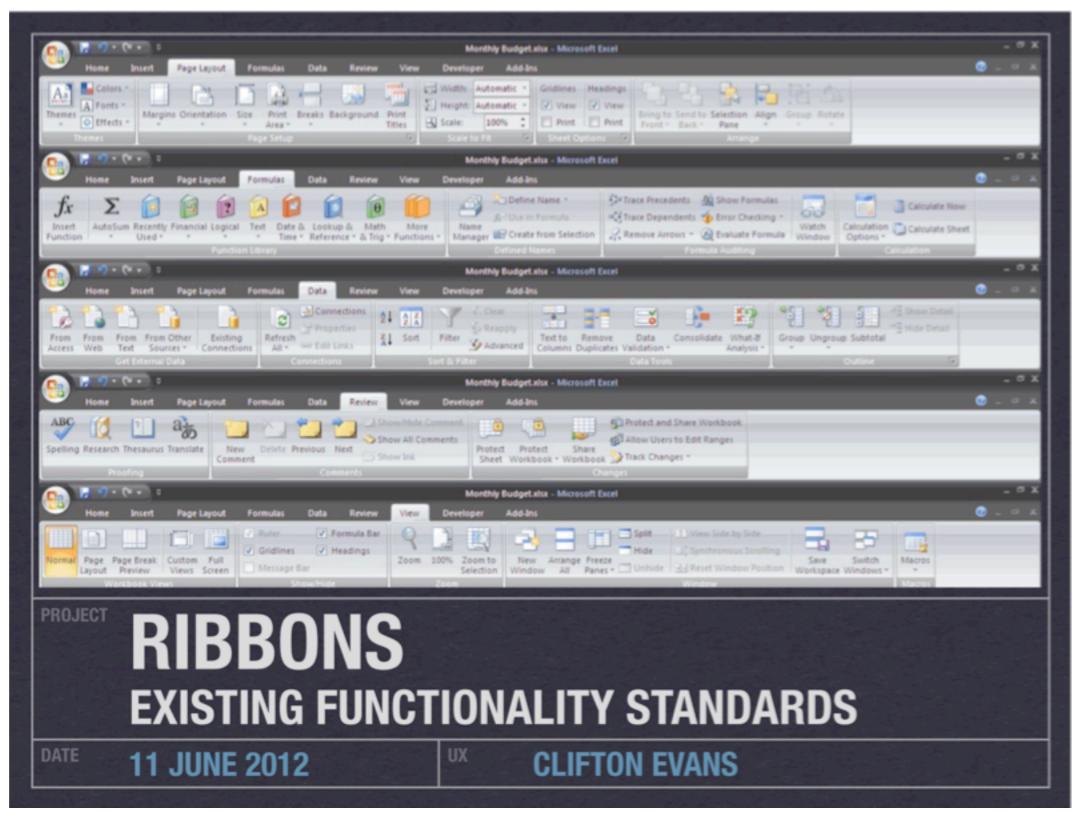


SRP status

SRP status

Hung threads

Passenger Miles in mio



(B) DemoVault - schanenb

ge hem Master Project Explorer (5) ©

Content Center Files

Content Center

Change Order List

Bogie Assy - V2 E CAM Facilities

Marketing

Navisworks

Communication (Communication)

E Seed Data

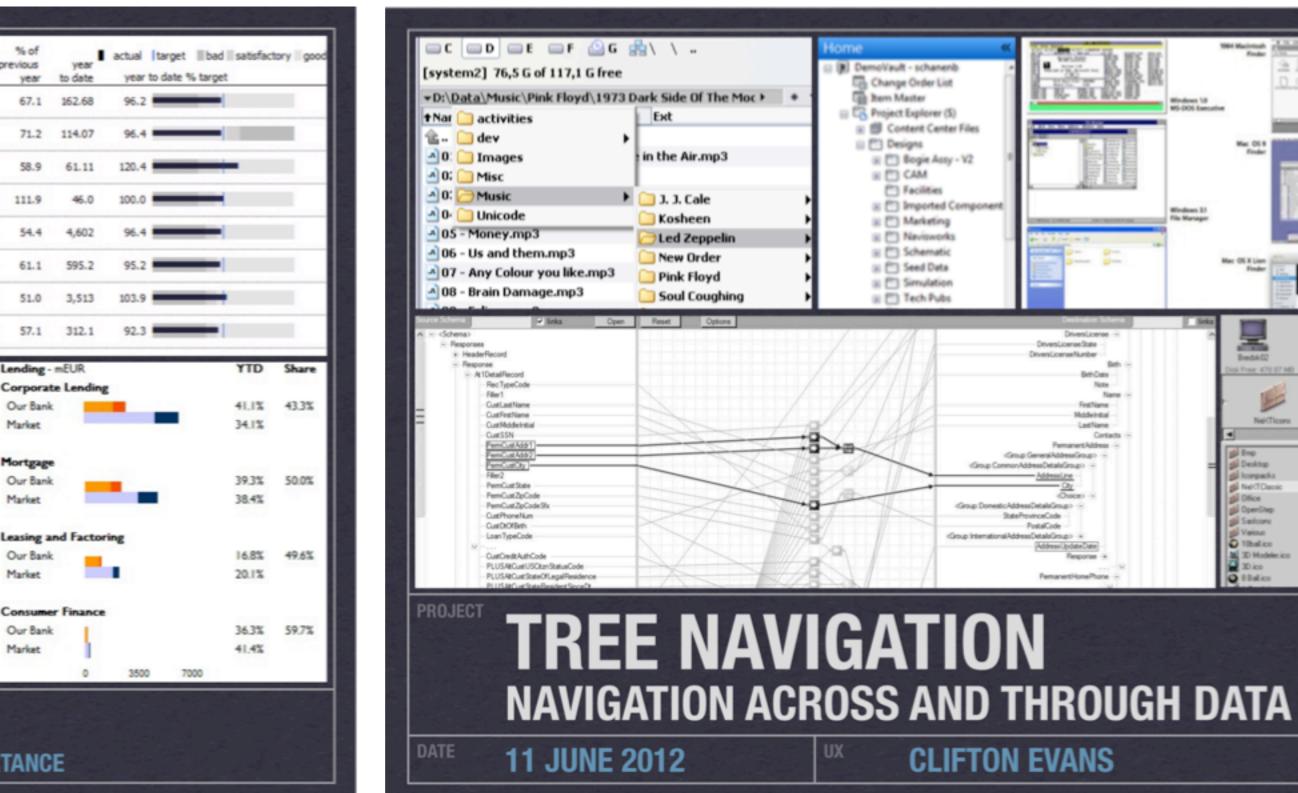
Simulation

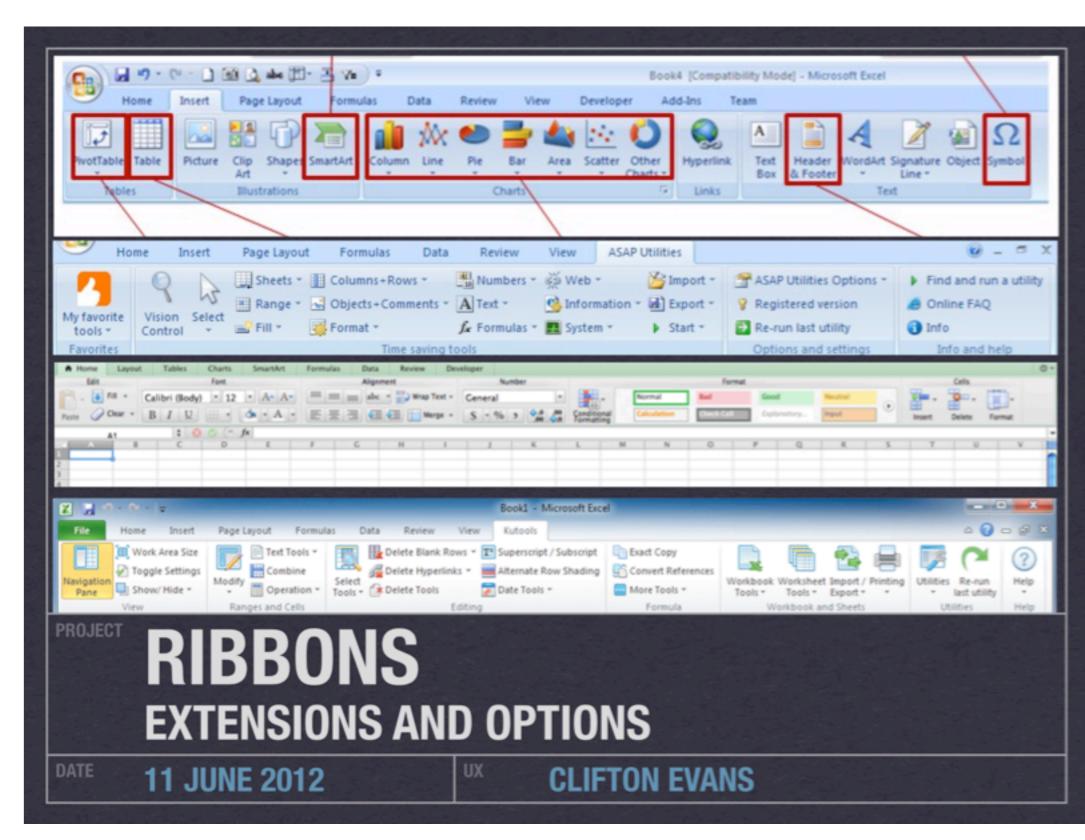
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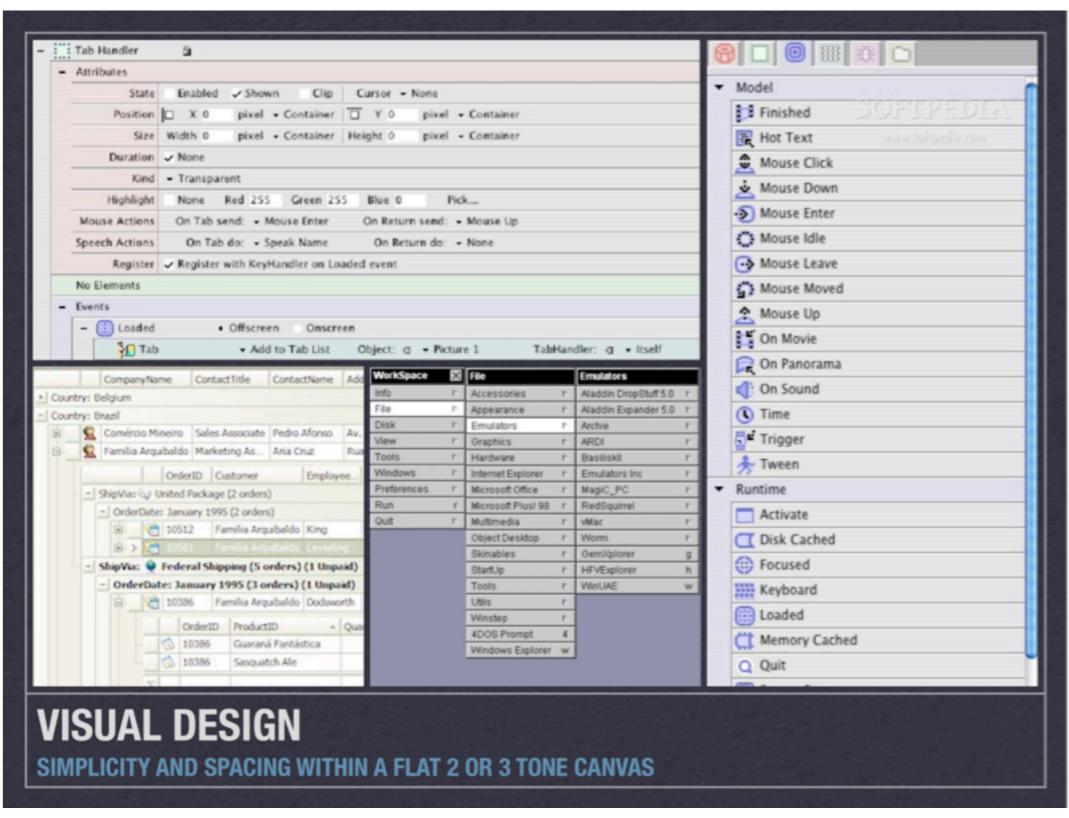
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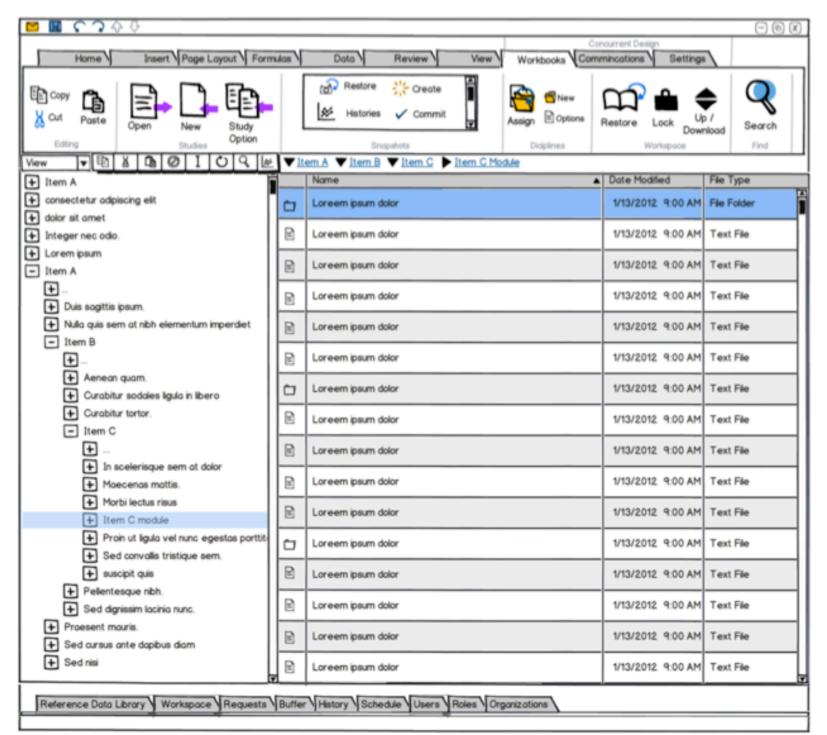
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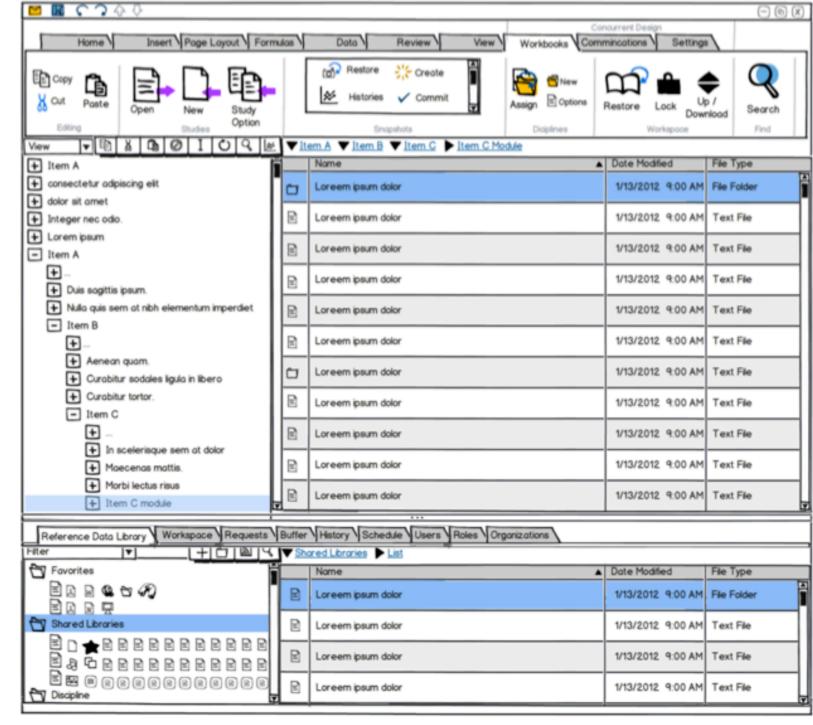
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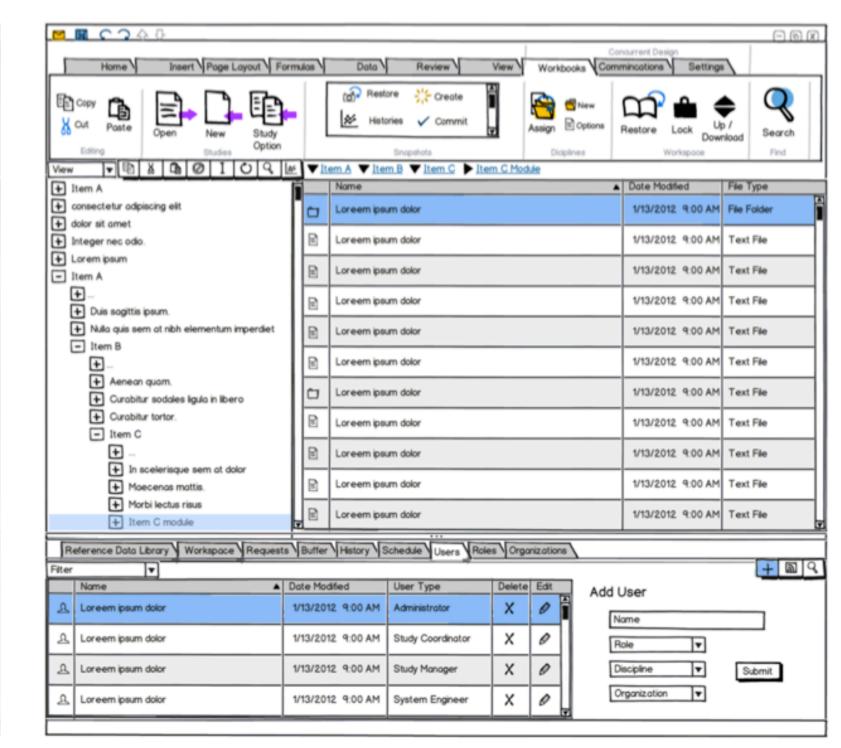
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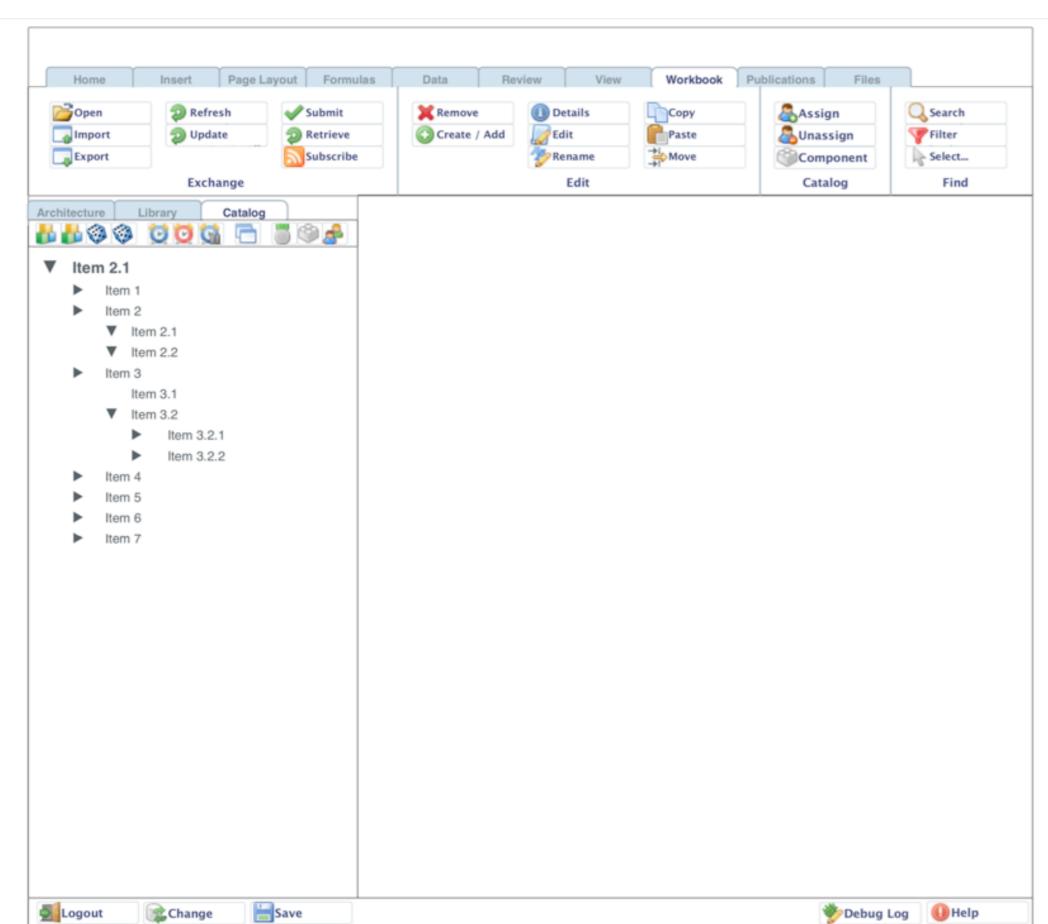
Early Prototyping for Refinement

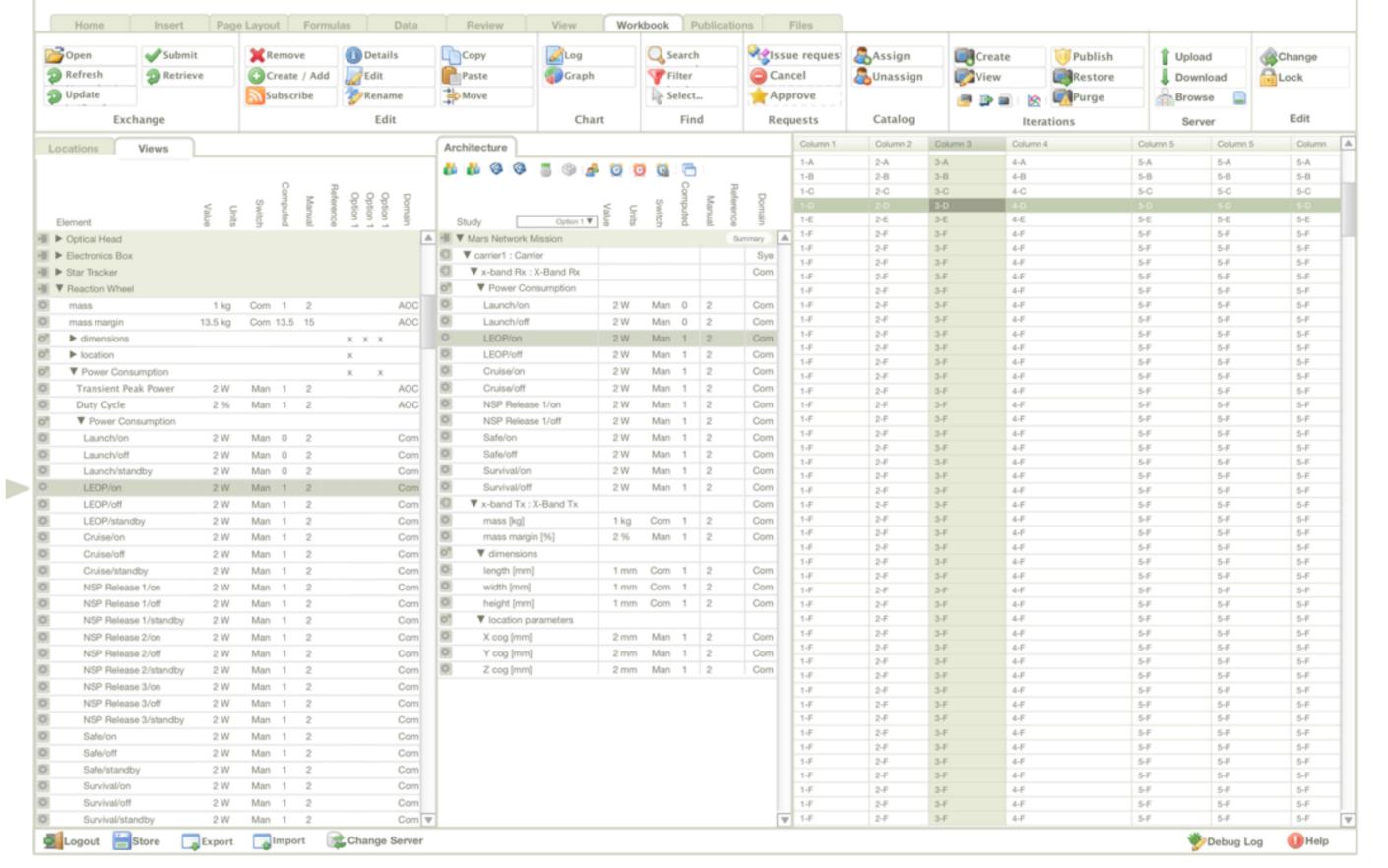
Spacecraft Planning









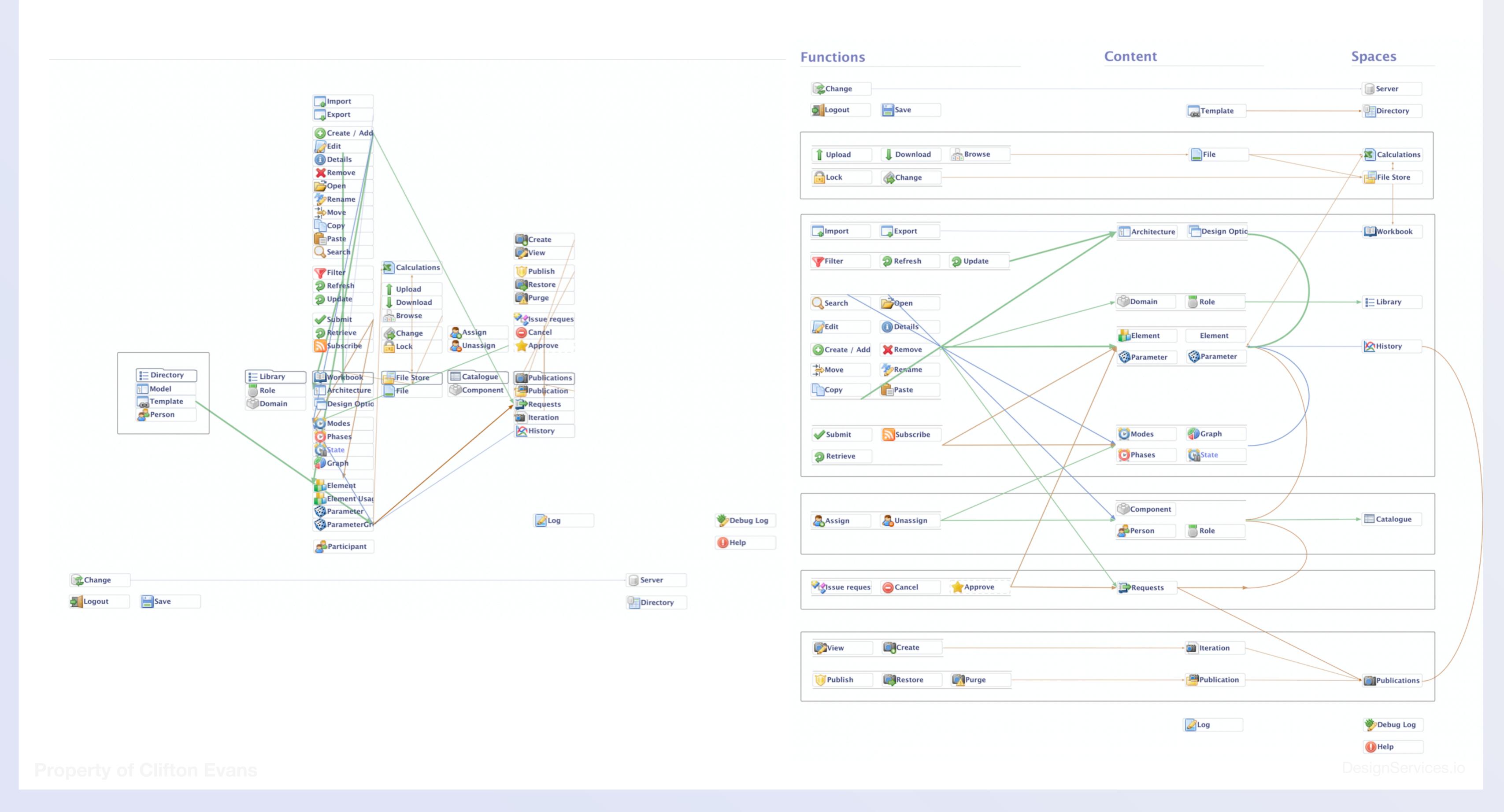


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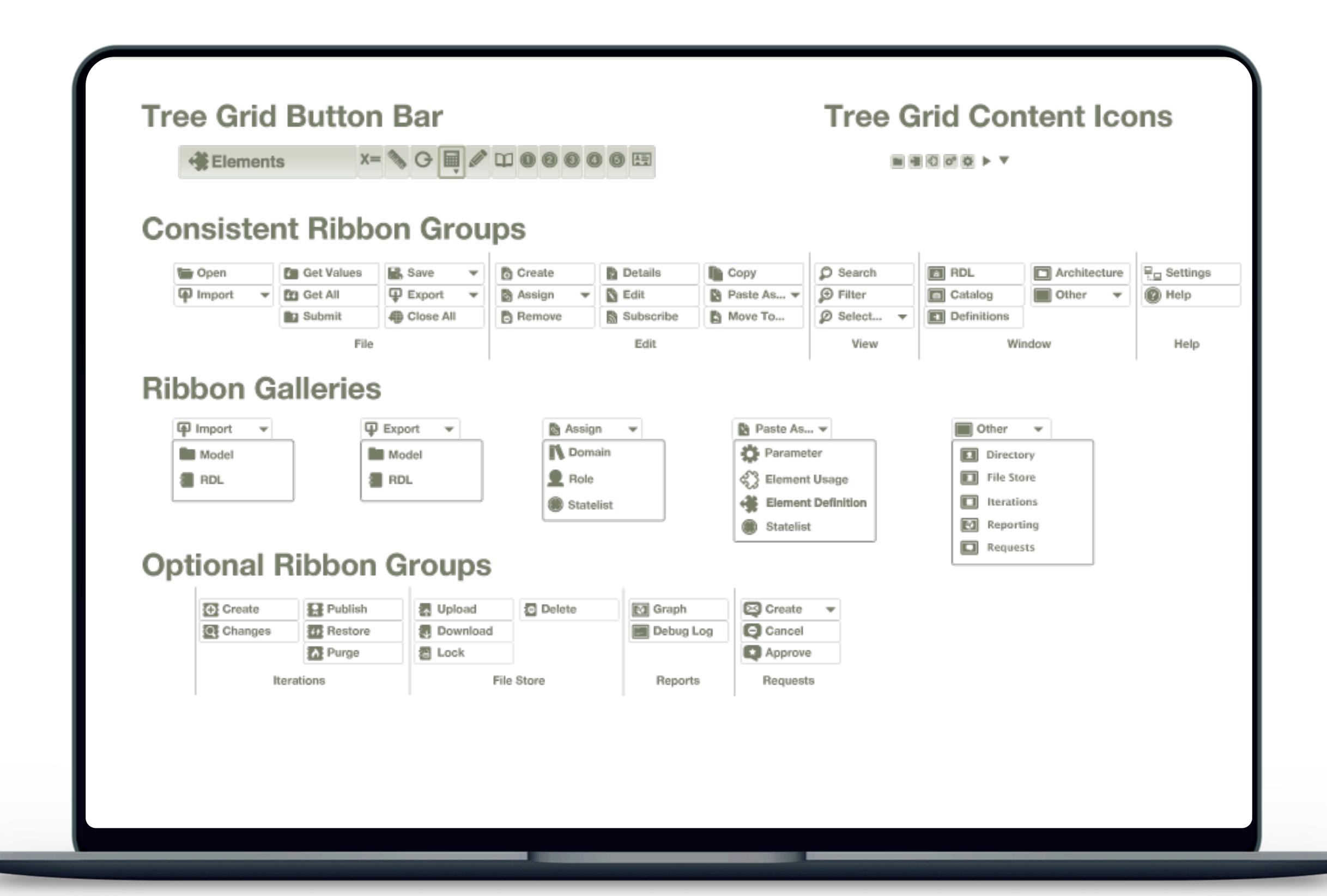
Feature and Function Flow Architecture

Spacecraft Planning



Icons and Styleguide for Functional Elements

Spacecraft Planning



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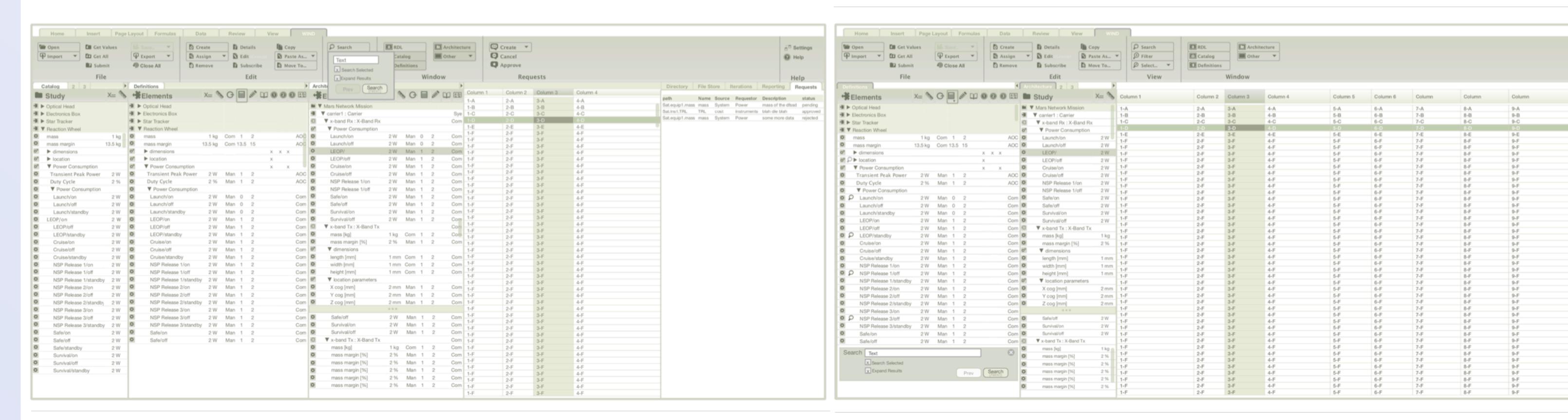
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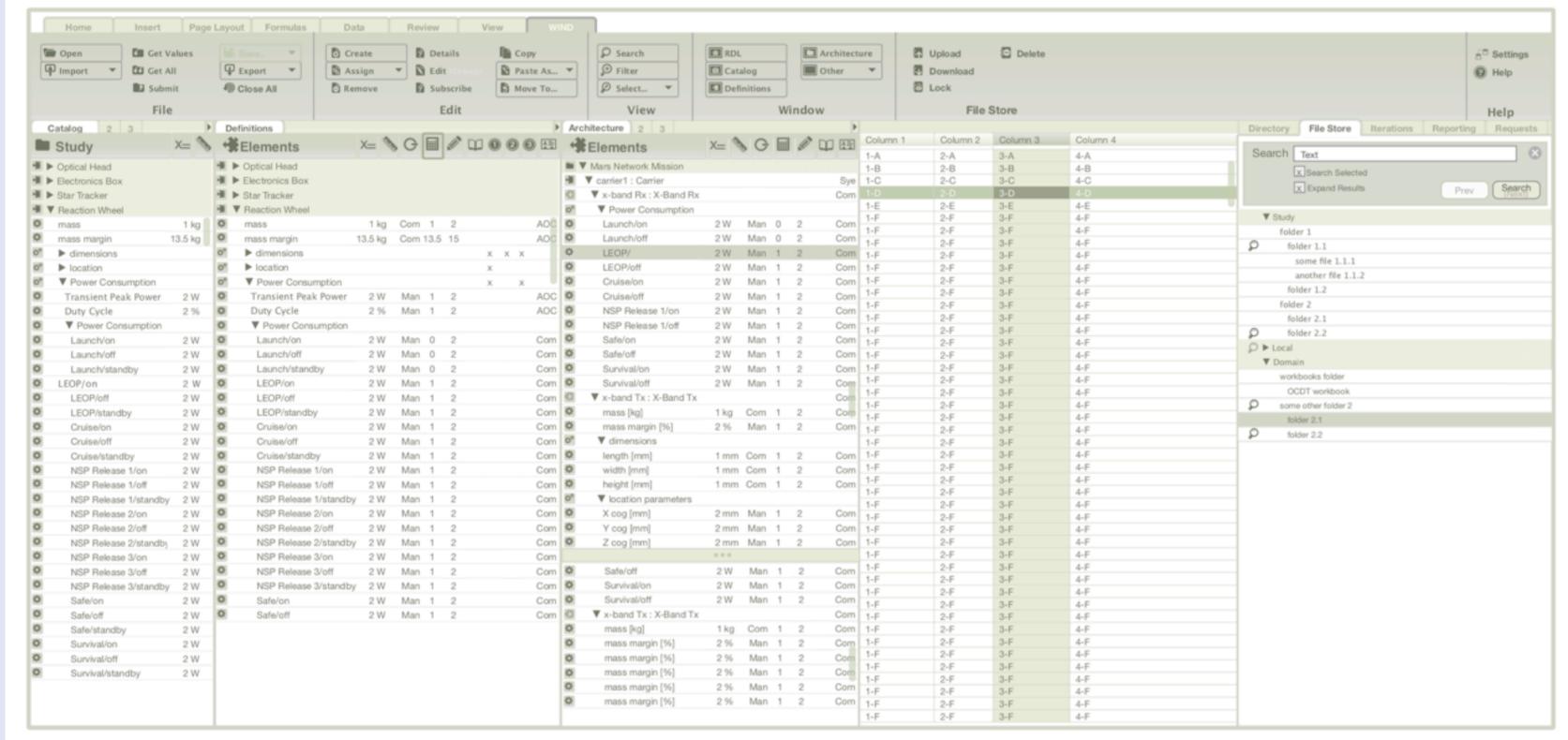
Final Prototype based on Testing and Iterations

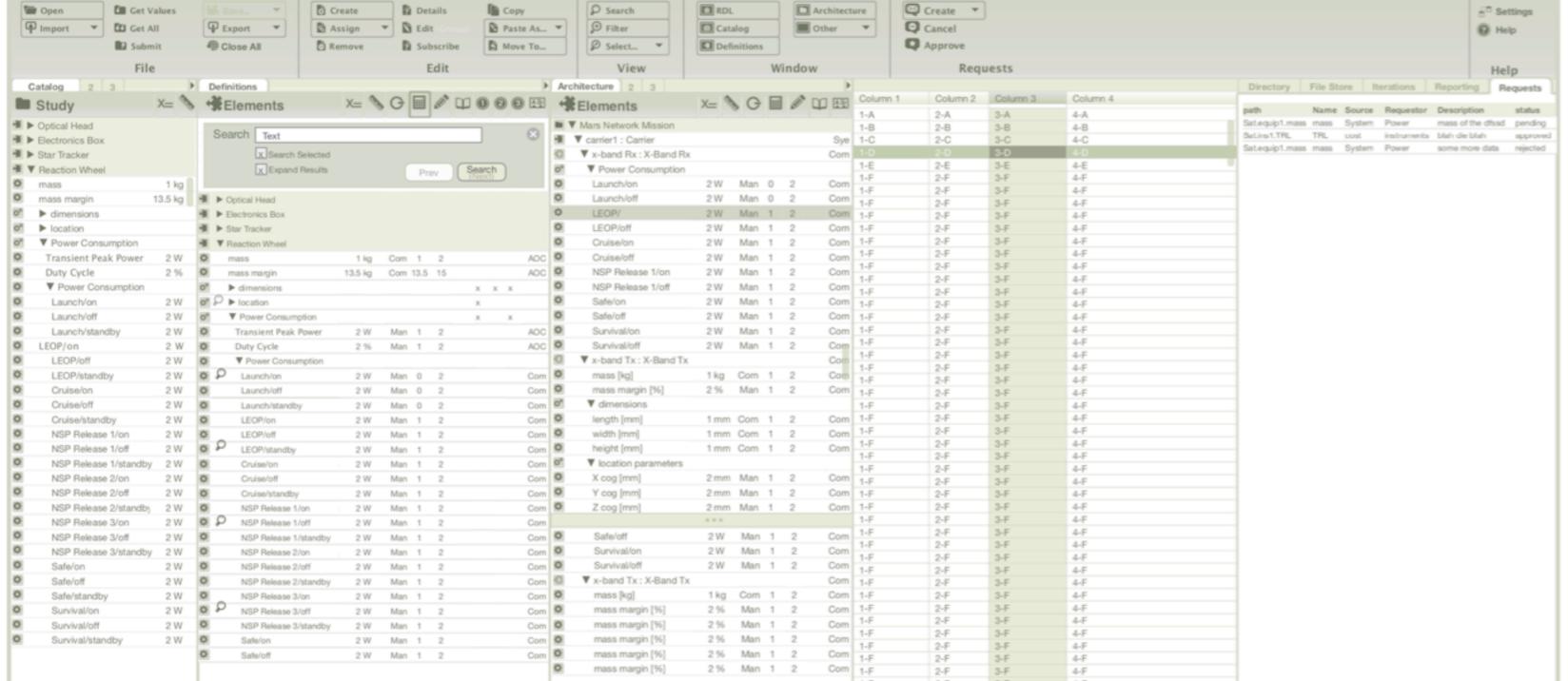
Spacecraft Planning

Settings

Help







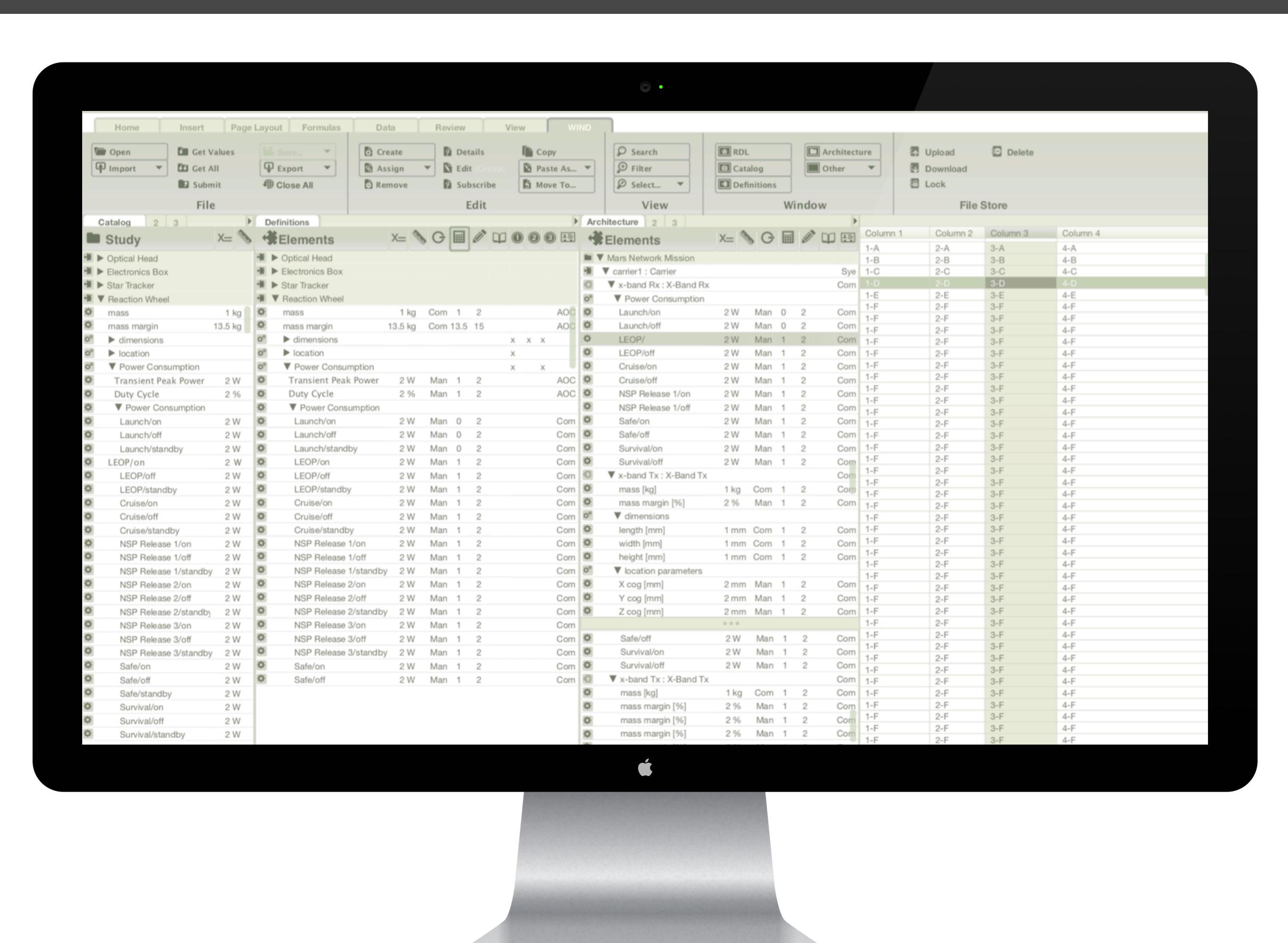
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Home Insert Page Layout Formulas Data Review View

Final Protoype

Spacecraft Planning



Research for Network Management

2011

Case Study

Network Research

Summary

Ericsson brought me into their research lab to look at data visualisation & gamification of network management applications. This research was delivered to the Ericsson network management executive team. It provided a library of data visualization and gamifcation approaches defined in terms of best practice and usage.

Problem

Existing network management applications are very often tabular or map based, providing very little insight into patterns. Ericsson needed new ways to understand their networks, as not understanding traffic and error patterns can be very expensive and time consuming.

Solution

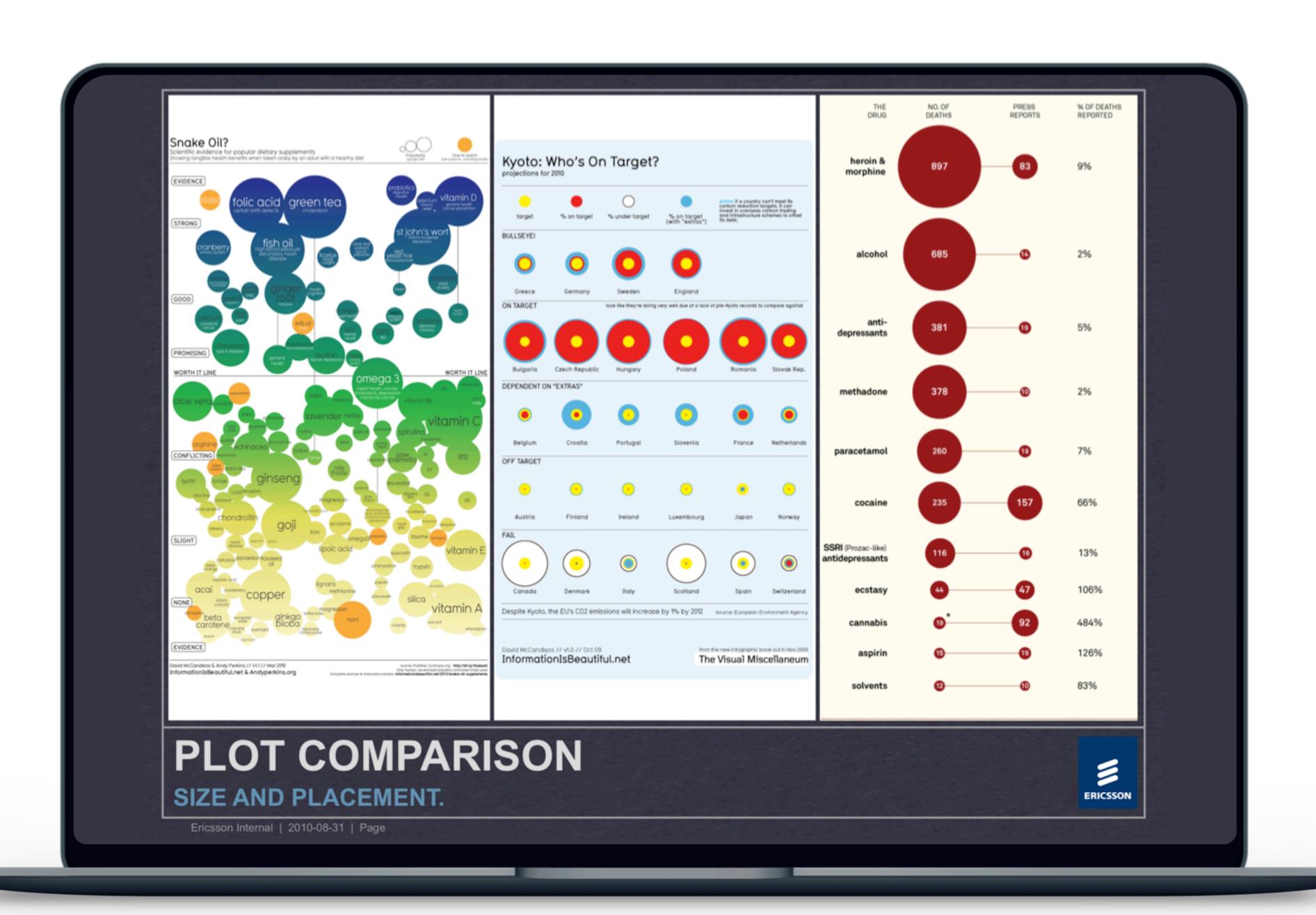
This research provided many alternatives to existing approaches, exploring the many options in terms of text display, graphical representations, data charting, 3d environments and others. I also provided a secondary library of game design approaches that help with gamification in a large system with many operators.

Process

This was a research role primarily researching information visualisation and interactivity. As well, there were a few UI designs needed for new touchscreen network management applications. The research concluded with these recommendations showcasing best practice patterns for gamification and data visualisation elements.

Conclusion

These presentations are still referenced today as a resource within Ericsson in order to better understand data visualisation. The entire lab team was grateful and pleased to be working on novel approaches for future applications.



Data Visualisation

Network Research

Data Visualisation Research Presentation

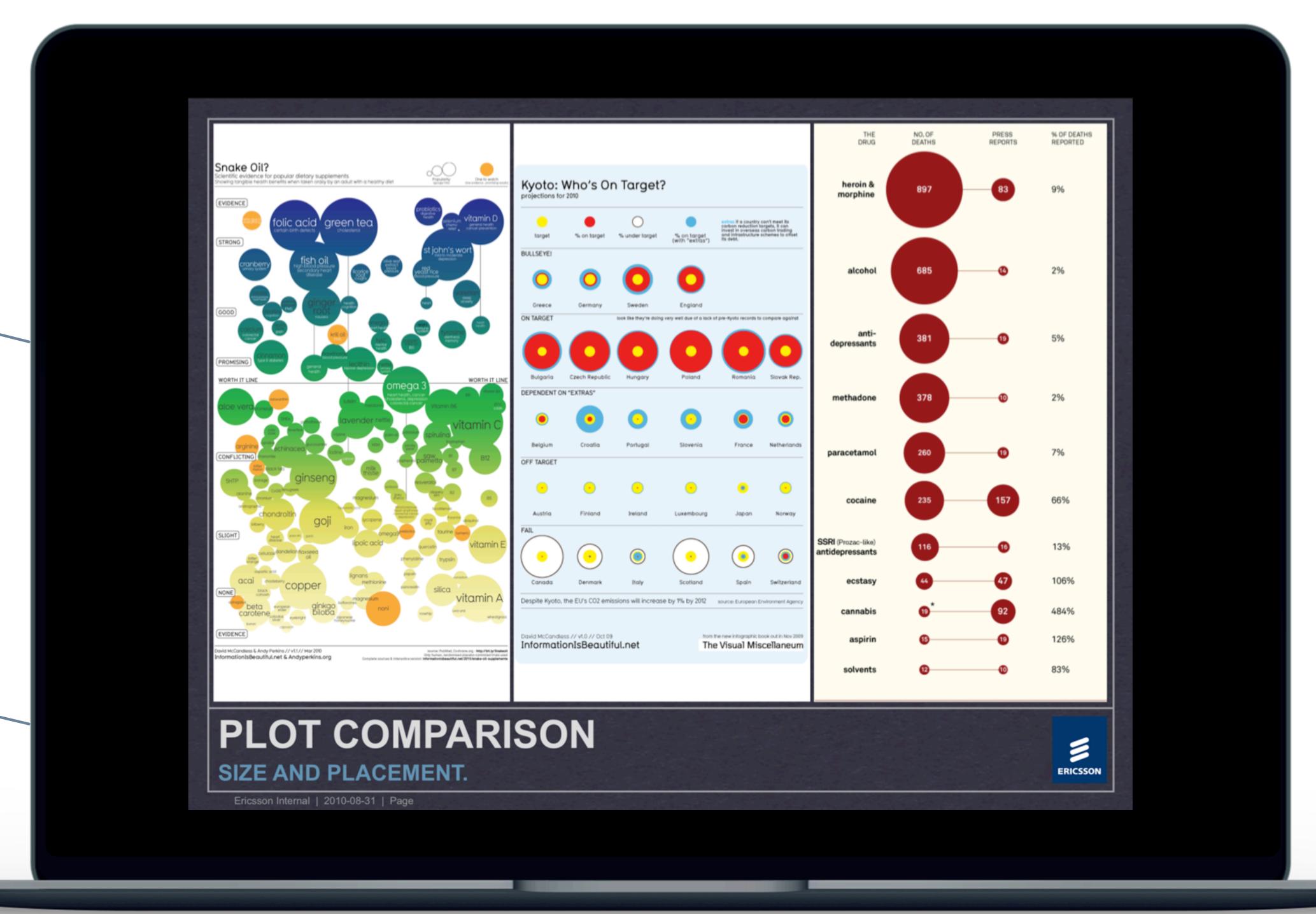
Research into Data Visualisation & Gamification of Network Management Applications. This document was delivered to the Ericsson Network Management Executive Team. It consists of a library of data visualisation approaches, categorised into types and defined in terms of best practice and usage.

Best Practice Examples

Each type of visualisation is depicted in an ideal form. These are taken from the best practice examples from many applications and projects.

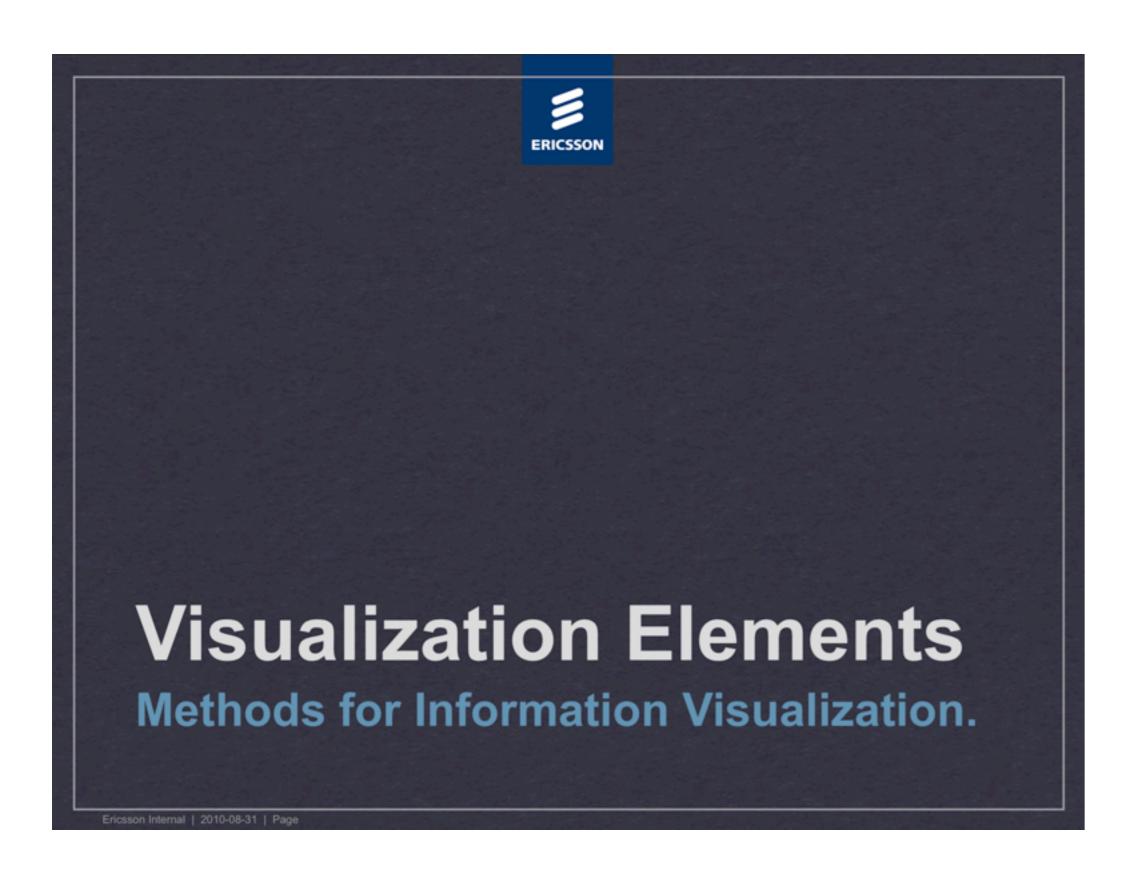
Labelling and Categorisation

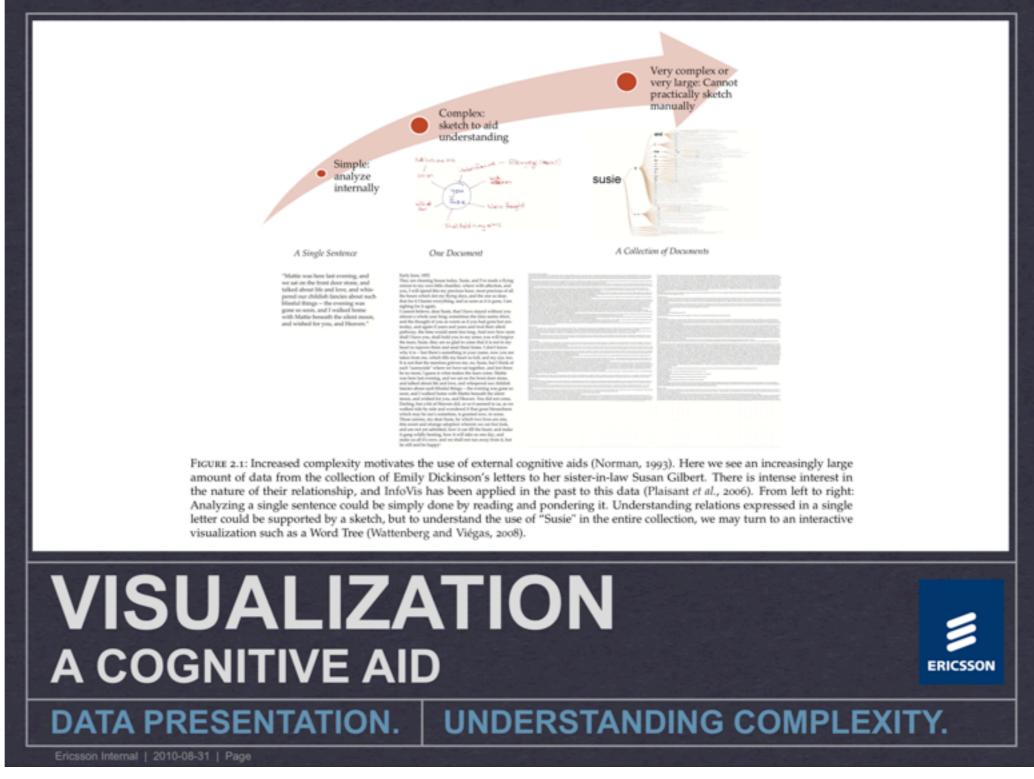
Each slide has been defined by specific categories that reflect the common useage terminology. As well, I have included brief explanations of best usage alongside the presentation notes.

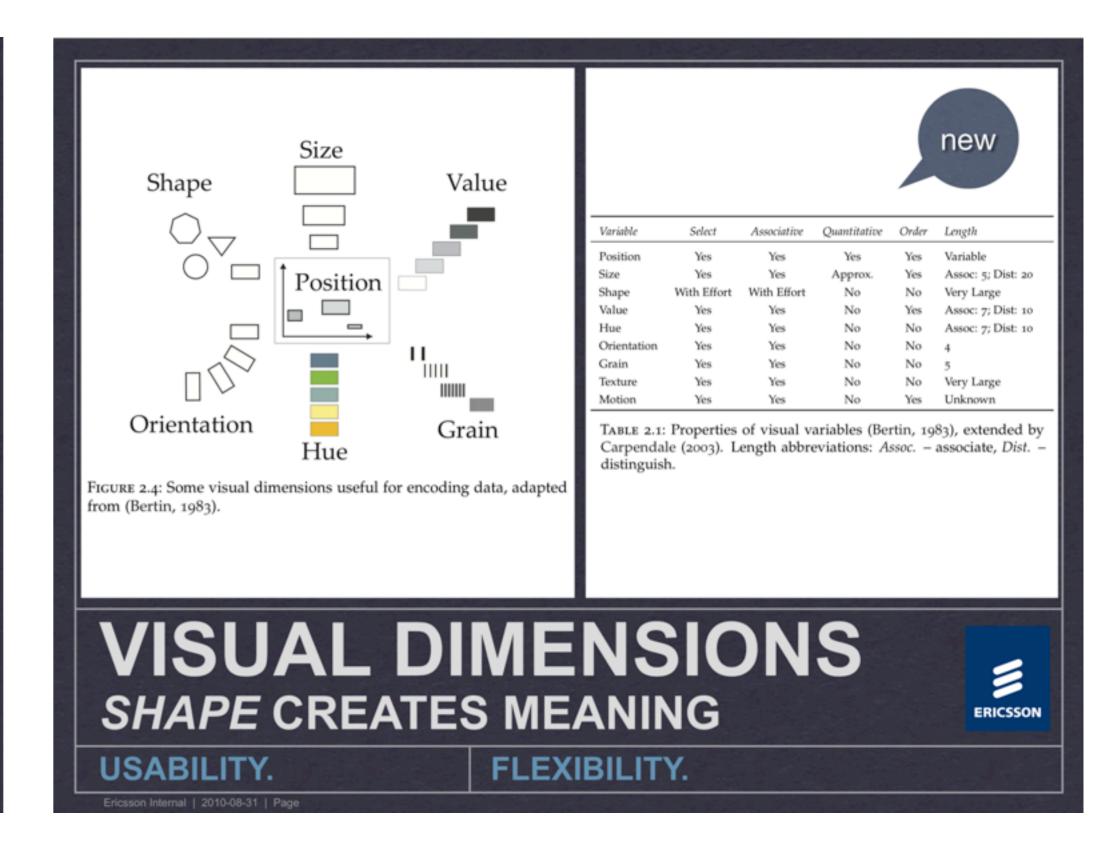


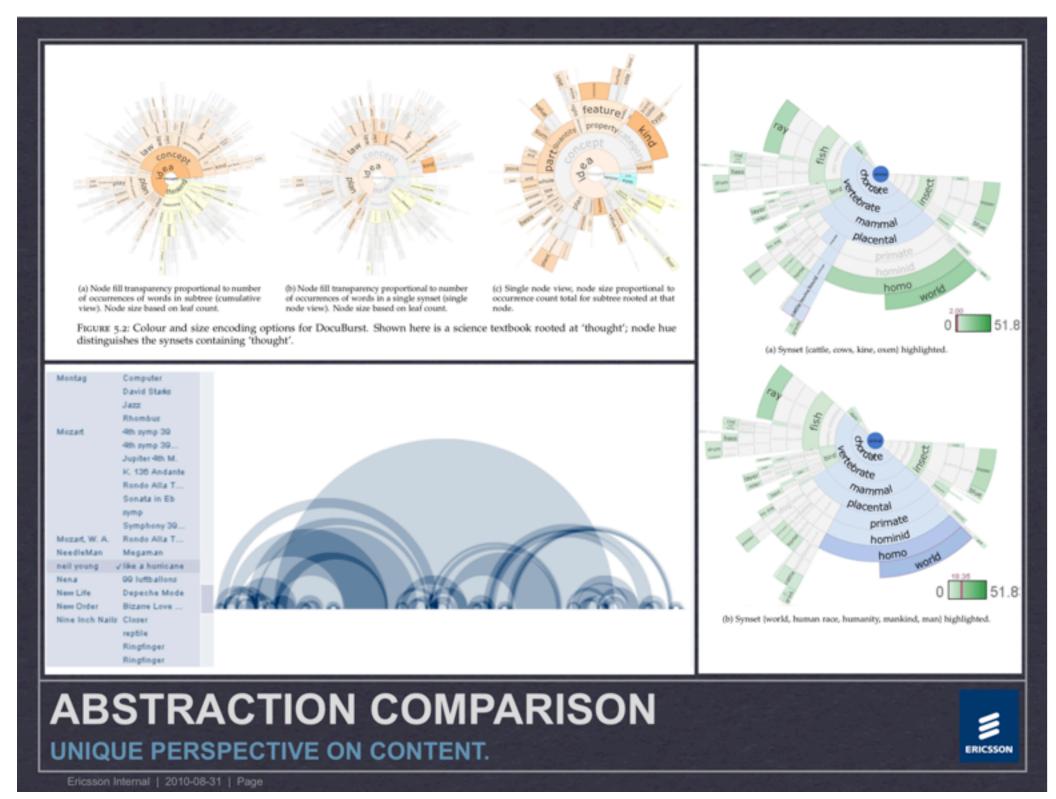
Data Visualization Research Presentation

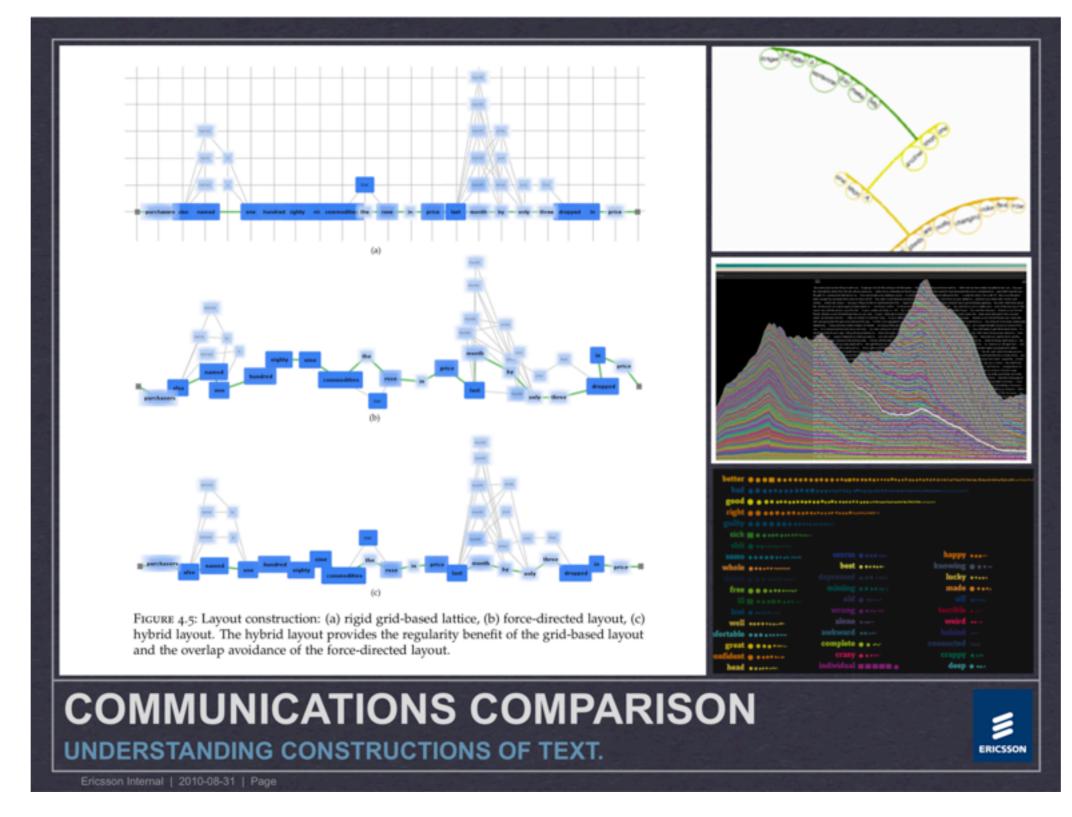
Network Research

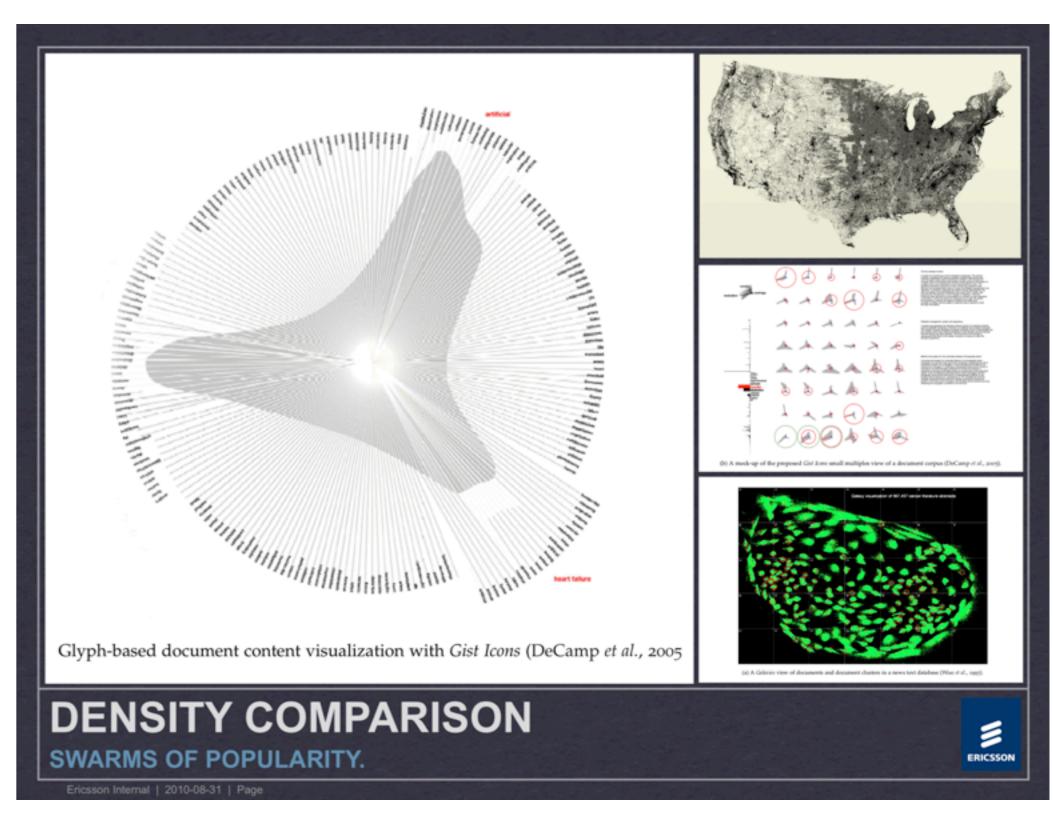












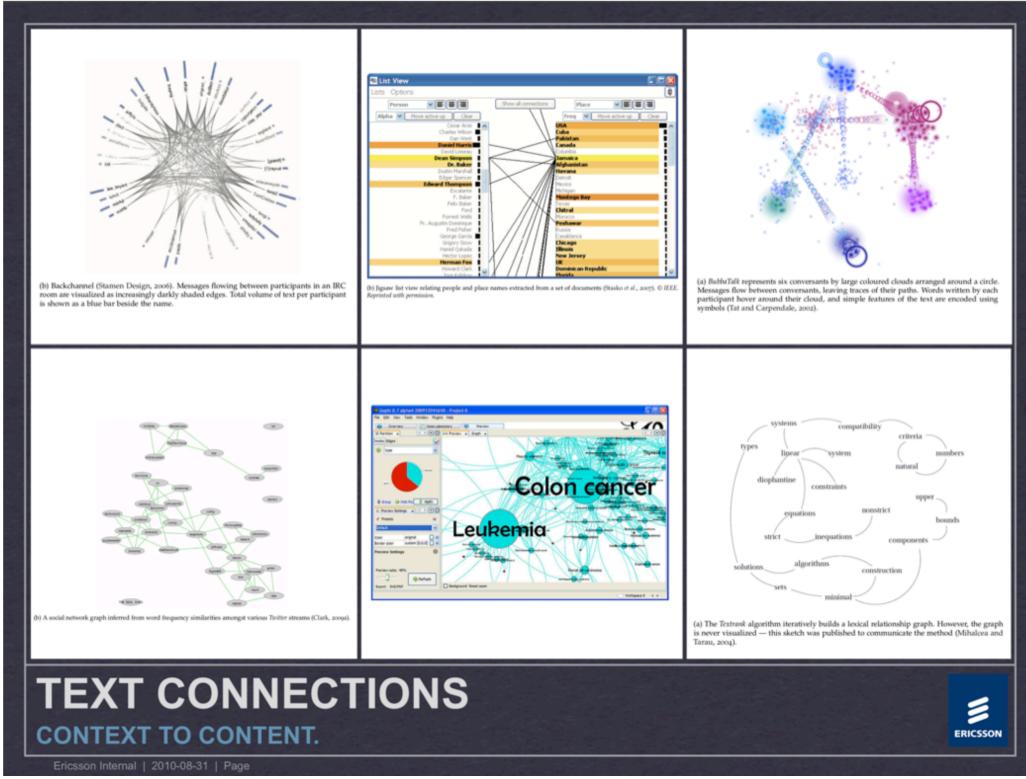
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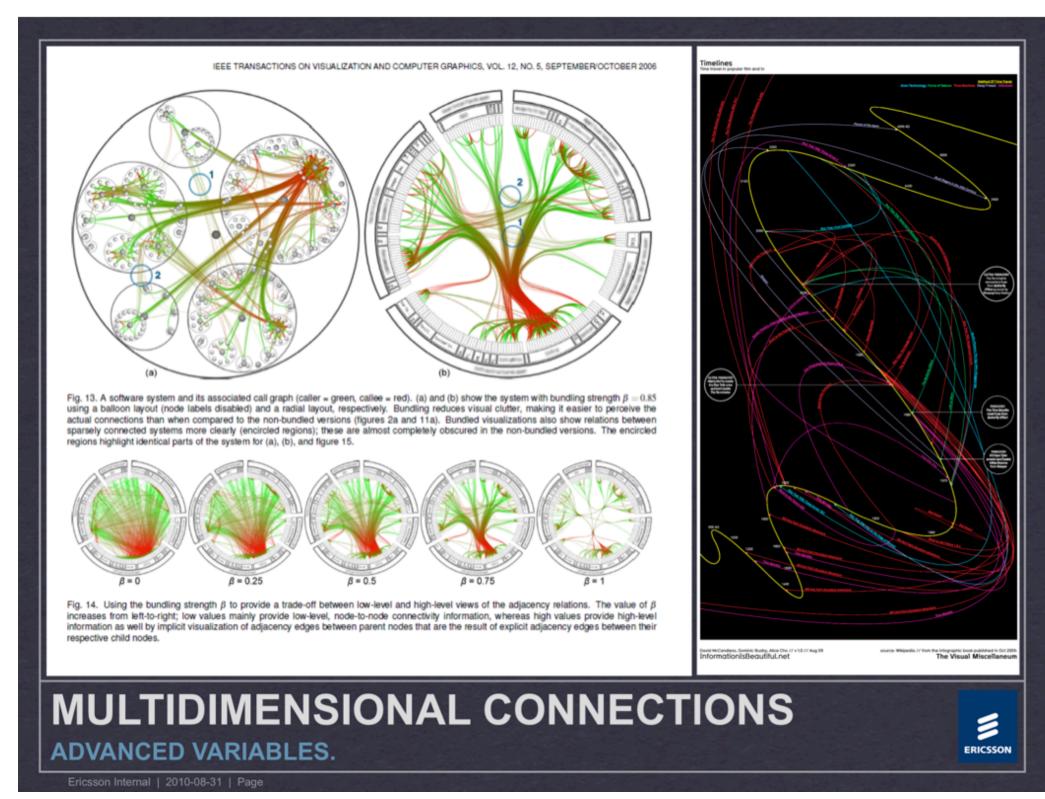
Data Visualization Research Presentation

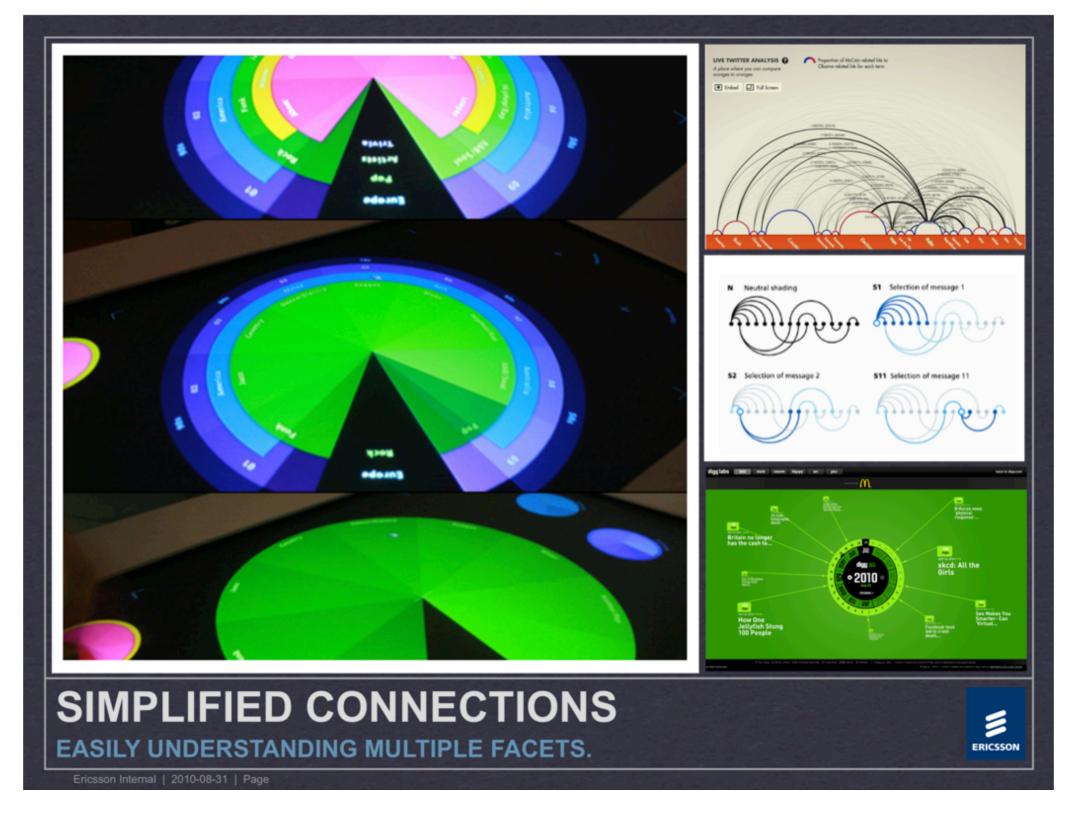
Network Research

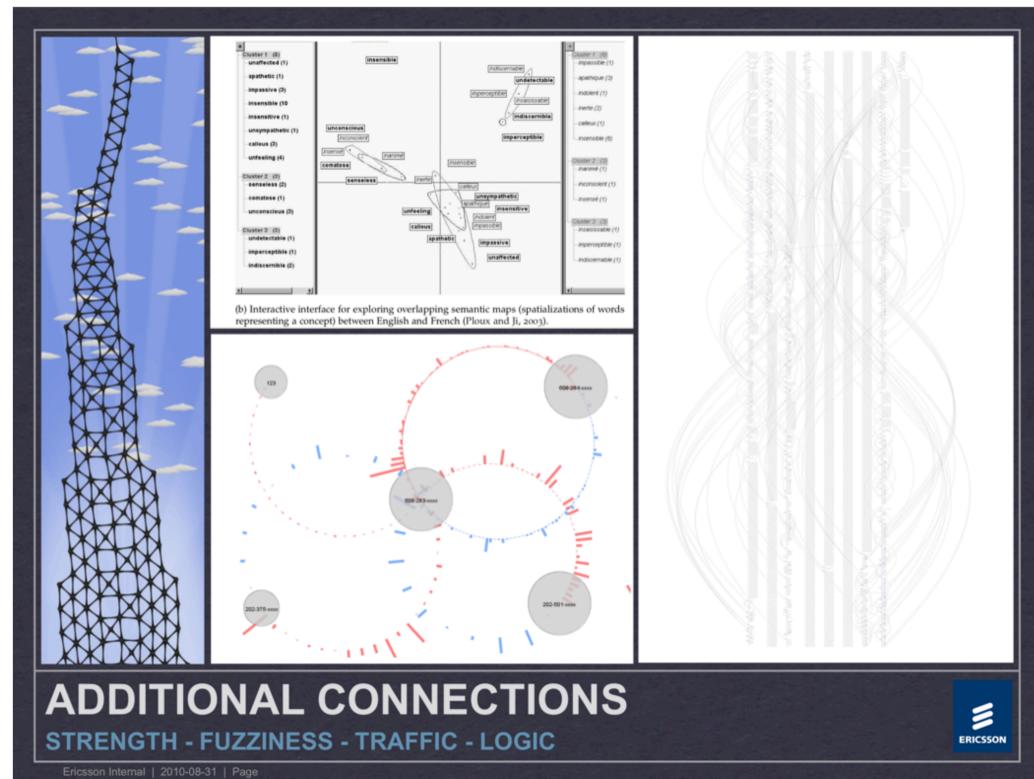












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Gamification Research Presentation

Network Research

Network Management Gamification Research

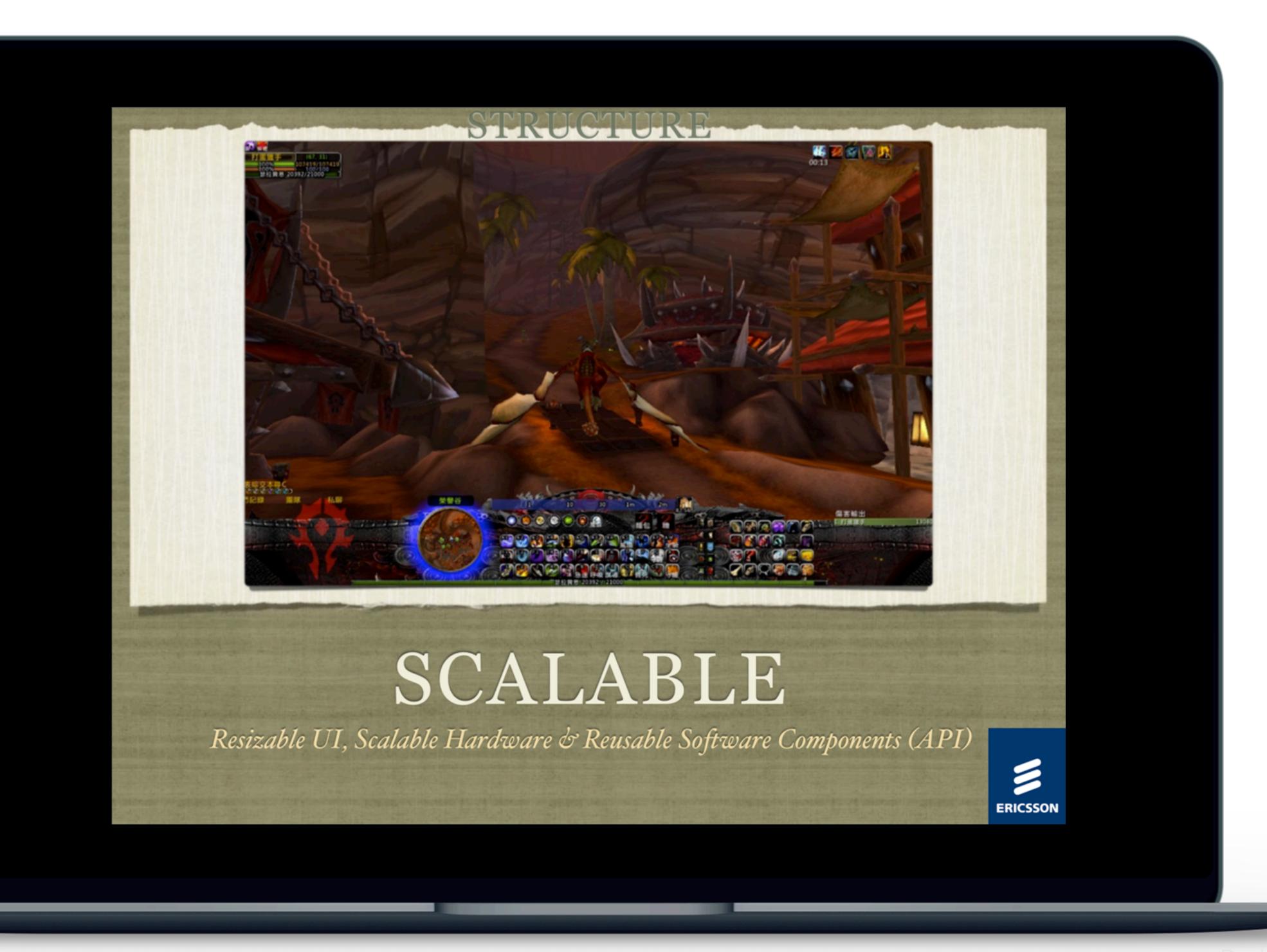
There was a need within our lab at Ericsson to develop a library of video game elements that would be useful in future network Management applications. I developed a library of gaming elements and categorised them according to their best practice usage.

Best Practice Examples

Each type of gamification option is depicted in an ideal form from a well designed video game interface. These are taken from the best practice examples from many popular video games.

Labeling and Categorisation

Each slide has been defined by specific categories that reflect popular usage terminology and the needs of network management software. As well, I have included brief explanations of best usage alongside the presentation notes.



Gamification Research Presentation

Network Research













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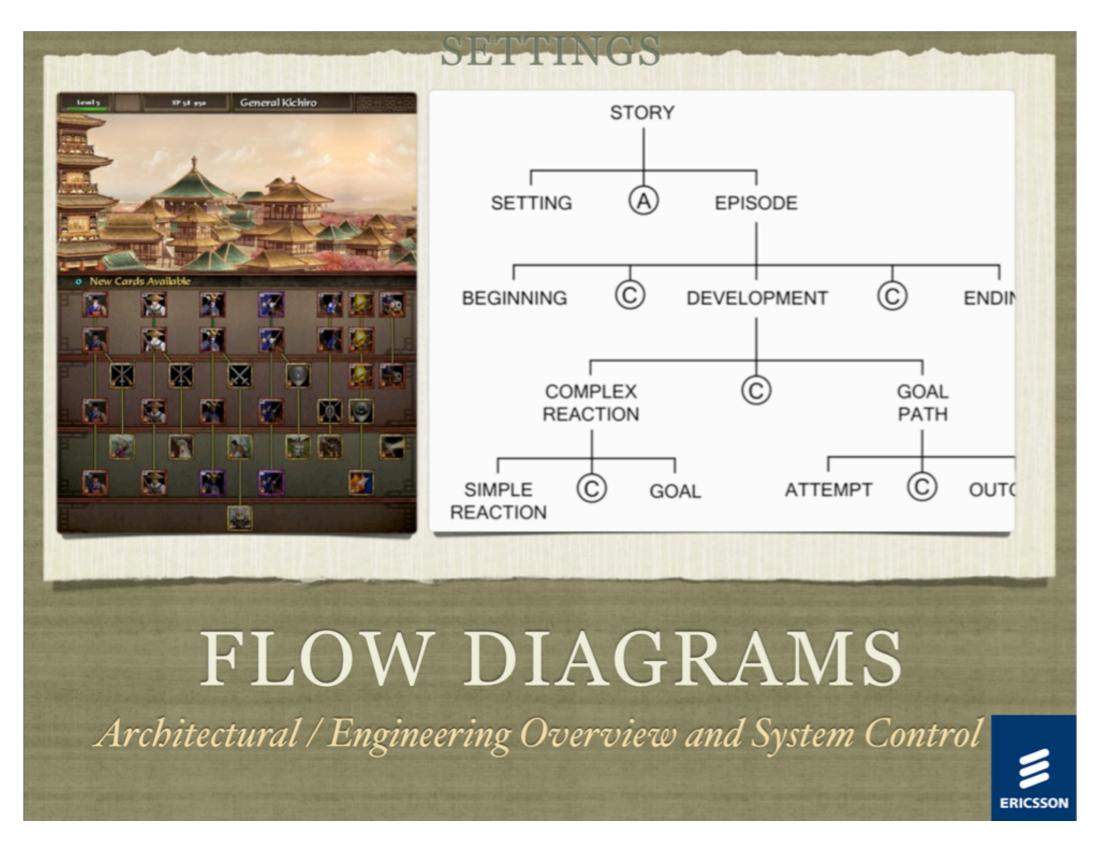
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Gamification Research Presentation

Network Research

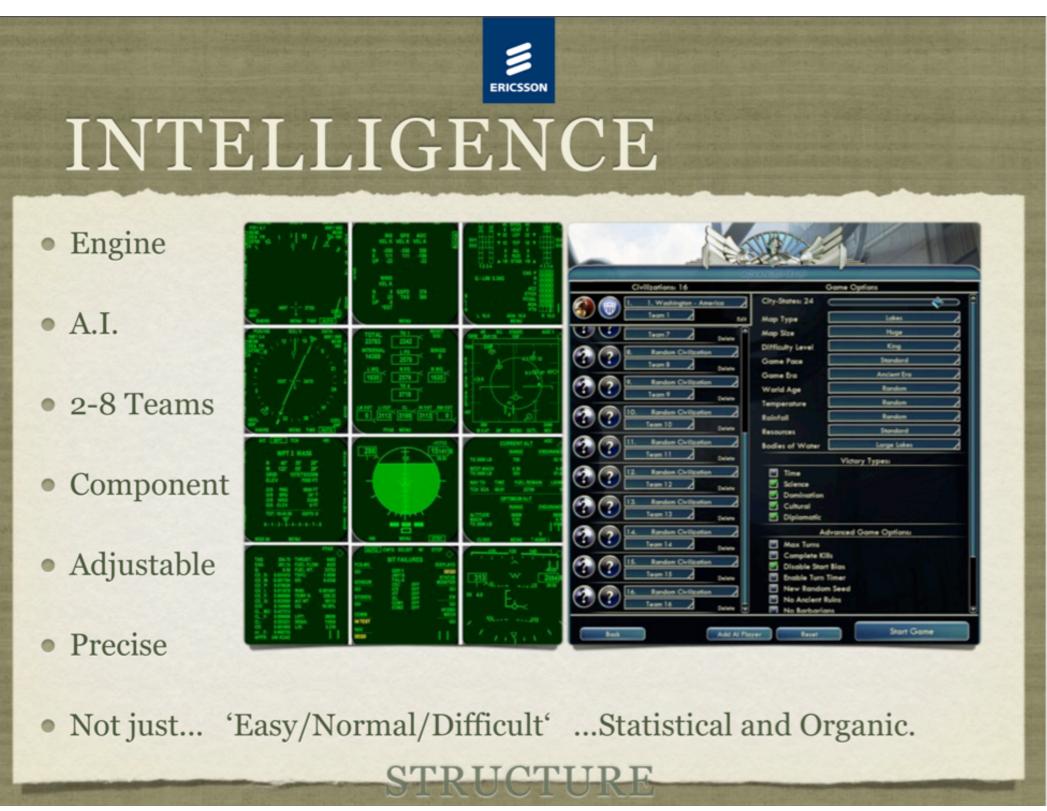












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Gesture Research & Software Design

2010

Case Study

Map Platform Research & Design

Summary

Working with Fjord and Nokia, I designed map interaction standards across all their devices and platforms. Nokia needed gesture research to develop their design knowledge in touchscreens and movement gestures. This set of research presentations was aimed at creating a standard for device and map based interactions.

Problem

Nokia had many devices and platforms running the software from the map layer team, but there was a lack of consistency. This was in the early days of smart phones, so some touch screen map interaction standards had to be developed for all teams.

Solution

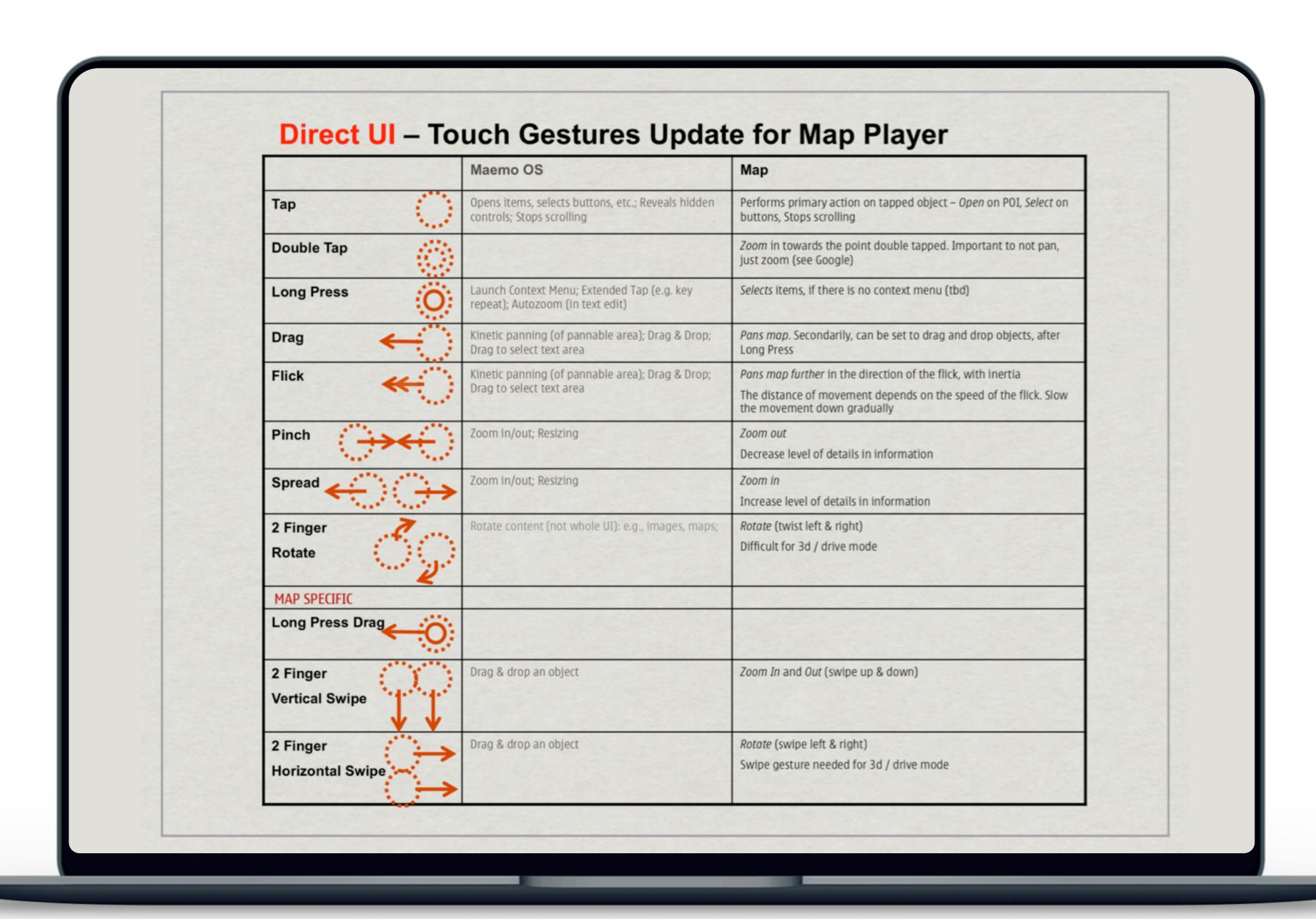
After significant research into commercial, academic and industrial gesture interaction, I provided a set of recommendations for the design community at Nokia in Berlin. This research was based on standards emerging in the smartphone market as well as integrating new features into our software based on these approaches.

Process

Initially, I researched and provided recommendations for touchscreen gesture interactions. These recommendations led to consulting on the development of a new Nokia wide UX Pattern Library. As well, I spent considerable time prototyping location management, map loading, positioning and selection in Nokia Maps.

Conclusion

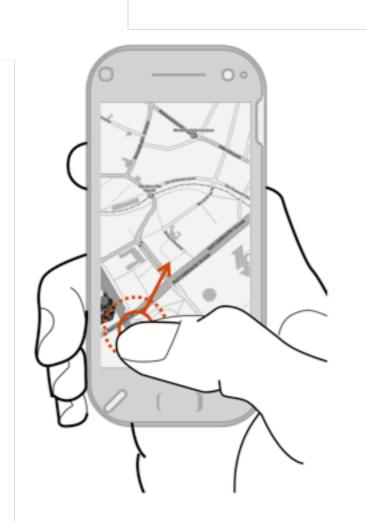
The research into gesture based interaction was quite insightful and a pleasure to present on. The teams I worked with were glad that someone was tackling the challenge and providing insights into an area of knowledge that was a high priority in the early days of touchscreens.



Proposed Gesture Standards Based on Research

Gesture Research

Basic



Move

Drag with one finger to move around

1. Tap and Drag

The standard interaction model for most maps on computers. Simply click or press on a point and drag it to where you would like it to be.

Flick

Quick Drag with one finger to move the map farther

1. Very Quick Tap and Drag

This is used to quickly move across the map, several page heights or widths, with less finger movement. It requires the user to not hold their finger down before moving.

Zoom

Double Tap with one finger to zoom into the tapped area

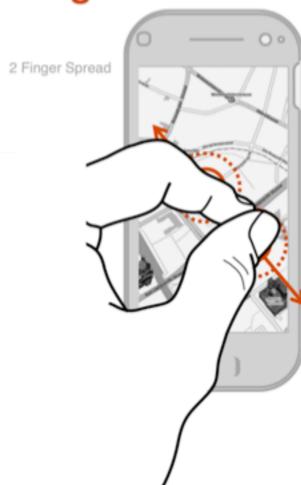
1. Double Click

0.3 second maximum, minimum?

2. Panning (zooming off center)

Should be smooth making location change easily discernable. Should not be too fast to make it unusable, but not so slow that it makes users

Two Finger



Zoom In

Spread two fingers, or finger and thumb to zoom in

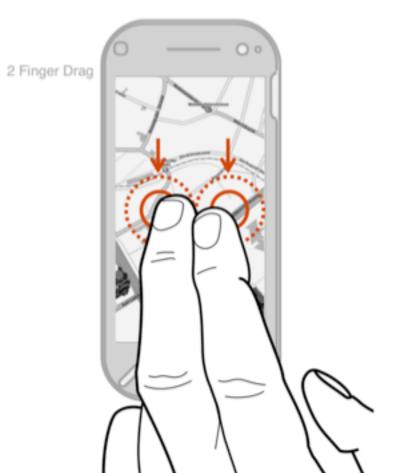
Split two fingers to zoom in to the area under the

2 Finger Pinch

Zoom Out

Pinch together two fingers, or finger and thumb to zoom out

Unite two fingers to zoom in to the area between the finger tips.

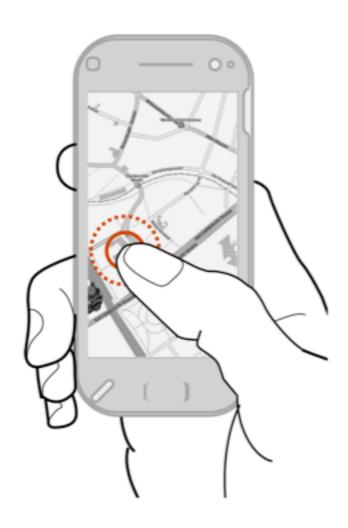


Drag Zoom

Two Finger Drag to zoom into the touched area

Consistent with Trackpad / Surfaces Drag with two fingers to zoom in to the area under

Advanced



Select

Tap and Hold to select an object

- 1. Direct
- Tap and Hold to select an object on the screen.

2. via Context Menu

If the Context Menu is present, the user can select the object via the menu..



Measure

Tap and Hold to select each point

- Direct with Feedback in Infobubble tap and hold & tap and hold to select two points
- 2. via Context Menu

If the Context Menu is present, the user can select the object via the menu..

3. Other Functions Multi-Select / Draw

Menu Access



Minimal Default State

Press the Options button to open the Options Menu.



Thumb Only Usage

Ergonomic Options Menu to access advanced functions (behind trigger point)

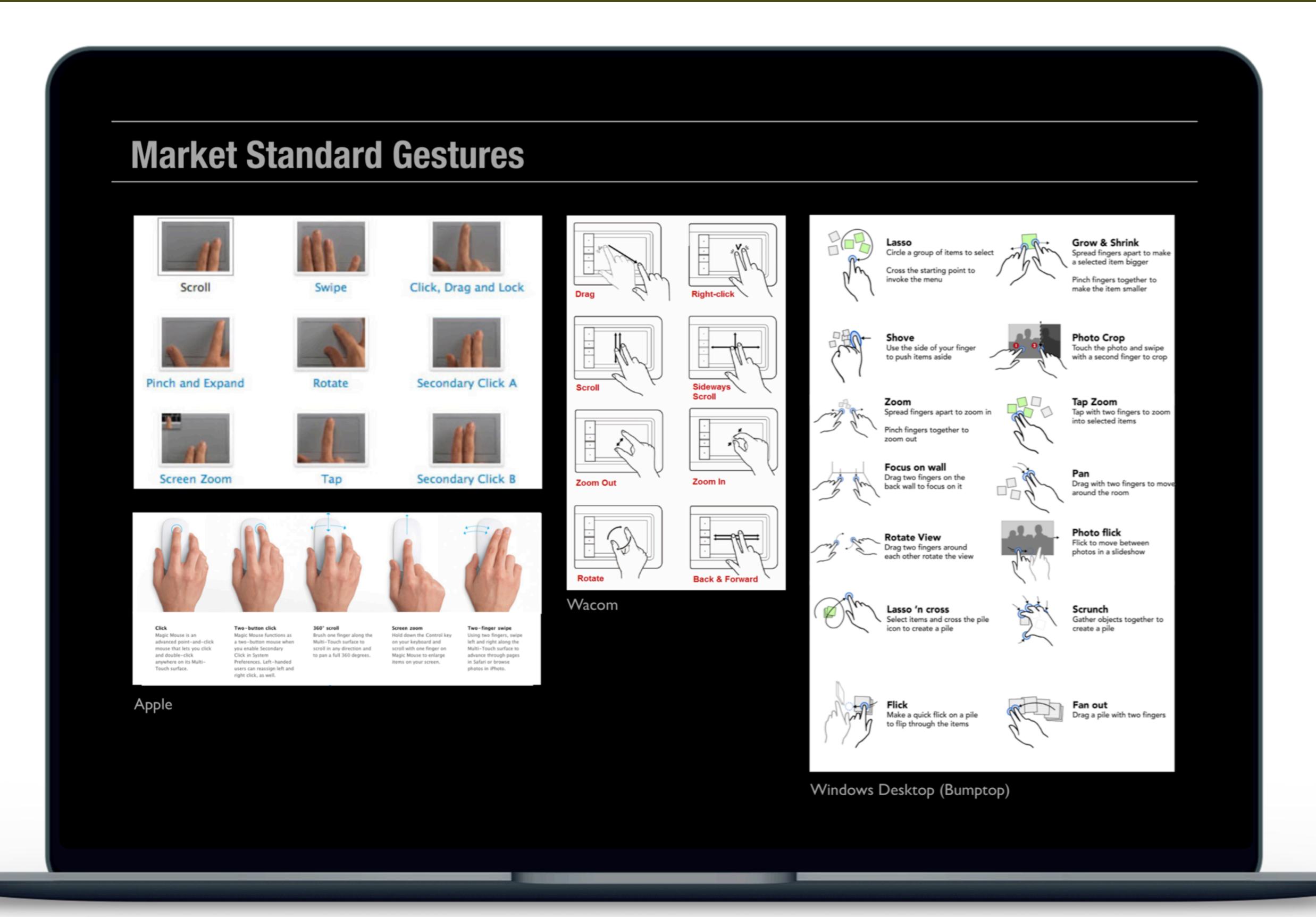


Auto Close

Quick Drag with one finger to move the map farther

Overview of Gesture Research Presentation

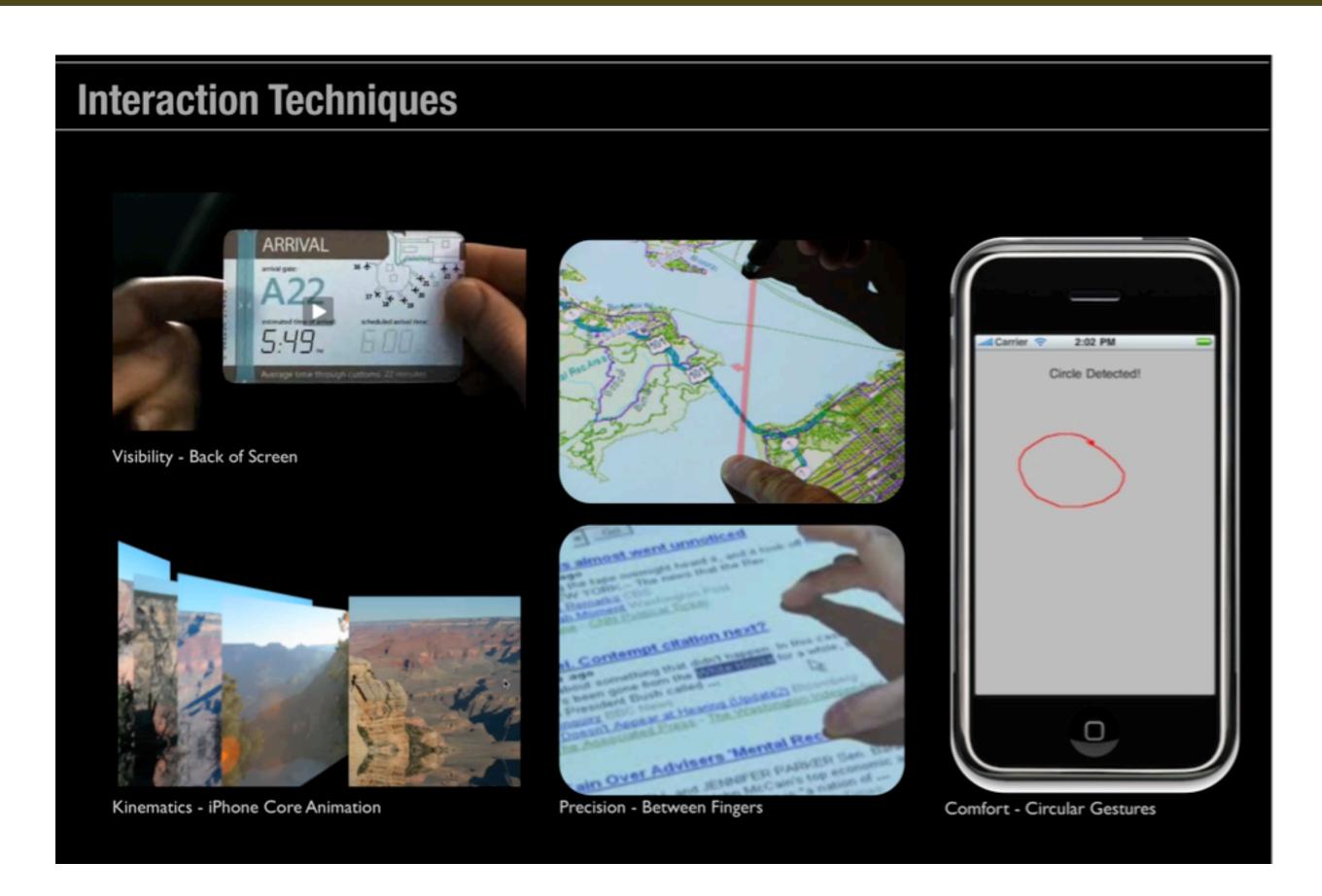
Gesture Research

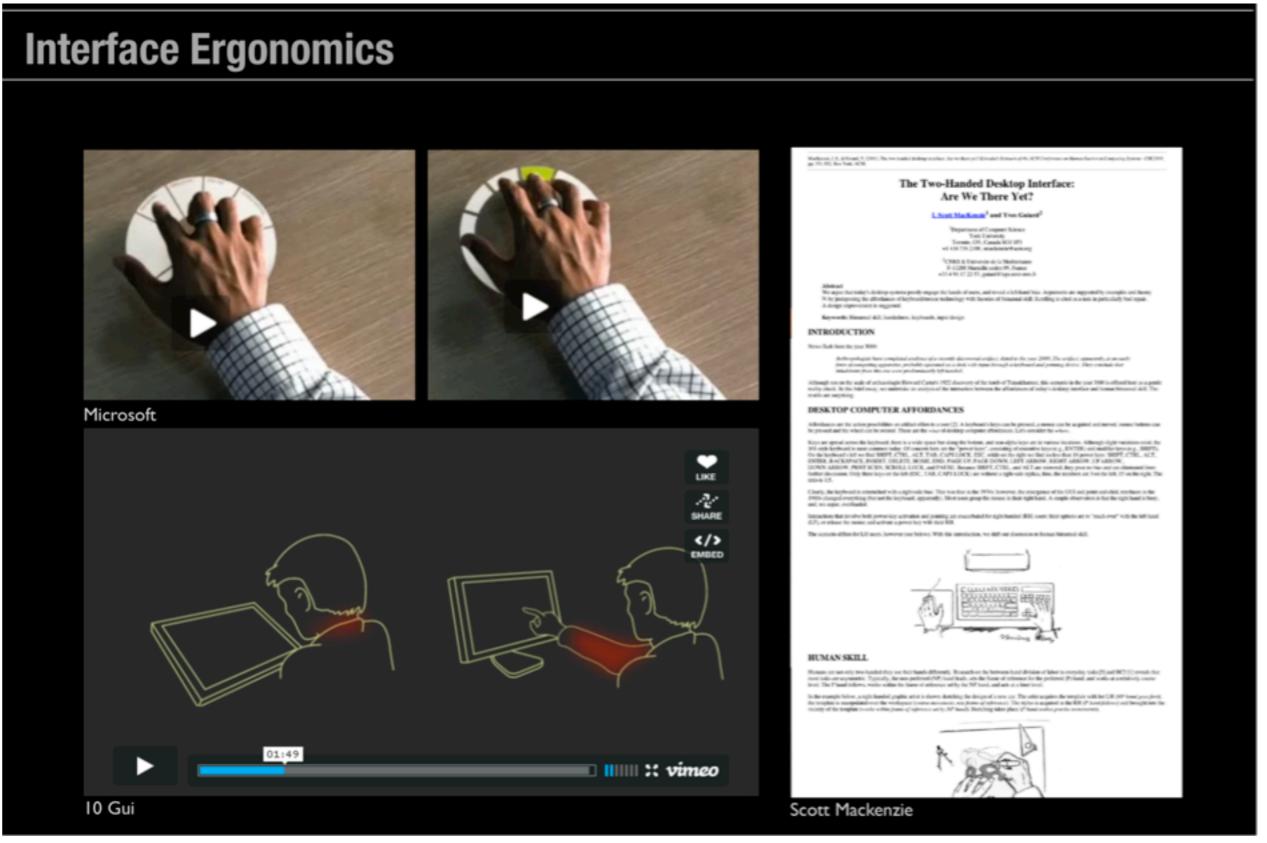


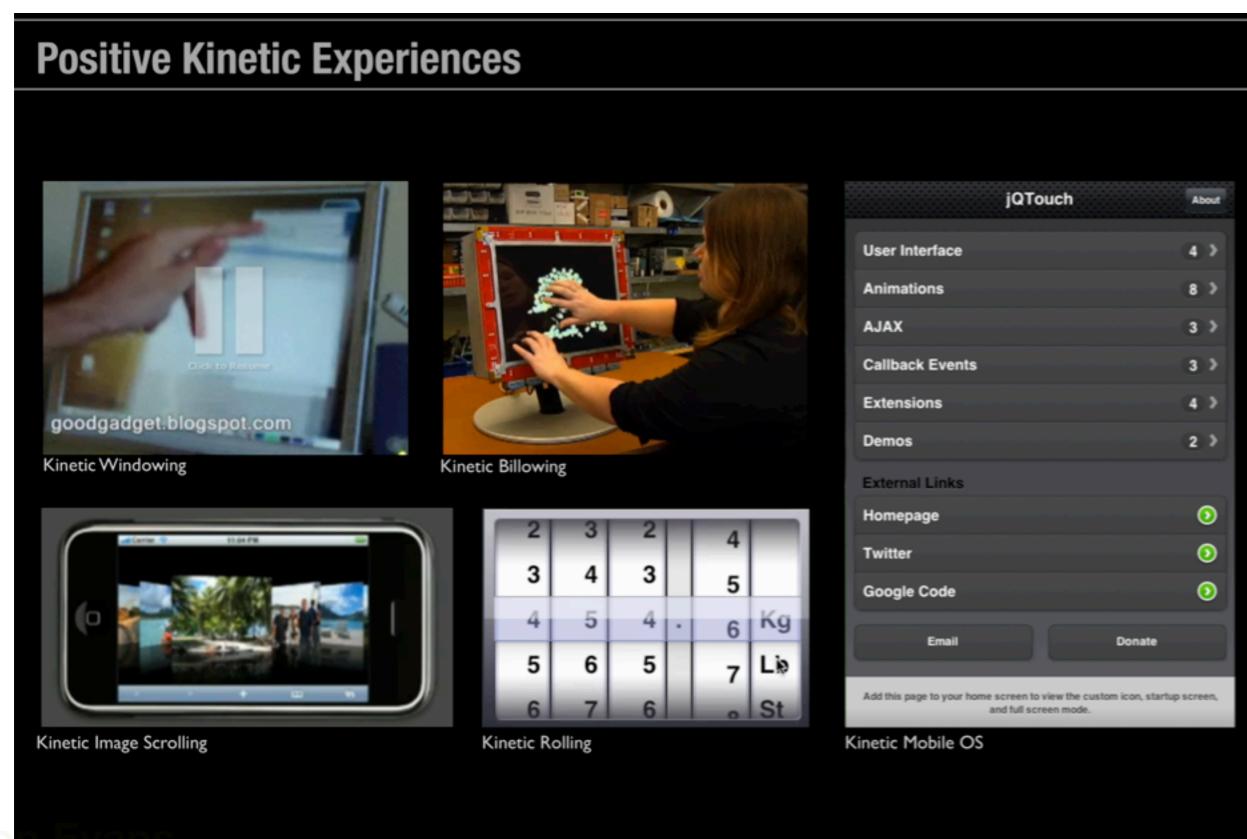
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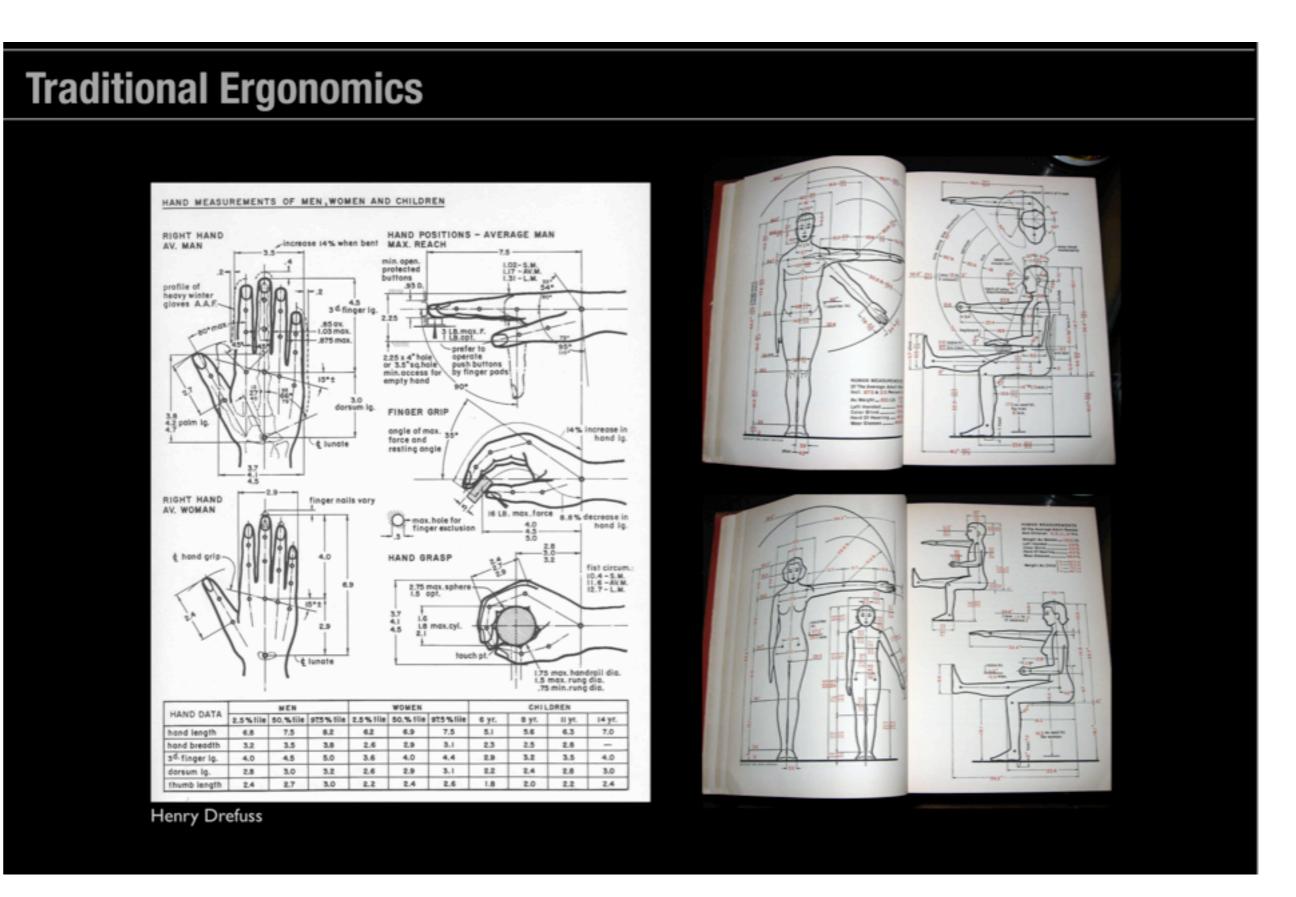
Examples of Gesture Research Presentation

Gesture Research



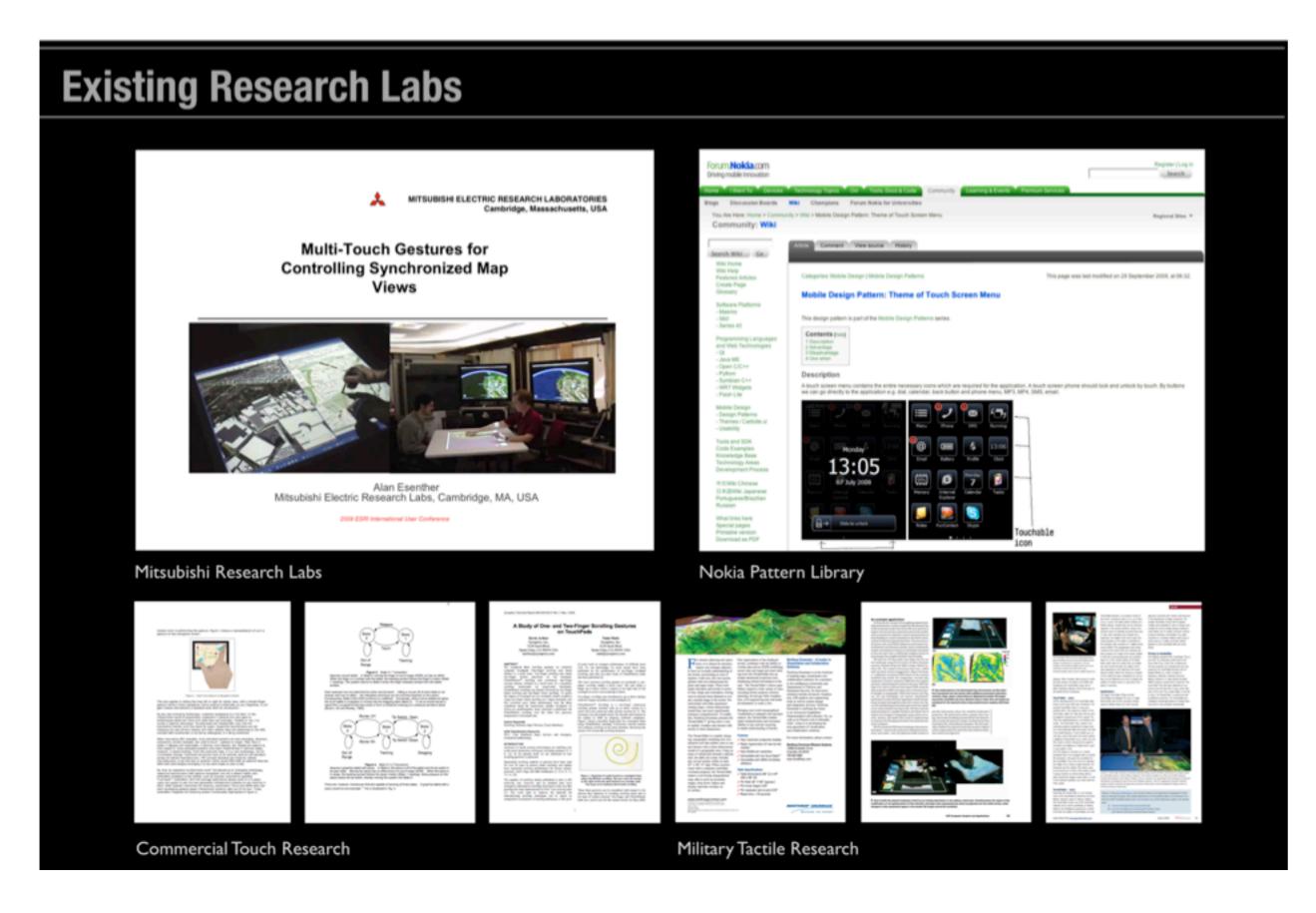


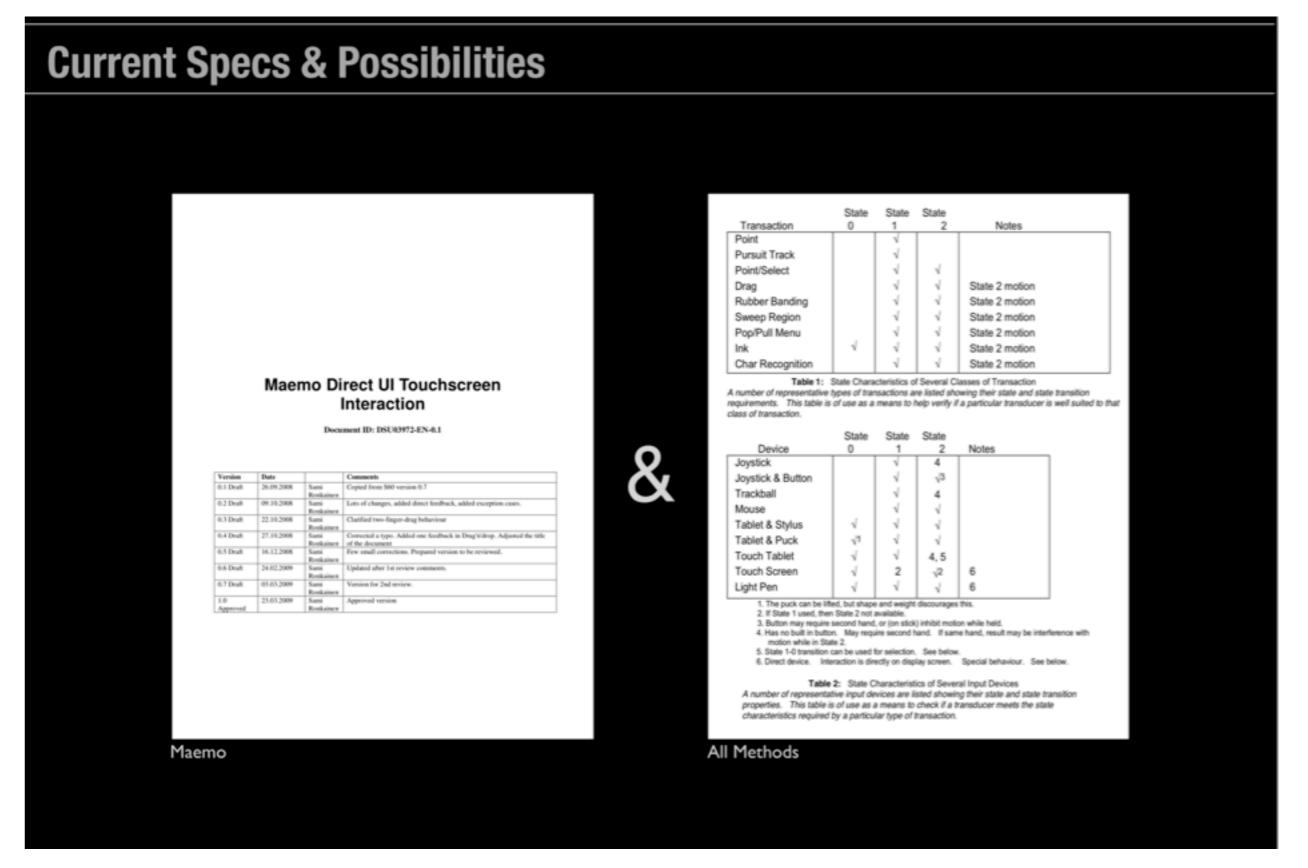


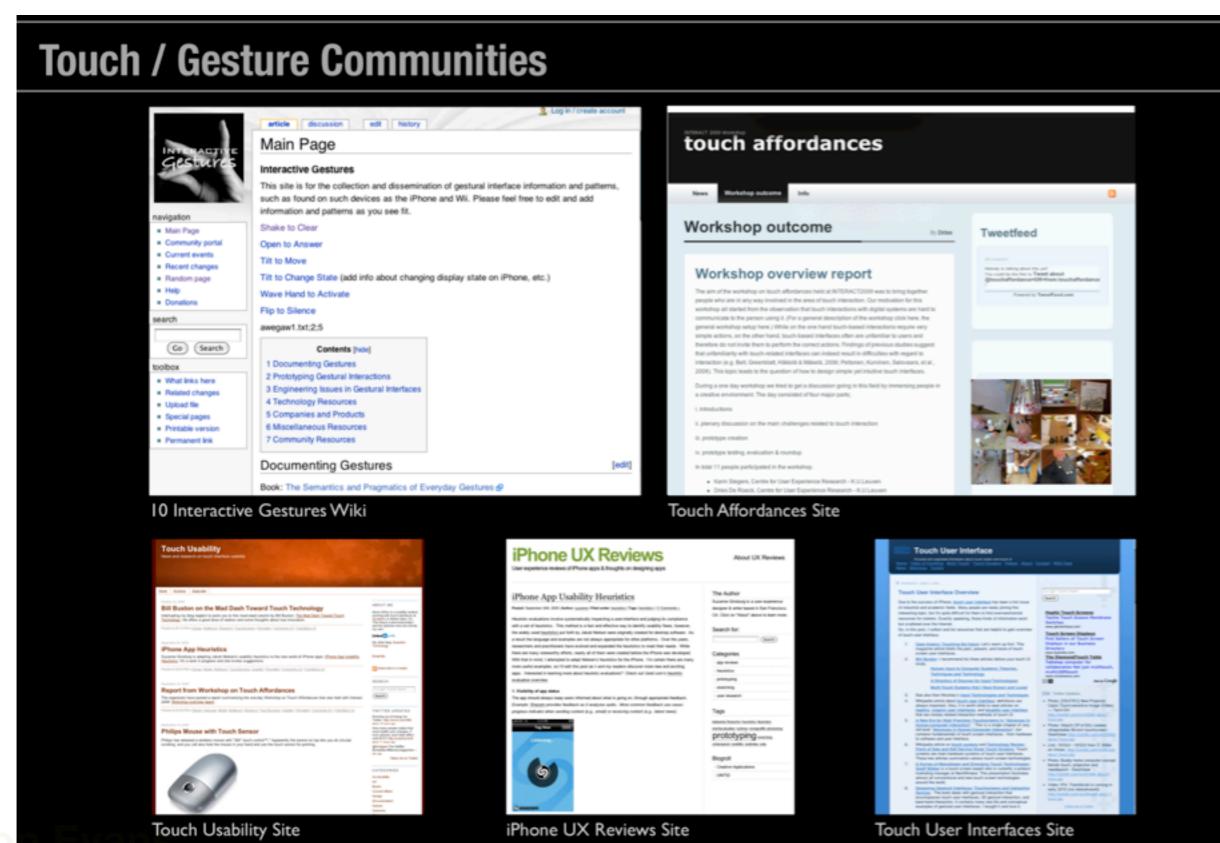


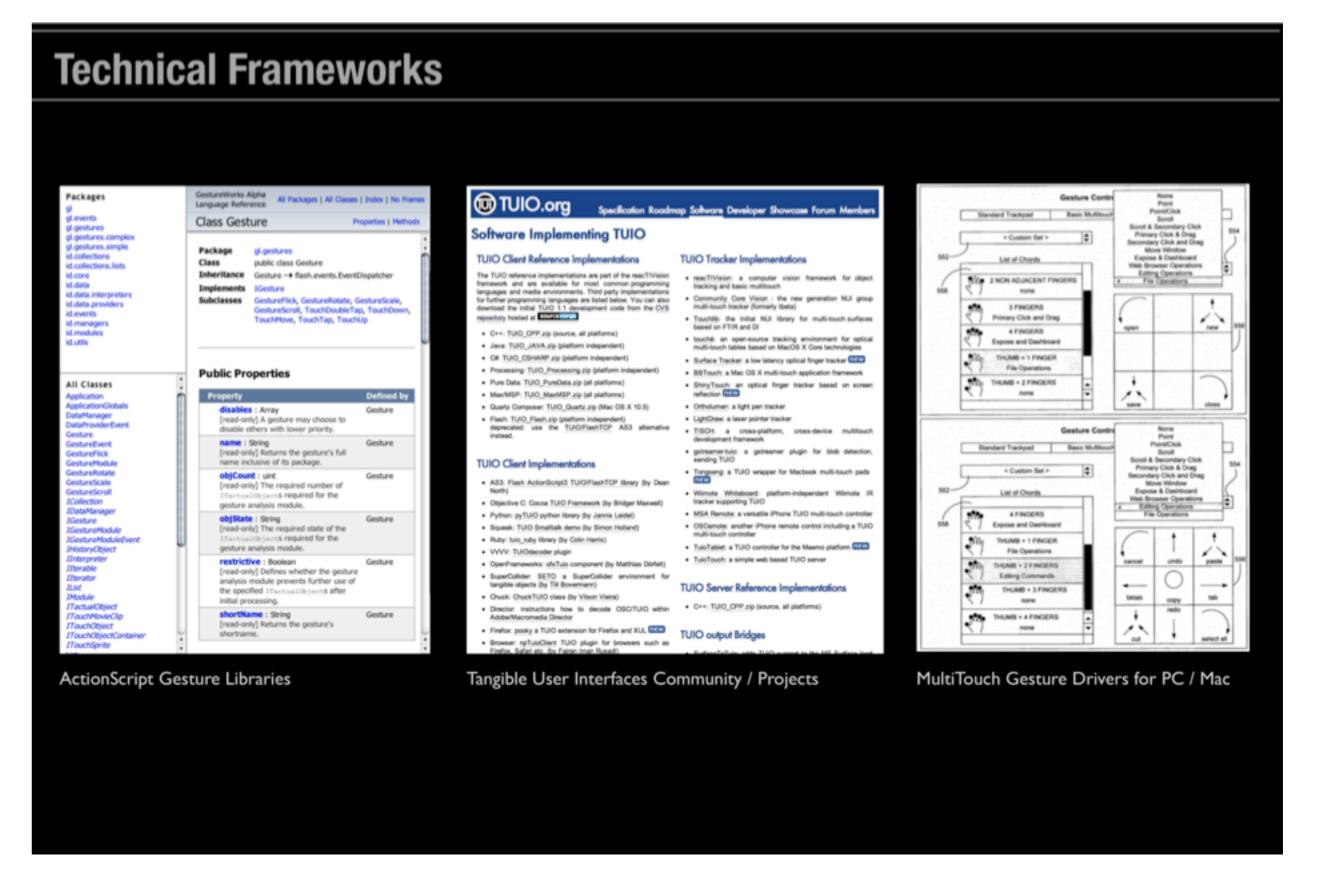
Examples of Gesture Research Presentation

Gesture Research









Prototypes from Various Platforms and Devices

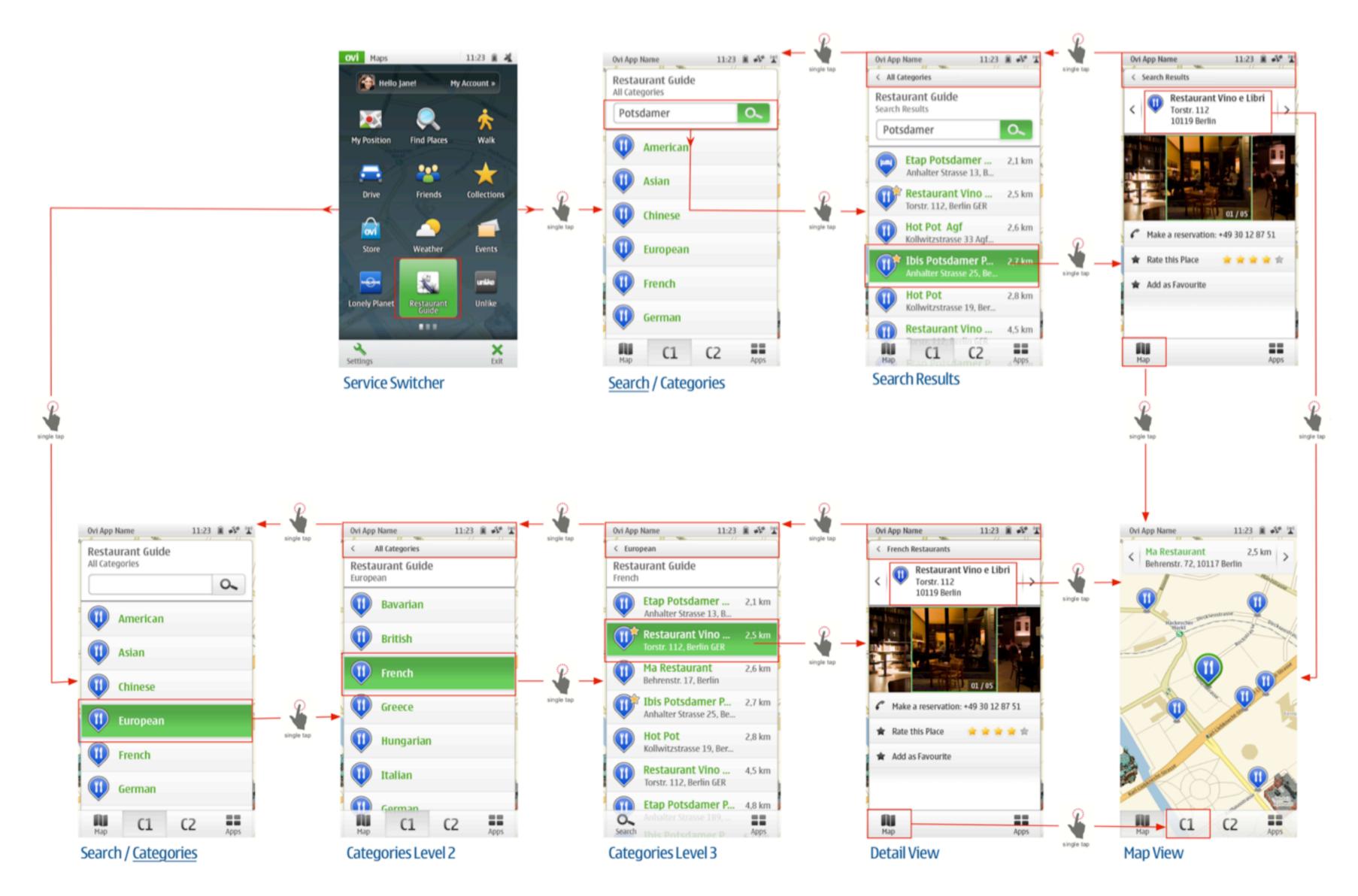
Map Software Design



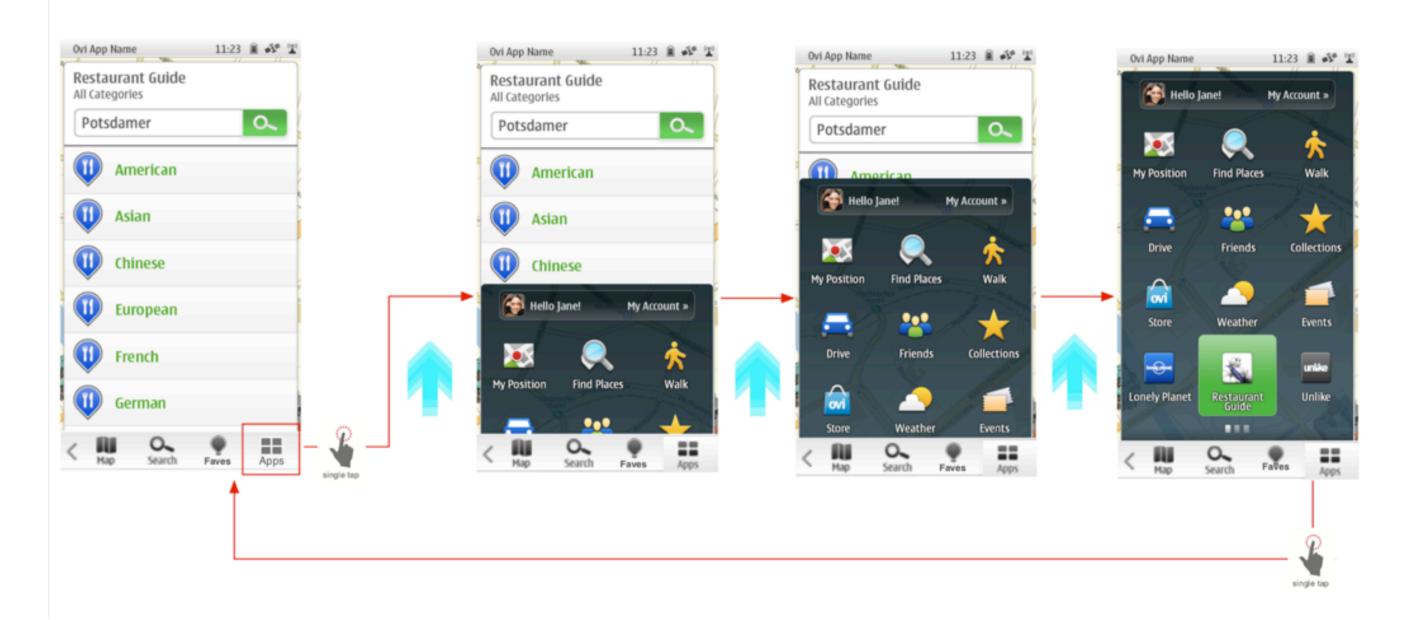
Prototypes from Various Platforms and Devices

Map Software Design

Stack Operation | Back Button Functionality



Toolbar Proposals | Vertical Application Switcher Animation



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Strategy for Store Management Platform

2006

Case Study

Store Management Platform

Summary

Starbucks needed design consultation for their store management system in North America and Europe. This system is in all stores and connects them to other stores and headquarters, allowing for staff management, product ordering, contract and invoice management, scheduling and access to repositories.

Problem

Before this, Starbucks had a very basic inter-store system, so they primarily relied on email and telephone. The company wanted to change this with a customised sharepoint platform that would allow for management of both in store and company wide needs.

Solution

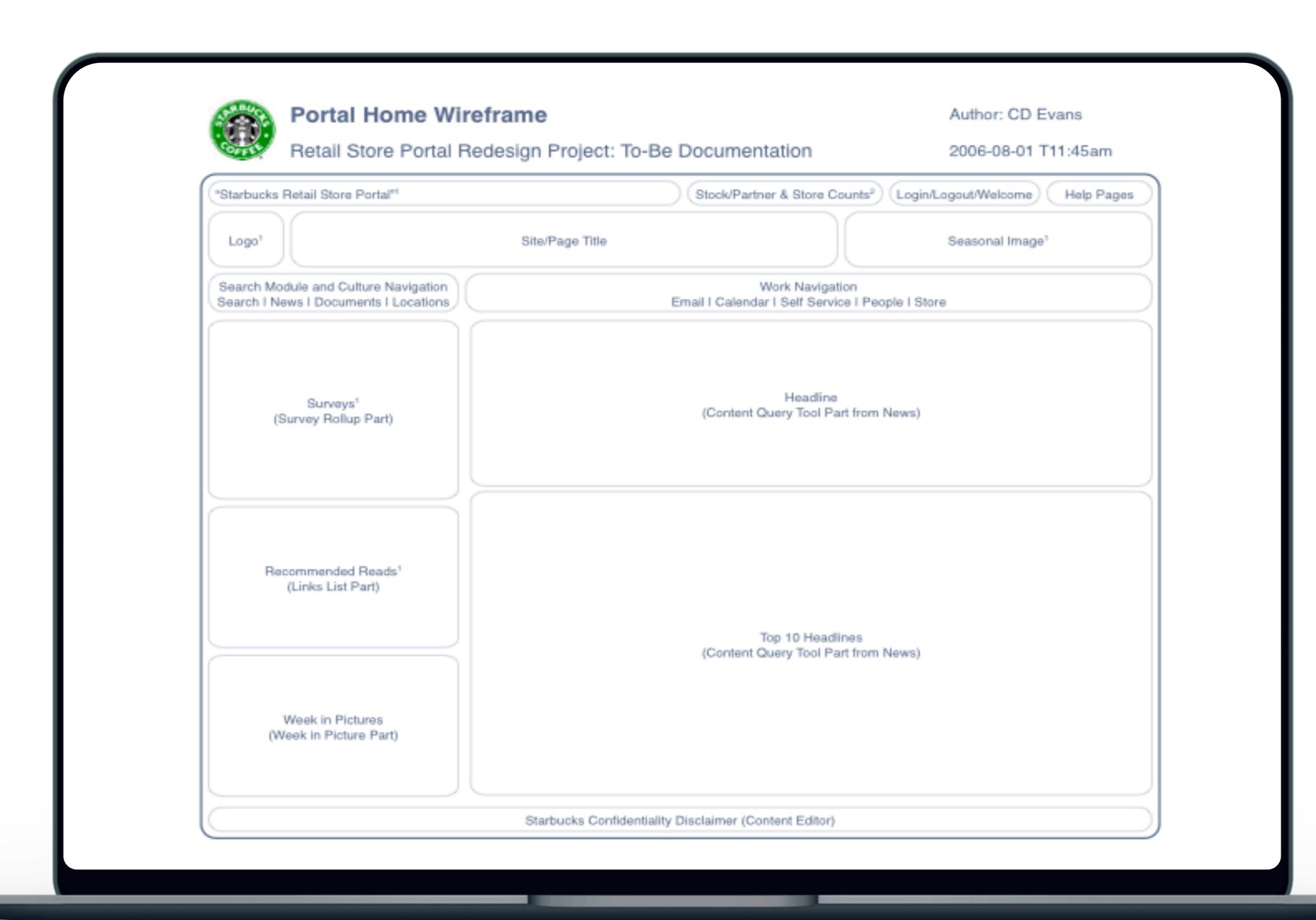
Working with Cypress Consulting, I was able to provide both research findings and design recommendations in a report and presentation for the internal implementation team. This solution provided the stores with not only very functional operating solutions, but access to the wider Starbucks community and culture.

Process

The process started in analysing the usability of the store management portal prototype that Starbucks technical staff provided. I then provided architectural needs solutions for redesigning this in-store system. Afterwards, I remained on the project, consulting with the implementation team on their redesign process.

Conclusion

The initial set of designs that Starbucks had presented needed a lot of content organisation, but they provided an excellent starting place for determining an appropriate information architecture. The internal stakeholders and technical team were all pleased with the final recommendations and went ahead into implementation.



Report Summary and Key Recommendations

Store Platform



BUSINESS | TECHNOLOGY | CREATIVE

Report Summary

This report presents a set of architectural needs recommendations for the Starbucks Store Portal Extranet. The Portal is currently undergoing an internal redesign.

The contents of this report address the current state of the redesign. This report analyzes the architectural needs and provides options for process-based deliverables, information architecture options and options for proceeding with other design models.

These recommendations are provided by CD Evans, Information Architect. for Cypress Consulting.





www.CypressConsulting.net

Element Needs

Need A: Screen consistency

- Maintain consistency in design across areas

Need B: Relevant data in modules

- Test the surfacing of relevant content

Identify personalization (e.g., Manager's News)

Need C: Labeling content

- 'From' the document library, training materials, etc.

Need D: Search filters

Need E: Library navigation system

Filter libraries, by role.

Provide intuitive navigation for libraries

Need F: Real-time access

W W W . C Y P # E S S C O N S U L T I N G . N E T

Pre-loading data, Ajax tabs, etc.



Approach

The approach included assessments of initial renditions of the system in wireframe format and subsequent demonstrations of an interactive prototype. Interviews and meetings with project team members were conducted to better understand the scope and rationale behind the existing design.

Concept models were then developed, involving an information architecture addressing the labelling problems, a reorganized navigation area, recommendations for web 2.0 interactivity and visual design needs, among other suggested concepts.

1: Structural Recommendation

- Provide a more cohesive structure
- Implement structural and concept models

2: Element Recommendation

- Develop screen consistency
- Cluster like features

Improve interaction flow

- 3: Pattern Recommendation
- 4: Next Steps



W W W . C Y P R E S S C O N S U L T | N G . N E T

Design Needs

The design rationale in this review is based on determining the architectural needs in the existing system documentation, and on developing a set of recommendations that will lead to a highly functional system.

These recommendations have constructive influence over the finished system and should be justified with a design rationale, outlined here.

Need A: Framework

- Justify design structure
- Initial structural recommendations
- Structure and Concept models for options

Need B: Architectural Clarity

- Provide labelling for Users
- Cluster Navigation
- Improve clarity of the page and the language
- Visually extend the Brand
- Focus on culture / work topical task areas

Need C: Cohesive interaction

- Avoid excess links, reliance on navigation
- Implement Web 2.0 features
- Establish patterns

W W W . C Y P R E S S C O N S U L T I N G . N E T

Property of Clifton Evans DesignServices.

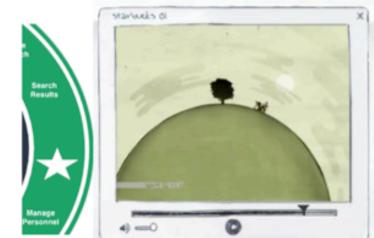
Design Needs for the Store Management System

Store Platform

Concept Models

Concept models are used to explore the needs of a system and various approaches to solving design problems.





Page grid

- Boxes without lines (Google homepage)
- Fixed widths without scrolling



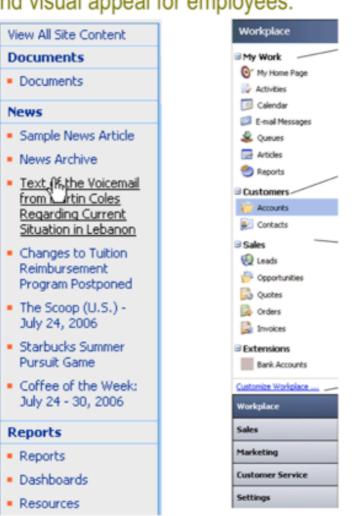
Brand extension

- Softer edges within the system
- Pop nature of the Starbucks Cup design



Structural Models

Structural models are needed to develop a solid architectural concept, and are critical for developing a strong brand extension and visual appeal for employees.



Screen divide

Fixed areas of screen for Culture and Work elements

Interactive Copywriters in

The Bridge Presented by The Glue Network



Fixed screen

- No page scrolling
- Scrolling within elements

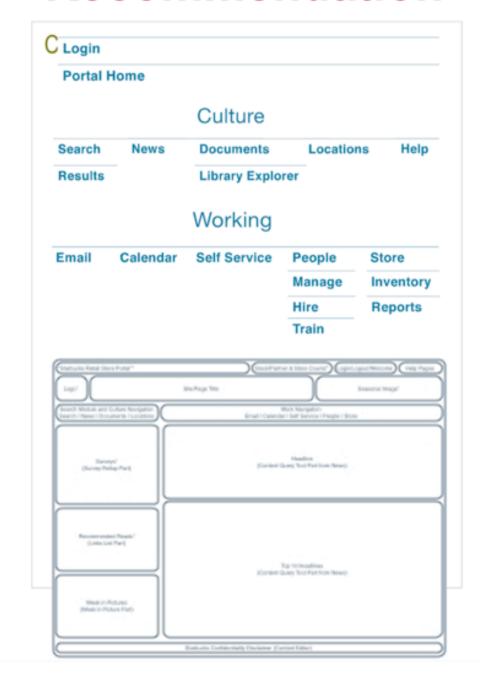
Iconography

- Access and <u>recognition</u>
- Internationalization

Left hand tabs (SharePoint / SiteMap model)

- Vertical space may be more important
- All information should be above the screen fold

Initial Structural Recommendation



Key features of implementation.

1: Consistency

Use common elements and layout throughout

2: Labelling

- Divide Work/Culture navigation
- Label with in-store terminology

3: Layout

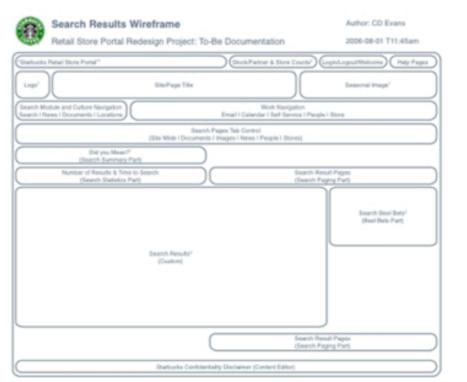
Maintain a strict left / right page grid

4: Test and Design

Iteratively design ideal modules

Structural Needs

Search Results Wireframe



Need A: Refine elements

Improve clarity by reducing elements

Need B: Consistency

Adhere to common elements

Need C: Labelling

- Implement user-centric language
- Utilize iconography

Need D: White space

Contain elements within invisible gridlines

Screen Frameworks for Consistency and Usability

Store Platform

Homepage

Homepage Screen



Navigation Bar (Global)

- Flyout menus aren't usable
 - uie.com
 - 7nights.com
- Consider options from Structural and Concept Models
- Consider Ajax dynamic tabs

Relevant news headlines

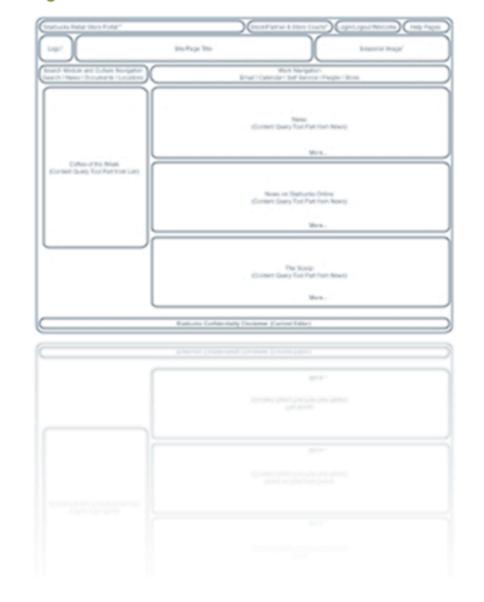
- Headlines need labelling, dates, source, author, etc
- 72 hour interest period for news
 - Physicsweb.com
- Top ten headlines need incentives

Appropriate week in pictures

Make these relevant / choose images to engage user

Area Screens

e.g. News Screen



Consistent grid and page layout

- Populate components area on left
- Implement any sub navigation without obstructing grid

Common navigation method

Mirror the navigation model across each area screen

Provide Feedback

Provide search query details when a results page

Pagination

Provide intuitive pagination when needed

Library Screens

e.g. Document Library Screen



Optimize Libraries

- Link to other document libraries
- Provide previews in image library
- Label WBT library for ease of use
- Find additional optimization techniques

Surface common documents

Show training docs, user guides, and help materials

Provide Filters

Use filtering methods which suit useage in all libraries

Use familiar navigation system

- Windows Explorer style of document tree
- Use caution with add-on functionality elements

Detail Screens

e.g. Calendar Screen



Consistent grid and layout

- Populate components area on left
- Implement any filters without obstructing grid

Provide labelling information

Date published, author, source, etc

Retain navigation tree

Give location through breadcrumbs, etc

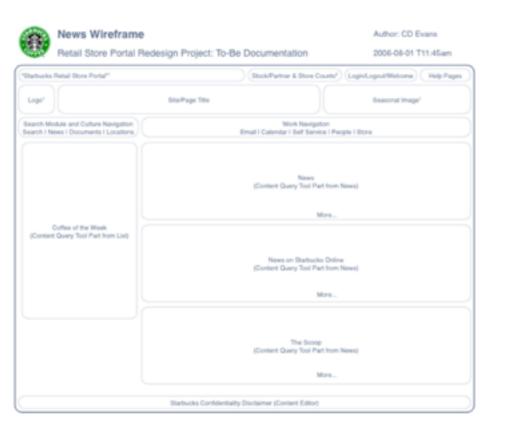
Pagination

Provide intuitive pagination when needed

Screen Frameworks for Consistency and Usability

Store Platform





| "Starbucks Retail Store Portal" | (Stock/Partner & Store Counts) | LoginLogoutWelcome |
|---|---|-----------------------------|
| Logo* | Situ Page Title | Seasonal Image ¹ |
| Search Module and Culture Navigation Search News Documents Locations | Work Navigation Email Calendar Self Service People | e I Store |
| | Library Home ¹ (Content Editor Part) | |
| | Nutritional Info ² (Custors Part) | |
| Litrary Földer View ¹ (Site Hierarchy Part) | Common Documents (fuld List Part) | |
| | Starbucks Confidentiality Disclaimer (Content Editor) | |

| Retail Store Portail | orer Wireframe Redesign Project: To-Be Do | cumentation | Author: CD Evans 2006-08-01 T11:45am |
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| Library Folder View' (Site Herarchy Part) | | | |
| | | Document Explorer (Document List) | |

| Planning Wirefra Retail Store Portal Re | me edesign Project: To-Be Documentation | Author: CD Evans 2006-08-01 T11:45am |
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| Tasks (Links View Part) | Culentier (Event List Culenclar View | Peri |
| | Starbucks Confidentiality Disclaimer (Content Editor) | |

| Email Wireframe | • | | Author: CD Evans |
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| Training Wirefra | me | Author: CD Evans |
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| "Starbucks Retail Store Portal" | Stock/Partner & Store Country | (LoginLogoutWolcome) (Holp Page |
| Logic | Site/Page Title | Seasonal Image ¹ |
| Search Module and Culture Navigation Search I News I Documents I Locations | Work Navigation Email I Calendar I Self Service I Pr | eople I Store |
| | Training Home* (Content Editor Part) | |
| | Training Documents Links (Liet View Part from Document Library) | |
| | Web Based Training (WBT) Links (List View Part from the WBT Library) | |
| | Starbucks Confidentiality Disclaimer (Content Editor) | |

| Manage Inventory Wireframe | | Author: CD Evans |
|---|---|---------------------------------------|
| Retail Store Portal Redesign Project: To | o-Be Documentation | 2006-08-01 T11:45am |
| "Starbucks Ratial Store Portal" | (Stock/Partner & Stone Counts) (Logi | inLogoutWelcome Help Pages |
| Logo* Site/Page Title | | Seasonal Image ¹ |
| Search Module and Culture Navigation Search I News I Documents I Locations | Work Navigation Email Calendar Self Service People S | itore |
| Manage Inventory Into' (Content Editor Part) | | On line Ordering (Links List Part) |
| Store inventory | | |
| (Page Viewer Part) | | Ordering Reports (Links List Part) |
| Store Manifest (Page Viewer Part) | | |
| Starbucka Confidence | ntialty Disclaimer (Content Editor) | |

| | Hire & Staff Wireframe | Author: CD Evans |
|-------------------------|--|---|
| Green (| Retail Store Portal Redesign Project: To-Be Documentation | 2006-08-01 T11:45am |
| Starbucks | Ratal Store Portal* (StockPartner & Store Counts*) (Logi | nLogoutWelcome Help Pages |
| Logo* | StePage Title | Seasonal Image ¹ |
| learch Mi learch I N | odule and Culture Navigation sees I Documents I Locations Email I Calendar I Self Service I People I S | tore |
| | Hire & Staff Info' (Content Editor Part) | Hire & Staff Forms (List View Part) |
| | Hire & Staff - Tools (Link Verw Fart) (Links Gastget: Internal - TMS & External - Taleo) | Job Application Packet [©] (Custom) |
| | Starbucks Confidentiality Disclaimer (Content Editor) | |

Global Intranet Redesign

2005

Case Study

Global Intranet

Summary

Vodafone needed design and development consulting for the Vodafone Global Communications and Document Platform. With Sapient, I worked to develop a prototype for the new Global Vodafone Intranet. The resulting design was awarded a top ranking that year by the Nielsen Norman Group.

Problem

The global intranet for Vodafone was not being used; it was full of functionality that was not a priority for the employees, and over time, it had become a mess of unwanted features. Vodafone wanted a brand new intranet that would connect its newly integrated network of regional offices.

Solution

I presented the design, alongside technical and business consultation work to the Vodafone Global Council, who were happy to see the work progress into development. I solved the company's needs from not only the design standpoint, but we also met the objectives from technical and business perspectives.

Process

We brought Vodafone employees from all global regions to Sapient's offices in Dusseldorf for requirements gathering and design workshops for the redesign. The resulting design is from several UX workshops, concept designs, prototyping and refinement over a period of 4-6 months. I later presented the project at the IA Summit, and many people appreciated my use of conceptual frameworks in this project.

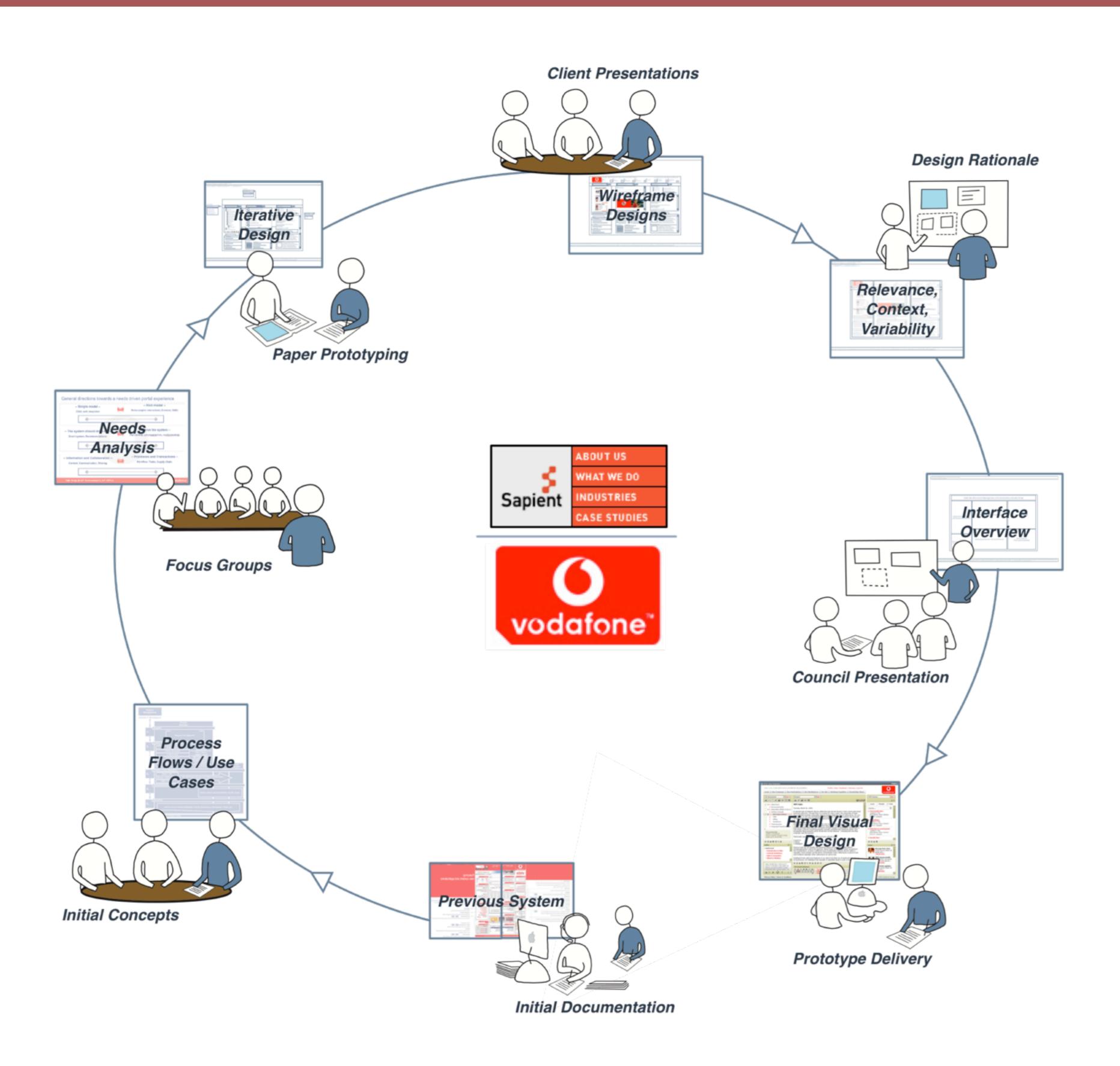
Conclusion

As the work was recognised as a top internet of the year by NNG, it was obviously a success. The Global Council presentation went very well, and all the stakeholders were pleased with their specific needs and requirements being achieved.



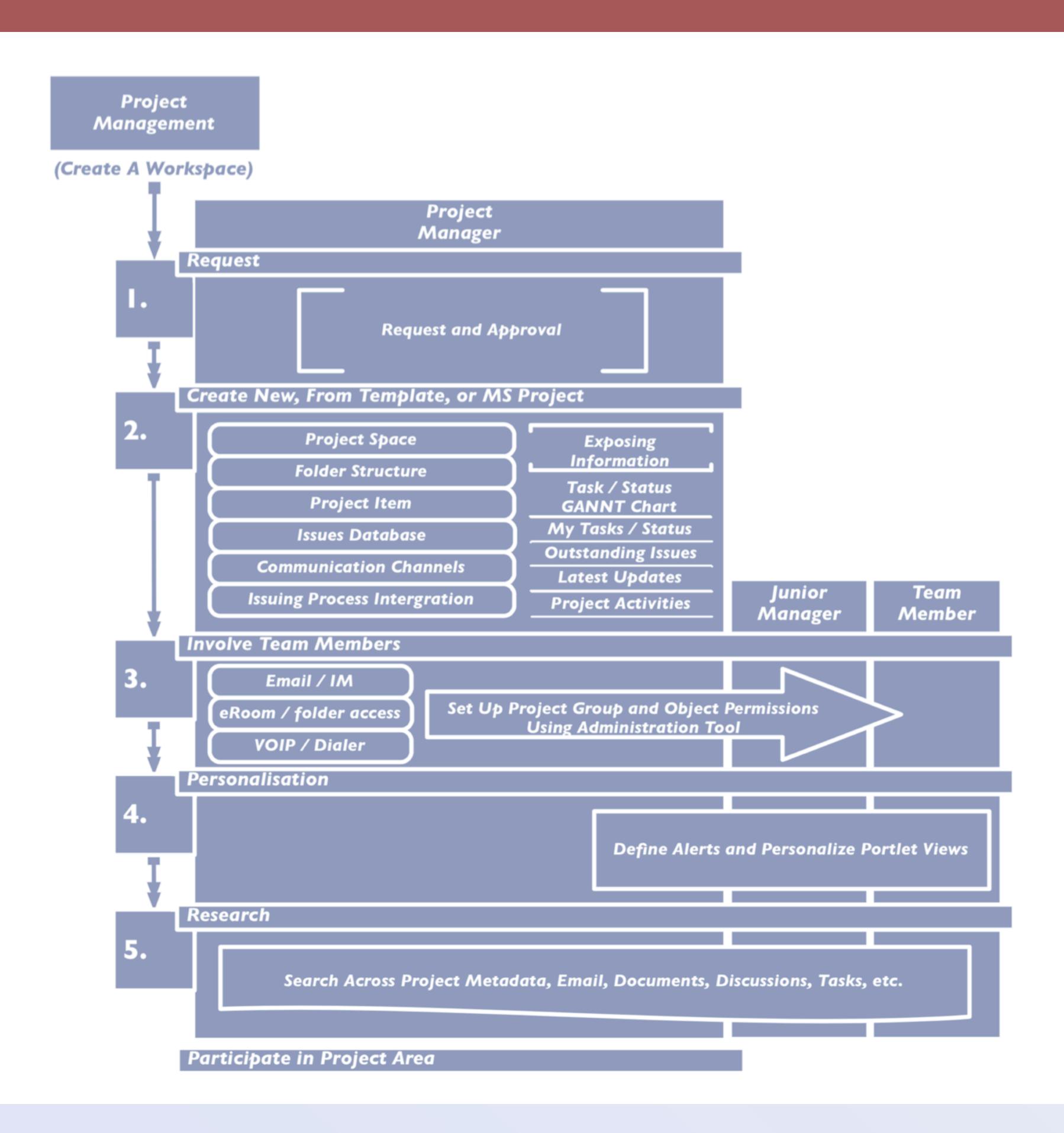
Development of a Design Process

Global Intranet



Analysis of Vodafone Work Processes

Global Intranet



High Level Overview of Design Rationale

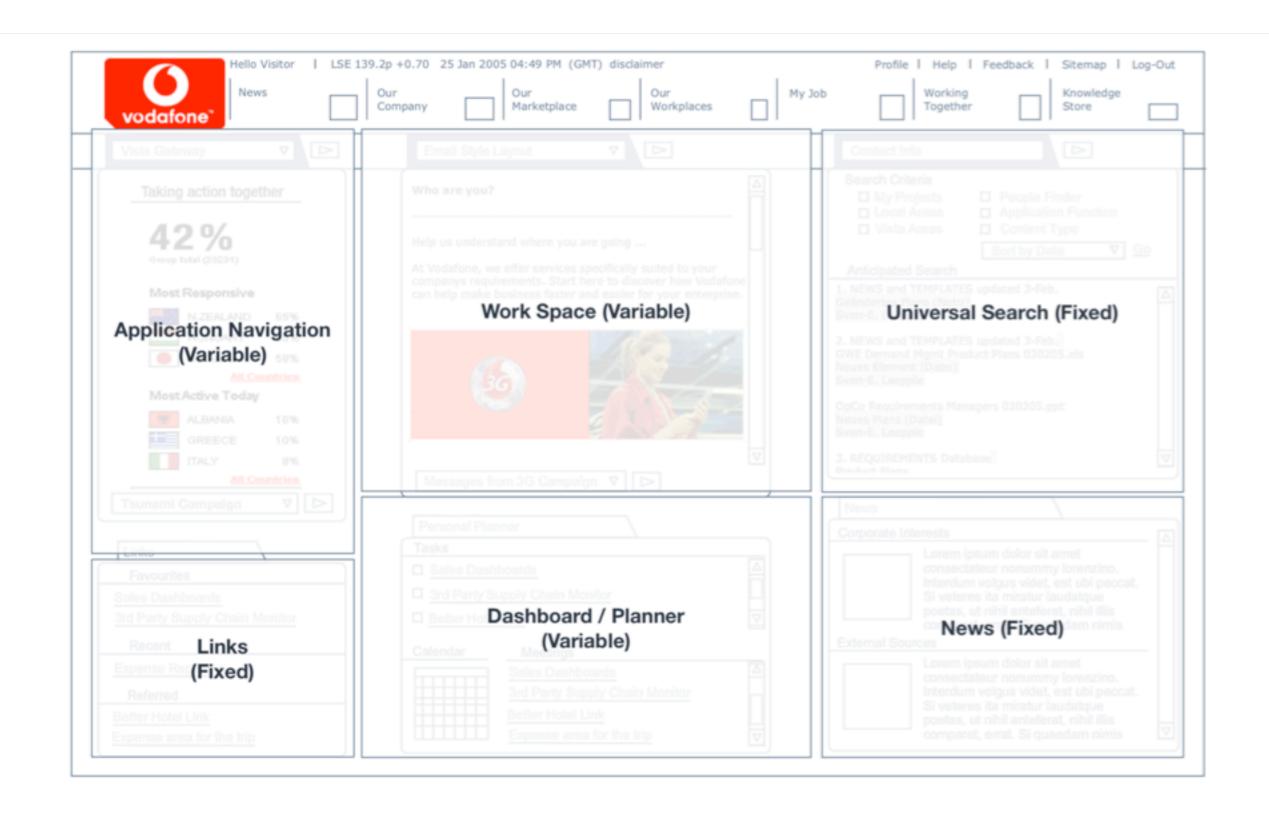
Global Intranet

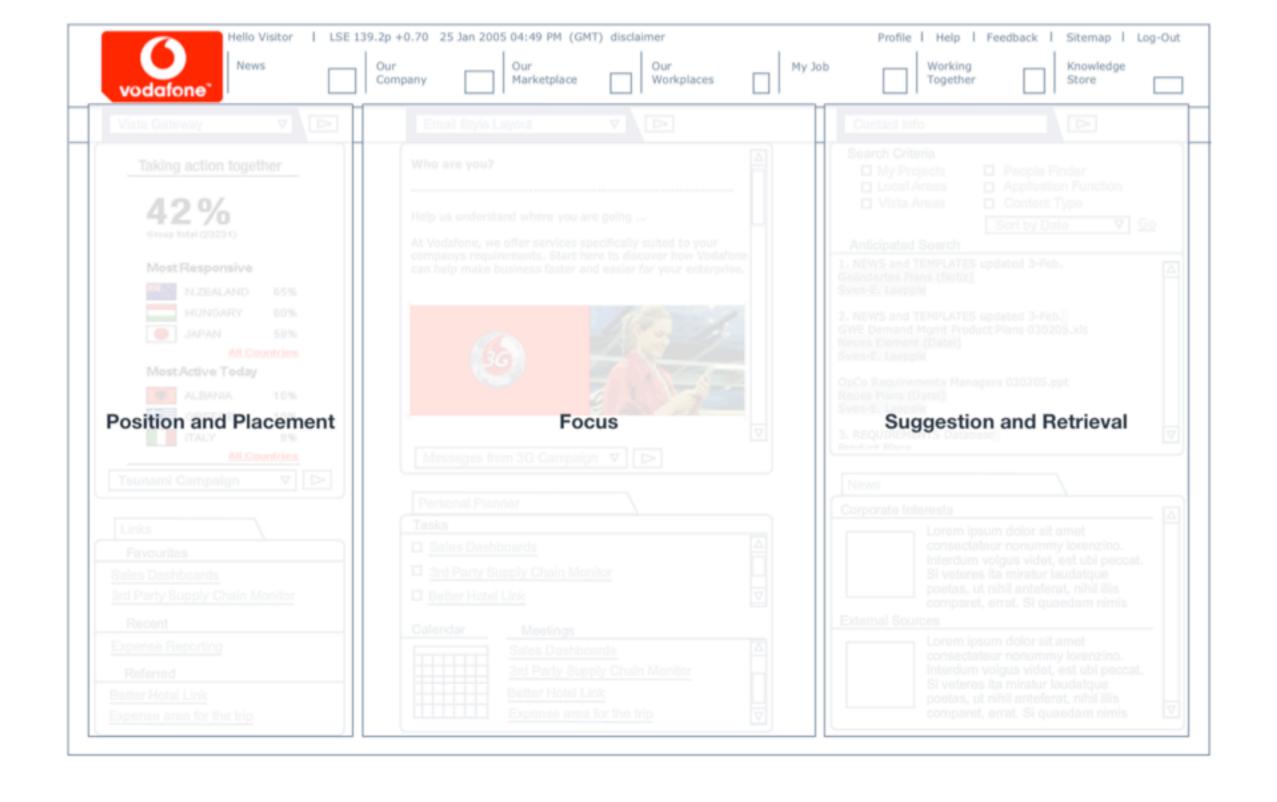
| Hello Visitor LSE 139.2p +0.70 25 Jan 2005 04:49 PM (GMT) disclaimer Profile Help Feedback Sitemap Log-O News Our Corporate A / Possible Tools Barry Job Working Together Store Store Company Store Company Com | | | |
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| Taking action together 42 % Group total (23231) Most Responsive N. ZEALAND 65% Application Navigation and Overall Key Metrics All Countries Most Active Today ALBANIA 16% GREECE 10% ITALY 8% All Countries | Who are you? Help us understand where you are going At Vodafone, we offer services specifically suited to your companys requirements. Start here to discover how Vodafone can help make business faster and easier for your enterprise. Working Dashboard or Document Messages from 3G Campaign ▼ | Search Criteria My Projects Application Function Content Type Sort by Date Anticipated Search 1. NEWS and TEMPLATES updated 3-Feb. Geändertes Plans (Notiz) Sven-E. Laepple Universal Search 2. NEWS and TEMPLATES updated 3-Feb. GWE Demand Mgmt Product Plans 030205.xls Neues Element (Datei) Sven-E. Laepple OpCo Requirements Managers 030205.ppt Neues Plans (Datei) Sven-E. Laepple 3. REQUIREMENTS Database Product Plans | |
| Tsunami Campaign Links Favourites Sales Dashboards 3rd Party Supply Chain Monitor Recent Links (or Admin/Authentication) Referred Better Hotel Link Expense area for the trip | Personal Planner Tasks Sales Dashboards A Party Supply Chain Monitor Working Dashboard / Personal Planner Calendar Meetings Sales Dashboards 3rd Party Supply Chain Monitor Better Hotel Link Expense area for the trip | Corporate Interests Lorem ipsum dolor sit amet consectateur nonummy lorenzino. Interdum volgus videt, est ubi peccat. Si veteres ita miratur laudatque po News Teasers nihil illis comparet, errat as quae am nimis exte (Personal, Corporate, External) Lorem ipsum dolor sit amet consectateur nonummy lorenzino. Interdum volgus videt, est ubi peccat. Si veteres ita miratur laudatque poetas, ut nihil anteferat, nihil illis comparet, errat. Si quaedam nimis | |

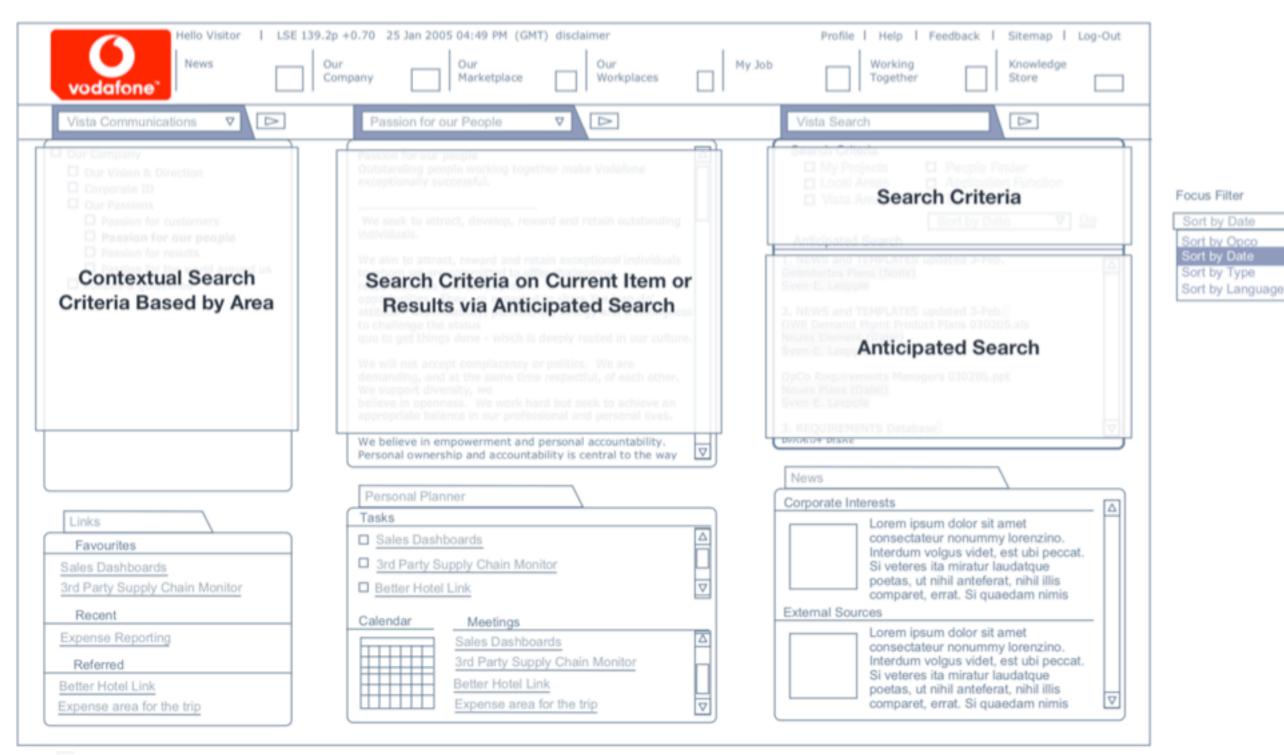
DesignServices.io

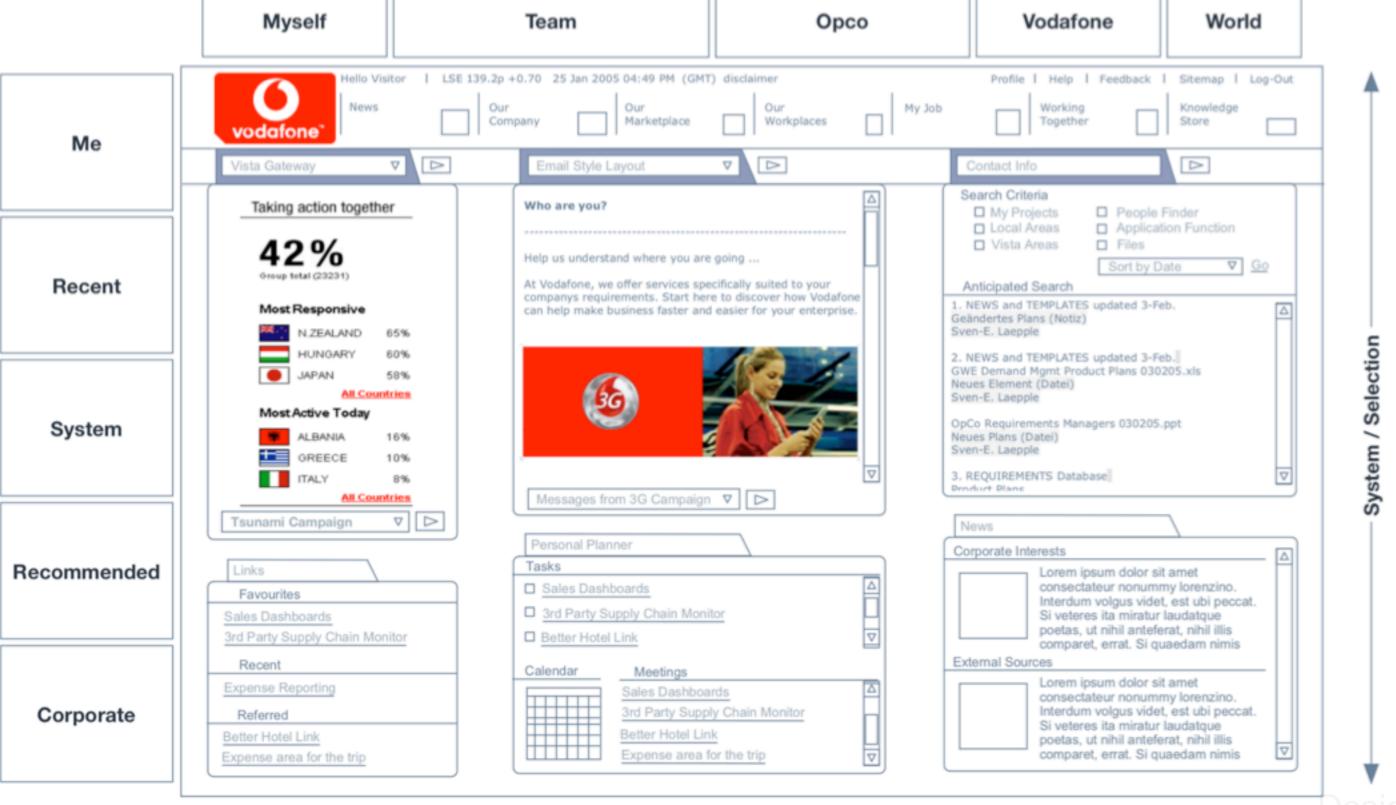
Approaches and Refinement of Design Rationale

Global Intranet





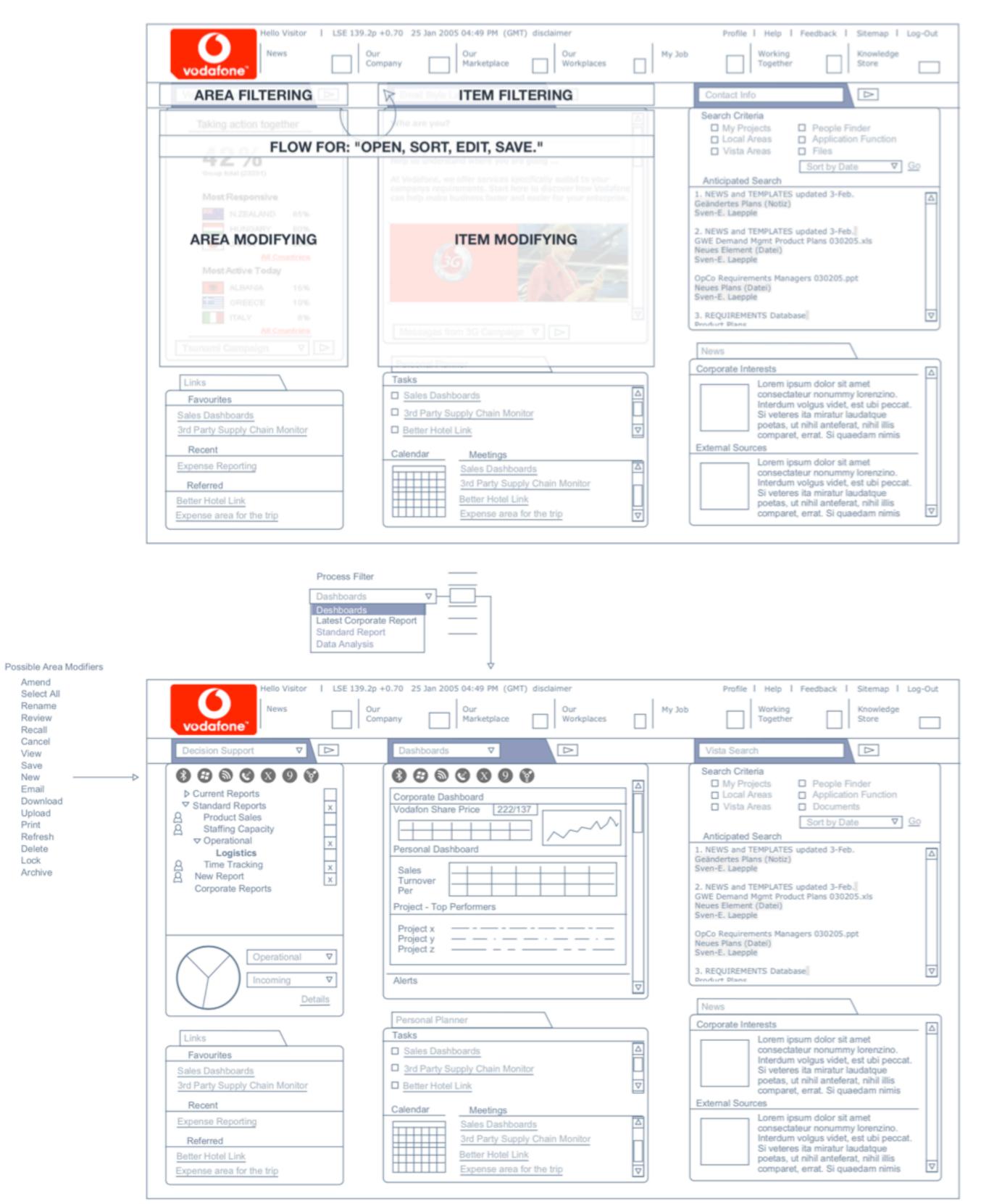




roperty of Clifton Evans

Prototypes for Final Visual Design

Global Intranet





Select All Rename Review Recall

Cancel

View

Save

New

Email

Download

Upload

Refresh

Delete

Archive

Lock

Print

Resulting Final Design

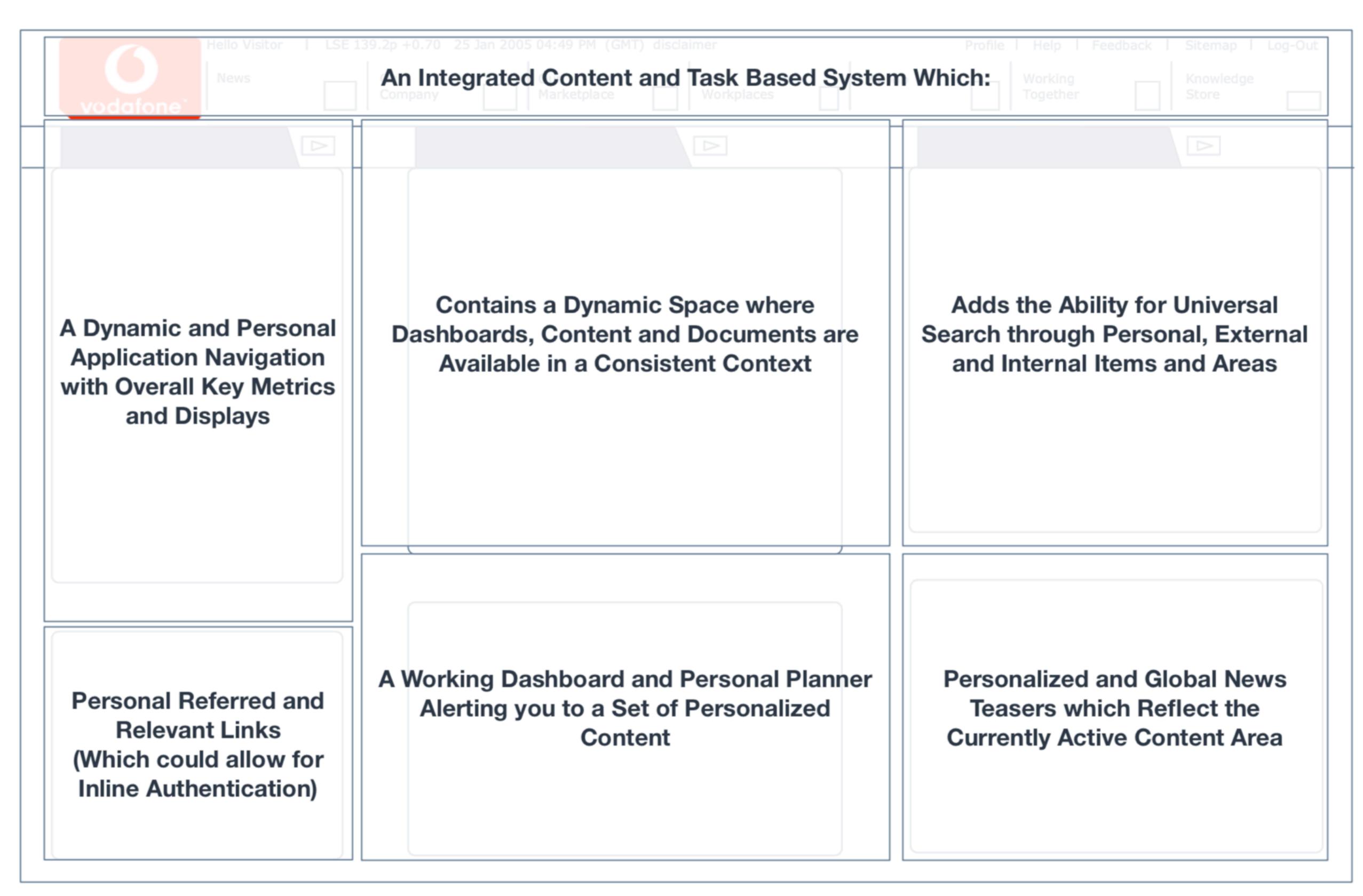
Global Intranet



Property of Clifton Evans

Summary

Global Intranet



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Gametrac Gizmondo

Mobile Gaming Device OS

2004

Case Study

Gaming Device OS

Summary

I was asked by Instrata in Cambridge to consult on the Gametrac handheld gaming unit, to design the operating system and navigation for the innovative device. This portable unit was designed for children and teens and featured text messaging, camera and photos, audio and video media playback and a gps locator.

Problem

At the time, mobile gaming was primarily offline. This device was created to compete with the N-Gage device by using advanced hardware with SD games. The plan was to surpass Nokia by using newly popular mobile phone features like messaging, camera and video, and networked gaming.

Solution

The design solution consisted of a UI framework based on a consistent information architecture for the operating system. This operating system was designed to facilitate easy switching of apps and convenient methods of communicating while gaming or taking a photo. At the time, this product was quite revolutionary.

Process

Initially, I worked with Instrata doing user tests and developing personas to develop a solid UI framework based on process flows. This was followed by paper prototyping, where I developed an initial User Interface and the Information Architecture for the operating system. Also, I invented a suitable model for Text Entry via a Joypad.

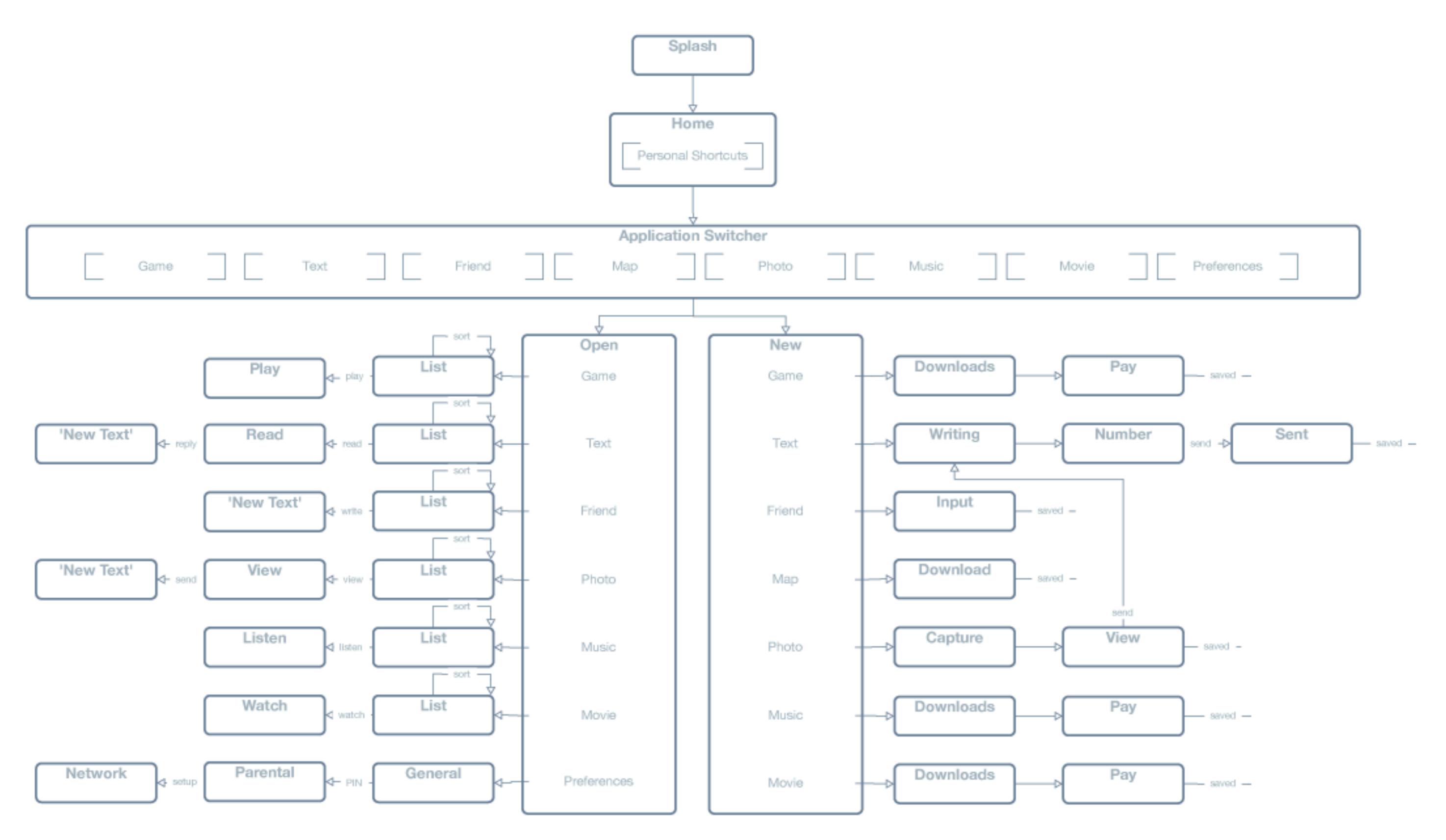
Conclusion

The device was a breakthrough in both mobile technology and portable gaming. The operating system I designed kept in line with Apple guidelines while keeping a priority focus on hardware based navigation.



Hardware Based Decision Tree

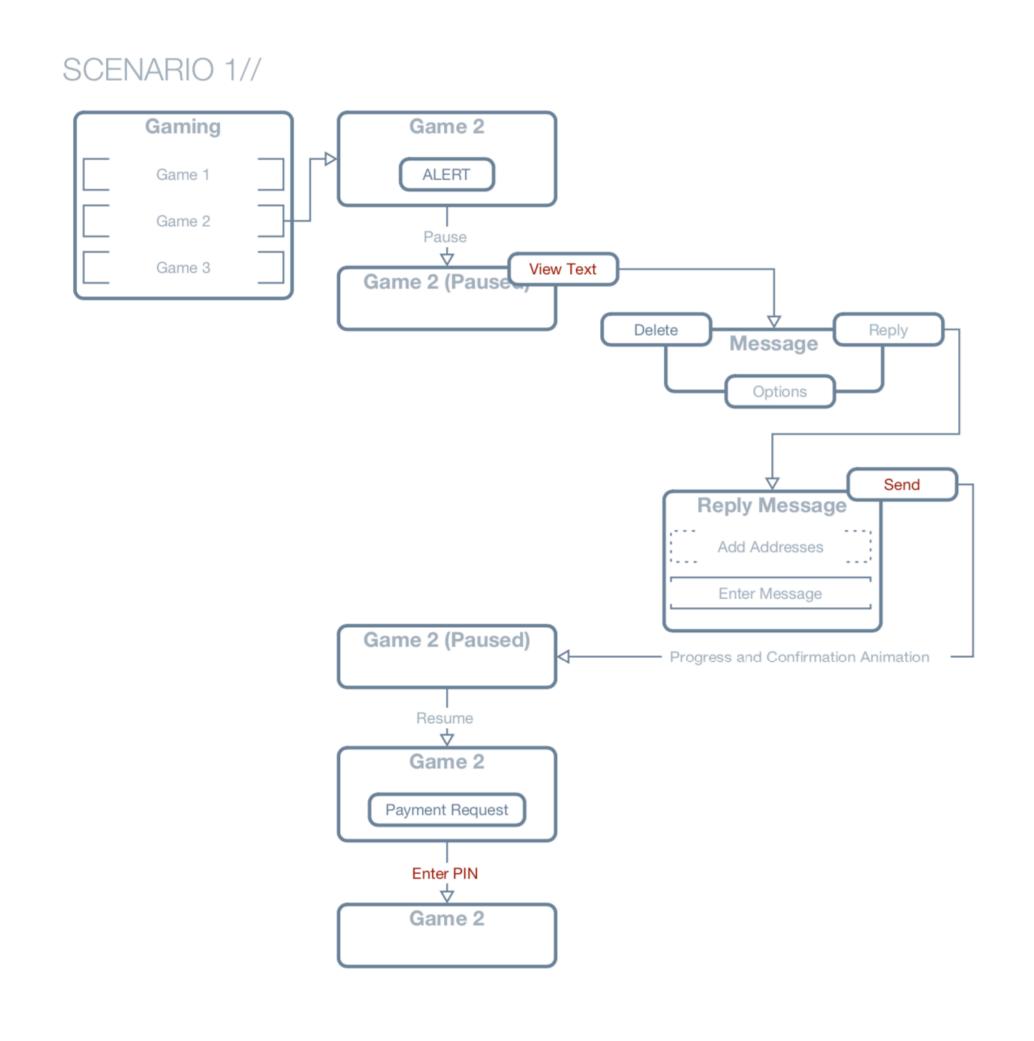
Gaming Device OS

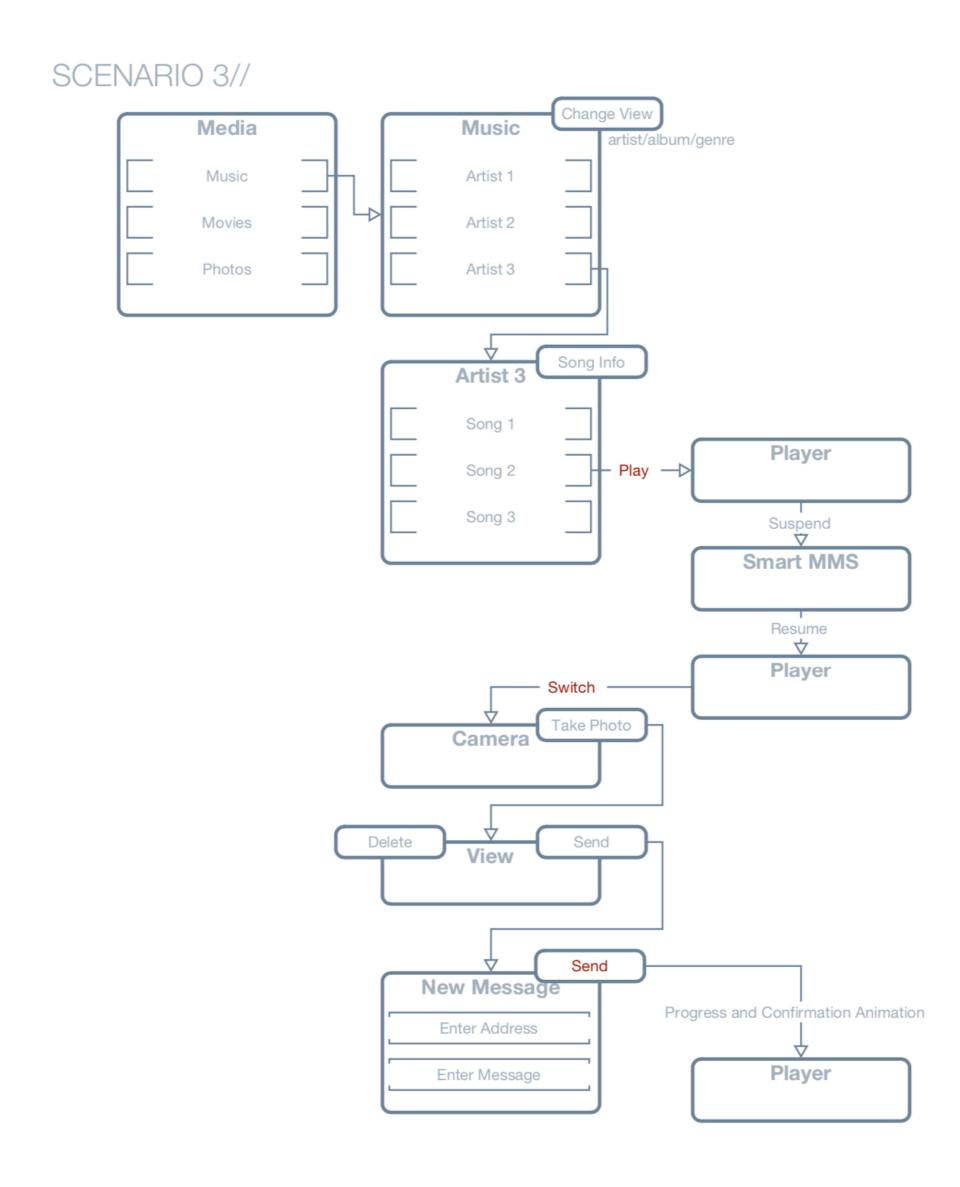


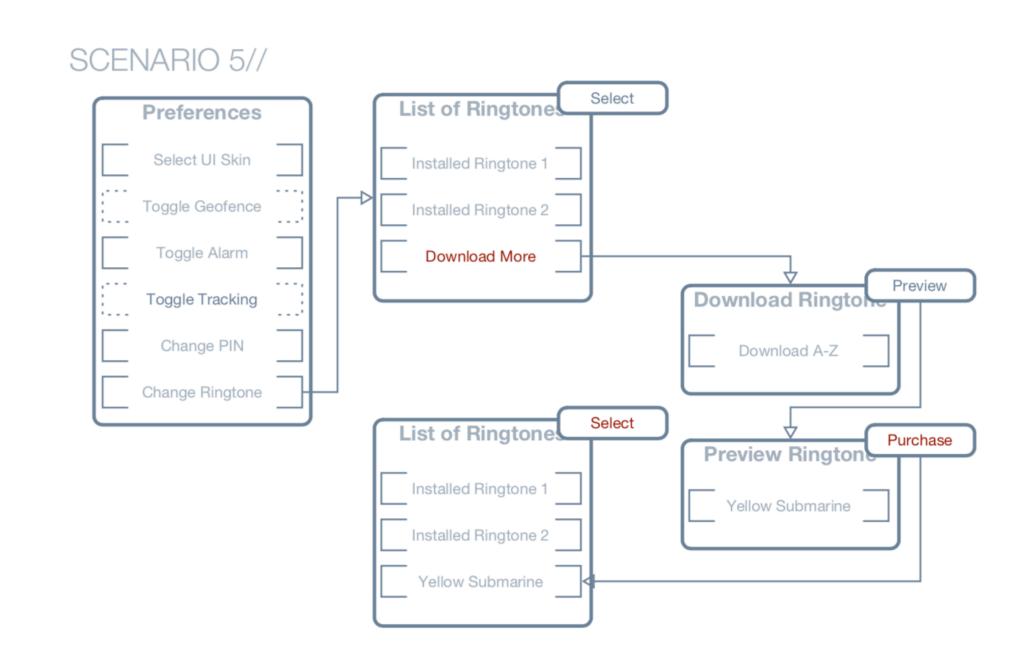
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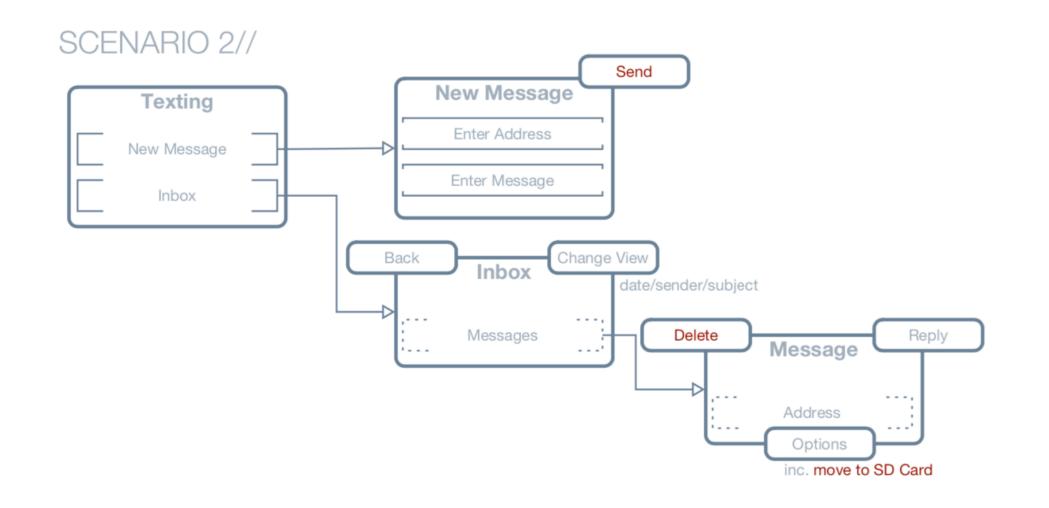
Scenario Based Prototyping

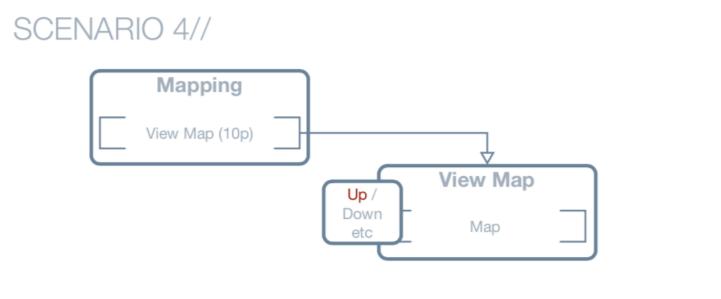
Gaming Device OS

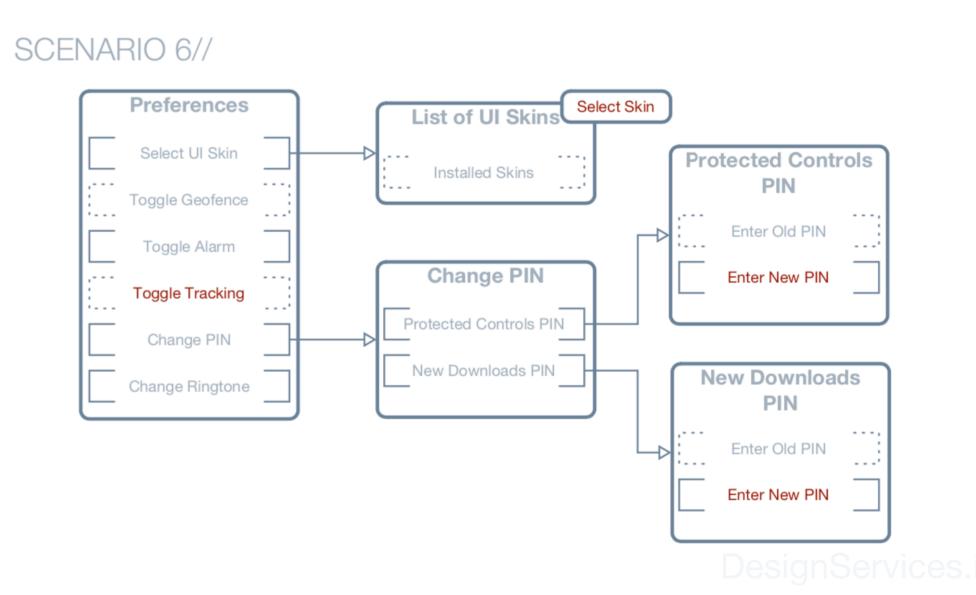






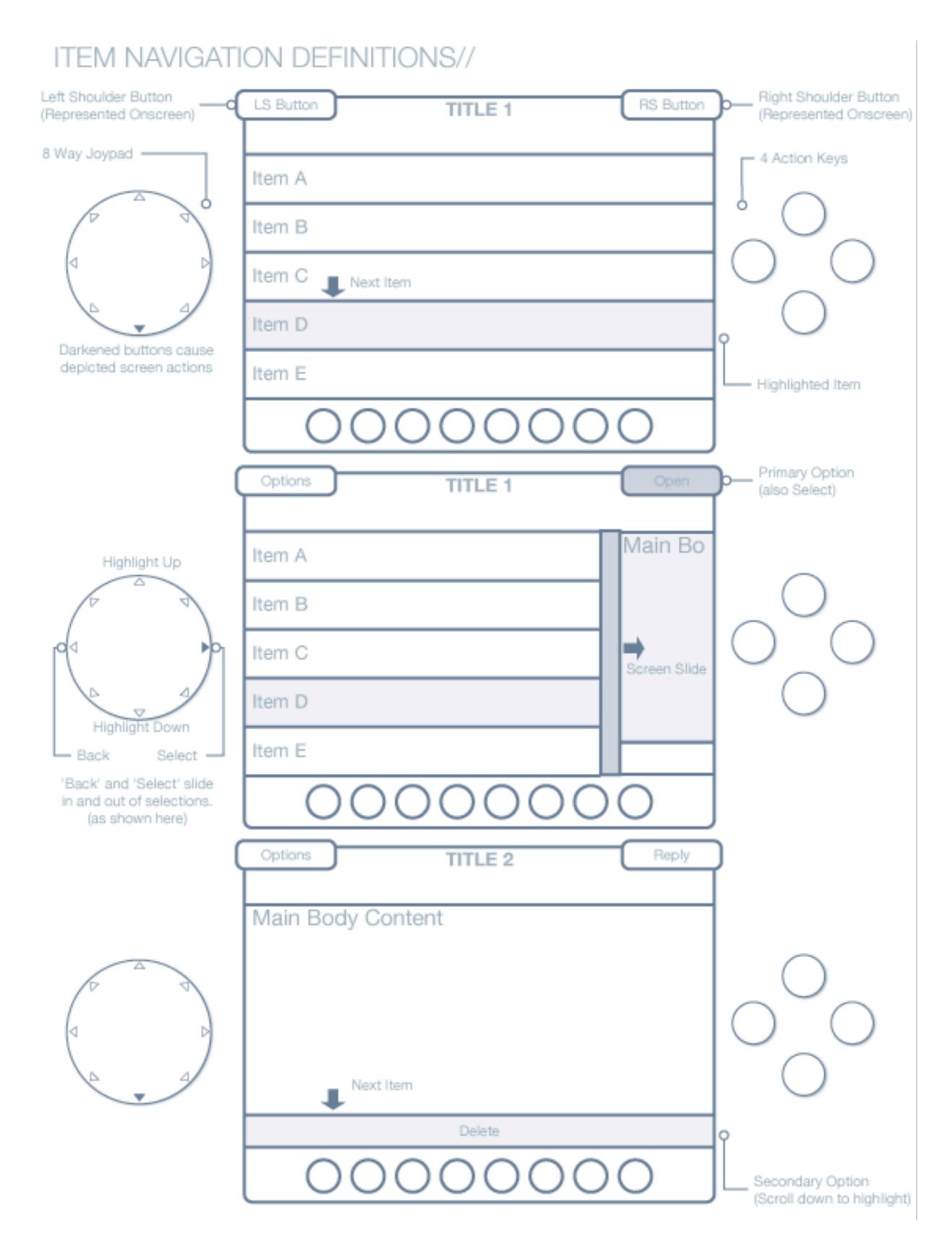


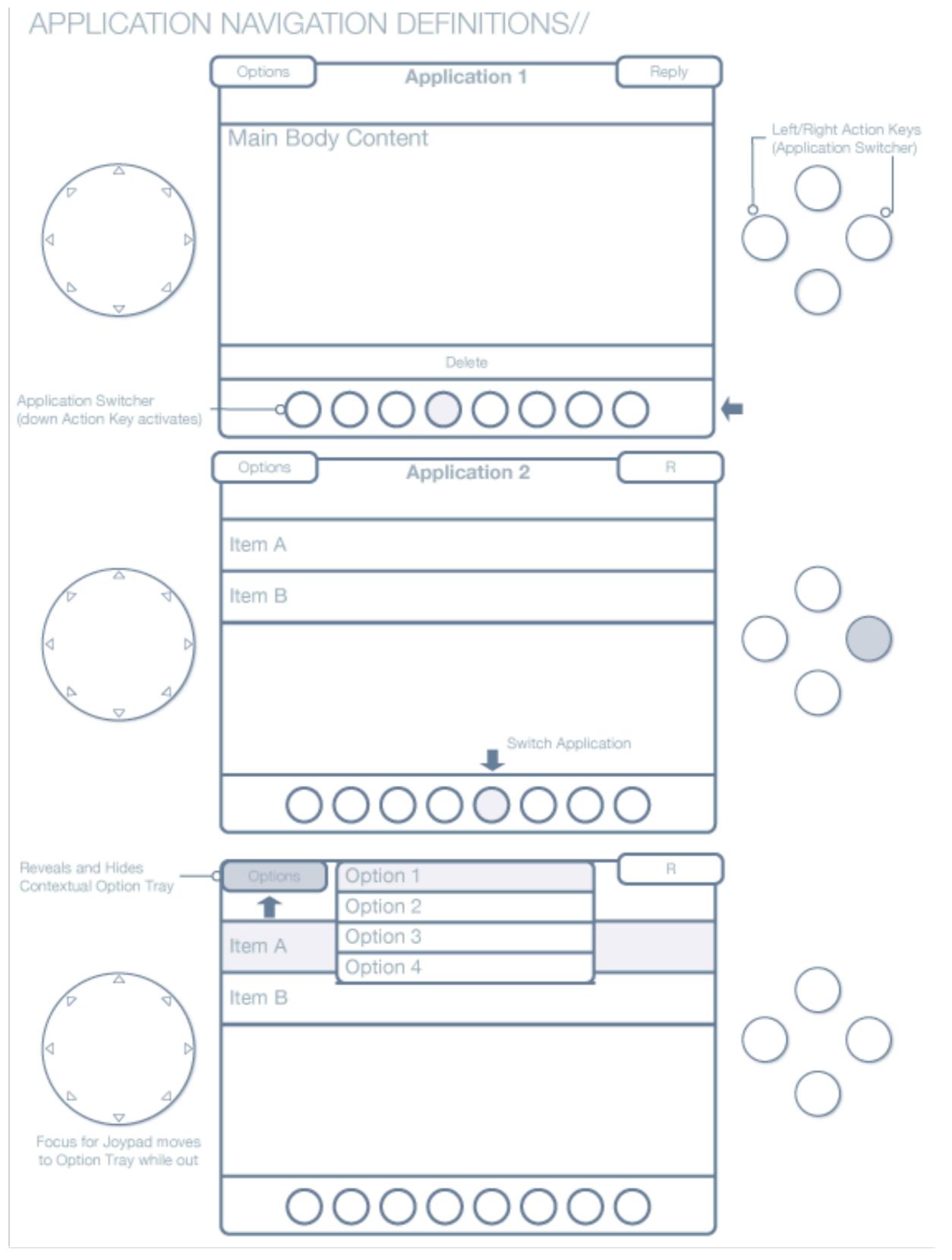




Hardware Based Navigation

Gaming Device OS





DesignServices.ic

Joypad Based Text Editing

Gaming Device OS

What about extra text

needs such as 'space'

and 'diear' or up/down?

Printed keys will distract

from other device uses

Input method type

(Abo, abo, Altro, altro or ...)

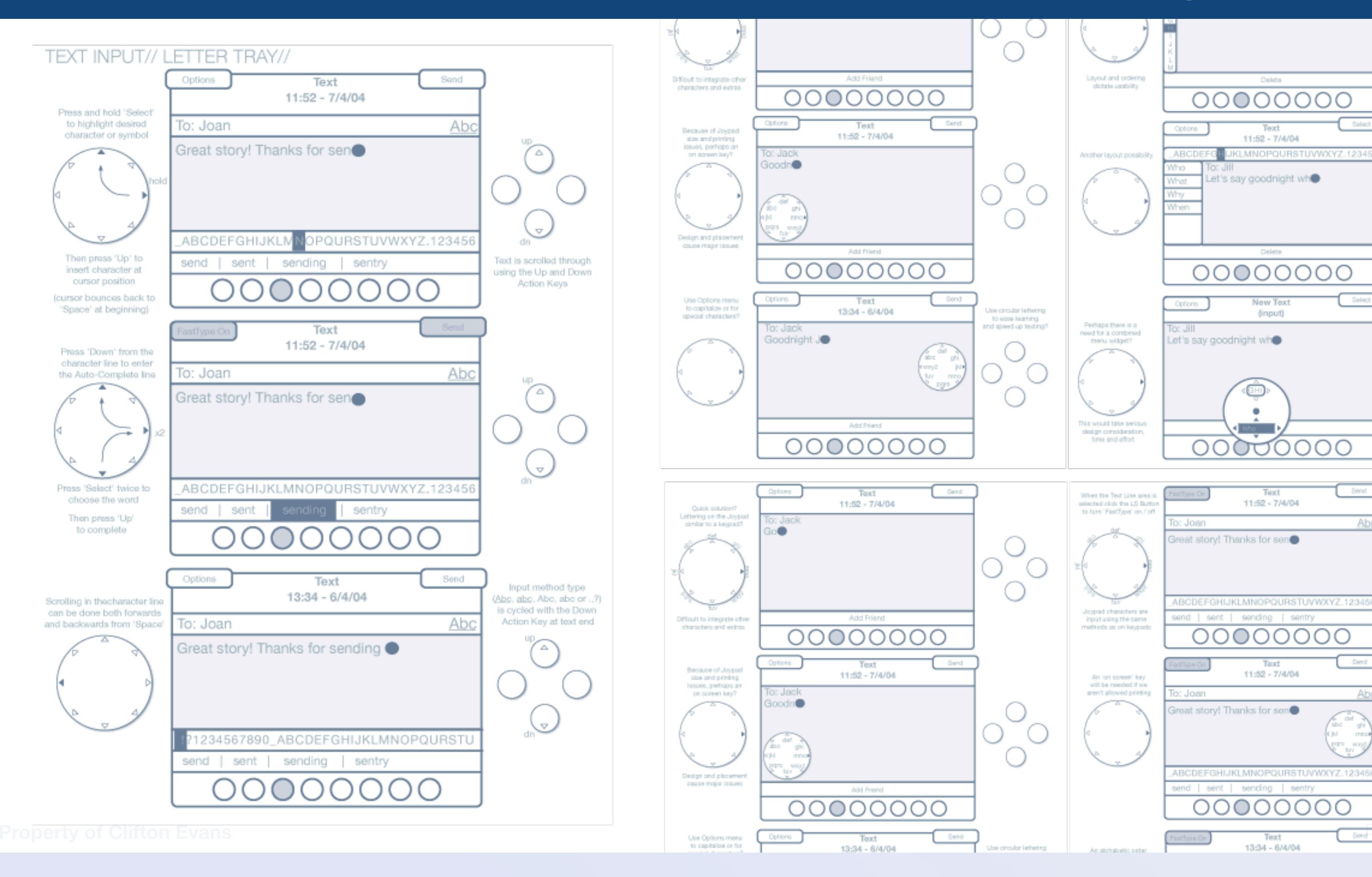
is cycled with the Down

.Action Key at test end

While in 'FastType' mode,

the Left / Right Action Keys function as ' Diear' / 'Specel

-Send



Legal & Research Platform Version 1

2003

Case Study

Legal & Research Platform

Summary

LexisNexis brought me on board for the design of their first Global Legal and News & Business Products. The design of these huge systems allows users to browse and search through vast amounts of legal or research data and organise their findings. These are the most used systems by Legal and News researchers around the world.

Problem

The company wanted to enter the world of digital systems but was firmly planted in the world of paper. They intended to leverage their position as a global source for data and to put that data on the web, based on a subscription model. They needed a core team of experts to build it.

Solution

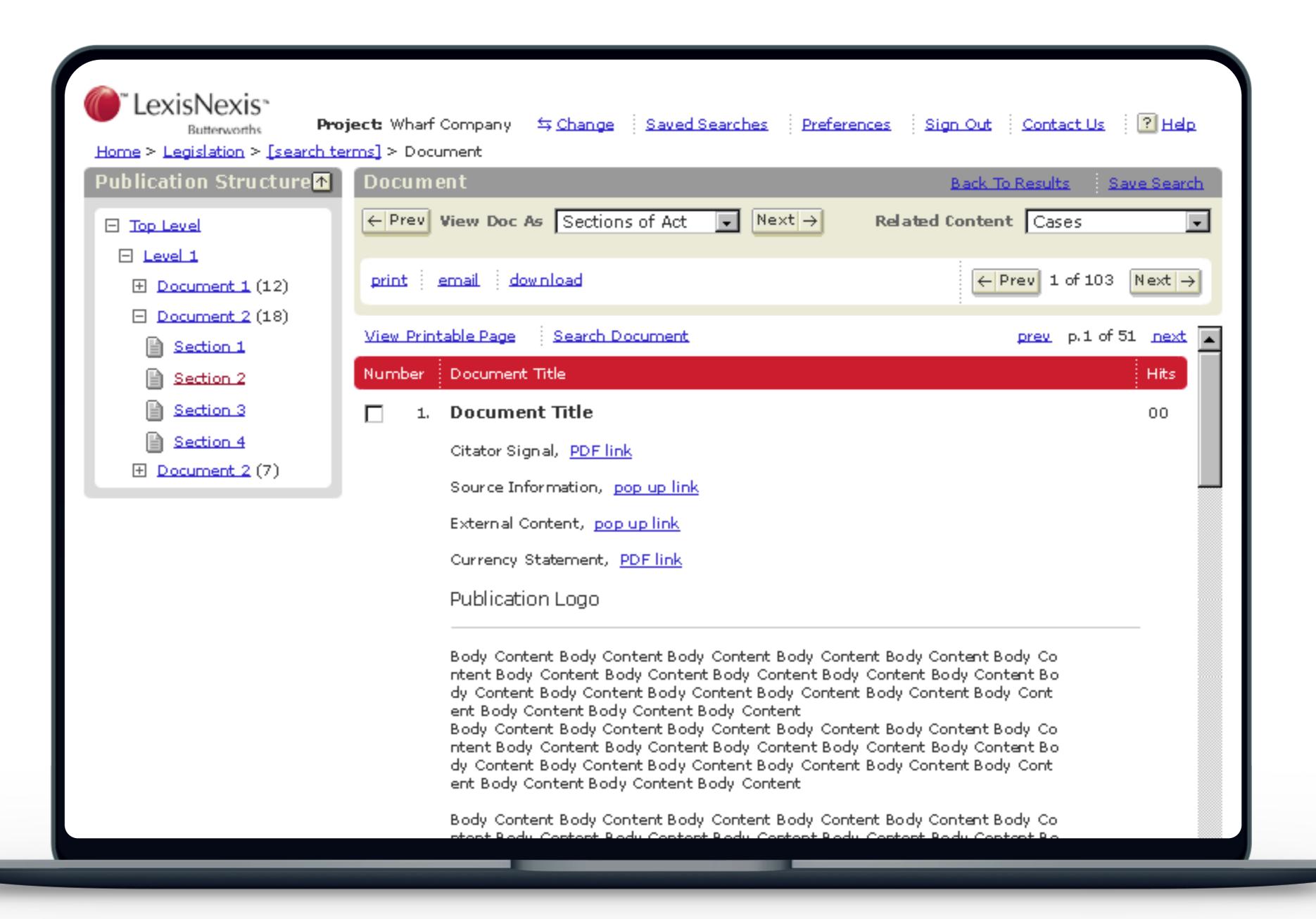
Our small design team worked through countless iterations, tests, concepts and requirements to create the first version of the now ubiquitous LexisNexis system. It is used globally by professionals in Law, News and Business as well as many government departments as a defacto standard in global business and legal research.

Process

I began with heuristic evaluations of the Legal and News & Business prototype interfaces. Then, after determining a good framework, I focused on the information architecture and UI specifications. Then we proceeded to define the local product adaptations per country and custom user interfaces where needed.

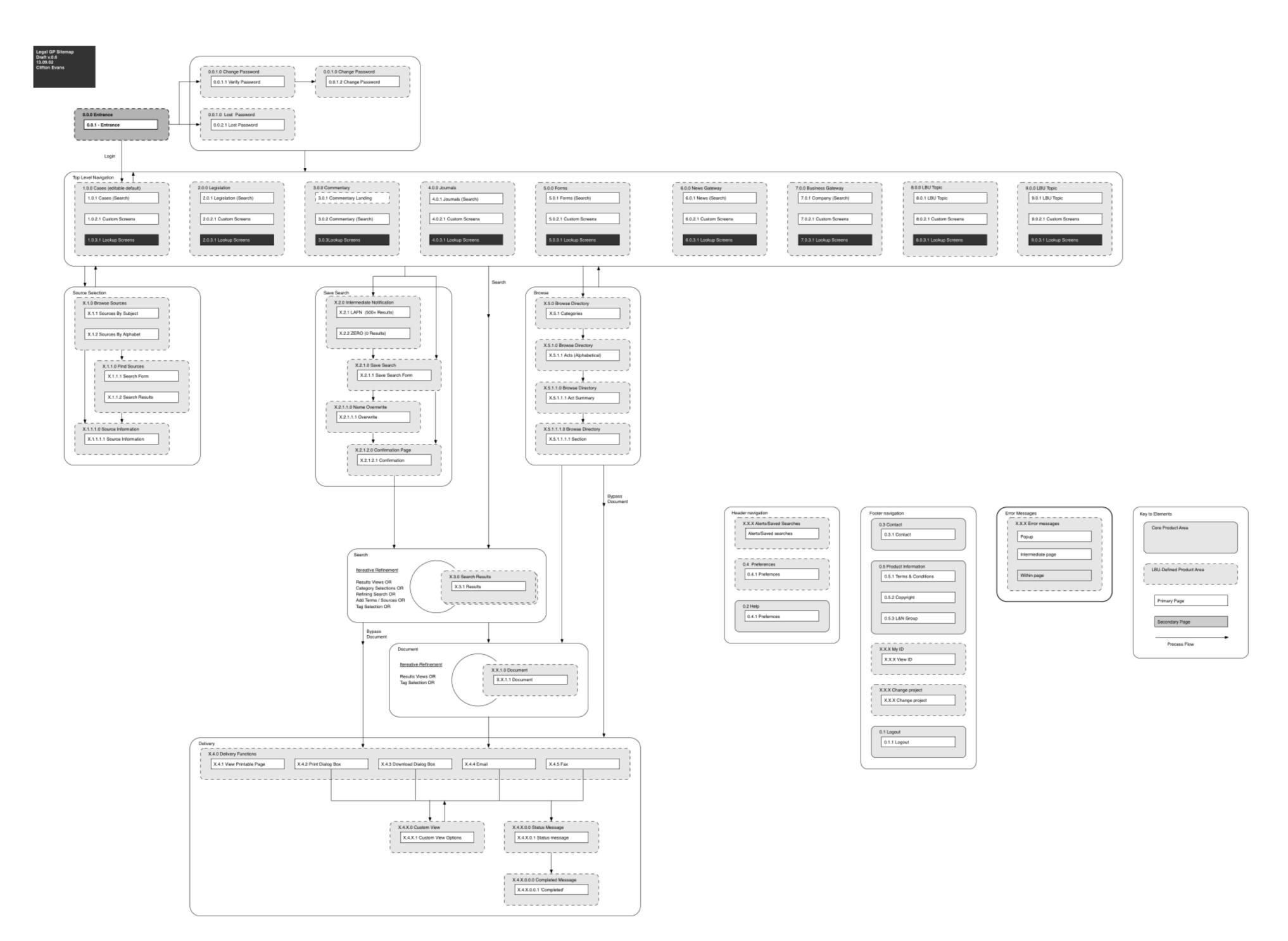
Conclusion

This vastly successful product is now a gold standard in the world of Law and Business. Our small team was able to define the beginnings of a global system that is still in use almost 20 years later.



Version 1 Prototyping & Testing

Legal & Research Platform



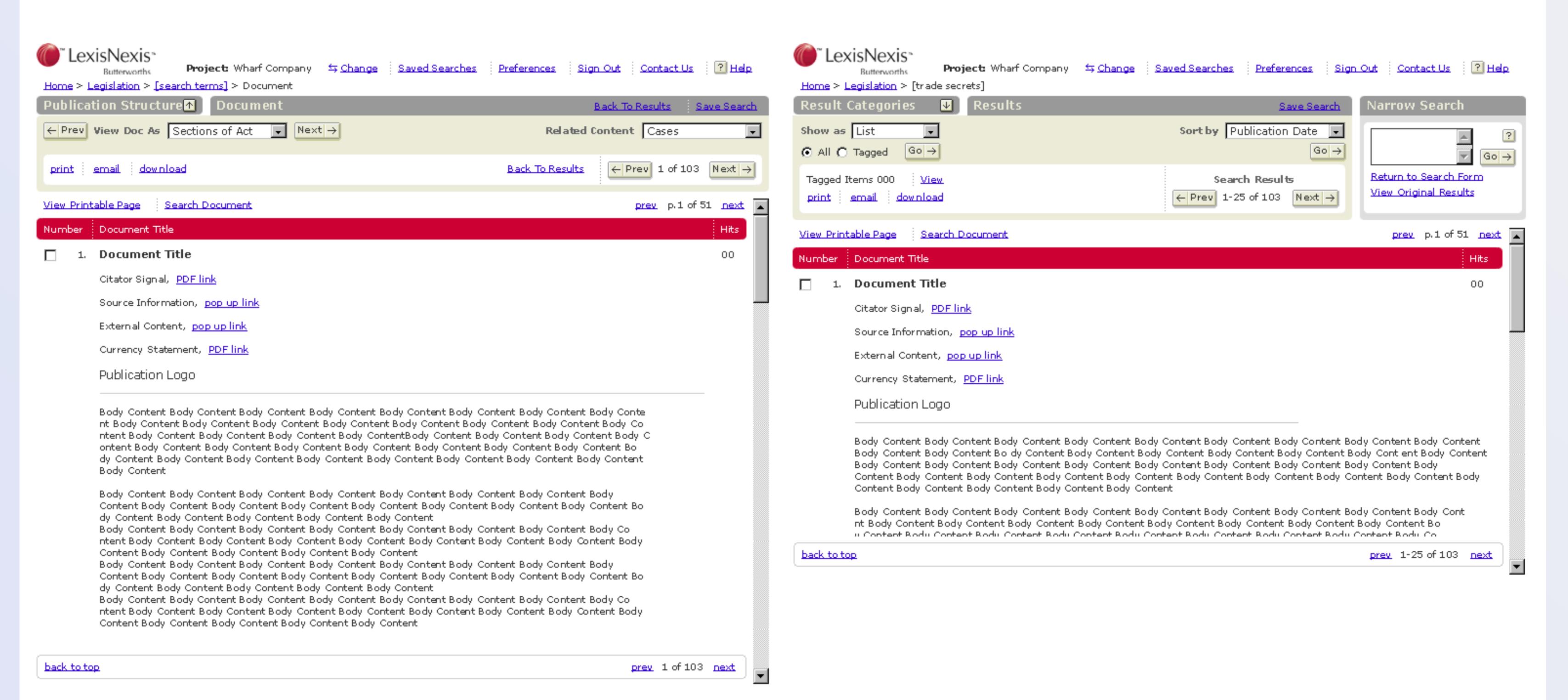
Legal GP sitemap & notes

| Legal Page | Must allow user to | Notes |
|--|---|--|
| Login | Login and specify a search term up front. | Will either be a popup (e.g. if user logs in from desktop icon) or embedded (e.g. if user logs in from marketing website). |
| Home | Select all options | User can set own home page (e.g. Case page). Specify elements to display (e.g. direct link to publication). |
| Client Administration (Q: is this in scope for UI Spec?) | Allow client administrator to set access rights for users to content/specific functionality | Will only be relevant to specific types of clients. For single users/IP's LBU is effectively in control of this component |
| Signout | Signout of session (confirmation screen) | |
| Project Code | Set or Change Project Code activity is assigned to. | Ability for Client Admin/LBU to switch off project code where irrelevant (e.g. in house lawyer). |
| Alerts | Set up, schedule and administer alerts | |
| Preferences | Set preferences on all customisable elements (within parameters set by Client Admin/local LBU) | |
| Terms & Conditions | View Terms & Conditions | |
| Copyright | View Copyright notices | |
| L&N Group | View L&N Group information | |
| Contact | Contact LBU representative/view helpline information/log problems etc | Level of service here dependent on resources of LBU. |
| System Feedback | View system messages | This item covers all messages generated by the system e.g 'error messages' |
| Help | View comprehensive Help (including tutorials) Should be context sensitive | This item covers the entire help system. |
| Cases | Search/browse case content | Details of search vary by country and (dependent on sophistication of fabrication) by content type. |
| Legislation | Search/browse legislative and statutory content | Details of search vary by country and (dependent on sophistication of fabrication) by content type. |
| Commentary | Search/browse Commentary content. This is secondary content like journals, expert commentary etc. | Details of search vary by country and (dependent on sophistication of fabrication) by content type. |
| Source Directory | View (browse and search) the entire source directory (Taxonomy) | Details vary according to local country/point of sale agreement. User should have option to view all content though (subscribed and unsubscribed). |
| Forms | View and complete Online forms (e.g. HotDocs). | Availability/sophistication will vary country to country. |
| Tools | View and launch tools (Personal Injury Calculators etc) | Availability/sophistication will vary country to country. |
| People Search | Search for individuals (N&B component within Legal GP framework) | Results/source selection etc as per N&B GP |
| News Search | Search for news (N&B component within Legal GP framework) | Results/source selection etc as per N&B GP |
| Company Search | Search for companies (N&B component within Legal GP framework) | Results/source selection etc as per N&B GP |
| Industry Search | Search for industries/sectors (N&B component within Legal GP framework) | |
| Source Lookup | Access quick source search/selection (Pop-up module) | |
| Term Lookup | Access quick index term search/selection. (Pop-up module) | |

DesignServices.io

Version 1 Prototyping & Testing

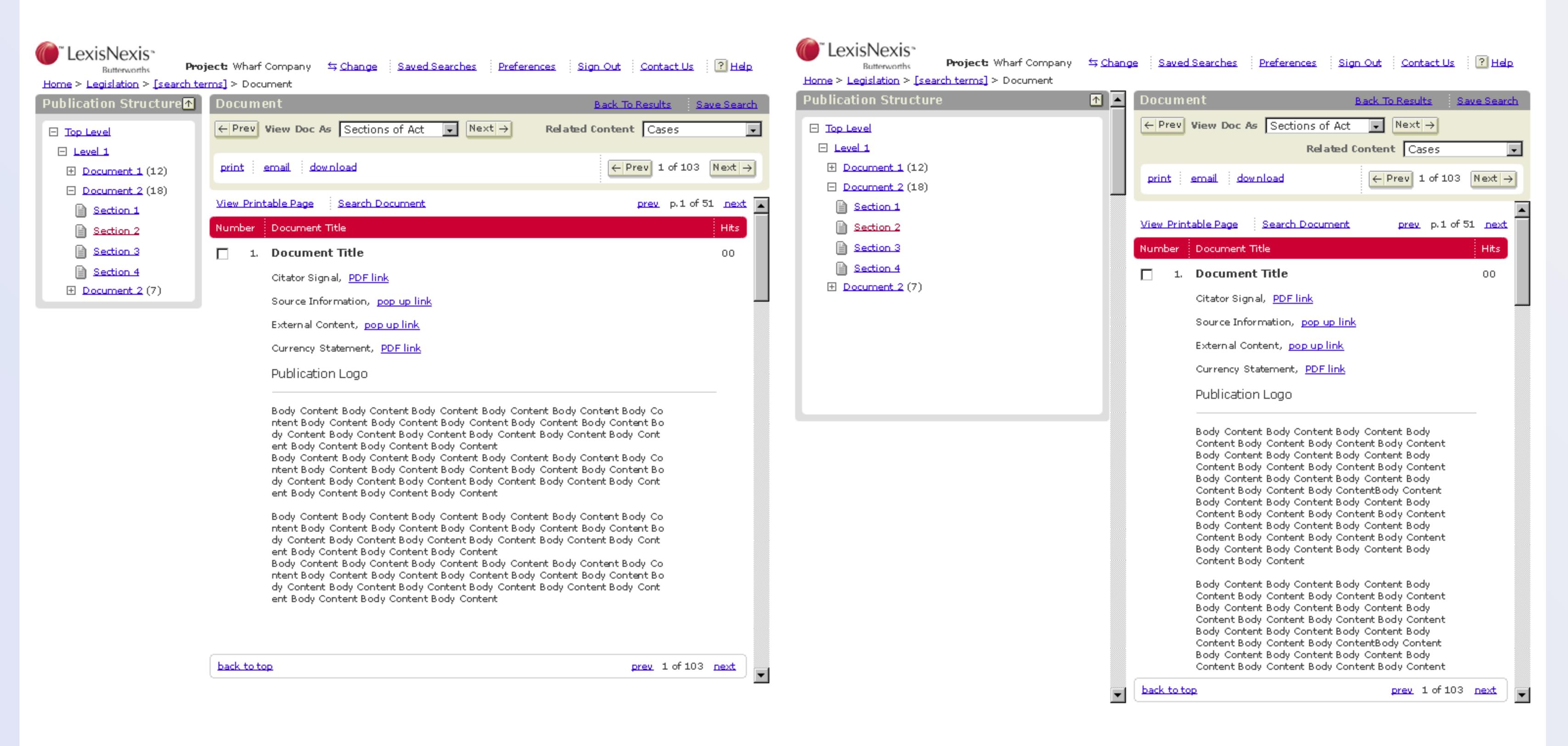
Legal & Research Platform



Property of Clifton Evans

Version 1 Prototyping & Testing

Legal & Research Platform



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Portfolio

Clifton Evans

designservices.io hello@designservices.io